

Global Centrifugal Pump Market Insights, Forecast to 2026

<https://marketpublishers.com/r/G2DF3D19517FEN.html>

Date: June 2020

Pages: 114

Price: US\$ 4,900.00 (Single User License)

ID: G2DF3D19517FEN

Abstracts

Centrifugal pumps are a sub-class of dynamic axisymmetric work-absorbing turbo machinery. Centrifugal pumps are used to transport fluids by the conversion of rotational kinetic energy to the hydrodynamic energy of the fluid flow. The rotational energy typically comes from an engine or electric motor. The fluid enters the pump impeller along or near to the rotating axis and is accelerated by the impeller, flowing radially outward into a diffuser or volute chamber (casing), from where it exits. Common uses include water, sewage, petroleum and petrochemical pumping.

China is the dominate producer of centrifugal pump, the production was 89199 K Unit in 2015, accounting for about 58.19% of the total amount, followed by Europe, with the production market share of 17.94%. And China expected to remain the regions with the largest growth potential in the forecast period. Even though a huge space for growth in the Chinese market exists, the quality and technology should be further improved.

At present, in the foreign industrial developed countries the centrifugal pump industry is generally at a more advanced level, the world's large enterprises are mainly concentrated in the Europe and North America, etc. accounted for most of the international market share. Meanwhile, these companies have more advanced equipment, strong R&D capabilities; the technical level is in a leading position. But foreign companies' manufacturing cost is relatively high, compared with Chinese companies, the manufacturing cost is competitive disadvantage, as the Chinese centrifugal pump production enterprise technology continues to improve, their share in the international market is increasing, competitiveness in the international market gradually increase.

The industrial concentration of the whole industry is generally lower. Manufacturers are distributed around the world. Leading players in centrifugal pump industry are Grundfos, KSB, Sulzer, Ebara. Grundfos is the largest manufacturer, with the production market share of 2.59% in 2015. The top four companies occupied about 7.56% production

share of the market in 2015.

Domestic water and wastewater accounted for the largest market with about 36.10% of the global consumption volume for centrifugal pump in 2015. Moreover, it is anticipated to grow at a CAGR of 2.94% from 2017 to 2022. With over 27.79% share in the centrifugal pump market, petroleum industry was the second largest application market in 2015, and is anticipated to grow at a CAGR of 4.69%, in terms of consumption volume, from 2017 to 2022.

Under the influence of raw material, market competitions and economic conditions, the price of centrifugal pump was lower year by year from 195 USD/Unit in 2011 to 180 USD/Unit in 2015. The profit margin is relatively high, about 33.51% in 2015, and was also descends in recent years. In the next few years, we predict that price will continue to decline. As competition intensifies, prices gap between different brands will go narrowing.

Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Centrifugal Pump 4900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Centrifugal Pump 4900 industry.

Based on our recent survey, we have several different scenarios about the Centrifugal Pump 4900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 881.7 million in 2019. The market size of Centrifugal Pump 4900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026.

With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Centrifugal Pump market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Centrifugal Pump market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global Centrifugal Pump market will

be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

Production and Pricing Analyses

Readers are provided with deeper production analysis, import and export analysis, and pricing analysis for the global Centrifugal Pump market. As part of production analysis, the report offers accurate statistics and figures for production capacity, production volume by region, and global production and production by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for price by manufacturer and price by region for the period 2015-2020 and price by each type segment for the period 2015-2026. The import and export analysis for the global Centrifugal Pump market has been provided based on region.

Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Centrifugal Pump market, covering important regions, viz, North America, Europe, China and Japan. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc. The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of volume for the period 2015-2026.

Competition Analysis

In the competitive analysis section of the report, leading as well as prominent players of the global Centrifugal Pump market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020.

On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Centrifugal Pump market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who

have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Centrifugal Pump market.

The following manufacturers are covered in this report:

