

# Global Borosilicate Glass Tubes Market Insights, Forecast to 2026

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# **Abstracts**

Borosilicate glass is a type of glass with silica and boron trioxide. The boric oxide makes the glass resistant to extreme temperatures, and also improves its resistance to chemical corrosion. Borosilicate glass is processed by advanced production technology by heating the glass to make internal glass melting. Borosilicate glass tubes are hollow pieces made of borosilicate glass. There is a high content of silicon and boron in borosilicate glass tubes.

Borosilicate glass tubes refer to hollow pieces made of borosilicate glass. They contain medium borosilicate glass tubes and high borosilicate glass tubes. The borosilicate glass tubes industry is a fragmented group of relatively small companies. As raw materials are easily available and downstream market is wide, so manufacturers of borosilicate glass tubes are distributed around the world.

With the rapid development of industry, especially the solar energy tubes and laboratory apparatus industry, global demand for borosilicate glass tubes is increasing. In 2015, solar energy tubes accounts for 52.62% of global consumption, while laboratory apparatus, heat glassware, chemical tubes and pharmaceutical packaging, take about 14.19%, 16.14%, 5.36% and 7.28%, respectively.

The global average price of borosilicate glass tubes is in the decreasing trend, from 1150 USD/MT in 2011 to 982 USD/MT in 2016. In addition, as medium borosilicate glass tubes are generally used in pharmaceutical packaging industry, the price of medium borosilicate glass tubes is higher than that of high borosilicate glass tubes. With the situation of global economy, prices will be in decreasing trend in the following five years. In line with global trends, the China average price of borosilicate glass tubes decreased from 773 USD/MT in 2011 to 680 USD/MT in 2016.

The global borosilicate glass tubes production in 2016 will reach about 1121659 MT from about 806508 MT in 2011 with an average growth rate of 6.82%. China is the biggest production base, which holds 64.27% production share in 2015.



China and Europe are the main consumption bases, while China holds 63.06% consumption share and Europe holds 19.14% consumption share in 2015. They occupied 82.20% of the global consumption in total.

Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Borosilicate Glass Tubes 3900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Borosilicate Glass Tubes 3900 industry.

Based on our recent survey, we have several different scenarios about the Borosilicate Glass Tubes 3900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 1260.2 million in 2019. The market size of Borosilicate Glass Tubes 3900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026.

With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Borosilicate Glass Tubes market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Borosilicate Glass Tubes market in terms of both revenue and volume. Players, stakeholders, and other participants in the global Borosilicate Glass Tubes market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

Sales and Pricing Analyses

Readers are provided with deeper sales analysis and pricing analysis for the global Borosilicate Glass Tubes market. As part of sales analysis, the report offers accurate statistics and figures for sales and revenue by region, by each type segment for the period 2015-2026.



In the pricing analysis section of the report, readers are provided with validated statistics and figures for the price by players and price by region for the period 2015-2020 and price by each type segment for the period 2015-2020.

# Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Borosilicate Glass Tubes market, covering important regions, viz, North America, Europe, China and Japan. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc.

The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of sales for the period 2015-2026.

# **Competition Analysis**

In the competitive analysis section of the report, leading as well as prominent players of the global Borosilicate Glass Tubes market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020. On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Borosilicate Glass Tubes market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Borosilicate Glass Tubes market. The following manufacturers are covered in this report:

Schott



De Dietrich

NEG
Hilgenberg GmbH
JSG
Borosil
Northstar Glassworks
Asahi Glass
Linuo
Yaohui Group
Micoe
Tianxu
Haoji
Sichuang Shubo
Tianyuan
Aijia Glass
Yao Guo
Yuanshen Group
Four Stars Glass
Yong Xing



