

# Global Chlor-Alkali Market Research Report 2018

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## Abstracts

This report studies the global Chlor-Alkali market status and forecast, categorizes the global Chlor-Alkali market size (value & volume) by manufacturers, type, application, and region.

This report focuses on the top manufacturers in North America, Europe, Japan, China and other regions (India, Southeast Asia, Central & South America, and Middle East & Africa).

Chlor-alkali is an industrial process for the electrolysis of sodium chloride. It is the technology used to produce chlorine and sodium hydroxide (lye/caustic soda), which are commodity chemicals required by industry. 35 million tons of chlorine were prepared by this process in 1987. Industrial scale production began in 1892.

Usually the process is conducted on a brine (an aqueous solution of NaCl), in which case NaOH, hydrogen, and chlorine result. When using calcium chloride or potassium chloride, the products contain calcium or potassium instead of sodium. Related processes are known that use molten NaCl to give chlorine and sodium metal or condensed hydrogen chloride to give hydrogen and chlorine.

In 2017, Asia-Pacific was the largest market for chlor-alkali products. The region is projected to register the highest growth rate, both in terms of value and volume, owing to high demand from emerging countries of the region. China is the largest chlor-alkali market globally with the highest demand. The region also drives the market owing to the presence of emerging markets, availability of raw materials, and lower labor costs.

The global Chlor-Alkali market is valued at 97000 million US\$ in 2017 and will reach 147800 million US\$ by the end of 2025, growing at a CAGR of 5.4% during 2018-2025.

The major manufacturers covered in this report

Olin Corporation

Solvay

Tata Chemicals Limited

Occidental Petroleum Corporation

Axiall Corporation

AkzoNobel

Formosa Plastic Corporation

Hanwha Chemical Corporation

Tosoh Corporation

Nirma Limited

Tronox

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

Southeast Asia

India

Other Regions (India, Southeast Asia, Central & South America and Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Chlorine

Caustic soda

Soda ash

Other

On the basis of the end users/applications, this report focuses on the status and outlook for major applications/end users, consumption (sales), market share and growth rate for

each application, including

Textiles

Glass

Soaps & detergents

Metallurgy

Water treatment

Pulp & paper

Other applications

The study objectives of this report are:

To analyze and study the global Chlor-Alkali capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Chlor-Alkali manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend

and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Chlor-Alkali are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Chlor-Alkali Manufacturers

Chlor-Alkali Distributors/Traders/Wholesalers

Chlor-Alkali Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Chlor-Alkali market, by end-use.

Detailed analysis and profiles of additional market players.