ITT

Flowserve

Grundfos

Schlumberger

Sulzer

RuhrPumpen

Pentair

Weir Group

Ebara

Idex

Wilo

Tapflo

Centrifugal Pump Breakdown Data by Type

Axial Flow Pumps

Mixed/Radial Flow Pumps

Peripheral Pumps

Jet Pumps

Centrifugal Pump Breakdown Data by Application

Domestic water and wastewater

Petroleum industry

Chemical industry

Food and beverage

Mining industry

Others

Contents

1 STUDY COVERAGE

- 1.1 Centrifugal Pump Product Introduction
- 1.2 Key Market Segments in This Study
- 1.3 Key Manufacturers Covered: Ranking of Global Top Centrifugal Pump Manufacturers by Revenue in 2019
- 1.4 Market by Type
 - 1.4.1 Global Centrifugal Pump Market Size Growth Rate by Type
 - 1.4.2 Axial Flow Pumps
 - 1.4.3 Mixed/Radial Flow Pumps
 - 1.4.4 Peripheral Pumps
 - 1.4.5 Jet Pumps
- 1.5 Market by Application
 - 1.5.1 Global Centrifugal Pump Market Size Growth Rate by Application
 - 1.5.2 Domestic water and wastewater
 - 1.5.3 Petroleum industry
 - 1.5.4 Chemical industry
 - 1.5.5 Food and beverage
 - 1.5.6 Mining industry
 - 1.5.7 Others
- 1.6 Coronavirus Disease 2019 (Covid-19): Centrifugal Pump Industry Impact
 - 1.6.1 How the Covid-19 is Affecting the Centrifugal Pump Industry
 - 1.6.1.1 Centrifugal Pump Business Impact Assessment - Covid-19
 - 1.6.1.2 Supply Chain Challenges
 - 1.6.1.3 COVID-19's Impact On Crude Oil and Refined Products
 - 1.6.2 Market Trends and Centrifugal Pump Potential Opportunities in the COVID-19 Landscape
 - 1.6.3 Measures / Proposal against Covid-19
 - 1.6.3.1 Government Measures to Combat Covid-19 Impact
 - 1.6.3.2 Proposal for Centrifugal Pump Players to Combat Covid-19 Impact
- 1.7 Study Objectives
- 1.8 Years Considered

2 EXECUTIVE SUMMARY

- 2.1 Global Centrifugal Pump Market Size Estimates and Forecasts
 - 2.1.1 Global Centrifugal Pump Revenue Estimates and Forecasts 2015-2026

2.1.2 Global Centrifugal Pump Production Capacity Estimates and Forecasts
2015-2026

2.1.3 Global Centrifugal Pump Production Estimates and Forecasts 2015-2026

2.2 Global Centrifugal Pump Market Size by Producing Regions: 2015 VS 2020 VS
2026

2.3 Analysis of Competitive Landscape

2.3.1 Manufacturers Market Concentration Ratio (CR5 and HHI)

2.3.2 Global Centrifugal Pump Market Share by Company Type (Tier 1, Tier 2 and Tier
3)

2.3.3 Global Centrifugal Pump Manufacturers Geographical Distribution

2.4 Key Trends for Centrifugal Pump Markets & Products

2.5 Primary Interviews with Key Centrifugal Pump Players (Opinion Leaders)

3 MARKET SIZE BY MANUFACTURERS

3.1 Global Top Centrifugal Pump Manufacturers by Production Capacity

3.1.1 Global Top Centrifugal Pump Manufacturers by Production Capacity (2015-2020)

3.1.2 Global Top Centrifugal Pump Manufacturers by Production (2015-2020)

3.1.3 Global Top Centrifugal Pump Manufacturers Market Share by Production

3.2 Global Top Centrifugal Pump Manufacturers by Revenue

3.2.1 Global Top Centrifugal Pump Manufacturers by Revenue (2015-2020)

3.2.2 Global Top Centrifugal Pump Manufacturers Market Share by Revenue
(2015-2020)

3.2.3 Global Top 10 and Top 5 Companies by Centrifugal Pump Revenue in 2019

3.3 Global Centrifugal Pump Price by Manufacturers

3.4 Mergers & Acquisitions, Expansion Plans

4 CENTRIFUGAL PUMP PRODUCTION BY REGIONS

4.1 Global Centrifugal Pump Historic Market Facts & Figures by Regions

4.1.1 Global Top Centrifugal Pump Regions by Production (2015-2020)

4.1.2 Global Top Centrifugal Pump Regions by Revenue (2015-2020)

4.2 North America

4.2.1 North America Centrifugal Pump Production (2015-2020)

4.2.2 North America Centrifugal Pump Revenue (2015-2020)

4.2.3 Key Players in North America

4.2.4 North America Centrifugal Pump Import & Export (2015-2020)

4.3 Europe

4.3.1 Europe Centrifugal Pump Production (2015-2020)

- 4.3.2 Europe Centrifugal Pump Revenue (2015-2020)
- 4.3.3 Key Players in Europe
- 4.3.4 Europe Centrifugal Pump Import & Export (2015-2020)

4.4 China

- 4.4.1 China Centrifugal Pump Production (2015-2020)
- 4.4.2 China Centrifugal Pump Revenue (2015-2020)
- 4.4.3 Key Players in China
- 4.4.4 China Centrifugal Pump Import & Export (2015-2020)

4.5 Japan

- 4.5.1 Japan Centrifugal Pump Production (2015-2020)
- 4.5.2 Japan Centrifugal Pump Revenue (2015-2020)
- 4.5.3 Key Players in Japan
- 4.5.4 Japan Centrifugal Pump Import & Export (2015-2020)