# Borosilicate Glass Tubes Breakdown Data by Type

Medium Borosilicate Glass Tubes

High Borosilicate Glass Tubes

Borosilicate Glass Tubes Breakdown Data by Application

Solar Energy Tubes

**Laboratory Apparatus** 

Heat Glassware

**Chemical Tubes** 

Pharmaceutical Packaging

Others



# **Contents**

#### 1 STUDY COVERAGE

- 1.1 Borosilicate Glass Tubes Product Introduction
- 1.2 Market Segments
- 1.3 Key Borosilicate Glass Tubes Manufacturers Covered: Ranking by Revenue
- 1.4 Market by Type
  - 1.4.1 Global Borosilicate Glass Tubes Market Size Growth Rate by Type
  - 1.4.2 Medium Borosilicate Glass Tubes
  - 1.4.3 High Borosilicate Glass Tubes
- 1.5 Market by Application
- 1.5.1 Global Borosilicate Glass Tubes Market Size Growth Rate by Application
- 1.5.2 Solar Energy Tubes
- 1.5.3 Laboratory Apparatus
- 1.5.4 Heat Glassware
- 1.5.5 Chemical Tubes
- 1.5.6 Pharmaceutical Packaging
- 1.5.7 Others
- 1.6 Coronavirus Disease 2019 (Covid-19): Borosilicate Glass Tubes Industry Impact
  - 1.6.1 How the Covid-19 is Affecting the Borosilicate Glass Tubes Industry
    - 1.6.1.1 Borosilicate Glass Tubes Business Impact Assessment Covid-19
    - 1.6.1.2 Supply Chain Challenges
    - 1.6.1.3 COVID-19's Impact On Crude Oil and Refined Products
- 1.6.2 Market Trends and Borosilicate Glass Tubes Potential Opportunities in the COVID-19 Landscape
  - 1.6.3 Measures / Proposal against Covid-19
    - 1.6.3.1 Government Measures to Combat Covid-19 Impact
    - 1.6.3.2 Proposal for Borosilicate Glass Tubes Players to Combat Covid-19 Impact
- 1.7 Study Objectives
- 1.8 Years Considered

# **2 EXECUTIVE SUMMARY**

- 2.1 Global Borosilicate Glass Tubes Market Size Estimates and Forecasts
  - 2.1.1 Global Borosilicate Glass Tubes Revenue 2015-2026
  - 2.1.2 Global Borosilicate Glass Tubes Sales 2015-2026
- 2.2 Borosilicate Glass Tubes Market Size by Region: 2020 Versus 2026
- 2.2.1 Global Borosilicate Glass Tubes Retrospective Market Scenario in Sales by



Region: 2015-2020

2.2.2 Global Borosilicate Glass Tubes Retrospective Market Scenario in Revenue by

Region: 2015-2020

# 3 GLOBAL BOROSILICATE GLASS TUBES COMPETITOR LANDSCAPE BY PLAYERS

- 3.1 Borosilicate Glass Tubes Sales by Manufacturers
  - 3.1.1 Borosilicate Glass Tubes Sales by Manufacturers (2015-2020)
  - 3.1.2 Borosilicate Glass Tubes Sales Market Share by Manufacturers (2015-2020)
- 3.2 Borosilicate Glass Tubes Revenue by Manufacturers
  - 3.2.1 Borosilicate Glass Tubes Revenue by Manufacturers (2015-2020)
  - 3.2.2 Borosilicate Glass Tubes Revenue Share by Manufacturers (2015-2020)
- 3.2.3 Global Borosilicate Glass Tubes Market Concentration Ratio (CR5 and HHI) (2015-2020)
- 3.2.4 Global Top 10 and Top 5 Companies by Borosilicate Glass Tubes Revenue in 2019
- 3.2.5 Global Borosilicate Glass Tubes Market Share by Company Type (Tier 1, Tier 2 and Tier 3)
- 3.3 Borosilicate Glass Tubes Price by Manufacturers
- 3.4 Borosilicate Glass Tubes Manufacturing Base Distribution, Product Types
- 3.4.1 Borosilicate Glass Tubes Manufacturers Manufacturing Base Distribution, Headquarters
  - 3.4.2 Manufacturers Borosilicate Glass Tubes Product Type
- 3.4.3 Date of International Manufacturers Enter into Borosilicate Glass Tubes Market
- 3.5 Manufacturers Mergers & Acquisitions, Expansion Plans

