

Global Capacitor Market Research Report 2023

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Abstracts

According to QYResearch's new survey, global Capacitor market is projected to reach US\$ 29600 million in 2029, increasing from US\$ 23990 million in 2022, with the CAGR of 3.1% during the period of 2023 to 2029. Influencing issues, such as economy environments, COVID-19 and Russia-Ukraine War, have led to great market fluctuations in the past few years and are considered comprehensively in the whole Capacitor market research.

The Capacitor market, which involves the production and use of capacitors in various electronic and electrical applications, is influenced by several drivers and restrictions. These factors impact the growth and development of the market. Here are some key drivers and restrictions affecting the Capacitor market:

Drivers:

Electronics Industry: The rapid growth of the electronics industry, including smartphones, computers, and consumer electronics, drives the demand for capacitors used in electronic circuits.

Energy Storage: Capacitors play a crucial role in energy storage and management, supporting applications like renewable energy systems, electric vehicles, and power electronics.

Miniaturization: The trend toward smaller and more compact electronic devices requires miniaturized capacitors, driving innovation and demand in the market.

Connectivity and IoT: The expansion of the Internet of Things (IoT) and the need for wireless communication devices increase the demand for capacitors in IoT sensors and connectivity solutions.

Automotive Electronics: The automotive industry relies on capacitors for various applications, including engine control units, safety systems, and infotainment systems, which are becoming more prevalent in vehicles.

Green Energy: Capacitors are used in renewable energy systems like wind turbines and solar inverters, supporting the growth of green energy technologies.

Technological Advancements: Ongoing technological advancements in capacitor materials and designs enhance their performance and capabilities, driving market growth.

High-Frequency Applications: Capacitors are essential in high-frequency applications, such as RF (radio frequency) and microwave devices, used in telecommunications and aerospace.

Restrictions:

Price Volatility: Fluctuations in the prices of raw materials, such as tantalum or aluminum, can impact capacitor production costs and pricing.

Supply Chain Disruptions: Disruptions in the supply chain, including shortages of raw materials or manufacturing components, can affect capacitor availability.

Regulatory Compliance: Compliance with environmental and safety regulations, such as RoHS (Restriction of Hazardous Substances) and REACH (Registration, Evaluation, Authorization, and Restriction of Chemicals), can be complex and costly for capacitor manufacturers.

Global Economic Conditions: Economic downturns or recessions can affect demand for electronic devices and, consequently, capacitor sales.

Technological Challenges: Developing advanced capacitor technologies, such as higher energy density or faster charging, can pose technical challenges and limitations.

Environmental Impact: Environmental concerns about the disposal of electronic waste, including capacitors, may lead to stricter regulations and recycling requirements.

Competitive Market: The capacitor market is highly competitive, with numerous

manufacturers worldwide, leading to price pressures and the need for innovation.

Alternative Technologies: Advancements in alternative energy storage technologies, like batteries and supercapacitors, may pose competition to traditional capacitors in certain applications.

Despite these restrictions, the Capacitor market is expected to continue growing as electronic devices become more integrated into daily life and as emerging technologies like 5G, electric vehicles, and renewable energy systems drive demand for capacitors with specific performance characteristics. Addressing concerns related to price volatility, supply chain resilience, and environmental impact, as well as staying at the forefront of technological advancements, will be essential for the sustained growth of this market.

Report Scope

This report, based on historical analysis (2018-2022) and forecast calculation (2023-2029), aims to help readers to get a comprehensive understanding of global Capacitor market with multiple angles, which provides sufficient supports to readers' strategy and decision making.

By Company

Murata

KYOCERA

TDK

Samsung Electro

Taiyo yuden

Nippon Chemi-Con Corporation

Panasonic

Nichicon

Rubycon Corp

Kemet

Yageo

Vishay

HOLY STONE

Aihua

Walsin

Jianghai

Lelon Electronics Corp

CapXon

Su'scon

FengHua

Maxwell

EYANG

Huawei

DARFON

Sumida

Elna

Cornell Dubilier Electronics

Torch Electron

Sunlord

Barker Microfarads

Segment by Type

Ceramic Capacitor

Film Capacitor

Aluminium Capacitor

Tantalum/Niobium Capacitor

Double-Layer/Super Capacitor

Segment by Application

Industrial

Automotive Electronics

Consumer Electronics

Energy

Others

Production by Region

North America

Europe

China

Japan

South Korea

Consumption by Region

North America

U.S.

Canada

Europe

Germany

France

U.K.

Italy

Russia

Asia-Pacific

China

Japan

South Korea

China Taiwan

Southeast Asia

India

Latin America, Middle East & Africa

Mexico

Brazil

Turkey

GCC Countries

The Capacitor report covers below items:

Chapter 1: Product Basic Information (Definition, type and application)