5 CENTRIFUGAL PUMP CONSUMPTION BY REGION

5.1 Global Top Centrifugal Pump Regions by Consumption

- 5.1.1 Global Top Centrifugal Pump Regions by Consumption (2015-2020)
- 5.1.2 Global Top Centrifugal Pump Regions Market Share by Consumption (2015-2020)

5.2 North America

- 5.2.1 North America Centrifugal Pump Consumption by Application
- 5.2.2 North America Centrifugal Pump Consumption by Countries
- 5.2.3 U.S.
- 5.2.4 Canada

5.3 Europe

- 5.3.1 Europe Centrifugal Pump Consumption by Application
- 5.3.2 Europe Centrifugal Pump Consumption by Countries
- 5.3.3 Germany
- 5.3.4 France
- 5.3.5 U.K.
- 5.3.6 Italy
- 5.3.7 Russia

5.4 Asia Pacific

- 5.4.1 Asia Pacific Centrifugal Pump Consumption by Application
- 5.4.2 Asia Pacific Centrifugal Pump Consumption by Regions
- 5.4.3 China
- 5.4.4 Japan
- 5.4.5 South Korea

- 5.4.6 India
- 5.4.7 Australia
- 5.4.8 Taiwan
- 5.4.9 Indonesia
- 5.4.10 Thailand
- 5.4.11 Malaysia
- 5.4.12 Philippines
- 5.4.13 Vietnam

5.5 Central & South America

- 5.5.1 Central & South America Centrifugal Pump Consumption by Application
- 5.5.2 Central & South America Centrifugal Pump Consumption by Country
- 5.5.3 Mexico
- 5.5.3 Brazil
- 5.5.3 Argentina

5.6 Middle East and Africa

- 5.6.1 Middle East and Africa Centrifugal Pump Consumption by Application
- 5.6.2 Middle East and Africa Centrifugal Pump Consumption by Countries
- 5.6.3 Turkey
- 5.6.4 Saudi Arabia
- 5.6.5 UAE

6 MARKET SIZE BY TYPE (2015-2026)

6.1 Global Centrifugal Pump Market Size by Type (2015-2020)

- 6.1.1 Global Centrifugal Pump Production by Type (2015-2020)
- 6.1.2 Global Centrifugal Pump Revenue by Type (2015-2020)
- 6.1.3 Centrifugal Pump Price by Type (2015-2020)

6.2 Global Centrifugal Pump Market Forecast by Type (2021-2026)

- 6.2.1 Global Centrifugal Pump Production Forecast by Type (2021-2026)
- 6.2.2 Global Centrifugal Pump Revenue Forecast by Type (2021-2026)
- 6.2.3 Global Centrifugal Pump Price Forecast by Type (2021-2026)

6.3 Global Centrifugal Pump Market Share by Price Tier (2015-2020): Low-End, Mid-Range and High-End

7 MARKET SIZE BY APPLICATION (2015-2026)

7.2.1 Global Centrifugal Pump Consumption Historic Breakdown by Application (2015-2020)

- 7.2.2 Global Centrifugal Pump Consumption Forecast by Application (2021-2026)