# 4 BREAKDOWN DATA BY TYPE (2015-2026)

- 4.1 Global Borosilicate Glass Tubes Market Size by Type (2015-2020)
- 4.1.1 Global Borosilicate Glass Tubes Sales by Type (2015-2020)
- 4.1.2 Global Borosilicate Glass Tubes Revenue by Type (2015-2020)
- 4.1.3 Borosilicate Glass Tubes Average Selling Price (ASP) by Type (2015-2026)
- 4.2 Global Borosilicate Glass Tubes Market Size Forecast by Type (2021-2026)
  - 4.2.1 Global Borosilicate Glass Tubes Sales Forecast by Type (2021-2026)
  - 4.2.2 Global Borosilicate Glass Tubes Revenue Forecast by Type (2021-2026)
- 4.2.3 Borosilicate Glass Tubes Average Selling Price (ASP) Forecast by Type (2021-2026)
- 4.3 Global Borosilicate Glass Tubes Market Share by Price Tier (2015-2020): Low-End,



# Mid-Range and High-End

# **5 BREAKDOWN DATA BY APPLICATION (2015-2026)**

- 5.1 Global Borosilicate Glass Tubes Market Size by Application (2015-2020)
  - 5.1.1 Global Borosilicate Glass Tubes Sales by Application (2015-2020)
  - 5.1.2 Global Borosilicate Glass Tubes Revenue by Application (2015-2020)
  - 5.1.3 Borosilicate Glass Tubes Price by Application (2015-2020)
- 5.2 Borosilicate Glass Tubes Market Size Forecast by Application (2021-2026)
  - 5.2.1 Global Borosilicate Glass Tubes Sales Forecast by Application (2021-2026)
  - 5.2.2 Global Borosilicate Glass Tubes Revenue Forecast by Application (2021-2026)
  - 5.2.3 Global Borosilicate Glass Tubes Price Forecast by Application (2021-2026)

#### **6 NORTH AMERICA**

- 6.1 North America Borosilicate Glass Tubes by Country
  - 6.1.1 North America Borosilicate Glass Tubes Sales by Country
  - 6.1.2 North America Borosilicate Glass Tubes Revenue by Country
  - 6.1.3 U.S.
  - 6.1.4 Canada
- 6.2 North America Borosilicate Glass Tubes Market Facts & Figures by Type
- 6.3 North America Borosilicate Glass Tubes Market Facts & Figures by Application

#### **7 EUROPE**

- 7.1 Europe Borosilicate Glass Tubes by Country
  - 7.1.1 Europe Borosilicate Glass Tubes Sales by Country
  - 7.1.2 Europe Borosilicate Glass Tubes Revenue by Country
  - 7.1.3 Germany
  - 7.1.4 France
  - 7.1.5 U.K.
  - 7.1.6 Italy
  - 7.1.7 Russia
- 7.2 Europe Borosilicate Glass Tubes Market Facts & Figures by Type
- 7.3 Europe Borosilicate Glass Tubes Market Facts & Figures by Application

#### **8 ASIA PACIFIC**

8.1 Asia Pacific Borosilicate Glass Tubes by Region



- 8.1.1 Asia Pacific Borosilicate Glass Tubes Sales by Region
- 8.1.2 Asia Pacific Borosilicate Glass Tubes Revenue by Region
- 8.1.3 China
- 8.1.4 Japan
- 8.1.5 South Korea
- 8.1.6 India
- 8.1.7 Australia
- 8.1.8 Taiwan
- 8.1.9 Indonesia
- 8.1.10 Thailand
- 8.1.11 Malaysia
- 8.1.12 Philippines
- 8.1.13 Vietnam
- 8.2 Asia Pacific Borosilicate Glass Tubes Market Facts & Figures by Type
- 8.3 Asia Pacific Borosilicate Glass Tubes Market Facts & Figures by Application