Chapter 2: Manufacturers' Competition Patterns

Chapter 3: Production Region Distribution and Analysis

Chapter 4: Country Level Sales Analysis

Chapter 5: Product Type Analysis

Chapter 6: Product Application Analysis

Chapter 7: Manufacturers' Outline

Chapter 8: Industry Chain, Market Channel and Customer Analysis

Chapter 9: Market Opportunities and Challenges

Chapter 10: Market Conclusions

Chapter 11: Research Methodology and Data Source

Contents

1 CAPACITOR MARKET OVERVIEW

- 1.1 Product Definition
- 1.2 Capacitor Segment by Type
 - 1.2.1 Global Capacitor Market Value Growth Rate Analysis by Type 2022 VS 2029
 - 1.2.2 Ceramic Capacitor
 - 1.2.3 Film Capacitor
 - 1.2.4 Aluminium Capacitor
 - 1.2.5 Tantalum/Niobium Capacitor
 - 1.2.6 Double-Layer/Super Capacitor
- 1.3 Capacitor Segment by Application
 - 1.3.1 Global Capacitor Market Value Growth Rate Analysis by Application: 2022 VS 2029
 - 1.3.2 Industrial
 - 1.3.3 Automotive Electronics
 - 1.3.4 Consumer Electronics
 - 1.3.5 Energy
 - 1.3.6 Others
- 1.4 Global Market Growth Prospects
 - 1.4.1 Global Capacitor Production Value Estimates and Forecasts (2018-2029)
 - 1.4.2 Global Capacitor Production Capacity Estimates and Forecasts (2018-2029)
 - 1.4.3 Global Capacitor Production Estimates and Forecasts (2018-2029)
 - 1.4.4 Global Capacitor Market Average Price Estimates and Forecasts (2018-2029)
- 1.5 Assumptions and Limitations

2 MARKET COMPETITION BY MANUFACTURERS

- 2.1 Global Capacitor Production Market Share by Manufacturers (2018-2023)
- 2.2 Global Capacitor Production Value Market Share by Manufacturers (2018-2023)
- 2.3 Global Key Players of Capacitor, Industry Ranking, 2021 VS 2022 VS 2023
- 2.4 Global Capacitor Market Share by Company Type (Tier 1, Tier 2 and Tier 3)
- 2.5 Global Capacitor Average Price by Manufacturers (2018-2023)
- 2.6 Global Key Manufacturers of Capacitor, Manufacturing Base Distribution and Headquarters
- 2.7 Global Key Manufacturers of Capacitor, Product Offered and Application
- 2.8 Global Key Manufacturers of Capacitor, Date of Enter into This Industry
- 2.9 Capacitor Market Competitive Situation and Trends

- 2.9.1 Capacitor Market Concentration Rate
- 2.9.2 Global 5 and 10 Largest Capacitor Players Market Share by Revenue
- 2.10 Mergers & Acquisitions, Expansion

3 CAPACITOR PRODUCTION BY REGION

- 3.1 Global Capacitor Production Value Estimates and Forecasts by Region: 2018 VS 2022 VS 2029
- 3.2 Global Capacitor Production Value by Region (2018-2029)
 - 3.2.1 Global Capacitor Production Value Market Share by Region (2018-2023)
 - 3.2.2 Global Forecasted Production Value of Capacitor by Region (2024-2029)
- 3.3 Global Capacitor Production Estimates and Forecasts by Region: 2018 VS 2022 VS 2029
- 3.4 Global Capacitor Production by Region (2018-2029)
 - 3.4.1 Global Capacitor Production Market Share by Region (2018-2023)
 - 3.4.2 Global Forecasted Production of Capacitor by Region (2024-2029)
- 3.5 Global Capacitor Market Price Analysis by Region (2018-2023)
- 3.6 Global Capacitor Production and Value, Year-over-Year Growth
 - 3.6.1 North America Capacitor Production Value Estimates and Forecasts (2018-2029)
 - 3.6.2 Europe Capacitor Production Value Estimates and Forecasts (2018-2029)
 - 3.6.3 China Capacitor Production Value Estimates and Forecasts (2018-2029)
 - 3.6.4 Japan Capacitor Production Value Estimates and Forecasts (2018-2029)
 - 3.6.5 South Korea Capacitor Production Value Estimates and Forecasts (2018-2029)

4 CAPACITOR CONSUMPTION BY REGION

- 4.1 Global Capacitor Consumption Estimates and Forecasts by Region: 2018 VS 2022 VS 2029
- 4.2 Global Capacitor Consumption by Region (2018-2029)
 - 4.2.1 Global Capacitor Consumption by Region (2018-2023)
 - 4.2.2 Global Capacitor Forecasted Consumption by Region (2024-2029)
- 4.3 North America
 - 4.3.1 North America Capacitor Consumption Growth Rate by Country: 2018 VS 2022 VS 2029
 - 4.3.2 North America Capacitor Consumption by Country (2018-2029)
 - 4.3.3 U.S.
 - 4.3.4 Canada
- 4.4 Europe
 - 4.4.1 Europe Capacitor Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