8 CORPORATE PROFILES

8.1 ITT

8.1.1 ITT Corporation Information

8.1.2 ITT Overview and Its Total Revenue

8.1.3 ITT Production Capacity and Supply, Price, Revenue and Gross Margin
(2015-2020)

8.1.4 ITT Product Description

8.1.5 ITT Recent Development

8.2 Flowserve

8.2.1 Flowserve Corporation Information

8.2.2 Flowserve Overview and Its Total Revenue

8.2.3 Flowserve Production Capacity and Supply, Price, Revenue and Gross Margin
(2015-2020)

8.2.4 Flowserve Product Description

8.2.5 Flowserve Recent Development

8.3 Grundfos

8.3.1 Grundfos Corporation Information

8.3.2 Grundfos Overview and Its Total Revenue

8.3.3 Grundfos Production Capacity and Supply, Price, Revenue and Gross Margin
(2015-2020)

8.3.4 Grundfos Product Description

8.3.5 Grundfos Recent Development

8.4 Schlumberger

8.4.1 Schlumberger Corporation Information

8.4.2 Schlumberger Overview and Its Total Revenue

8.4.3 Schlumberger Production Capacity and Supply, Price, Revenue and Gross
Margin (2015-2020)

8.4.4 Schlumberger Product Description

8.4.5 Schlumberger Recent Development

8.5 Sulzer

8.5.1 Sulzer Corporation Information

8.5.2 Sulzer Overview and Its Total Revenue

8.5.3 Sulzer Production Capacity and Supply, Price, Revenue and Gross Margin
(2015-2020)

8.5.4 Sulzer Product Description

8.5.5 Sulzer Recent Development

8.6 RuhRPumpen

- 8.6.1 RuhRPumpen Corporation Information
- 8.6.2 RuhRPumpen Overview and Its Total Revenue
- 8.6.3 RuhRPumpen Production Capacity and Supply, Price, Revenue and Gross Margin (2015-2020)
- 8.6.4 RuhRPumpen Product Description
- 8.6.5 RuhRPumpen Recent Development
- 8.7 Pentair
 - 8.7.1 Pentair Corporation Information
 - 8.7.2 Pentair Overview and Its Total Revenue
 - 8.7.3 Pentair Production Capacity and Supply, Price, Revenue and Gross Margin (2015-2020)
 - 8.7.4 Pentair Product Description
 - 8.7.5 Pentair Recent Development
- 8.8 Weir Group
 - 8.8.1 Weir Group Corporation Information
 - 8.8.2 Weir Group Overview and Its Total Revenue
 - 8.8.3 Weir Group Production Capacity and Supply, Price, Revenue and Gross Margin (2015-2020)
 - 8.8.4 Weir Group Product Description
 - 8.8.5 Weir Group Recent Development
- 8.9 Ebara
 - 8.9.1 Ebara Corporation Information
 - 8.9.2 Ebara Overview and Its Total Revenue
 - 8.9.3 Ebara Production Capacity and Supply, Price, Revenue and Gross Margin (2015-2020)
 - 8.9.4 Ebara Product Description
 - 8.9.5 Ebara Recent Development
- 8.10 Idex
 - 8.10.1 Idex Corporation Information
 - 8.10.2 Idex Overview and Its Total Revenue
 - 8.10.3 Idex Production Capacity and Supply, Price, Revenue and Gross Margin (2015-2020)
 - 8.10.4 Idex Product Description
 - 8.10.5 Idex Recent Development
- 8.11 Wilo
 - 8.11.1 Wilo Corporation Information
 - 8.11.2 Wilo Overview and Its Total Revenue
 - 8.11.3 Wilo Production Capacity and Supply, Price, Revenue and Gross Margin (2015-2020)

- 8.11.4 Wilo Product Description
- 8.11.5 Wilo Recent Development
- 8.12 Tapflo
 - 8.12.1 Tapflo Corporation Information
 - 8.12.2 Tapflo Overview and Its Total Revenue
 - 8.12.3 Tapflo Production Capacity and Supply, Price, Revenue and Gross Margin (2015-2020)
 - 8.12.4 Tapflo Product Description
 - 8.12.5 Tapflo Recent Development

9 PRODUCTION FORECASTS BY REGIONS

- 9.1 Global Top Centrifugal Pump Regions Forecast by Revenue (2021-2026)
- 9.2 Global Top Centrifugal Pump Regions Forecast by Production (2021-2026)
- 9.3 Key Centrifugal Pump Production Regions Forecast
 - 9.3.1 North America
 - 9.3.2 Europe
 - 9.3.3 China
 - 9.3.4 Japan

10 CENTRIFUGAL PUMP CONSUMPTION FORECAST BY REGION

- 10.1 Global Centrifugal Pump Consumption Forecast by Region (2021-2026)
- 10.2 North America Centrifugal Pump Consumption Forecast by Region (2021-2026)
- 10.3 Europe Centrifugal Pump Consumption Forecast by Region (2021-2026)
- 10.4 Asia Pacific Centrifugal Pump Consumption Forecast by Region (2021-2026)
- 10.5 Latin America Centrifugal Pump Consumption Forecast by Region (2021-2026)
- 10.6 Middle East and Africa Centrifugal Pump Consumption Forecast by Region (2021-2026)

11 VALUE CHAIN AND SALES CHANNELS ANALYSIS

- 11.1 Value Chain Analysis
- 11.2 Sales Channels Analysis
 - 11.2.1 Centrifugal Pump Sales Channels
 - 11.2.2 Centrifugal Pump Distributors
- 11.3 Centrifugal Pump Customers