## Contents

### Global Chlor-Alkali Market Research Report 2018

## 1 CHLOR-ALKALI MARKET OVERVIEW

### 1.1 Product Overview and Scope of Chlor-Alkali

### 1.2 Chlor-Alkali Segment by Type (Product Category)

#### 1.2.1 Global Chlor-Alkali Production and CAGR (%) Comparison by Type (Product Category)(2013-2025)

#### 1.2.2 Global Chlor-Alkali Production Market Share by Type (Product Category) in 2017

#### 1.2.3 Chlorine

#### 1.2.4 Caustic soda

#### 1.2.5 Soda ash

#### 1.2.6 Other

### 1.3 Global Chlor-Alkali Segment by Application

#### 1.3.1 Chlor-Alkali Consumption (Sales) Comparison by Application (2013-2025)

#### 1.3.2 Textiles

#### 1.3.3 Glass

#### 1.3.4 Soaps & detergents

#### 1.3.5 Metallurgy

#### 1.3.6 Water treatment

#### 1.3.7 Pulp & paper

#### 1.3.8 Other applications

### 1.4 Global Chlor-Alkali Market by Region (2013-2025)

#### 1.4.1 Global Chlor-Alkali Market Size (Value) and CAGR (%) Comparison by Region (2013-2025)

#### 1.4.2 Status and Prospect (2013-2025)

#### 1.4.3 29 Status and Prospect (2013-2025)

#### 1.4.4 North America Status and Prospect (2013-2025)

#### 1.4.5 Europe Status and Prospect (2013-2025)

#### 1.4.6 China Status and Prospect (2013-2025)

#### 1.4.7 Japan Status and Prospect (2013-2025)

### 1.5 Global Market Size (Value) of Chlor-Alkali (2013-2025)

#### 1.5.1 Global Chlor-Alkali Revenue Status and Outlook (2013-2025)

#### 1.5.2 Global Chlor-Alkali Capacity, Production Status and Outlook (2013-2025)

## 2 GLOBAL CHLOR-ALKALI MARKET COMPETITION BY MANUFACTURERS

- 2.1 Global Chlor-Alkali Capacity, Production and Share by Manufacturers (2013-2018)
  - 2.1.1 Global Chlor-Alkali Capacity and Share by Manufacturers (2013-2018)
  - 2.1.2 Global Chlor-Alkali Production and Share by Manufacturers (2013-2018)
- 2.2 Global Chlor-Alkali Revenue and Share by Manufacturers (2013-2018)
- 2.3 Global Chlor-Alkali Average Price by Manufacturers (2013-2018)
- 2.4 Manufacturers Chlor-Alkali Manufacturing Base Distribution, Sales Area and Product Type
- 2.5 Chlor-Alkali Market Competitive Situation and Trends
  - 2.5.1 Chlor-Alkali Market Concentration Rate
  - 2.5.2 Chlor-Alkali Market Share of Top 3 and Top 5 Manufacturers
  - 2.5.3 Mergers & Acquisitions, Expansion

### **3 GLOBAL CHLOR-ALKALI CAPACITY, PRODUCTION, REVENUE (VALUE) BY REGION (2013-2018)**

- 3.1 Global Chlor-Alkali Capacity and Market Share by Region (2013-2018)
- 3.2 Global Chlor-Alkali Production and Market Share by Region (2013-2018)
- 3.3 Global Chlor-Alkali Revenue (Value) and Market Share by Region (2013-2018)
- 3.4 Global Chlor-Alkali Capacity, Production, Revenue, Price and Gross Margin (2013-2018)
- 3.5 North America Chlor-Alkali Capacity, Production, Revenue, Price and Gross Margin (2013-2018)
- 3.6 Europe Chlor-Alkali Capacity, Production, Revenue, Price and Gross Margin (2013-2018)
- 3.7 China Chlor-Alkali Capacity, Production, Revenue, Price and Gross Margin (2013-2018)
- 3.8 Japan Chlor-Alkali Capacity, Production, Revenue, Price and Gross Margin (2013-2018)
- 3.9 Southeast Asia Chlor-Alkali Capacity, Production, Revenue, Price and Gross Margin (2013-2018)
- 3.10 India Chlor-Alkali Capacity, Production, Revenue, Price and Gross Margin (2013-2018)

### **4 GLOBAL CHLOR-ALKALI SUPPLY (PRODUCTION), CONSUMPTION, EXPORT, IMPORT BY REGION (2013-2018)**

- 4.1 Global Chlor-Alkali Consumption by Region (2013-2018)
- 4.2 North America Chlor-Alkali Production, Consumption, Export, Import (2013-2018)
- 4.3 Europe Chlor-Alkali Production, Consumption, Export, Import (2013-2018)



- 4.4 China Chlor-Alkali Production, Consumption, Export, Import (2013-2018)
- 4.5 Japan Chlor-Alkali Production, Consumption, Export, Import (2013-2018)
- 4.6 Southeast Asia Chlor-Alkali Production, Consumption, Export, Import (2013-2018)
- 4.7 India Chlor-Alkali Production, Consumption, Export, Import (2013-2018)
- 4.6 Southeast Asia Chlor-Alkali Production, Consumption, Export, Import (2013-2018)
- 4.7 India Chlor-Alkali Production, Consumption, Export, Import (2013-2018)
- 4.8 South America Chlor-Alkali Production, Consumption, Export, Import (2013-2018)
- 4.9 Middle East and Africa Chlor-Alkali Production, Consumption, Export, Import (2013-2018)

## **5 GLOBAL CHLOR-ALKALI PRODUCTION, REVENUE (VALUE), PRICE TREND BY TYPE**

- 5.1 Global Chlor-Alkali Production and Market Share by Type (2013-2018)
- 5.2 Global Chlor-Alkali Revenue and Market Share by Type (2013-2018)
- 5.3 Global Chlor-Alkali Price by Type (2013-2018)
- 5.4 Global Chlor-Alkali Production Growth by Type (2013-2018)