2029

4.4.2 Europe Capacitor Consumption by Country (2018-2029)

4.4.3 Germany

4.4.4 France

4.4.5 U.K.

4.4.6 Italy

4.4.7 Russia

4.5 Asia Pacific

4.5.1 Asia Pacific Capacitor Consumption Growth Rate by Region: 2018 VS 2022 VS

2029

4.5.2 Asia Pacific Capacitor Consumption by Region (2018-2029)

4.5.3 China

4.5.4 Japan

4.5.5 South Korea

4.5.6 China Taiwan

4.5.7 Southeast Asia

4.5.8 India

4.6 Latin America, Middle East & Africa

4.6.1 Latin America, Middle East & Africa Capacitor Consumption Growth Rate by Country: 2018 VS 2022 VS 2029

4.6.2 Latin America, Middle East & Africa Capacitor Consumption by Country (2018-2029)

4.6.3 Mexico

4.6.4 Brazil

4.6.5 Turkey

5 SEGMENT BY TYPE

5.1 Global Capacitor Production by Type (2018-2029)

5.1.1 Global Capacitor Production by Type (2018-2023)

5.1.2 Global Capacitor Production by Type (2024-2029)

5.1.3 Global Capacitor Production Market Share by Type (2018-2029)

5.2 Global Capacitor Production Value by Type (2018-2029)

5.2.1 Global Capacitor Production Value by Type (2018-2023)

5.2.2 Global Capacitor Production Value by Type (2024-2029)

5.2.3 Global Capacitor Production Value Market Share by Type (2018-2029)

5.3 Global Capacitor Price by Type (2018-2029)

6 SEGMENT BY APPLICATION

- 6.1 Global Capacitor Production by Application (2018-2029)
 - 6.1.1 Global Capacitor Production by Application (2018-2023)
 - 6.1.2 Global Capacitor Production by Application (2024-2029)
 - 6.1.3 Global Capacitor Production Market Share by Application (2018-2029)
- 6.2 Global Capacitor Production Value by Application (2018-2029)
 - 6.2.1 Global Capacitor Production Value by Application (2018-2023)
 - 6.2.2 Global Capacitor Production Value by Application (2024-2029)
 - 6.2.3 Global Capacitor Production Value Market Share by Application (2018-2029)
- 6.3 Global Capacitor Price by Application (2018-2029)

7 KEY COMPANIES PROFILED

7.1 Murata

- 7.1.1 Murata Capacitor Corporation Information
- 7.1.2 Murata Capacitor Product Portfolio
- 7.1.3 Murata Capacitor Production, Value, Price and Gross Margin (2018-2023)
- 7.1.4 Murata Main Business and Markets Served
- 7.1.5 Murata Recent Developments/Updates

7.2 KYOCERA

- 7.2.1 KYOCERA Capacitor Corporation Information
- 7.2.2 KYOCERA Capacitor Product Portfolio
- 7.2.3 KYOCERA Capacitor Production, Value, Price and Gross Margin (2018-2023)
- 7.2.4 KYOCERA Main Business and Markets Served
- 7.2.5 KYOCERA Recent Developments/Updates

7.3 TDK

- 7.3.1 TDK Capacitor Corporation Information
- 7.3.2 TDK Capacitor Product Portfolio
- 7.3.3 TDK Capacitor Production, Value, Price and Gross Margin (2018-2023)
- 7.3.4 TDK Main Business and Markets Served
- 7.3.5 TDK Recent Developments/Updates

7.4 Samsung Electro

- 7.4.1 Samsung Electro Capacitor Corporation Information
- 7.4.2 Samsung Electro Capacitor Product Portfolio
- 7.4.3 Samsung Electro Capacitor Production, Value, Price and Gross Margin (2018-2023)
- 7.4.4 Samsung Electro Main Business and Markets Served
- 7.4.5 Samsung Electro Recent Developments/Updates

7.5 Taiyo yuden

- 7.5.1 Taiyo yuden Capacitor Corporation Information
- 7.5.2 Taiyo yuden Capacitor Product Portfolio
- 7.5.3 Taiyo yuden Capacitor Production, Value, Price and Gross Margin (2018-2023)
- 7.5.4 Taiyo yuden Main Business and Markets Served
- 7.5.5 Taiyo yuden Recent Developments/Updates
- 7.6 Nippon Chemi-Con Corporation
 - 7.6.1 Nippon Chemi-Con Corporation Capacitor Corporation Information
 - 7.6.2 Nippon Chemi-Con Corporation Capacitor Product Portfolio
 - 7.6.3 Nippon Chemi-Con Corporation Capacitor Production, Value, Price and Gross Margin (2018-2023)
 - 7.6.4 Nippon Chemi-Con Corporation Main Business and Markets Served
 - 7.6.5 Nippon Chemi-Con Corporation Recent Developments/Updates
- 7.7 Panasonic
 - 7.7.1 Panasonic Capacitor Corporation Information
 - 7.7.2 Panasonic Capacitor Product Portfolio
 - 7.7.3 Panasonic Capacitor Production, Value, Price and Gross Margin (2018-2023)
 - 7.7.4 Panasonic Main Business and Markets Served
 - 7.7.5 Panasonic Recent Developments/Updates
- 7.8 Nichicon
 - 7.8.1 Nichicon Capacitor Corporation Information
 - 7.8.2 Nichicon Capacitor Product Portfolio
 - 7.8.3 Nichicon Capacitor Production, Value, Price and Gross Margin (2018-2023)
 - 7.8.4 Nichicon Main Business and Markets Served
 - 7.7.5 Nichicon Recent Developments/Updates
- 7.9 Rubycon Corp
 - 7.9.1 Rubycon Corp Capacitor Corporation Information
 - 7.9.2 Rubycon Corp Capacitor Product Portfolio
 - 7.9.3 Rubycon Corp Capacitor Production, Value, Price and Gross Margin (2018-2023)
 - 7.9.4 Rubycon Corp Main Business and Markets Served
 - 7.9.5 Rubycon Corp Recent Developments/Updates
- 7.10 Kemet
 - 7.10.1 Kemet Capacitor Corporation Information
 - 7.10.2 Kemet Capacitor Product Portfolio
 - 7.10.3 Kemet Capacitor Production, Value, Price and Gross Margin (2018-2023)
 - 7.10.4 Kemet Main Business and Markets Served
 - 7.10.5 Kemet Recent Developments/Updates
- 7.11 Yageo
 - 7.11.1 Yageo Capacitor Corporation Information
 - 7.11.2 Yageo Capacitor Product Portfolio