12 MARKET OPPORTUNITIES & CHALLENGES, RISKS AND INFLUENCES

FACTORS ANALYSIS

12.1 Market Opportunities and Drivers

12.2 Market Challenges

12.3 Market Risks/Restraints

12.4 Porter's Five Forces Analysis

13 KEY FINDING IN THE GLOBAL CENTRIFUGAL PUMP STUDY

14 APPENDIX

14.1 Research Methodology

14.1.1 Methodology/Research Approach

14.1.2 Data Source

14.2 Author Details

14.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Centrifugal Pump Key Market Segments in This Study
- Table 2. Ranking of Global Top Centrifugal Pump Manufacturers by Revenue (US\$ Million) in 2019
- Table 3. Global Centrifugal Pump Market Size Growth Rate by Type 2020-2026 (K Units) (Million US\$)
- Table 4. Major Manufacturers of Axial Flow Pumps
- Table 5. Major Manufacturers of Mixed/Radial Flow Pumps
- Table 6. Major Manufacturers of Peripheral Pumps
- Table 7. Major Manufacturers of Jet Pumps
- Table 8. COVID-19 Impact Global Market: (Four Centrifugal Pump Market Size Forecast Scenarios)
- Table 9. Opportunities and Trends for Centrifugal Pump Players in the COVID-19 Landscape
- Table 10. Present Opportunities in China & Elsewhere Due to the Coronavirus Crisis
- Table 11. Key Regions/Countries Measures against Covid-19 Impact
- Table 12. Proposal for Centrifugal Pump Players to Combat Covid-19 Impact
- Table 13. Global Centrifugal Pump Market Size Growth Rate by Application 2020-2026 (K Units)
- Table 14. Global Centrifugal Pump Market Size by Region in US\$ Million: 2015 VS 2020 VS 2026
- Table 15. Global Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 16. Global Centrifugal Pump by Company Type (Tier 1, Tier 2 and Tier 3) (based on the Revenue in Centrifugal Pump as of 2019)
- Table 17. Centrifugal Pump Manufacturing Base Distribution and Headquarters
- Table 18. Manufacturers Centrifugal Pump Product Offered
- Table 19. Date of Manufacturers Enter into Centrifugal Pump Market
- Table 20. Key Trends for Centrifugal Pump Markets & Products
- Table 21. Main Points Interviewed from Key Centrifugal Pump Players
- Table 22. Global Centrifugal Pump Production Capacity by Manufacturers (2015-2020) (K Units)
- Table 23. Global Centrifugal Pump Production Share by Manufacturers (2015-2020)
- Table 24. Centrifugal Pump Revenue by Manufacturers (2015-2020) (Million US\$)
- Table 25. Centrifugal Pump Revenue Share by Manufacturers (2015-2020)
- Table 26. Centrifugal Pump Price by Manufacturers 2015-2020 (USD/Unit)
- Table 27. Mergers & Acquisitions, Expansion Plans

- Table 28. Global Centrifugal Pump Production by Regions (2015-2020) (K Units)
- Table 29. Global Centrifugal Pump Production Market Share by Regions (2015-2020)
- Table 30. Global Centrifugal Pump Revenue by Regions (2015-2020) (US\$ Million)
- Table 31. Global Centrifugal Pump Revenue Market Share by Regions (2015-2020)
- Table 32. Key Centrifugal Pump Players in North America
- Table 33. Import & Export of Centrifugal Pump in North America (K Units)
- Table 34. Key Centrifugal Pump Players in Europe
- Table 35. Import & Export of Centrifugal Pump in Europe (K Units)
- Table 36. Key Centrifugal Pump Players in China
- Table 37. Import & Export of Centrifugal Pump in China (K Units)
- Table 38. Key Centrifugal Pump Players in Japan
- Table 39. Import & Export of Centrifugal Pump in Japan (K Units)
- Table 40. Global Centrifugal Pump Consumption by Regions (2015-2020) (K Units)
- Table 41. Global Centrifugal Pump Consumption Market Share by Regions (2015-2020)
- Table 42. North America Centrifugal Pump Consumption by Application (2015-2020) (K Units)
- Table 43. North America Centrifugal Pump Consumption by Countries (2015-2020) (K Units)
- Table 44. Europe Centrifugal Pump Consumption by Application (2015-2020) (K Units)
- Table 45. Europe Centrifugal Pump Consumption by Countries (2015-2020) (K Units)
- Table 46. Asia Pacific Centrifugal Pump Consumption by Application (2015-2020) (K Units)
- Table 47. Asia Pacific Centrifugal Pump Consumption Market Share by Application (2015-2020) (K Units)
- Table 48. Asia Pacific Centrifugal Pump Consumption by Regions (2015-2020) (K Units)
- Table 49. Latin America Centrifugal Pump Consumption by Application (2015-2020) (K Units)
- Table 50. Latin America Centrifugal Pump Consumption by Countries (2015-2020) (K Units)
- Table 51. Middle East and Africa Centrifugal Pump Consumption by Application (2015-2020) (K Units)
- Table 52. Middle East and Africa Centrifugal Pump Consumption by Countries (2015-2020) (K Units)
- Table 53. Global Centrifugal Pump Production by Type (2015-2020) (K Units)
- Table 54. Global Centrifugal Pump Production Share by Type (2015-2020)
- Table 55. Global Centrifugal Pump Revenue by Type (2015-2020) (Million US\$)
- Table 56. Global Centrifugal Pump Revenue Share by Type (2015-2020)
- Table 57. Centrifugal Pump Price by Type 2015-2020 (USD/Unit)
- Table 58. Global Centrifugal Pump Consumption by Application (2015-2020) (K Units)

