

# Global Chlorosilane Market Professional Survey Report 2018

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## Abstracts

This report studies the global Chlorosilane market status and forecast, categorizes the global Chlorosilane market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Chlorosilane is a group of reactive, chlorine-containing chemical compounds, related to silage and used in many chemical processes. Each such chemical has at least one silicon-chlorine bond. Chlorosilane mainly applied to polycrystalline silicon and organosilicons.

Chlorosilane industry belongs to a part of the chemical field and it also is dangerous chemicals. So the industry has more influence on the environment. It needs much more research on the Chlorosilane product, the performance of the product abroad is better than the developing countries.

The production and the capacity of chlorosilane product are decreasing from 2010 to 2015. The application of Chlorosilane is relatively limited all over the world.

The price of chlorosilane is lower year by year from 2011 to 2015; its price is lowest in 2012 and from then on, the price is relatively stable year by year. The price is at about 750-800 USD/MT in 2015. The product profit margin is about 15-20% and it also descends in recent years. Many manufacturers close down in 2012 because of ultra-low profit margins.

The main production areas are in China, USA and Europe while the main consumption areas also in those areas, China is the largest consumption and production areas, but the performance of the product is good in USA, the export and import of chlorosilane product is little and this is because that the product belongs to dangerous chemicals, every countries have strict requirements on its transportation

There are many manufacturers producing chlorosilane in the world before 2012 and

also many research and development institutions are researching and development on the chlorosilane product. The largest company occupies about 14% which is the most part of the production of chlorosilane.

It is expected that less and less manufacturers enter into this field, the capacity and the production will be decreasing steady, global growth rate is at about 10% while China growth rate is at about 16%, China will occupy more large share in production of chlorosilane. The downstream manufacturers are developing the upstream industry, it will expected that the major company will have the whole industry chain, the chlorosilane industry that only manufacturing this product maybe disappear.

The global Chlorosilane market is valued at xx million US\$ in 2017 and will reach xx million US\$ by the end of 2025, growing at a CAGR of xx% during 2018-2025.

The major manufacturers covered in this report

Wacker (DE)

Hemlock (US)

OCI (KR)

REC (US)

Evonik (DE)

Tokuyama (JP)

Momentive (US)

Sanmar Cabot (IN)

GCL (CN)

Tangshan SunFar (CN)

Henan Shangyu (CN)

Wynca (CN)

Xuzhou Longtian (CN)

Daqo New Energy (CN)

TBEA (CN)

Yongxiang Co (CN)

SINOSICO (CN)

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

silicon-hydrogen chlorination process

Silicon tetrachloride hydrogen process

Other

By Application, the market can be split into

Polysilicon

Organic silicon

Other

The study objectives of this report are:

To analyze and study the global Chlorosilane capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Chlorosilane manufacturers, to study the capacity,

production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Chlorosilane are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the

prior year has been considered.

#### Key Stakeholders

Chlorosilane Manufacturers

Chlorosilane Distributors/Traders/Wholesalers

Chlorosilane Subcomponent Manufacturers

Industry Association

Downstream Vendors

#### Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Chlorosilane market, by end-use.

Detailed analysis and profiles of additional market players.

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