## **6 GLOBAL CHLOR-ALKALI MARKET ANALYSIS BY APPLICATION**

- 6.1 Global Chlor-Alkali Consumption and Market Share by Application (2013-2018)
- 6.2 Global Chlor-Alkali Consumption Growth Rate by Application (2013-2018)
- 6.3 Market Drivers and Opportunities
  - 6.3.1 Potential Applications
  - 6.3.2 Emerging Markets/Countries

## **7 GLOBAL CHLOR-ALKALI MANUFACTURERS PROFILES/ANALYSIS**

- 7.1 Olin Corporation
  - 7.1.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors
  - 7.1.2 Chlor-Alkali Product Category, Application and Specification
    - 7.1.2.1 Product A
    - 7.1.2.2 Product B
  - 7.1.3 Olin Corporation Chlor-Alkali Capacity, Production, Revenue, Price and Gross Margin (2013-2018)
  - 7.1.4 Main Business/Business Overview
- 7.2 Solvay
  - 7.2.1 Company Basic Information, Manufacturing Base, Sales Area and Its

## Competitors

### 7.2.2 Chlor-Alkali Product Category, Application and Specification

#### 7.2.2.1 Product A

#### 7.2.2.2 Product B

### 7.2.3 Solvay Chlor-Alkali Capacity, Production, Revenue, Price and Gross Margin (2013-2018)

#### 7.2.4 Main Business/Business Overview

## 7.3 Tata Chemicals Limited

### 7.3.1 Company Basic Information, Manufacturing Base, Sales Area and Its

## Competitors

### 7.3.2 Chlor-Alkali Product Category, Application and Specification

#### 7.3.2.1 Product A

#### 7.3.2.2 Product B

### 7.3.3 Tata Chemicals Limited Chlor-Alkali Capacity, Production, Revenue, Price and Gross Margin (2013-2018)

#### 7.3.4 Main Business/Business Overview

## 7.4 Occidental Petroleum Corporation

### 7.4.1 Company Basic Information, Manufacturing Base, Sales Area and Its

## Competitors

### 7.4.2 Chlor-Alkali Product Category, Application and Specification

#### 7.4.2.1 Product A

#### 7.4.2.2 Product B

### 7.4.3 Occidental Petroleum Corporation Chlor-Alkali Capacity, Production, Revenue, Price and Gross Margin (2013-2018)

