

Global Calcium Magnesium Carbonate Market Professional Survey Report 2018

https://marketpublishers.com/r/G62704DAA18EN.html

Date: June 2018

Pages: 129

Price: US\$ 3,500.00 (Single User License)

ID: G62704DAA18EN

Abstracts

This report studies the global Calcium Magnesium Carbonate market status and forecast, categorizes the global Calcium Magnesium Carbonate market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Calcium magnesium carbonate, also called dolomite, is a naturally occurring double carbonate consisting of a structural arrangement of calcium carbonate CaCO3 and magnesium carbonate MgCO3. The nodular particle shape of dolomite crystals has similarities to marble ones. Therefore, dolomite is often present together with marble. Its sedimentary origin had been subjected to high pressure and temperature (metamorphosis) during movements in the earth's crust.

According to QYR's analysts, the concentration of calcium magnesium carbonate industry is relative low. The top five companies were estimated to account for 12.32% production volume market share in 2016. The major production regions mainly located in Europe, USA, China, India and South America. And the major manufacturers include Lhoist Group, Imerys, Liuhe Mining, Cemex, Carriere de Merlemont and others.

The global production of calcium magnesium carbonate increases from 101093.8 K MT in 2012 to 111002.9 K MT in 2016, and expect to grow at a CAGR of 2.51% from 2017 to 2022. In 2016, USA calcium magnesium carbonate production share was about 40.74% in 2016. Europe production share took 31.29% and China production share took 8.16%.

Calcium magnesium carbonate is very high demand in Europe, USA and China. During 2012 and 2017, USA calcium magnesium carbonate consumption kept stable with 40245.4 K MT in 2012 and 44587.3 K MT in 2017,. On the other hand, Europe calcium magnesium carbonate consumption increased from 32501.7 K MT in 2012 to 36775.8 K



MT in 2017.

Calcium magnesium carbonate is an essential mineral which is using in many industries. The principal uses of industrial dolomite, firstly as a refractory and later as a flux, have been linked with iron and steelmaking since the latter part of the 19th century. In 2016, the industrial field is dominated the market with 64.66% share.

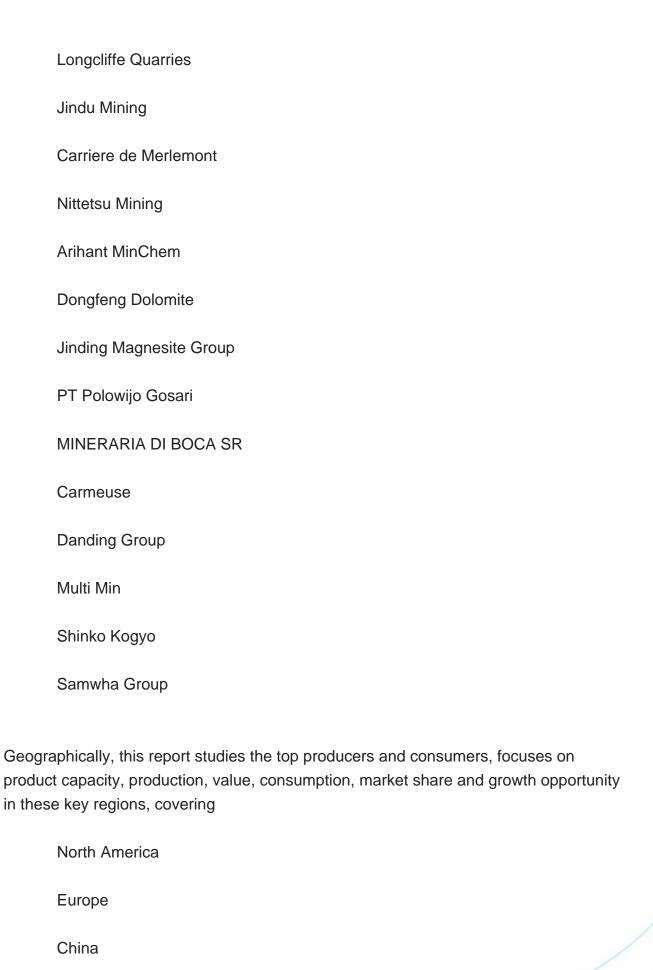
Despite the huge market of the industry, but the current calcium magnesium carbonate downstream industry is saturated, so the market competition will continue to increase, resulting in significant reduction of profits for small manufacturers, leading to the possibility of changes in the market.

The global Calcium Magnesium Carbonate market is valued at 2530 million US\$ in 2017 and will reach 3040 million US\$ by the end of 2025, growing at a CAGR of 2.3% during 2018-2025.