#### 9 LATIN AMERICA

- 9.1 Latin America Borosilicate Glass Tubes by Country
  - 9.1.1 Latin America Borosilicate Glass Tubes Sales by Country
  - 9.1.2 Latin America Borosilicate Glass Tubes Revenue by Country
  - 9.1.3 Mexico
  - 9.1.4 Brazil
  - 9.1.5 Argentina
- 9.2 Central & South America Borosilicate Glass Tubes Market Facts & Figures by Type
- 9.3 Central & South America Borosilicate Glass Tubes Market Facts & Figures by Application

#### 10 MIDDLE EAST AND AFRICA

- 10.1 Middle East and Africa Borosilicate Glass Tubes by Country
  - 10.1.1 Middle East and Africa Borosilicate Glass Tubes Sales by Country
  - 10.1.2 Middle East and Africa Borosilicate Glass Tubes Revenue by Country
  - 10.1.3 Turkey
  - 10.1.4 Saudi Arabia
  - 10.1.5 UAE
- 10.2 Middle East and Africa Borosilicate Glass Tubes Market Facts & Figures by Type
- 10.3 Middle East and Africa Borosilicate Glass Tubes Market Facts & Figures by Application



# 11 COMPANY PROFILES

1	1	1	l S	c	h	U.	H	ŀ

- 11.1.1 Schott Corporation Information
- 11.1.2 Schott Description, Business Overview and Total Revenue
- 11.1.3 Schott Sales, Revenue and Gross Margin (2015-2020)
- 11.1.4 Schott Borosilicate Glass Tubes Products Offered
- 11.1.5 Schott Recent Development

#### 11.2 Corning

- 11.2.1 Corning Corporation Information
- 11.2.2 Corning Description, Business Overview and Total Revenue
- 11.2.3 Corning Sales, Revenue and Gross Margin (2015-2020)
- 11.2.4 Corning Borosilicate Glass Tubes Products Offered
- 11.2.5 Corning Recent Development

#### 11.3 Kavalier

- 11.3.1 Kavalier Corporation Information
- 11.3.2 Kavalier Description, Business Overview and Total Revenue
- 11.3.3 Kavalier Sales, Revenue and Gross Margin (2015-2020)
- 11.3.4 Kavalier Borosilicate Glass Tubes Products Offered
- 11.3.5 Kavalier Recent Development

#### 11.4 Duran

- 11.4.1 Duran Corporation Information
- 11.4.2 Duran Description, Business Overview and Total Revenue
- 11.4.3 Duran Sales, Revenue and Gross Margin (2015-2020)
- 11.4.4 Duran Borosilicate Glass Tubes Products Offered
- 11.4.5 Duran Recent Development

#### 11.5 De Dietrich

- 11.5.1 De Dietrich Corporation Information
- 11.5.2 De Dietrich Description, Business Overview and Total Revenue
- 11.5.3 De Dietrich Sales, Revenue and Gross Margin (2015-2020)
- 11.5.4 De Dietrich Borosilicate Glass Tubes Products Offered
- 11.5.5 De Dietrich Recent Development

#### 11.6 NEG

- 11.6.1 NEG Corporation Information
- 11.6.2 NEG Description, Business Overview and Total Revenue
- 11.6.3 NEG Sales, Revenue and Gross Margin (2015-2020)
- 11.6.4 NEG Borosilicate Glass Tubes Products Offered
- 11.6.5 NEG Recent Development



# 11.7 Hilgenberg GmbH

- 11.7.1 Hilgenberg GmbH Corporation Information
- 11.7.2 Hilgenberg GmbH Description, Business Overview and Total Revenue
- 11.7.3 Hilgenberg GmbH Sales, Revenue and Gross Margin (2015-2020)
- 11.7.4 Hilgenberg GmbH Borosilicate Glass Tubes Products Offered
- 11.7.5 Hilgenberg GmbH Recent Development