#### 7.4.4 Main Business/Business Overview

## 7.5 Axiall Corporation

### 7.5.1 Company Basic Information, Manufacturing Base, Sales Area and Its

## Competitors

### 7.5.2 Chlor-Alkali Product Category, Application and Specification

#### 7.5.2.1 Product A

#### 7.5.2.2 Product B

### 7.5.3 Axiall Corporation Chlor-Alkali Capacity, Production, Revenue, Price and Gross Margin (2015-2018)

#### 7.5.4 Main Business/Business Overview

## 7.6 AkzoNobel

### 7.6.1 Company Basic Information, Manufacturing Base, Sales Area and Its

## Competitors

### 7.6.2 Chlor-Alkali Product Category, Application and Specification

#### 7.6.2.1 Product A

#### 7.6.2.2 Product B

7.6.3 AkzoNobel Chlor-Alkali Capacity, Production, Revenue, Price and Gross Margin (2013-2018)

#### 7.6.4 Main Business/Business Overview

### 7.7 Formosa Plastic Corporation

7.7.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

#### 7.7.2 Chlor-Alkali Product Category, Application and Specification

##### 7.7.2.1 Product A

##### 7.7.2.2 Product B

7.7.3 Formosa Plastic Corporation Chlor-Alkali Capacity, Production, Revenue, Price and Gross Margin (2013-2018)

#### 7.7.4 Main Business/Business Overview

### 7.8 Hanwha Chemical Corporation

7.8.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

#### 7.8.2 Chlor-Alkali Product Category, Application and Specification

##### 7.8.2.1 Product A

##### 7.8.2.2 Product B

7.8.3 Hanwha Chemical Corporation Chlor-Alkali Capacity, Production, Revenue, Price and Gross Margin (2013-2018)

#### 7.8.4 Main Business/Business Overview

### 7.9 Tosoh Corporation

7.9.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

#### 7.9.2 Chlor-Alkali Product Category, Application and Specification

##### 7.9.2.1 Product A

##### 7.9.2.2 Product B

7.9.3 Tosoh Corporation Chlor-Alkali Capacity, Production, Revenue, Price and Gross Margin (2013-2020)

#### 7.9.4 Main Business/Business Overview

### 7.10 Nirma Limited

7.10.1 Company Basic Information, Manufacturing Base, Sales Area and Its Competitors

#### 7.10.2 Chlor-Alkali Product Category, Application and Specification

##### 7.10.2.1 Product A

##### 7.10.2.2 Product B

7.10.3 Nirma Limited Chlor-Alkali Capacity, Production, Revenue, Price and Gross Margin (2013-2020)

- 7.10.4 Main Business/Business Overview
- 7.11 Tronox

## **8 CHLOR-ALKALI MANUFACTURING COST ANALYSIS**

- 8.1 Chlor-Alkali Key Raw Materials Analysis
  - 8.1.1 Key Raw Materials
  - 8.1.2 Price Trend of Key Raw Materials
  - 8.1.3 Key Suppliers of Raw Materials
  - 8.1.4 Market Concentration Rate of Raw Materials
- 8.2 Proportion of Manufacturing Cost Structure
  - 8.2.1 Raw Materials
  - 8.2.2 Labor Cost
  - 8.2.3 Manufacturing Expenses
- 8.3 Manufacturing Process Analysis of Chlor-Alkali

## **9 INDUSTRIAL CHAIN, SOURCING STRATEGY AND DOWNSTREAM BUYERS**

- 9.1 Chlor-Alkali Industrial Chain Analysis
- 9.2 Upstream Raw Materials Sourcing
- 9.3 Raw Materials Sources of Chlor-Alkali Major Manufacturers in 2017
- 9.4 Downstream Buyers

## **10 MARKETING STRATEGY ANALYSIS, DISTRIBUTORS/TRADERS**

- 10.1 Marketing Channel
  - 10.1.1 Direct Marketing
  - 10.1.2 Indirect Marketing
  - 10.1.3 Marketing Channel Development Trend
- 10.2 Market Positioning
  - 10.2.1 Pricing Strategy
  - 10.2.2 Brand Strategy
  - 10.2.3 Target Client
- 10.3 Distributors/Traders List

## **11 MARKET EFFECT FACTORS ANALYSIS**

- 11.1 Technology Progress/Risk
  - 11.1.1 Substitutes Threat

- 11.1.2 Technology Progress in Related Industry
- 11.2 Consumer Needs/Customer Preference Change
- 11.3 Economic/Political Environmental Change

## **12 GLOBAL CHLOR-ALKALI MARKET FORECAST (2018-2025)**

- 12.1 Global Chlor-Alkali Capacity, Production, Revenue Forecast (2018-2025)
  - 12.1.1 Global Chlor-Alkali Capacity, Production and Growth Rate Forecast (2018-2025)
  - 12.1.2 Global Chlor-Alkali Revenue and Growth Rate Forecast (2018-2025)
  - 12.1.3 Global Chlor-Alkali Price and Trend Forecast (2018-2025)
- 12.2 Global Chlor-Alkali Production, Consumption, Import and Export Forecast by Region (2018-2025)
  - 12.2.1 North America Chlor-Alkali Production, Revenue, Consumption, Export and Import Forecast (2018-2025)
  - 12.2.2 Europe Chlor-Alkali Production, Revenue, Consumption, Export and Import Forecast (2018-2025)
  - 12.2.3 China Chlor-Alkali Production, Revenue, Consumption, Export and Import Forecast (2018-2025)
  - 12.2.4 Japan Chlor-Alkali Production, Revenue, Consumption, Export and Import Forecast (2018-2025)
  - 12.2.5 Southeast Asia Chlor-Alkali Production, Revenue, Consumption, Export and Import Forecast (2018-2025)
  - 12.2.6 India Chlor-Alkali Production, Revenue, Consumption, Export and Import Forecast (2018-2025)
- 12.3 Global Chlor-Alkali Production, Revenue and Price Forecast by Type (2018-2025)
  - 12.3.1 North America Chlor-Alkali Consumption Forecast (2018-2025)
  - 12.3.2 Europe Chlor-Alkali Consumption Forecast (2018-2025)
  - 12.3.3 China Chlor-Alkali Consumption Forecast (2018-2025)
  - 12.3.4 Japan Chlor-Alkali Consumption Forecast (2018-2025)
  - 12.3.5 Southeast Asia Chlor-Alkali Consumption Forecast (2018-2025)
  - 12.3.6 India Chlor-Alkali Consumption Forecast (2018-2025)
  - 12.3.7 South America Chlor-Alkali Consumption Forecast (2018-2025)
  - 12.3.8 Middle East Chlor-Alkali Consumption Forecast (2018-2025)
- 12.4 Global Chlor-Alkali Production, Revenue and Price Forecast by Type (2018-2025)
- 12.5 Global Chlor-Alkali Consumption Forecast by Application (2018-2025)