- 7.11.3 Yageo Capacitor Production, Value, Price and Gross Margin (2018-2023)
- 7.11.4 Yageo Main Business and Markets Served
- 7.11.5 Yageo Recent Developments/Updates
- 7.12 Vishay
 - 7.12.1 Vishay Capacitor Corporation Information
 - 7.12.2 Vishay Capacitor Product Portfolio
 - 7.12.3 Vishay Capacitor Production, Value, Price and Gross Margin (2018-2023)
 - 7.12.4 Vishay Main Business and Markets Served
 - 7.12.5 Vishay Recent Developments/Updates
- 7.13 HOLY STONE
 - 7.13.1 HOLY STONE Capacitor Corporation Information
 - 7.13.2 HOLY STONE Capacitor Product Portfolio
 - 7.13.3 HOLY STONE Capacitor Production, Value, Price and Gross Margin (2018-2023)
 - 7.13.4 HOLY STONE Main Business and Markets Served
 - 7.13.5 HOLY STONE Recent Developments/Updates
- 7.14 Aihua
 - 7.14.1 Aihua Capacitor Corporation Information
 - 7.14.2 Aihua Capacitor Product Portfolio
 - 7.14.3 Aihua Capacitor Production, Value, Price and Gross Margin (2018-2023)
 - 7.14.4 Aihua Main Business and Markets Served
 - 7.14.5 Aihua Recent Developments/Updates
- 7.15 Walsin
 - 7.15.1 Walsin Capacitor Corporation Information
 - 7.15.2 Walsin Capacitor Product Portfolio
 - 7.15.3 Walsin Capacitor Production, Value, Price and Gross Margin (2018-2023)
 - 7.15.4 Walsin Main Business and Markets Served
 - 7.15.5 Walsin Recent Developments/Updates
- 7.16 Jianghai
 - 7.16.1 Jianghai Capacitor Corporation Information
 - 7.16.2 Jianghai Capacitor Product Portfolio
 - 7.16.3 Jianghai Capacitor Production, Value, Price and Gross Margin (2018-2023)
 - 7.16.4 Jianghai Main Business and Markets Served
 - 7.16.5 Jianghai Recent Developments/Updates
- 7.17 Lelon Electronics Corp
 - 7.17.1 Lelon Electronics Corp Capacitor Corporation Information
 - 7.17.2 Lelon Electronics Corp Capacitor Product Portfolio
 - 7.17.3 Lelon Electronics Corp Capacitor Production, Value, Price and Gross Margin (2018-2023)

- 7.17.4 Lelon Electronics Corp Main Business and Markets Served
- 7.17.5 Lelon Electronics Corp Recent Developments/Updates
- 7.18 CapXon
 - 7.18.1 CapXon Capacitor Corporation Information
 - 7.18.2 CapXon Capacitor Product Portfolio
 - 7.18.3 CapXon Capacitor Production, Value, Price and Gross Margin (2018-2023)
 - 7.18.4 CapXon Main Business and Markets Served
 - 7.18.5 CapXon Recent Developments/Updates
- 7.19 Su'scon
 - 7.19.1 Su'scon Capacitor Corporation Information
 - 7.19.2 Su'scon Capacitor Product Portfolio
 - 7.19.3 Su'scon Capacitor Production, Value, Price and Gross Margin (2018-2023)
 - 7.19.4 Su'scon Main Business and Markets Served
 - 7.19.5 Su'scon Recent Developments/Updates
- 7.20 FengHua
 - 7.20.1 FengHua Capacitor Corporation Information
 - 7.20.2 FengHua Capacitor Product Portfolio
 - 7.20.3 FengHua Capacitor Production, Value, Price and Gross Margin (2018-2023)
 - 7.20.4 FengHua Main Business and Markets Served
 - 7.20.5 FengHua Recent Developments/Updates
- 7.21 Maxwell
 - 7.21.1 Maxwell Capacitor Corporation Information
 - 7.21.2 Maxwell Capacitor Product Portfolio
 - 7.21.3 Maxwell Capacitor Production, Value, Price and Gross Margin (2018-2023)
 - 7.21.4 Maxwell Main Business and Markets Served
 - 7.21.5 Maxwell Recent Developments/Updates
- 7.22 EYANG
 - 7.22.1 EYANG Capacitor Corporation Information
 - 7.22.2 EYANG Capacitor Product Portfolio
 - 7.22.3 EYANG Capacitor Production, Value, Price and Gross Margin (2018-2023)
 - 7.22.4 EYANG Main Business and Markets Served
 - 7.22.5 EYANG Recent Developments/Updates
- 7.23 Huawei
 - 7.23.1 Huawei Capacitor Corporation Information
 - 7.23.2 Huawei Capacitor Product Portfolio
 - 7.23.3 Huawei Capacitor Production, Value, Price and Gross Margin (2018-2023)
 - 7.23.4 Huawei Main Business and Markets Served
 - 7.23.5 Huawei Recent Developments/Updates
- 7.24 DARFON

