

Global Briquette Market Professional Survey Report 2018

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Abstracts

This report studies the global Briquette market status and forecast, categorizes the global Briquette market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Biomass briquettes are mostly used in the developing world, where cooking fuels are not as easily available. There has been a move to the use of briquettes in the developed world, where they are used to heat industrial boilers in order to produce electricity from steam. The briquettes are cofired with coal in order to create the heat supplied to the boiler. Biomass briquettes, mostly made of green waste and other organic materials, are commonly used for electricity generation, heat, and cooking fuel. These compressed compounds contain various organic materials, including rice husk, bagasse, ground nut shells, agricultural waste. The composition of the briquettes varies by area due to the availability of raw materials. The raw materials are gathered and compressed into briquette in order to burn longer and make transportation of the goods easier At present, in developed countries, the Biomass Fuel industry is generally at a more advanced level. The world's large enterprises are mainly concentrated in EU. Meanwhile, foreign companies have more advanced equipment, strong R & D capability, and leading technical level. With the development of Chinese Biomass Fuel industry production technology, their share in the international market is increasing, and competitiveness in the international market gradually increases.

The demand for industrial biomass briquette& pellets for energy production is driven, in significant part, by governmental policies and incentives. EU has become a large international consumption country of Biomass Fuel industry in 2016. EU accounted for approximately 79.68% of global biomass Biomass Briquette Fuel production. As Chinese overall economic downward trend in the past few years, in the next few



years there will be many uncertainties, and coupled with Biomass Fuel industry situation in the past few years, the current demand for Biomass Molding Fuel product is relatively low. In the coming years, as the environmental standards are more and more strict, biomass fuel market is expected to witness the highest growth rate in the Asia-Pacific region. Although biomass Biomass Briquette Fuel brings a lot of opportunities, the study group recommends that the new entrants just having money but without technical advantages and upstream/downstream support should not to enter into this field.

The global Briquette market is valued at 6760 million US\$ in 2017 and will reach 12300 million US\$ by the end of 2025, growing at a CAGR of 7.7% during 2018-2025.

The major manufacturers covered in this report

| German Pellets |
|---------------------------------|
| Enviva |
| Pinnacle Renewable Energy Group |
| Pacific BioEnergy Corporation |
| Vyborgskaya Cellulose |
| Rentech |
| Graanul Invest Group |
| RWE Innogy |
| Lignetics |
| E-pellets |
| Drax Biomass |
| General Biofuels |
| |

BlueFire Renewables



| Pfeifer Group | |
|---------------------------|--|
| Biomass Secure Power | |
| Viridis Energy | |
| Westervelt | |
| Energex | |
| Fram Renewable Fuels | |
| Protocol Energy | |
| Premium Pellet Ltd. | |
| Granules LG | |
| Enova Energy Group | |
| Corinith Wood Pellets | |
| Maine Woods Pellet | |
| Appalachian Wood Pellets | |
| Bear Mountain Forest Prod | |
| Agropellets | |
| West Oregon Wood Prod | |
| Bayou Wood Pellets | |
| | |

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering



| North America | | |
|---|--|--|
| Europe | | |
| China | | |
| Japan | | |
| India | | |
| Southeast Asia | | |
| Other regions (Central & South America, Middle East & Africa) | | |
| We can also provide the customized separate regional or country-level reports, for the following regions: | | |
| North America | | |
| United States | | |
| Canada | | |
| Mexico | | |
| Asia-Pacific | | |
| China | | |
| India | | |
| Japan | | |
| South Korea | | |
| Australia | | |
| Indonesia | | |



| | Singapore | |
|-------------------------|------------------------------|--|
| | Rest of Asia-Pacific | |
| Europe | | |
| | Germany | |
| | France | |
| | UK | |
| | Italy | |
| | Spain | |
| | Russia | |
| | Rest of Europe | |
| Central & South America | | |
| | Brazil | |
| | Argentina | |
| | Rest of South America | |
| Middl | e East & Africa | |
| | Saudi Arabia | |
| | Turkey | |
| | Rest of Middle East & Africa | |
| | | |

On the basis of product, this report displays the production, revenue, price, market



share and growth rate of each type, primarily split into

Bulk Biomass Briquette

Biomass Pellet

By Application, the market can be split into

Heating of residential and commercial buildings

District heating and electricity production

The study objectives of this report are:

To analyze and study the global Briquette capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Briquette manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new



product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Briquette are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders
Briquette Manufacturers
Briquette Distributors/Traders/Wholesalers
Briquette Subcomponent Manufacturers
Industry Association
Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Briquette market, by end-use.

Detailed analysis and profiles of additional market players.



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