## **13 RESEARCH FINDINGS AND CONCLUSION**

## **14 APPENDIX**

### **14.1 Methodology/Research Approach**

#### **14.1.1 Research Programs/Design**

#### **14.1.2 Market Size Estimation**

#### **14.1.3 Market Breakdown and Data Triangulation**

### **14.2 Data Source**

#### **14.2.1 Secondary Sources**

#### **14.2.2 Primary Sources**

### **14.3 Disclaimer**

The report requires updating with new data and is sent in 2-3 business days after order is placed.

## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Picture of Chlor-Alkali

Figure Global Chlor-Alkali Production (K MT) and CAGR (%) Comparison by Types (Product Category) (2013-2025)

Figure Global Chlor-Alkali Production Market Share by Types (Product Category) in 2017

Figure Product Picture of Chlorine

Table Major Manufacturers of Chlorine

Figure Product Picture of Caustic soda

Table Major Manufacturers of Caustic soda

Figure Product Picture of Soda ash

Table Major Manufacturers of Soda ash

Figure Product Picture of Other

Table Major Manufacturers of Other

Figure Global Chlor-Alkali Consumption (K MT) by Applications (2013-2025)

Figure Global Chlor-Alkali Consumption Market Share by Applications in 2017

Figure Textiles Examples

Table Key Downstream Customer in Textiles

Figure Glass Examples

Table Key Downstream Customer in Glass

Figure Soaps & detergents Examples

Table Key Downstream Customer in Soaps & detergents

Figure Metallurgy Examples

Table Key Downstream Customer in Metallurgy

Figure Water treatment Examples

Table Key Downstream Customer in Water treatment

Figure Pulp & paper Examples

Table Key Downstream Customer in Pulp & paper

Figure Other applications Examples

Table Key Downstream Customer in Other applications

Figure Global Chlor-Alkali Market Size (Million USD), Comparison (K MT) and CAGR (%) by Regions (2013-2025)

Figure North America Chlor-Alkali Revenue (Million USD) and Growth Rate (2013-2025)

Figure Europe Chlor-Alkali Revenue (Million USD) and Growth Rate (2013-2025)

Figure China Chlor-Alkali Revenue (Million USD) and Growth Rate (2013-2025)

Figure Japan Chlor-Alkali Revenue (Million USD) and Growth Rate (2013-2025)



Figure Southeast Asia Chlor-Alkali Revenue (Million USD) and Growth Rate (2013-2025)

Figure India Chlor-Alkali Revenue (Million USD) and Growth Rate (2013-2025)

Figure Global Chlor-Alkali Revenue (Million USD) Status and Outlook (2013-2025)

Figure Global Chlor-Alkali Capacity, Production (K MT) Status and Outlook (2013-2025)

Figure Global Chlor-Alkali Major Players Product Capacity (K MT) (2013-2018)

Table Global Chlor-Alkali Capacity (K MT) of Key Manufacturers (2013-2018)

Table Global Chlor-Alkali Capacity Market Share of Key Manufacturers (2013-2018)

Figure Global Chlor-Alkali Capacity (K MT) of Key Manufacturers in 2017

Figure Global Chlor-Alkali Capacity (K MT) of Key Manufacturers in 2018

Figure Global Chlor-Alkali Major Players Product Production (K MT) (2013-2018)

Table Global Chlor-Alkali Production (K MT) of Key Manufacturers (2013-2018)

Table Global Chlor-Alkali Production Share by Manufacturers (2013-2018)

Figure 2017 Chlor-Alkali Production Share by Manufacturers

Figure 2017 Chlor-Alkali Production Share by Manufacturers

Figure Global Chlor-Alkali Major Players Product Revenue (Million USD) (2013-2018)

Table Global Chlor-Alkali Revenue (Million USD) by Manufacturers (2013-2018)

Table Global Chlor-Alkali Revenue Share by Manufacturers (2013-2018)