- 7.24.1 DARFON Capacitor Corporation Information
- 7.24.2 DARFON Capacitor Product Portfolio
- 7.24.3 DARFON Capacitor Production, Value, Price and Gross Margin (2018-2023)
- 7.24.4 DARFON Main Business and Markets Served
- 7.24.5 DARFON Recent Developments/Updates
- 7.25 Sumida
 - 7.25.1 Sumida Capacitor Corporation Information
 - 7.25.2 Sumida Capacitor Product Portfolio
 - 7.25.3 Sumida Capacitor Production, Value, Price and Gross Margin (2018-2023)
 - 7.25.4 Sumida Main Business and Markets Served
 - 7.25.5 Sumida Recent Developments/Updates
- 7.26 Elna
 - 7.26.1 Elna Capacitor Corporation Information
 - 7.26.2 Elna Capacitor Product Portfolio
 - 7.26.3 Elna Capacitor Production, Value, Price and Gross Margin (2018-2023)
 - 7.26.4 Elna Main Business and Markets Served
 - 7.26.5 Elna Recent Developments/Updates
- 7.27 Cornell Dubilier Electronics
 - 7.27.1 Cornell Dubilier Electronics Capacitor Corporation Information
 - 7.27.2 Cornell Dubilier Electronics Capacitor Product Portfolio
 - 7.27.3 Cornell Dubilier Electronics Capacitor Production, Value, Price and Gross Margin (2018-2023)
 - 7.27.4 Cornell Dubilier Electronics Main Business and Markets Served
 - 7.27.5 Cornell Dubilier Electronics Recent Developments/Updates
- 7.28 Torch Electron
 - 7.28.1 Torch Electron Capacitor Corporation Information
 - 7.28.2 Torch Electron Capacitor Product Portfolio
 - 7.28.3 Torch Electron Capacitor Production, Value, Price and Gross Margin (2018-2023)
 - 7.28.4 Torch Electron Main Business and Markets Served
 - 7.28.5 Torch Electron Recent Developments/Updates
- 7.29 Sunlord
 - 7.29.1 Sunlord Capacitor Corporation Information
 - 7.29.2 Sunlord Capacitor Product Portfolio
 - 7.29.3 Sunlord Capacitor Production, Value, Price and Gross Margin (2018-2023)
 - 7.29.4 Sunlord Main Business and Markets Served
 - 7.29.5 Sunlord Recent Developments/Updates
- 7.30 Barker Microfarads
 - 7.30.1 Barker Microfarads Capacitor Corporation Information

- 7.30.2 Barker Microfarads Capacitor Product Portfolio
- 7.30.3 Barker Microfarads Capacitor Production, Value, Price and Gross Margin (2018-2023)
- 7.30.4 Barker Microfarads Main Business and Markets Served
- 7.30.5 Barker Microfarads Recent Developments/Updates

8 INDUSTRY CHAIN AND SALES CHANNELS ANALYSIS

- 8.1 Capacitor Industry Chain Analysis
- 8.2 Capacitor Key Raw Materials
 - 8.2.1 Key Raw Materials
 - 8.2.2 Raw Materials Key Suppliers
- 8.3 Capacitor Production Mode & Process
- 8.4 Capacitor Sales and Marketing
 - 8.4.1 Capacitor Sales Channels
 - 8.4.2 Capacitor Distributors
- 8.5 Capacitor Customers

9 CAPACITOR MARKET DYNAMICS

- 9.1 Capacitor Industry Trends
- 9.2 Capacitor Market Drivers
- 9.3 Capacitor Market Challenges
- 9.4 Capacitor Market Restraints

10 RESEARCH FINDING AND CONCLUSION

11 METHODOLOGY AND DATA SOURCE

- 11.1 Methodology/Research Approach
 - 11.1.1 Research Programs/Design
 - 11.1.2 Market Size Estimation
 - 11.1.3 Market Breakdown and Data Triangulation
- 11.2 Data Source
 - 11.2.1 Secondary Sources
 - 11.2.2 Primary Sources
- 11.3 Author List
- 11.4 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Capacitor Market Value by Type, (US\$ Million) & (2022 VS 2029)
- Table 2. Global Capacitor Market Value by Application, (US\$ Million) & (2022 VS 2029)
- Table 3. Global Capacitor Production Capacity (K Units) by Manufacturers in 2022
- Table 4. Global Capacitor Production by Manufacturers (2018-2023) & (K Units)
- Table 5. Global Capacitor Production Market Share by Manufacturers (2018-2023)
- Table 6. Global Capacitor Production Value by Manufacturers (2018-2023) & (US\$ Million)
- Table 7. Global Capacitor Production Value Share by Manufacturers (2018-2023)
- Table 8. Global Capacitor Industry Ranking 2021 VS 2022 VS 2023
- Table 9. Company Type (Tier 1, Tier 2 and Tier 3) & (based on the Revenue in Capacitor as of 2022)
- Table 10. Global Market Capacitor Average Price by Manufacturers (USD/Unit) & (2018-2023)
- Table 11. Manufacturers Capacitor Production Sites and Area Served
- Table 12. Manufacturers Capacitor Product Types
- Table 13. Global Capacitor Manufacturers Market Concentration Ratio (CR5 and HHI)
- Table 14. Mergers & Acquisitions, Expansion
- Table 15. Global Capacitor Production Value by Region: 2018 VS 2022 VS 2029 (US\$ Million)
- Table 16. Global Capacitor Production Value (US\$ Million) by Region (2018-2023)
- Table 17. Global Capacitor Production Value Market Share by Region (2018-2023)
- Table 18. Global Capacitor Production Value (US\$ Million) Forecast by Region (2024-2029)
- Table 19. Global Capacitor Production Value Market Share Forecast by Region (2024-2029)
- Table 20. Global Capacitor Production Comparison by Region: 2018 VS 2022 VS 2029 (K Units)
- Table 21. Global Capacitor Production (K Units) by Region (2018-2023)
- Table 22. Global Capacitor Production Market Share by Region (2018-2023)
- Table 23. Global Capacitor Production (K Units) Forecast by Region (2024-2029)
- Table 24. Global Capacitor Production Market Share Forecast by Region (2024-2029)
- Table 25. Global Capacitor Market Average Price (USD/Unit) by Region (2018-2023)
- Table 26. Global Capacitor Market Average Price (USD/Unit) by Region (2024-2029)
- Table 27. Global Capacitor Consumption Growth Rate by Region: 2018 VS 2022 VS 2029 (K Units)