#### 11.8 JSG

- 11.8.1 JSG Corporation Information
- 11.8.2 JSG Description, Business Overview and Total Revenue
- 11.8.3 JSG Sales, Revenue and Gross Margin (2015-2020)
- 11.8.4 JSG Borosilicate Glass Tubes Products Offered
- 11.8.5 JSG Recent Development
- 11.9 Borosil
  - 11.9.1 Borosil Corporation Information
  - 11.9.2 Borosil Description, Business Overview and Total Revenue
  - 11.9.3 Borosil Sales, Revenue and Gross Margin (2015-2020)
  - 11.9.4 Borosil Borosilicate Glass Tubes Products Offered
  - 11.9.5 Borosil Recent Development
- 11.10 Northstar Glassworks
  - 11.10.1 Northstar Glassworks Corporation Information
  - 11.10.2 Northstar Glassworks Description, Business Overview and Total Revenue
  - 11.10.3 Northstar Glassworks Sales, Revenue and Gross Margin (2015-2020)
  - 11.10.4 Northstar Glassworks Borosilicate Glass Tubes Products Offered
- 11.10.5 Northstar Glassworks Recent Development
- 11.1 Schott
  - 11.1.1 Schott Corporation Information
  - 11.1.2 Schott Description, Business Overview and Total Revenue
  - 11.1.3 Schott Sales, Revenue and Gross Margin (2015-2020)
  - 11.1.4 Schott Borosilicate Glass Tubes Products Offered
  - 11.1.5 Schott Recent Development
- 11.12 Linuo
  - 11.12.1 Linuo Corporation Information
  - 11.12.2 Linuo Description, Business Overview and Total Revenue
  - 11.12.3 Linuo Sales, Revenue and Gross Margin (2015-2020)
  - 11.12.4 Linuo Products Offered
  - 11.12.5 Linuo Recent Development
- 11.13 Yaohui Group
  - 11.13.1 Yaohui Group Corporation Information
  - 11.13.2 Yaohui Group Description, Business Overview and Total Revenue



- 11.13.3 Yaohui Group Sales, Revenue and Gross Margin (2015-2020)
- 11.13.4 Yaohui Group Products Offered
- 11.13.5 Yaohui Group Recent Development
- 11.14 Micoe
  - 11.14.1 Micoe Corporation Information
  - 11.14.2 Micoe Description, Business Overview and Total Revenue
  - 11.14.3 Micoe Sales, Revenue and Gross Margin (2015-2020)
  - 11.14.4 Micoe Products Offered
  - 11.14.5 Micoe Recent Development
- 11.15 Tianxu
  - 11.15.1 Tianxu Corporation Information
  - 11.15.2 Tianxu Description, Business Overview and Total Revenue
  - 11.15.3 Tianxu Sales, Revenue and Gross Margin (2015-2020)
  - 11.15.4 Tianxu Products Offered
- 11.15.5 Tianxu Recent Development
- 11.16 Haoji
  - 11.16.1 Haoji Corporation Information
  - 11.16.2 Haoji Description, Business Overview and Total Revenue
  - 11.16.3 Haoji Sales, Revenue and Gross Margin (2015-2020)
  - 11.16.4 Haoji Products Offered
- 11.16.5 Haoji Recent Development
- 11.17 Sichuang Shubo
  - 11.17.1 Sichuang Shubo Corporation Information
  - 11.17.2 Sichuang Shubo Description, Business Overview and Total Revenue
  - 11.17.3 Sichuang Shubo Sales, Revenue and Gross Margin (2015-2020)
  - 11.17.4 Sichuang Shubo Products Offered
  - 11.17.5 Sichuang Shubo Recent Development
- 11.18 Tianyuan
  - 11.18.1 Tianyuan Corporation Information
  - 11.18.2 Tianyuan Description, Business Overview and Total Revenue
  - 11.18.3 Tianyuan Sales, Revenue and Gross Margin (2015-2020)
  - 11.18.4 Tianyuan Products Offered
  - 11.18.5 Tianyuan Recent Development
- 11.19 Aijia Glass
- 11.19.1 Aijia Glass Corporation Information
- 11.19.2 Aijia Glass Description, Business Overview and Total Revenue
- 11.19.3 Aijia Glass Sales, Revenue and Gross Margin (2015-2020)
- 11.19.4 Aijia Glass Products Offered
- 11.19.5 Aijia Glass Recent Development