Table 2017 Global Chlor-Alkali Revenue Share by Manufacturers

Table 2018 Global Chlor-Alkali Revenue Share by Manufacturers

Table Global Market Chlor-Alkali Average Price (USD/MT) of Key Manufacturers (2013-2018)

Figure Global Market Chlor-Alkali Average Price (USD/MT) of Key Manufacturers in 2017

Table Manufacturers Chlor-Alkali Manufacturing Base Distribution and Sales Area

Table Manufacturers Chlor-Alkali Product Category

Figure Chlor-Alkali Market Share of Top 3 Manufacturers

Figure Chlor-Alkali Market Share of Top 5 Manufacturers

Table Global Chlor-Alkali Capacity (K MT) by Region (2013-2018)

Figure Global Chlor-Alkali Capacity Market Share by Region (2013-2018)

Figure Global Chlor-Alkali Capacity Market Share by Region (2013-2018)

Figure 2017 Global Chlor-Alkali Capacity Market Share by Region

Table Global Chlor-Alkali Production by Region (2013-2018)

Figure Global Chlor-Alkali Production (K MT) by Region (2013-2018)

Figure Global Chlor-Alkali Production Market Share by Region (2013-2018)

Figure 2017 Global Chlor-Alkali Production Market Share by Region

Table Global Chlor-Alkali Revenue (Million USD) by Region (2013-2018)

Table Global Chlor-Alkali Revenue Market Share by Region (2013-2018)

Figure Global Chlor-Alkali Revenue Market Share by Region (2013-2018)



Table 2017 Global Chlor-Alkali Revenue Market Share by Region  
Figure Global Chlor-Alkali Capacity, Production (K MT) and Growth Rate (2013-2018)  
Table Global Chlor-Alkali Capacity, Production (K MT), Revenue (Million USD), Price (USD/MT) and Gross Margin (2013-2018)  
Table North America Chlor-Alkali Capacity, Production (K MT), Revenue (Million USD), Price (USD/MT) and Gross Margin (2013-2018)  
Table Europe Chlor-Alkali Capacity, Production (K MT), Revenue (Million USD), Price (USD/MT) and Gross Margin (2013-2018)  
Table China Chlor-Alkali Capacity, Production (K MT), Revenue (Million USD), Price (USD/MT) and Gross Margin (2013-2018)  
Table Japan Chlor-Alkali Capacity, Production (K MT), Revenue (Million USD), Price (USD/MT) and Gross Margin (2013-2018)  
Table Southeast Asia Chlor-Alkali Capacity, Production (K MT), Revenue (Million USD), Price (USD/MT) and Gross Margin (2013-2018)  
Table India Chlor-Alkali Capacity, Production (K MT), Revenue (Million USD), Price (USD/MT) and Gross Margin (2013-2018)  
Table Global Chlor-Alkali Consumption (K MT) Market by Region (2013-2018)  
Table Global Chlor-Alkali Consumption Market Share by Region (2013-2018)  
Figure Global Chlor-Alkali Consumption Market Share by Region (2013-2018)  
Figure 2017 Global Chlor-Alkali Consumption (K MT) Market Share by Region  
Table North America Chlor-Alkali Production, Consumption, Import & Export (K MT) (2013-2018)  
Table Europe Chlor-Alkali Production, Consumption, Import & Export (K MT) (2013-2018)  
Table China Chlor-Alkali Production, Consumption, Import & Export (K MT) (2013-2018)  
Table Japan Chlor-Alkali Production, Consumption, Import & Export (K MT) (2013-2018)  
Table Southeast Asia Chlor-Alkali Production, Consumption, Import & Export (K MT) (2013-2018)  
Table India Chlor-Alkali Production, Consumption, Import & Export (K MT) (2013-2018)  
Table Global Chlor-Alkali Production (K MT) by Type (2013-2018)  
Table Global Chlor-Alkali Production Share by Type (2013-2018)  
Figure Production Market Share of Chlor-Alkali by Type (2013-2018)  
Figure 2017 Production Market Share of Chlor-Alkali by Type  
Table Global Chlor-Alkali Revenue (Million USD) by Type (2013-2018)  
Table Global Chlor-Alkali Revenue Share by Type (2013-2018)  
Figure Production Revenue Share of Chlor-Alkali by Type (2013-2018)  
Figure 2017 Revenue Market Share of Chlor-Alkali by Type  
Table Global Chlor-Alkali Price (USD/MT) by Type (2013-2018)  
Figure Global Chlor-Alkali Production Growth by Type (2013-2018)