- Table 28. Global Capacitor Consumption by Region (2018-2023) & (K Units)
- Table 29. Global Capacitor Consumption Market Share by Region (2018-2023)
- Table 30. Global Capacitor Forecasted Consumption by Region (2024-2029) & (K Units)
- Table 31. Global Capacitor Forecasted Consumption Market Share by Region (2018-2023)
- Table 32. North America Capacitor Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K Units)
- Table 33. North America Capacitor Consumption by Country (2018-2023) & (K Units)
- Table 34. North America Capacitor Consumption by Country (2024-2029) & (K Units)
- Table 35. Europe Capacitor Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K Units)
- Table 36. Europe Capacitor Consumption by Country (2018-2023) & (K Units)
- Table 37. Europe Capacitor Consumption by Country (2024-2029) & (K Units)
- Table 38. Asia Pacific Capacitor Consumption Growth Rate by Region: 2018 VS 2022 VS 2029 (K Units)
- Table 39. Asia Pacific Capacitor Consumption by Region (2018-2023) & (K Units)
- Table 40. Asia Pacific Capacitor Consumption by Region (2024-2029) & (K Units)
- Table 41. Latin America, Middle East & Africa Capacitor Consumption Growth Rate by Country: 2018 VS 2022 VS 2029 (K Units)
- Table 42. Latin America, Middle East & Africa Capacitor Consumption by Country (2018-2023) & (K Units)
- Table 43. Latin America, Middle East & Africa Capacitor Consumption by Country (2024-2029) & (K Units)
- Table 44. Global Capacitor Production (K Units) by Type (2018-2023)
- Table 45. Global Capacitor Production (K Units) by Type (2024-2029)
- Table 46. Global Capacitor Production Market Share by Type (2018-2023)
- Table 47. Global Capacitor Production Market Share by Type (2024-2029)
- Table 48. Global Capacitor Production Value (US\$ Million) by Type (2018-2023)
- Table 49. Global Capacitor Production Value (US\$ Million) by Type (2024-2029)
- Table 50. Global Capacitor Production Value Share by Type (2018-2023)
- Table 51. Global Capacitor Production Value Share by Type (2024-2029)
- Table 52. Global Capacitor Price (USD/Unit) by Type (2018-2023)
- Table 53. Global Capacitor Price (USD/Unit) by Type (2024-2029)
- Table 54. Global Capacitor Production (K Units) by Application (2018-2023)
- Table 55. Global Capacitor Production (K Units) by Application (2024-2029)
- Table 56. Global Capacitor Production Market Share by Application (2018-2023)
- Table 57. Global Capacitor Production Market Share by Application (2024-2029)
- Table 58. Global Capacitor Production Value (US\$ Million) by Application (2018-2023)
- Table 59. Global Capacitor Production Value (US\$ Million) by Application (2024-2029)

- Table 60. Global Capacitor Production Value Share by Application (2018-2023)
- Table 61. Global Capacitor Production Value Share by Application (2024-2029)
- Table 62. Global Capacitor Price (USD/Unit) by Application (2018-2023)
- Table 63. Global Capacitor Price (USD/Unit) by Application (2024-2029)
- Table 64. Murata Capacitor Corporation Information
- Table 65. Murata Specification and Application
- Table 66. Murata Capacitor Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 67. Murata Main Business and Markets Served
- Table 68. Murata Recent Developments/Updates
- Table 69. KYOCERA Capacitor Corporation Information
- Table 70. KYOCERA Specification and Application
- Table 71. KYOCERA Capacitor Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 72. KYOCERA Main Business and Markets Served
- Table 73. KYOCERA Recent Developments/Updates
- Table 74. TDK Capacitor Corporation Information
- Table 75. TDK Specification and Application
- Table 76. TDK Capacitor Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 77. TDK Main Business and Markets Served
- Table 78. TDK Recent Developments/Updates
- Table 79. Samsung Electro Capacitor Corporation Information
- Table 80. Samsung Electro Specification and Application
- Table 81. Samsung Electro Capacitor Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 82. Samsung Electro Main Business and Markets Served
- Table 83. Samsung Electro Recent Developments/Updates
- Table 84. Taiyo yuden Capacitor Corporation Information
- Table 85. Taiyo yuden Specification and Application
- Table 86. Taiyo yuden Capacitor Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 87. Taiyo yuden Main Business and Markets Served
- Table 88. Taiyo yuden Recent Developments/Updates
- Table 89. Nippon Chemi-Con Corporation Capacitor Corporation Information
- Table 90. Nippon Chemi-Con Corporation Specification and Application
- Table 91. Nippon Chemi-Con Corporation Capacitor Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 92. Nippon Chemi-Con Corporation Main Business and Markets Served

- Table 93. Nippon Chemi-Con Corporation Recent Developments/Updates
- Table 94. Panasonic Capacitor Corporation Information
- Table 95. Panasonic Specification and Application
- Table 96. Panasonic Capacitor Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 97. Panasonic Main Business and Markets Served
- Table 98. Panasonic Recent Developments/Updates
- Table 99. Nichicon Capacitor Corporation Information
- Table 100. Nichicon Specification and Application
- Table 101. Nichicon Capacitor Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 102. Nichicon Main Business and Markets Served
- Table 103. Nichicon Recent Developments/Updates
- Table 104. Rubycon Corp Capacitor Corporation Information
- Table 105. Rubycon Corp Specification and Application
- Table 106. Rubycon Corp Capacitor Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 107. Rubycon Corp Main Business and Markets Served
- Table 108. Rubycon Corp Recent Developments/Updates
- Table 109. Kemet Capacitor Corporation Information
- Table 110. Kemet Specification and Application
- Table 111. Kemet Capacitor Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 112. Kemet Main Business and Markets Served
- Table 113. Kemet Recent Developments/Updates
- Table 114. Yageo Capacitor Corporation Information
- Table 115. Yageo Specification and Application
- Table 116. Yageo Capacitor Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 117. Yageo Main Business and Markets Served
- Table 118. Yageo Recent Developments/Updates
- Table 119. Vishay Capacitor Corporation Information
- Table 120. Vishay Specification and Application
- Table 121. Vishay Capacitor Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 122. Vishay Main Business and Markets Served
- Table 123. Vishay Recent Developments/Updates
- Table 124. HOLY STONE Capacitor Corporation Information
- Table 125. HOLY STONE Specification and Application