- 11.20 Yao Guo
  - 11.20.1 Yao Guo Corporation Information
  - 11.20.2 Yao Guo Description, Business Overview and Total Revenue
  - 11.20.3 Yao Guo Sales, Revenue and Gross Margin (2015-2020)
  - 11.20.4 Yao Guo Products Offered
  - 11.20.5 Yao Guo Recent Development
- 11.21 Yuanshen Group
  - 11.21.1 Yuanshen Group Corporation Information
  - 11.21.2 Yuanshen Group Description, Business Overview and Total Revenue
  - 11.21.3 Yuanshen Group Sales, Revenue and Gross Margin (2015-2020)
  - 11.21.4 Yuanshen Group Products Offered
  - 11.21.5 Yuanshen Group Recent Development
- 11.22 Four Stars Glass
  - 11.22.1 Four Stars Glass Corporation Information
  - 11.22.2 Four Stars Glass Description, Business Overview and Total Revenue
  - 11.22.3 Four Stars Glass Sales, Revenue and Gross Margin (2015-2020)
  - 11.22.4 Four Stars Glass Products Offered
  - 11.22.5 Four Stars Glass Recent Development
- 11.23 Yong Xing
- 11.23.1 Yong Xing Corporation Information
- 11.23.2 Yong Xing Description, Business Overview and Total Revenue
- 11.23.3 Yong Xing Sales, Revenue and Gross Margin (2015-2020)
- 11.23.4 Yong Xing Products Offered
- 11.23.5 Yong Xing Recent Development

# 12 FUTURE FORECAST BY REGIONS (COUNTRIES) (2021-2026)

- 12.1 Borosilicate Glass Tubes Market Estimates and Projections by Region
  - 12.1.1 Global Borosilicate Glass Tubes Sales Forecast by Regions 2021-2026
- 12.1.2 Global Borosilicate Glass Tubes Revenue Forecast by Regions 2021-2026
- 12.2 North America Borosilicate Glass Tubes Market Size Forecast (2021-2026)
  - 12.2.1 North America: Borosilicate Glass Tubes Sales Forecast (2021-2026)
  - 12.2.2 North America: Borosilicate Glass Tubes Revenue Forecast (2021-2026)
- 12.2.3 North America: Borosilicate Glass Tubes Market Size Forecast by Country (2021-2026)
- 12.3 Europe Borosilicate Glass Tubes Market Size Forecast (2021-2026)
  - 12.3.1 Europe: Borosilicate Glass Tubes Sales Forecast (2021-2026)
  - 12.3.2 Europe: Borosilicate Glass Tubes Revenue Forecast (2021-2026)
  - 12.3.3 Europe: Borosilicate Glass Tubes Market Size Forecast by Country



(2021-2026)

- 12.4 Asia Pacific Borosilicate Glass Tubes Market Size Forecast (2021-2026)
  - 12.4.1 Asia Pacific: Borosilicate Glass Tubes Sales Forecast (2021-2026)
  - 12.4.2 Asia Pacific: Borosilicate Glass Tubes Revenue Forecast (2021-2026)
- 12.4.3 Asia Pacific: Borosilicate Glass Tubes Market Size Forecast by Region (2021-2026)
- 12.5 Latin America Borosilicate Glass Tubes Market Size Forecast (2021-2026)
  - 12.5.1 Latin America: Borosilicate Glass Tubes Sales Forecast (2021-2026)
  - 12.5.2 Latin America: Borosilicate Glass Tubes Revenue Forecast (2021-2026)
- 12.5.3 Latin America: Borosilicate Glass Tubes Market Size Forecast by Country (2021-2026)
- 12.6 Middle East and Africa Borosilicate Glass Tubes Market Size Forecast (2021-2026)
- 12.6.1 Middle East and Africa: Borosilicate Glass Tubes Sales Forecast (2021-2026)
- 12.6.2 Middle East and Africa: Borosilicate Glass Tubes Revenue Forecast (2021-2026)
- 12.6.3 Middle East and Africa: Borosilicate Glass Tubes Market Size Forecast by Country (2021-2026)