Table 59. Global Centrifugal Pump Consumption by Application (2015-2020) (K Units)

Table 60. Global Centrifugal Pump Consumption Share by Application (2015-2020)

Table 61. ITT Corporation Information

Table 62. ITT Description and Major Businesses

Table 63. ITT Centrifugal Pump Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020)

Table 64. ITT Product

Table 65. ITT Recent Development

Table 66. Flowserve Corporation Information

Table 67. Flowserve Description and Major Businesses

Table 68. Flowserve Centrifugal Pump Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020)

Table 69. Flowserve Product

Table 70. Flowserve Recent Development

Table 71. Grundfos Corporation Information

Table 72. Grundfos Description and Major Businesses

Table 73. Grundfos Centrifugal Pump Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020)

Table 74. Grundfos Product

Table 75. Grundfos Recent Development

Table 76. Schlumberger Corporation Information

Table 77. Schlumberger Description and Major Businesses

Table 78. Schlumberger Centrifugal Pump Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020)

Table 79. Schlumberger Product

Table 80. Schlumberger Recent Development

Table 81. Sulzer Corporation Information

Table 82. Sulzer Description and Major Businesses

Table 83. Sulzer Centrifugal Pump Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020)

Table 84. Sulzer Product

Table 85. Sulzer Recent Development

Table 86. RuhRPumpen Corporation Information

Table 87. RuhRPumpen Description and Major Businesses

Table 88. RuhRPumpen Centrifugal Pump Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020)

Table 89. RuhRPumpen Product

Table 90. RuhRPumpen Recent Development

Table 91. Pentair Corporation Information

Table 92. Pentair Description and Major Businesses

Table 93. Pentair Centrifugal Pump Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020)

Table 94. Pentair Product

Table 95. Pentair Recent Development

Table 96. Weir Group Corporation Information

Table 97. Weir Group Description and Major Businesses

Table 98. Weir Group Centrifugal Pump Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020)

Table 99. Weir Group Product

Table 100. Weir Group Recent Development

Table 101. Ebara Corporation Information

Table 102. Ebara Description and Major Businesses

Table 103. Ebara Centrifugal Pump Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020)

Table 104. Ebara Product

Table 105. Ebara Recent Development

Table 106. Idex Corporation Information

Table 107. Idex Description and Major Businesses

Table 108. Idex Centrifugal Pump Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020)

Table 109. Idex Product

Table 110. Idex Recent Development

Table 111. Wilo Corporation Information

Table 112. Wilo Description and Major Businesses

Table 113. Wilo Centrifugal Pump Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020)

Table 114. Wilo Product

Table 115. Wilo Recent Development

Table 116. Tapflo Corporation Information

Table 117. Tapflo Description and Major Businesses

Table 118. Tapflo Centrifugal Pump Production (K Units), Revenue (US\$ Million), Price (USD/Unit) and Gross Margin (2015-2020)

Table 119. Tapflo Product

Table 120. Tapflo Recent Development

Table 121. Global Centrifugal Pump Revenue Forecast by Region (2021-2026) (Million US\$)

Table 122. Global Centrifugal Pump Production Forecast by Regions (2021-2026) (K Units)

Table 123. Global Centrifugal Pump Production Forecast by Type (2021-2026) (K Units)

Table 124. Global Centrifugal Pump Revenue Forecast by Type (2021-2026) (Million US\$)

Table 125. North America Centrifugal Pump Consumption Forecast by Regions (2021-2026) (K Units)

Table 126. Europe Centrifugal Pump Consumption Forecast by Regions (2021-2026) (K Units)

Table 127. Asia Pacific Centrifugal Pump Consumption Forecast by Regions (2021-2026) (K Units)

Table 128. Latin America Centrifugal Pump Consumption Forecast by Regions (2021-2026) (K Units)

Table 129. Middle East and Africa Centrifugal Pump Consumption Forecast by Regions (2021-2026) (K Units)

Table 130. Centrifugal Pump Distributors List

Table 131. Centrifugal Pump Customers List

Table 132. Key Opportunities and Drivers: Impact Analysis (2021-2026)