- Table 126. HOLY STONE Capacitor Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 127. HOLY STONE Main Business and Markets Served
- Table 128. HOLY STONE Recent Developments/Updates
- Table 129. Aihua Capacitor Corporation Information
- Table 130. Aihua Specification and Application
- Table 131. Aihua Capacitor Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 132. Aihua Main Business and Markets Served
- Table 133. Aihua Recent Developments/Updates
- Table 134. Aihua Capacitor Corporation Information
- Table 135. Walsin Specification and Application
- Table 136. Walsin Capacitor Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 137. Walsin Main Business and Markets Served
- Table 138. Walsin Recent Developments/Updates
- Table 139. Jianghai Capacitor Corporation Information
- Table 140. Jianghai Capacitor Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 141. Jianghai Main Business and Markets Served
- Table 142. Jianghai Recent Developments/Updates
- Table 143. Lelon Electronics Corp Capacitor Corporation Information
- Table 144. Lelon Electronics Corp Specification and Application
- Table 145. Lelon Electronics Corp Capacitor Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 146. Lelon Electronics Corp Main Business and Markets Served
- Table 147. Lelon Electronics Corp Recent Developments/Updates
- Table 148. CapXon Capacitor Corporation Information
- Table 149. CapXon Specification and Application
- Table 150. CapXon Capacitor Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 151. CapXon Main Business and Markets Served
- Table 152. CapXon Recent Developments/Updates
- Table 153. Su'scon Capacitor Corporation Information
- Table 154. Su'scon Specification and Application
- Table 155. Su'scon Capacitor Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 156. Su'scon Main Business and Markets Served
- Table 157. Su'scon Recent Developments/Updates

- Table 158. FengHua Capacitor Corporation Information
- Table 159. FengHua Specification and Application
- Table 160. FengHua Capacitor Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 161. FengHua Main Business and Markets Served
- Table 162. FengHua Recent Developments/Updates
- Table 163. Maxwell Capacitor Corporation Information
- Table 164. Maxwell Specification and Application
- Table 165. Maxwell Capacitor Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 166. Maxwell Main Business and Markets Served
- Table 167. Maxwell Recent Developments/Updates
- Table 168. EYANG Capacitor Corporation Information
- Table 169. EYANG Specification and Application
- Table 170. EYANG Capacitor Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 171. EYANG Main Business and Markets Served
- Table 172. EYANG Recent Developments/Updates
- Table 173. Huawei Capacitor Corporation Information
- Table 174. Huawei Specification and Application
- Table 175. Huawei Capacitor Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 176. Huawei Main Business and Markets Served
- Table 177. Huawei Recent Developments/Updates
- Table 178. DARFON Capacitor Corporation Information
- Table 179. DARFON Specification and Application
- Table 180. DARFON Capacitor Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 181. DARFON Main Business and Markets Served
- Table 182. DARFON Recent Developments/Updates
- Table 183. Sumida Capacitor Corporation Information
- Table 184. Sumida Specification and Application
- Table 185. Sumida Capacitor Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)
- Table 186. Sumida Main Business and Markets Served
- Table 187. Sumida Recent Developments/Updates
- Table 188. Elna Capacitor Corporation Information
- Table 189. Elna Specification and Application
- Table 190. Elna Capacitor Production (K Units), Value (US\$ Million), Price (USD/Unit)

and Gross Margin (2018-2023)

Table 191. Elna Main Business and Markets Served

Table 192. Elna Recent Developments/Updates

Table 193. Cornell Dubilier Electronics Capacitor Corporation Information

Table 194. Cornell Dubilier Electronics Specification and Application

Table 195. Cornell Dubilier Electronics Capacitor Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)

Table 196. Cornell Dubilier Electronics Main Business and Markets Served

Table 197. Cornell Dubilier Electronics Recent Developments/Updates

Table 198. Torch Electron Capacitor Corporation Information

Table 199. Torch Electron Specification and Application

Table 200. Torch Electron Capacitor Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)

Table 201. Torch Electron Main Business and Markets Served

Table 202. Torch Electron Recent Developments/Updates

Table 203. Sunlord Capacitor Corporation Information

Table 204. Sunlord Specification and Application

Table 205. Sunlord Capacitor Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)

Table 206. Sunlord Main Business and Markets Served

Table 207. Sunlord Recent Developments/Updates

Table 208. Barker Microfarads Capacitor Corporation Information

Table 209. Barker Microfarads Specification and Application

Table 210. Barker Microfarads Capacitor Production (K Units), Value (US\$ Million), Price (USD/Unit) and Gross Margin (2018-2023)