# 13 MARKET OPPORTUNITIES, CHALLENGES, RISKS AND INFLUENCES FACTORS ANALYSIS

- 13.1 Market Opportunities and Drivers
- 13.2 Market Challenges
- 13.3 Market Risks/Restraints
- 13.4 Porter's Five Forces Analysis
- 13.5 Primary Interviews with Key Borosilicate Glass Tubes Players (Opinion Leaders)

#### 14 VALUE CHAIN AND SALES CHANNELS ANALYSIS

- 14.1 Value Chain Analysis
- 14.2 Borosilicate Glass Tubes Customers
- 14.3 Sales Channels Analysis
  - 14.3.1 Sales Channels
  - 14.3.2 Distributors

#### 15 RESEARCH FINDINGS AND CONCLUSION

#### **16 APPENDIX**



16.1 Research Methodology

16.1.1 Methodology/Research Approach

16.1.2 Data Source

16.2 Author Details



# **List Of Tables**

#### LIST OF TABLES

- Table 1. Borosilicate Glass Tubes Market Segments
- Table 2. Ranking of Global Top Borosilicate Glass Tubes Manufacturers by Revenue (US\$ Million) in 2019
- Table 3. Global Borosilicate Glass Tubes Market Size Growth Rate by Type 2020-2026 (K Meter) & (US\$ Million)
- Table 4. Major Manufacturers of Medium Borosilicate Glass Tubes
- Table 5. Major Manufacturers of High Borosilicate Glass Tubes
- Table 6. COVID-19 Impact Global Market: (Four Borosilicate Glass Tubes Market Size Forecast Scenarios)
- Table 7. Opportunities and Trends for Borosilicate Glass Tubes Players in the COVID-19 Landscape
- Table 8. Present Opportunities in China & Elsewhere Due to the Coronavirus Crisis
- Table 9. Key Regions/Countries Measures against Covid-19 Impact
- Table 10. Proposal for Borosilicate Glass Tubes Players to Combat Covid-19 Impact
- Table 11. Global Borosilicate Glass Tubes Market Size Growth Rate by Application 2020-2026 (K Meter)
- Table 12. Global Borosilicate Glass Tubes Market Size by Region (K Meter) & (US\$ Million): 2020 VS 2026
- Table 13. Global Borosilicate Glass Tubes Sales by Regions 2015-2020 (K Meter)
- Table 14. Global Borosilicate Glass Tubes Sales Market Share by Regions (2015-2020)
- Table 15. Global Borosilicate Glass Tubes Revenue by Regions 2015-2020 (US\$ Million)
- Table 16. Global Borosilicate Glass Tubes Sales by Manufacturers (2015-2020) (K Meter)
- Table 17. Global Borosilicate Glass Tubes Sales Share by Manufacturers (2015-2020)
- Table 18. Global Borosilicate Glass Tubes Manufacturers Market Concentration Ratio (CR5 and HHI) (2015-2020)
- Table 19. Global Borosilicate Glass Tubes by Company Type (Tier 1, Tier 2 and Tier 3) (based on the Revenue in Borosilicate Glass Tubes as of 2019)
- Table 20. Borosilicate Glass Tubes Revenue by Manufacturers (2015-2020) (US\$ Million)
- Table 21. Borosilicate Glass Tubes Revenue Share by Manufacturers (2015-2020)
- Table 22. Key Manufacturers Borosilicate Glass Tubes Price (2015-2020) (USD/Meter)
- Table 23. Borosilicate Glass Tubes Manufacturers Manufacturing Base Distribution and Headquarters



