

Global Cell Culture Media Sales Market Report 2018

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Abstracts

This report studies the global Cell Culture Media market status and forecast, categorizes the global Cell Culture Media market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Cell Culture Media are used to provide nutrients for cells growth in research, diagnostic and manufacturing applications. Typical cell culture media contain a mixture of defined nutrients dissolved in a buffered physiological saline solution. In cell culture, media are used to facilitate the growth of cells. Media are water-based liquids that can be provided in liquid or in dry powder format. Dry powder media has to be hydrated with water or with process liquids. Process liquids are water-based buffers and saline solutions which facilitate the cell culture process and ensure that the cell culture environment remains at a constant pH.

In the next few years, Cell Culture Media industry will maintain increasing at a relatively high growth rate. Investors are still optimistic about this area; the future will still have more new investment enter the field.

The global average price of Cell Culture Media is in the decreasing trend, and the average price is 56.7 USD/L in 2015. With the situation of global economy and the investment of technology, the price will be decreasing trend in the following five years. The classification of Cell Culture Media includes Classical Media & Salts, Serum-free Media, Stem Cell Media and Other. The proportion of Classical Media & Salts in 2015 is about 68.7%, and the proportion is in decreasing trend from 2011 to 2015. The other cell culture media is enjoying more and more market share.

Cell Culture Media are widely used in Biopharmaceutical Manufacturing, Tissue Culture & Engineering, Gene Therapy, Cytogenetic and Other. The half of Cell Culture Media is used in Biopharmaceutical Manufacturing, and the sales proportion in 2015 is about

44.1%.

North America and Europe is the main consumption places, with a consumption market share nearly 38.1% and 27.6% in 2015. Other regions also enjoy the major market share in global region.

Market competition is intense. Life Technologies, Corning (Cellgro), Sigma-Aldrich, Thermo Fisher, Merck Millipore, GE Healthcare, etc. are the leaders of the industry, and they hold key technologies and patents, with high-end customers; With the development of society and the changing of consumer demand, there will be more companies enter this industry.

The global Cell Culture Media market is valued at 1620 million US\$ in 2017 and will reach 3120 million US\$ by the end of 2025, growing at a CAGR of 8.5% during 2018-2025.

The major players covered in this report

Life Technologies

Corning (Cellgro)

Sigma-Aldrich

Thermo Fisher

Merck Millipore

GE Healthcare

Lonza

BD

HiMedia

Takara

CellGenix

Atlanta Biologicals

PromoCell

Zenbio

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Classical Media & Salts

Serum-free Media

Stem Cell Media

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Biopharmaceutical Manufacturing

Tissue Culture & Engineering

Gene Therapy

Cytogenetic

The study objectives of this report are:

To analyze and study the global Cell Culture Media sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Cell Culture Media players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Cell Culture Media are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Cell Culture Media Manufacturers

Cell Culture Media Distributors/Traders/Wholesalers

Cell Culture Media Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Cell Culture Media market, by end-use.

Detailed analysis and profiles of additional market players.

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