

Global CMOS Image Sensor Market Professional Survey Report 2018

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Abstracts

This report studies the global CMOS Image Sensor market status and forecast, categorizes the global CMOS Image Sensor market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Image sensor is a sensor that detects and conveys the information that constitutes an image. The image sensor is usually divided by two kinds: CCD and CMOS.

Strong moves in the CIS markets have greatly modified the competitive landscape.

Sony is now a market revenue and technology leader. OmniVision and Samsung have remained strong. Meanwhile, the Integrated Device Manufacturer (IDM) model has been a great strength for Canon and Nikon, which have weathered the slow-down in digital still-cameras.

In the next five years, the global consumption of CMOS Image Sensor will show upward tendency further, consumption is expected in 2020 will be 5535 (million units). The average operating rate will remain at 80% to 90%.

Smartphone applications still take the lion's share of the CMOS Image Sensor (CIS) market. While automotive is the big story in 2014, as car manufacturers like Tesla, Nissan and Ford are showing off their first camera-enabled features.

Despite the presence of competition problems, due to the clear global recovery trend, investors are still optimistic about this area, in future still more new investment will enter into the field. Technology and cost are two major problems.

Although sales of CMOS Image Sensor brought a lot of opportunities, for the new entrants with only advantage in capital without sufficient support in technology and downstream channels, the research group did not recommend taking risk the enter this market.

The global CMOS Image Sensor market is valued at 4800 million US\$ in 2017 and will reach 7810 million US\$ by the end of 2025, growing at a CAGR of 7.2% during 2018-2025.

The major manufacturers covered in this report

Sony

Samsung

OmniVision

Canon

On Semi (Aptina)

Toshiba

ST

Nikon

PixelPlus

Pixart

SiliconFile

GalaxyCore

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Front-illuminated (FI) CMOS

Backside-illuminated (BSI) CMOS sensor

By Application, the market can be split into

Industrial/Space/Defence

Security

Medical

Automotive

Computing

Consumer

Mobile

The study objectives of this report are:

To analyze and study the global CMOS Image Sensor capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key CMOS Image Sensor manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the

high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of CMOS Image Sensor are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

CMOS Image Sensor Manufacturers

CMOS Image Sensor Distributors/Traders/Wholesalers

CMOS Image Sensor Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for

the report:

Regional and country-level analysis of the CMOS Image Sensor market, by end-use.

Detailed analysis and profiles of additional market players.

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