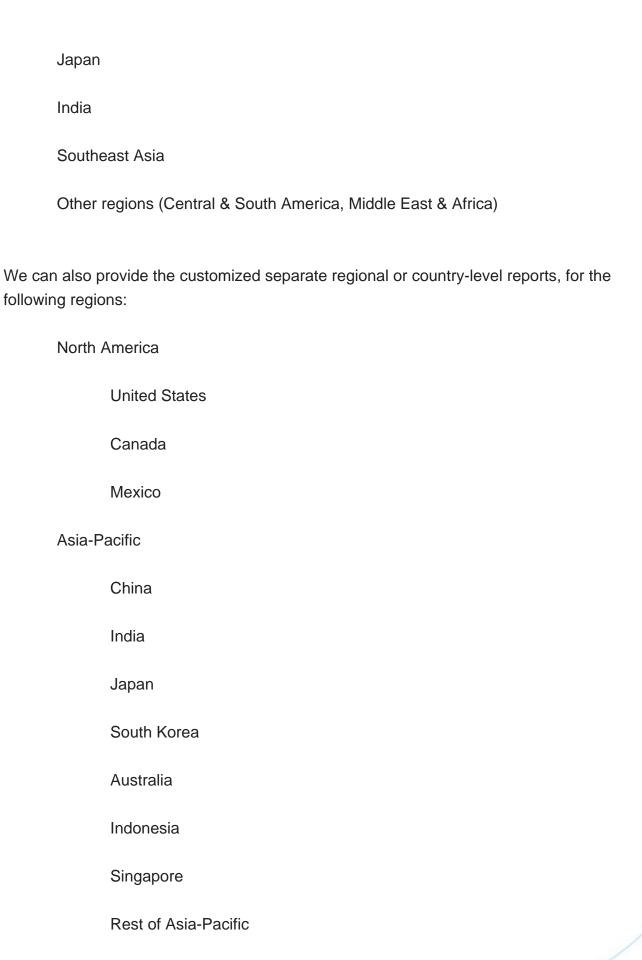
The major manufacturers covered in this report

Lhoist Group
Imerys
Liuhe Mining
Omya Group
Sibelco
Specialty Minerals
Cemex
Nordkalk
Beihai Group
E. Dillon & Company
Graymont
Wancheng Meiye

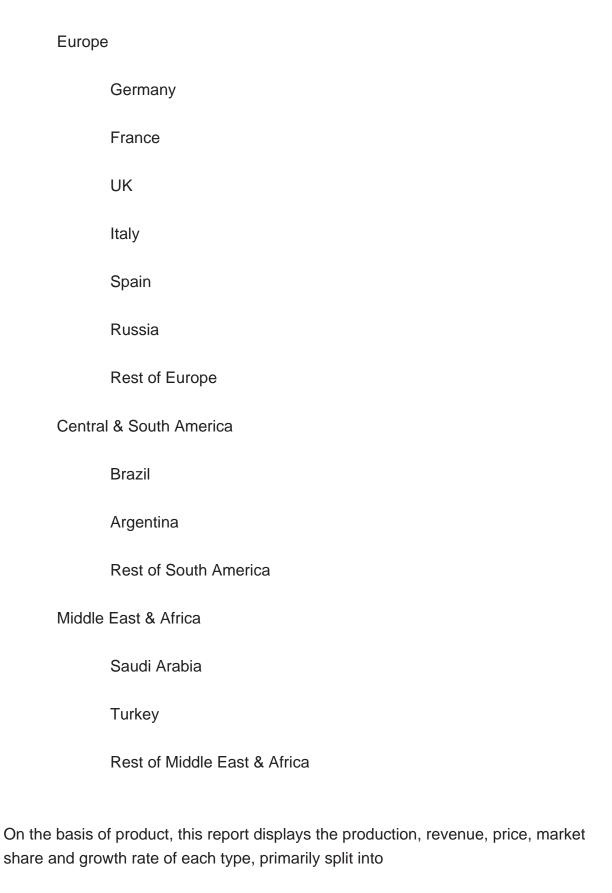












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Ore

Ore Sand



Breeze

By Application, the market can be split into

Construction Materials

Industrial

Medical

Other

The study objectives of this report are:

To analyze and study the global Calcium Magnesium Carbonate capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Calcium Magnesium Carbonate manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.



To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Calcium Magnesium Carbonate are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders
Calcium Magnesium Carbonate Manufacturers
Calcium Magnesium Carbonate Distributors/Traders/Wholesalers
Calcium Magnesium Carbonate Subcomponent Manufacturers
Industry Association
Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Calcium Magnesium Carbonate market, by end-use.



Detailed analysis and profiles of additional market players.



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