Table Global Chlor-Alkali Consumption (K MT) by Application (2013-2018)

Table Global Chlor-Alkali Consumption Market Share by Application (2013-2018)

Figure Global Chlor-Alkali Consumption Market Share by Applications (2013-2018)

Figure Global Chlor-Alkali Consumption Market Share by Application in 2017

Table Global Chlor-Alkali Consumption Growth Rate by Application (2013-2018)

Figure Global Chlor-Alkali Consumption Growth Rate by Application (2013-2018)

Table Olin Corporation Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Olin Corporation Chlor-Alkali Capacity, Production (K MT), Revenue (Million USD), Price (Olin Corporation) and Gross Margin (2013-2018)

Figure Olin Corporation Chlor-Alkali Production Growth Rate (2013-2018)

Figure Olin Corporation Chlor-Alkali Production Market Share (2013-2018)

Figure Olin Corporation Chlor-Alkali Revenue Market Share (2013-2018)

Table Solvay Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Solvay Chlor-Alkali Capacity, Production (K MT), Revenue (Million USD), Price (USD/MT) and Gross Margin (2013-2018)

Figure Solvay Chlor-Alkali Production Growth Rate (2013-2018)

Figure Solvay Chlor-Alkali Production Market Share (2013-2018)

Figure Solvay Chlor-Alkali Revenue Market Share (2013-2018)

Table Tata Chemicals Limited Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Tata Chemicals Limited Chlor-Alkali Capacity, Production (K MT), Revenue (Million USD), Price (USD/MT) and Gross Margin (2013-2018)

Figure Tata Chemicals Limited Chlor-Alkali Production Growth Rate (2013-2018)

Figure Tata Chemicals Limited Chlor-Alkali Production Market Share (2013-2018)

Figure Tata Chemicals Limited Chlor-Alkali Revenue Market Share (2013-2018)

Table Occidental Petroleum Corporation Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Occidental Petroleum Corporation Chlor-Alkali Capacity, Production (K MT), Revenue (Million USD), Price (USD/MT) and Gross Margin (2013-2018)

Figure Occidental Petroleum Corporation Chlor-Alkali Production Growth Rate (2013-2018)

Figure Occidental Petroleum Corporation Chlor-Alkali Production Market Share (2013-2018)

Figure Occidental Petroleum Corporation Chlor-Alkali Revenue Market Share (2013-2018)

Table Axiall Corporation Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Axiall Corporation Chlor-Alkali Capacity, Production (K MT), Revenue (Million

USD), Price (USD/MT) and Gross Margin (2013-2018)

Figure Axiall Corporation Chlor-Alkali Production Growth Rate (2013-2018)

Figure Axiall Corporation Chlor-Alkali Production Market Share (2013-2018)

Figure Axiall Corporation Chlor-Alkali Revenue Market Share (2013-2018)

Table AkzoNobel Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table AkzoNobel Chlor-Alkali Capacity, Production (K MT), Revenue (Million USD), Price (USD/MT) and Gross Margin (2013-2018)

Figure AkzoNobel Chlor-Alkali Production Growth Rate (2013-2018)

Figure AkzoNobel Chlor-Alkali Production Market Share (2013-2018)

Figure AkzoNobel Chlor-Alkali Revenue Market Share (2013-2018)

Table Formosa Plastic Corporation Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Formosa Plastic Corporation Chlor-Alkali Capacity, Production (K MT), Revenue (Million USD), Price (USD/MT) and Gross Margin (2013-2018)

Figure Formosa Plastic Corporation Chlor-Alkali Production Growth Rate (2013-2018)

Figure Formosa Plastic Corporation Chlor-Alkali Production Market Share (2013-2018)

Figure Formosa Plastic Corporation Chlor-Alkali Revenue Market Share (2013-2018)

Table Hanwha Chemical Corporation Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Hanwha Chemical Corporation Chlor-Alkali Capacity, Production (K MT), Revenue (Million USD), Price (USD/MT) and Gross Margin (2013-2018)

Figure Hanwha Chemical Corporation Chlor-Alkali Production Growth Rate (2013-2018)

Figure Hanwha Chemical Corporation Chlor-Alkali Production Market Share (2013-2018)

