

Global Chlorinated Polyvinylchloride (CPVC) Market Insights, Forecast to 2026

<https://marketpublishers.com/r/GC9B81827CCFEN.html>

Date: June 2020

Pages: 116

Price: US\$ 3,900.00 (Single User License)

ID: GC9B81827CCFEN

Abstracts

The CPVC resin is made by chlorination modification of PVC resin and is one advanced engineering material. This product is white. The CPVC resin is made by chlorination modification of PVC resin and is one advanced engineering material. This product is white or canary loose grain or powder with no smell, odorless and innocuity. After chlorination, the irregularity of molecular bond of the PVC resin and the polarity of molecular chain increase, the dissolvability and chemical stability of the resin also increase, and accordingly improve the heat resistance and resist the corrosion of acid, caustic, salt and oxidant etc. In addition, it improve the mechanical performance of numerical heat distortion temperature and chlorine content increases from 56.7% to 63-69% and vicat softening temperature from 72-82 °C to 90-125 °C; its highest service temperature can reach 110 °C and long-term service temperature can reach 95 °C. Accordingly, CPVC is one kind of advanced engineering plastic with vast foreground.

The Middle East chlorinated polyvinylchloride (CPVC) consumption market is led by Saudi Arabia, holding about 37.81% of consumption market in 2016. Iran is the second-largest region-wise market. At present, the major manufacturers of chlorinated polyvinylchloride (CPVC) are concentrated in Lubrizol, Kaneka Chemical, Sekisui Chemical and Gaoxin Chemical. Lubrizol is the world leader.

CPVC has better mechanical properties, heat resistance, corrosion resistance, electrical properties and flame retardant self-extinguishing properties, and it can be widely used in chemical, construction and other fields to replace wood and steel. The major fields are including pipe, pipe fittings industry, power cable casing industry, coatings and adhesives industry, resin modifier industry and other industries.

In recent years, the switch from metal to CPVC in pipes used in buildings such as homes and factories, etc., in Asian countries such as India and the Middle East have been progressing. In parallel, construction demand concomitant with economic growth

is also booming. Consequently, demand for CPVC is growing every year, and solid expansion is also expected in the future.

Middle East market is expected to witness significant growth on account of rising applications, so in the next few years, CPVC sales will show a trend of steady growth. In 2023 the sales of CPVC is estimated to be 32360 MT. On product prices, the slow downward trend in recent years will maintain in the future.

Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Chlorinated Polyvinylchloride (CPVC) 3900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Chlorinated Polyvinylchloride (CPVC) 3900 industry.

Based on our recent survey, we have several different scenarios about the Chlorinated Polyvinylchloride (CPVC) 3900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 1441.7 million in 2019. The market size of Chlorinated Polyvinylchloride (CPVC) 3900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026.

With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Chlorinated Polyvinylchloride (CPVC) market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Chlorinated Polyvinylchloride (CPVC) market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global Chlorinated Polyvinylchloride (CPVC) market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

Sales and Pricing Analyses

Readers are provided with deeper sales analysis and pricing analysis for the global Chlorinated Polyvinylchloride (CPVC) market. As part of sales analysis, the report offers accurate statistics and figures for sales and revenue by region, by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for the price by players and price by region for the period 2015-2020 and price by each type segment for the period 2015-2020.

Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Chlorinated Polyvinylchloride (CPVC) market, covering important regions, viz, North America, Europe, China and Japan. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc.

The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of sales for the period 2015-2026.

Competition Analysis

In the competitive analysis section of the report, leading as well as prominent players of the global Chlorinated Polyvinylchloride (CPVC) market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020.

On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Chlorinated Polyvinylchloride (CPVC) market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Chlorinated Polyvinylchloride (CPVC) market.

The following manufacturers are covered in this report:

Lubrizol

Arkema

Kaneka Chemical

Sekisui Chemical

Gaoxin Chemical

Xiangsheng Plastic

Shanghai Chlor-Alkali Chemical

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Chlorinated Polyvinylchloride (CPVC) Breakdown Data by Type

Injection Grade

Extrusion Grade

Chlorinated Polyvinylchloride (CPVC) Breakdown Data by Application

Pipe

Pipe Fittings

Coatings and Adhesives

Power Cable Casing

Others

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