Table 211. Barker Microfarads Main Business and Markets Served

Table 212. Barker Microfarads Recent Developments/Updates

Table 213. Key Raw Materials Lists

Table 214. Raw Materials Key Suppliers Lists

Table 215. Capacitor Distributors List

Table 216. Capacitor Customers List

Table 217. Capacitor Market Trends

Table 218. Capacitor Market Drivers

Table 219. Capacitor Market Challenges

Table 220. Capacitor Market Restraints

Table 221. Research Programs/Design for This Report

Table 222. Key Data Information from Secondary Sources

Table 223. Key Data Information from Primary Sources

List Of Figures

LIST OF FIGURES

- Figure 1. Product Picture of Capacitor
- Figure 2. Global Capacitor Market Value by Type, (US\$ Million) & (2022 VS 2029)
- Figure 3. Global Capacitor Market Share by Type: 2022 VS 2029
- Figure 4. Ceramic Capacitor Product Picture
- Figure 5. Film Capacitor Product Picture
- Figure 6. Aluminium Capacitor Product Picture
- Figure 7. Tantalum/Niobium Capacitor Product Picture
- Figure 8. Double-Layer/Super Capacitor Product Picture
- Figure 9. Global Capacitor Market Value by Application, (US\$ Million) & (2022 VS 2029)
- Figure 10. Global Capacitor Market Share by Application: 2022 VS 2029
- Figure 11. Industrial
- Figure 12. Automotive Electronics
- Figure 13. Consumer Electronics
- Figure 14. Energy
- Figure 15. Others
- Figure 16. Global Capacitor Production Value (US\$ Million), 2018 VS 2022 VS 2029
- Figure 17. Global Capacitor Production Value (US\$ Million) & (2018-2029)
- Figure 18. Global Capacitor Production (K Units) & (2018-2029)
- Figure 19. Global Capacitor Average Price (USD/Unit) & (2018-2029)
- Figure 20. Capacitor Report Years Considered
- Figure 21. Capacitor Production Share by Manufacturers in 2022
- Figure 22. Capacitor Market Share by Company Type (Tier 1, Tier 2, and Tier 3): 2018 VS 2022
- Figure 23. The Global 5 and 10 Largest Players: Market Share by Capacitor Revenue in 2022
- Figure 24. Global Capacitor Production Value by Region: 2018 VS 2022 VS 2029 (US\$ Million)
- Figure 25. Global Capacitor Production Value Market Share by Region: 2018 VS 2022 VS 2029
- Figure 26. Global Capacitor Production Comparison by Region: 2018 VS 2022 VS 2029 (K Units)
- Figure 27. Global Capacitor Production Market Share by Region: 2018 VS 2022 VS 2029
- Figure 28. North America Capacitor Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 29. Europe Capacitor Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 30. China Capacitor Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 31. Japan Capacitor Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 32. South Korea Capacitor Production Value (US\$ Million) Growth Rate (2018-2029)

Figure 33. Global Capacitor Consumption by Region: 2018 VS 2022 VS 2029 (K Units)

Figure 34. Global Capacitor Consumption Market Share by Region: 2018 VS 2022 VS 2029

Figure 35. North America Capacitor Consumption and Growth Rate (2018-2023) & (K Units)

Figure 36. North America Capacitor Consumption Market Share by Country (2018-2029)

Figure 37. Canada Capacitor Consumption and Growth Rate (2018-2023) & (K Units)

Figure 38. U.S. Capacitor Consumption and Growth Rate (2018-2023) & (K Units)

Figure 39. Europe Capacitor Consumption and Growth Rate (2018-2023) & (K Units)

Figure 40. Europe Capacitor Consumption Market Share by Country (2018-2029)

Figure 41. Germany Capacitor Consumption and Growth Rate (2018-2023) & (K Units)

Figure 42. France Capacitor Consumption and Growth Rate (2018-2023) & (K Units)

Figure 43. U.K. Capacitor Consumption and Growth Rate (2018-2023) & (K Units)

Figure 44. Italy Capacitor Consumption and Growth Rate (2018-2023) & (K Units)

Figure 45. Russia Capacitor Consumption and Growth Rate (2018-2023) & (K Units)

Figure 46. Asia Pacific Capacitor Consumption and Growth Rate (2018-2023) & (K Units)

Figure 47. Asia Pacific Capacitor Consumption Market Share by Regions (2018-2029)

Figure 48. China Capacitor Consumption and Growth Rate (2018-2023) & (K Units)

Figure 49. Japan Capacitor Consumption and Growth Rate (2018-2023) & (K Units)

Figure 50. South Korea Capacitor Consumption and Growth Rate (2018-2023) & (K Units)

Figure 51. China Taiwan Capacitor Consumption and Growth Rate (2018-2023) & (K Units)

Figure 52. Southeast Asia Capacitor Consumption and Growth Rate (2018-2023) & (K Units)

Figure 53. India Capacitor Consumption and Growth Rate (2018-2023) & (K Units)

Figure 54. Latin America, Middle East & Africa Capacitor Consumption and Growth Rate (2018-2023) & (K Units)

Figure 55. Latin America, Middle East & Africa Capacitor Consumption Market Share by Country (2018-2029)

Figure 56. Mexico Capacitor Consumption and Growth Rate (2018-2023) & (K Units)

Figure 57. Brazil Capacitor Consumption and Growth Rate (2018-2023) & (K Units)

Figure 58. Turkey Capacitor Consumption and Growth Rate (2018-2023) & (K Units)

Figure 59. GCC Countries Capacitor Consumption and Growth Rate (2018-2023) & (K Units)

Figure 60. Global Production Market Share of Capacitor by Type (2018-2029)

Figure 61. Global Production Value Market Share of Capacitor by Type (2018-2029)

Figure 62. Global Capacitor Price (USD/Unit) by Type (2018-2029)

Figure 63. Global Production Market Share of Capacitor by Application (2018-2029)

Figure 64. Global Production Value Market Share of Capacitor by Application (2018-2029)

Figure 65. Global Capacitor Price (USD/Unit) by Application (2018-2029)

Figure 66. Capacitor Value Chain

Figure 67. Capacitor Production Process

Figure 68. Channels of Distribution (Direct Vs Distribution)

Figure 69. Distributors Profiles

Figure 70. Bottom-up and Top-down Approaches for This Report

Figure 71. Data Triangulation

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