Table 133. Key Challenges

Table 134. Market Risks

Table 135. Research Programs/Design for This Report

Table 136. Key Data Information from Secondary Sources

Table 137. Key Data Information from Primary Sources

List Of Figures

LIST OF FIGURES

- Figure 1. Centrifugal Pump Product Picture
- Figure 2. Global Centrifugal Pump Production Market Share by Type in 2020 & 2026
- Figure 3. Axial Flow Pumps Product Picture
- Figure 4. Mixed/Radial Flow Pumps Product Picture
- Figure 5. Peripheral Pumps Product Picture
- Figure 6. Jet Pumps Product Picture
- Figure 7. Global Centrifugal Pump Consumption Market Share by Application in 2020 & 2026
- Figure 8. Domestic water and wastewater
- Figure 9. Petroleum industry
- Figure 10. Chemical industry
- Figure 11. Food and beverage
- Figure 12. Mining industry
- Figure 13. Others
- Figure 14. Centrifugal Pump Report Years Considered
- Figure 15. Global Centrifugal Pump Revenue 2015-2026 (Million US\$)
- Figure 16. Global Centrifugal Pump Production Capacity 2015-2026 (K Units)
- Figure 17. Global Centrifugal Pump Production 2015-2026 (K Units)
- Figure 18. Global Centrifugal Pump Market Share Scenario by Region in Percentage: 2020 Versus 2026
- Figure 19. Centrifugal Pump Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2015 VS 2019
- Figure 20. Global Centrifugal Pump Production Share by Manufacturers in 2015
- Figure 21. The Top 10 and Top 5 Players Market Share by Centrifugal Pump Revenue in 2019
- Figure 22. Global Centrifugal Pump Production Market Share by Region (2015-2020)
- Figure 23. Centrifugal Pump Production Growth Rate in North America (2015-2020) (K Units)
- Figure 24. Centrifugal Pump Revenue Growth Rate in North America (2015-2020) (US\$ Million)
- Figure 25. Centrifugal Pump Production Growth Rate in Europe (2015-2020) (K Units)
- Figure 26. Centrifugal Pump Revenue Growth Rate in Europe (2015-2020) (US\$ Million)
- Figure 27. Centrifugal Pump Production Growth Rate in China (2015-2020) (K Units)
- Figure 28. Centrifugal Pump Revenue Growth Rate in China (2015-2020) (US\$ Million)
- Figure 29. Centrifugal Pump Production Growth Rate in Japan (2015-2020) (K Units)

- Figure 30. Centrifugal Pump Revenue Growth Rate in Japan (2015-2020) (US\$ Million)
- Figure 31. Global Centrifugal Pump Consumption Market Share by Regions 2015-2020
- Figure 32. North America Centrifugal Pump Consumption and Growth Rate (2015-2020) (K Units)
- Figure 33. North America Centrifugal Pump Consumption Market Share by Application in 2019
- Figure 34. North America Centrifugal Pump Consumption Market Share by Countries in 2019
- Figure 35. U.S. Centrifugal Pump Consumption and Growth Rate (2015-2020) (K Units)
- Figure 36. Canada Centrifugal Pump Consumption and Growth Rate (2015-2020) (K Units)
- Figure 37. Europe Centrifugal Pump Consumption and Growth Rate (2015-2020) (K Units)
- Figure 38. Europe Centrifugal Pump Consumption Market Share by Application in 2019
- Figure 39. Europe Centrifugal Pump Consumption Market Share by Countries in 2019
- Figure 40. Germany Centrifugal Pump Consumption and Growth Rate (2015-2020) (K Units)
- Figure 41. France Centrifugal Pump Consumption and Growth Rate (2015-2020) (K Units)
- Figure 42. U.K. Centrifugal Pump Consumption and Growth Rate (2015-2020) (K Units)
- Figure 43. Italy Centrifugal Pump Consumption and Growth Rate (2015-2020) (K Units)
- Figure 44. Russia Centrifugal Pump Consumption and Growth Rate (2015-2020) (K Units)
- Figure 45. Asia Pacific Centrifugal Pump Consumption and Growth Rate (K Units)
- Figure 46. Asia Pacific Centrifugal Pump Consumption Market Share by Application in 2019
- Figure 47. Asia Pacific Centrifugal Pump Consumption Market Share by Regions in 2019
- Figure 48. China Centrifugal Pump Consumption and Growth Rate (2015-2020) (K Units)
- Figure 49. Japan Centrifugal Pump Consumption and Growth Rate (2015-2020) (K Units)
- Figure 50. South Korea Centrifugal Pump Consumption and Growth Rate (2015-2020) (K Units)
- Figure 51. India Centrifugal Pump Consumption and Growth Rate (2015-2020) (K Units)
- Figure 52. Australia Centrifugal Pump Consumption and Growth Rate (2015-2020) (K Units)
- Figure 53. Taiwan Centrifugal Pump Consumption and Growth Rate (2015-2020) (K Units)