Figure Hanwha Chemical Corporation Chlor-Alkali Revenue Market Share (2013-2018)

Table Tosoh Corporation Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Tosoh Corporation Chlor-Alkali Capacity, Production (K MT), Revenue (Million USD), Price (USD/MT) and Gross Margin (2013-2018)

Figure Tosoh Corporation Chlor-Alkali Production Growth Rate (2013-2018)

Figure Tosoh Corporation Chlor-Alkali Production Market Share (2013-2018)

Figure Tosoh Corporation Chlor-Alkali Revenue Market Share (2013-2018)

Table Nirma Limited Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Nirma Limited Chlor-Alkali Capacity, Production (K MT), Revenue (Million USD), Price (USD/MT) and Gross Margin (2013-2018)

Figure Nirma Limited Chlor-Alkali Production Growth Rate (2013-2018)

Figure Nirma Limited Chlor-Alkali Production Market Share (2013-2018)

Figure Nirma Limited Chlor-Alkali Revenue Market Share (2013-2018)  
Table Production Base and Market Concentration Rate of Raw Material  
Figure Price Trend of Key Raw Materials  
Table Key Suppliers of Raw Materials  
Figure Manufacturing Cost Structure of Chlor-Alkali  
Figure Manufacturing Process Analysis of Chlor-Alkali  
Figure Chlor-Alkali Industrial Chain Analysis  
Table Raw Materials Sources of Chlor-Alkali Major Manufacturers in 2017  
Table Major Buyers of Chlor-Alkali  
Table Distributors/Traders List  
Figure Global Chlor-Alkali Capacity, Production (K MT) and Growth Rate Forecast (2018-2025)  
Figure Global Chlor-Alkali Revenue (Million USD) and Growth Rate Forecast (2018-2025)  
Figure Global Chlor-Alkali Price (Million USD) and Trend Forecast (2018-2025)  
Table Global Chlor-Alkali Production (K MT) Forecast by Region (2018-2025)  
Figure Global Chlor-Alkali Production Market Share Forecast by Region (2018-2025)  
Table Global Chlor-Alkali Consumption (K MT) Forecast by Region (2018-2025)  
Figure Global Chlor-Alkali Consumption Market Share Forecast by Region (2018-2025)  
Figure North America Chlor-Alkali Production (K MT) and Growth Rate Forecast (2018-2025)  
Figure North America Chlor-Alkali Revenue (Million USD) and Growth Rate Forecast (2018-2025)  
Table North America Chlor-Alkali Production, Consumption, Export and Import (K MT) Forecast (2018-2025)  
Figure Europe Chlor-Alkali Production (K MT) and Growth Rate Forecast (2018-2025)  
Figure Europe Chlor-Alkali Revenue (Million USD) and Growth Rate Forecast (2018-2025)  
Table Europe Chlor-Alkali Production, Consumption, Export and Import (K MT) Forecast (2018-2025)  
Figure China Chlor-Alkali Production (K MT) and Growth Rate Forecast (2018-2025)  
Figure China Chlor-Alkali Revenue (Million USD) and Growth Rate Forecast (2018-2025)  
Table China Chlor-Alkali Production, Consumption, Export and Import (K MT) Forecast (2018-2025)  
Figure Japan Chlor-Alkali Production (K MT) and Growth Rate Forecast (2018-2025)  
Figure Japan Chlor-Alkali Revenue (Million USD) and Growth Rate Forecast (2018-2025)  
Table Japan Chlor-Alkali Production, Consumption, Export and Import (K MT) Forecast

(2018-2025)

Table Global Chlor-Alkali Production (K MT) Forecast by Type (2018-2025)

Figure Global Chlor-Alkali Production (K MT) Forecast by Type (2018-2025)

Table Global Chlor-Alkali Revenue (Million USD) Forecast by Type (2018-2025)

Figure Global Chlor-Alkali Revenue Market Share Forecast by Type (2018-2025)

Table Global Chlor-Alkali Price Forecast by Type (2018-2025)

Table Global Chlor-Alkali Consumption (K MT) Forecast by Application (2018-2025)

Figure Global Chlor-Alkali Consumption (K MT) Forecast by Application (2018-2025)

Table Research Programs/Design for This Report

Figure Bottom-up and Top-down Approaches for This Report

Figure Data Triangulation

Table Key Data Information from Secondary Sources

Table Key Data Information from Primary Source

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