

Global Chemical Mechanical Polishing Pads Market Research Report 2023

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Abstracts

Chemical Mechanical Polishing Pad is a product which increases semiconductor integration by smoothening the semiconductor wafer surface through physical and chemical polishing processes.

According to QYResearch's new survey, global Chemical Mechanical Polishing Pads market is projected to reach US\$ 1382.3 million in 2029, increasing from US\$ 882 million in 2022, with the CAGR of 6.6% during the period of 2023 to 2029. Influencing issues, such as economy environments, COVID-19 and Russia-Ukraine War, have led to great market fluctuations in the past few years and are considered comprehensively in the whole Chemical Mechanical Polishing Pads market research.

Global giant manufactures mainly distributed in USA, Japan and Taiwan. It has unshakable status in this field. At present, considering the cost and the influence of the size of silicon wafers on the performance and efficiency of integrated circuits, the increase in the size of wafers is an inevitable trend and a mainstream trend, in particular, 8-inch and 12-inch. Wafer may develop in the direction of 18 inches in the future. However, the larger the size, the more difficult it is to produce the corresponding CMP pad. When the downstream size becomes an inevitable trend, in order to occupy the market, it is necessary to be able to develop large-size pad, otherwise it will be eliminated by the market. With the expectation of the superior performance improvement of integrated circuits, the polishing performance of CMP pads has to be increased, so its performance in the future must be more stringent. China Taiwan is the largest consumption region of CMP Pads in volume. The second place is South Korea; following China Taiwan in 2022.

Report Scope

This report, based on historical analysis (2018-2022) and forecast calculation (2023-2029), aims to help readers to get a comprehensive understanding of global Chemical Mechanical Polishing Pads market with multiple angles, which provides sufficient supports to readers' strategy and decision making.

By Company

DuPont

Cabot

FUJIBO

TWI Incorporated

JSR Micro

3M

FNS TECH

IVT Technologies

SKC

Segment by Type

Hard CMP Pads

Soft CMP Pads

Segment by Application

300mm Wafer

200mm Wafer

Others

Production by Region

North America

Europe

China

Japan

South Korea

Taiwan

Consumption by Region

North America

United States

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

China Taiwan

Southeast Asia

India

Latin America, Middle East & Africa

Mexico

Brazil

Turkey

GCC Countries

The Chemical Mechanical Polishing Pads report covers below items:

Chapter 1: Product Basic Information (Definition, type and application)

Chapter 2: Manufacturers' Competition Patterns

Chapter 3: Production Region Distribution and Analysis

Chapter 4: Country Level Sales Analysis

Chapter 5: Product Type Analysis

Chapter 6: Product Application Analysis

Chapter 7: Manufacturers' Outline

Chapter 8: Industry Chain, Market Channel and Customer Analysis

Chapter 9: Market Opportunities and Challenges

Chapter 10: Market Conclusions

Chapter 11: Research Methodology and Data Source

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