- Figure 54. Indonesia Centrifugal Pump Consumption and Growth Rate (2015-2020) (K Units)
- Figure 55. Thailand Centrifugal Pump Consumption and Growth Rate (2015-2020) (K Units)
- Figure 56. Malaysia Centrifugal Pump Consumption and Growth Rate (2015-2020) (K Units)
- Figure 57. Philippines Centrifugal Pump Consumption and Growth Rate (2015-2020) (K Units)
- Figure 58. Vietnam Centrifugal Pump Consumption and Growth Rate (2015-2020) (K Units)
- Figure 59. Latin America Centrifugal Pump Consumption and Growth Rate (K Units)
- Figure 60. Latin America Centrifugal Pump Consumption Market Share by Application in 2019
- Figure 61. Latin America Centrifugal Pump Consumption Market Share by Countries in 2019
- Figure 62. Mexico Centrifugal Pump Consumption and Growth Rate (2015-2020) (K Units)
- Figure 63. Brazil Centrifugal Pump Consumption and Growth Rate (2015-2020) (K Units)
- Figure 64. Argentina Centrifugal Pump Consumption and Growth Rate (2015-2020) (K Units)
- Figure 65. Middle East and Africa Centrifugal Pump Consumption and Growth Rate (K Units)
- Figure 66. Middle East and Africa Centrifugal Pump Consumption Market Share by Application in 2019
- Figure 67. Middle East and Africa Centrifugal Pump Consumption Market Share by Countries in 2019
- Figure 68. Turkey Centrifugal Pump Consumption and Growth Rate (2015-2020) (K Units)
- Figure 69. Saudi Arabia Centrifugal Pump Consumption and Growth Rate (2015-2020) (K Units)
- Figure 70. UAE Centrifugal Pump Consumption and Growth Rate (2015-2020) (K Units)
- Figure 71. Global Centrifugal Pump Production Market Share by Type (2015-2020)
- Figure 72. Global Centrifugal Pump Production Market Share by Type in 2019
- Figure 73. Global Centrifugal Pump Revenue Market Share by Type (2015-2020)
- Figure 74. Global Centrifugal Pump Revenue Market Share by Type in 2019
- Figure 75. Global Centrifugal Pump Production Market Share Forecast by Type (2021-2026)
- Figure 76. Global Centrifugal Pump Revenue Market Share Forecast by Type

(2021-2026)

Figure 77. Global Centrifugal Pump Market Share by Price Range (2015-2020)

Figure 78. Global Centrifugal Pump Consumption Market Share by Application (2015-2020)

Figure 79. Global Centrifugal Pump Value (Consumption) Market Share by Application (2015-2020)

Figure 80. Global Centrifugal Pump Consumption Market Share Forecast by Application (2021-2026)

Figure 81. ITT Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 82. Flowserve Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 83. Grundfos Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 84. Schlumberger Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 85. Sulzer Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 86. RuhRPumpen Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 87. Pentair Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 88. Weir Group Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 89. Ebara Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 90. Idex Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 91. Wilo Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 92. Tapflo Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 93. Global Centrifugal Pump Revenue Forecast by Regions (2021-2026) (US\$ Million)

Figure 94. Global Centrifugal Pump Revenue Market Share Forecast by Regions ((2021-2026))

Figure 95. Global Centrifugal Pump Production Forecast by Regions (2021-2026) (K Units)

Figure 96. North America Centrifugal Pump Production Forecast (2021-2026) (K Units)

Figure 97. North America Centrifugal Pump Revenue Forecast (2021-2026) (US\$ Million)

Figure 98. Europe Centrifugal Pump Production Forecast (2021-2026) (K Units)

Figure 99. Europe Centrifugal Pump Revenue Forecast (2021-2026) (US\$ Million)

Figure 100. China Centrifugal Pump Production Forecast (2021-2026) (K Units)

Figure 101. China Centrifugal Pump Revenue Forecast (2021-2026) (US\$ Million)

Figure 102. Japan Centrifugal Pump Production Forecast (2021-2026) (K Units)

Figure 103. Japan Centrifugal Pump Revenue Forecast (2021-2026) (US\$ Million)

Figure 104. Global Centrifugal Pump Consumption Market Share Forecast by Region (2021-2026)

Figure 105. Centrifugal Pump Value Chain

Figure 106. Channels of Distribution

Figure 107. Distributors Profiles

Figure 108. Porter's Five Forces Analysis

Figure 109. Bottom-up and Top-down Approaches for This Report

Figure 110. Data Triangulation

Figure 111. Key Executives Interviewed

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