

# **Global CFRTP Market Research Report 2018**

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# **Abstracts**

This report studies the global CFRTP market status and forecast, categorizes the global CFRTP market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China and other regions (India, Southeast Asia, Central & South America, and Middle East & Africa).

Thermoplastic composites or CFRTP are generally based on resins that are made of polycarbonate and are the growing substitute of metal and different solutions of plastic composites. Various types of continuous fiber reinforced thermoplastic composites or CFRTP are being designed and developed by leading companies with features such as lightweight and thin in size that will help in advancing the solutions for the automotive, consumer goods, transportation, and IT markets. They can be flame-retardant materials as well with impeccable power and dimensional stability. These fiber reinforced thermoplastics are also formable freely, recyclable, and can be processed easily as well. Further these novel materials also present excellent surfaces, thus enabling all kinds of paintings and coatings.

North America accounted for the largest share of the CFRTP market in 2017, owing to the high demand for CFRTP from aerospace, automotive, and consumer durables sectors. In addition, mass production of CFRTP and increasing usage of composites in aerospace application are other significant factors contributing to the growth of the CFRTP market in the North American region. North America is also expected to be the fastest-growing market for CFRTP in the next five years.

The CFRTP market is driven by the increasing demand for fuel-efficient vehicles, increasing use of CFRTP in aerospace applications, and flexibility offered by CFRTP in manufacturing complex shapes & designs. In addition, technological advancements for the mass production of CFRTP are further propelling the growth of the CFRTP market.

The global CFRTP market is valued at 1690 million US\$ in 2017 and will reach 3230 million US\$ by the end of 2025, growing at a CAGR of 8.5% during 2018-2025.



#### The major manufacturers covered in this report

Solvay

Royal Ten Cate

**Teijin Limited** 

Toray

SGL Group

Celanese

Covestro

**PolyOne Corporation** 

PlastiComp

Aerosud

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America Europe China Japan Southeast Asia



Other Regions (India, Southeast Asia, Central & South America and Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America **United States** Canada Mexico Asia-Pacific China India Japan South Korea Australia Indonesia Singapore **Rest of Asia-Pacific** 

Europe

Germany

France



UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

**Rest of South America** 

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

by Product Type

Continuous

Long

Short



by Resin Type

Polyetheretherketone

Polyamide

Polycarbonate

Polyphenylene Sulfide

On the basis of the end users/applications, this report focuses on the status and outlook for major applications/end users, consumption (sales), market share and growth rate for each application, including

Aerospace

Automotive

**Consumer Durables** 

The study objectives of this report are:

To analyze and study the global CFRTP capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key CFRTP manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.



To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of CFRTP are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

**CFRTP** Manufacturers

CFRTP Distributors/Traders/Wholesalers

**CFRTP Subcomponent Manufacturers** 

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the CFRTP market, by end-use.



Detailed analysis and profiles of additional market players.



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