- Table 24. Manufacturers Borosilicate Glass Tubes Product Type
- Table 25. Date of International Manufacturers Enter into Borosilicate Glass Tubes Market
- Table 26. Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 27. Global Borosilicate Glass Tubes Sales by Type (2015-2020) (K Meter)
- Table 28. Global Borosilicate Glass Tubes Sales Share by Type (2015-2020)
- Table 29. Global Borosilicate Glass Tubes Revenue by Type (2015-2020) (US\$ Million)
- Table 30. Global Borosilicate Glass Tubes Revenue Share by Type (2015-2020)
- Table 31. Borosilicate Glass Tubes Average Selling Price (ASP) by Type 2015-2020 (USD/Meter)
- Table 32. Global Borosilicate Glass Tubes Sales by Application (2015-2020) (K Meter)
- Table 33. Global Borosilicate Glass Tubes Sales Share by Application (2015-2020)
- Table 34. North America Borosilicate Glass Tubes Sales by Country (2015-2020) (K Meter)
- Table 35. North America Borosilicate Glass Tubes Sales Market Share by Country (2015-2020)
- Table 36. North America Borosilicate Glass Tubes Revenue by Country (2015-2020) (US\$ Million)
- Table 37. North America Borosilicate Glass Tubes Revenue Market Share by Country (2015-2020)
- Table 38. North America Borosilicate Glass Tubes Sales by Type (2015-2020) (K Meter)
- Table 39. North America Borosilicate Glass Tubes Sales Market Share by Type (2015-2020)
- Table 40. North America Borosilicate Glass Tubes Sales by Application (2015-2020) (K Meter)
- Table 41. North America Borosilicate Glass Tubes Sales Market Share by Application (2015-2020)
- Table 42. Europe Borosilicate Glass Tubes Sales by Country (2015-2020) (K Meter)
- Table 43. Europe Borosilicate Glass Tubes Sales Market Share by Country (2015-2020)
- Table 44. Europe Borosilicate Glass Tubes Revenue by Country (2015-2020) (US\$ Million)
- Table 45. Europe Borosilicate Glass Tubes Revenue Market Share by Country (2015-2020)
- Table 46. Europe Borosilicate Glass Tubes Sales by Type (2015-2020) (K Meter)
- Table 47. Europe Borosilicate Glass Tubes Sales Market Share by Type (2015-2020)
- Table 48. Europe Borosilicate Glass Tubes Sales by Application (2015-2020) (K Meter)
- Table 49. Europe Borosilicate Glass Tubes Sales Market Share by Application (2015-2020)
- Table 50. Asia Pacific Borosilicate Glass Tubes Sales by Region (2015-2020) (K Meter)



- Table 51. Asia Pacific Borosilicate Glass Tubes Sales Market Share by Region (2015-2020)
- Table 52. Asia Pacific Borosilicate Glass Tubes Revenue by Region (2015-2020) (US\$ Million)
- Table 53. Asia Pacific Borosilicate Glass Tubes Revenue Market Share by Region (2015-2020)
- Table 54. Asia Pacific Borosilicate Glass Tubes Sales by Type (2015-2020) (K Meter)
- Table 55. Asia Pacific Borosilicate Glass Tubes Sales Market Share by Type (2015-2020)
- Table 56. Asia Pacific Borosilicate Glass Tubes Sales by Application (2015-2020) (K Meter)
- Table 57. Asia Pacific Borosilicate Glass Tubes Sales Market Share by Application (2015-2020)
- Table 58. Latin America Borosilicate Glass Tubes Sales by Country (2015-2020) (K Meter)
- Table 59. Latin America Borosilicate Glass Tubes Sales Market Share by Country (2015-2020)
- Table 60. Latin Americaa Borosilicate Glass Tubes Revenue by Country (2015-2020) (US\$ Million)
- Table 61. Latin America Borosilicate Glass Tubes Revenue Market Share by Country (2015-2020)
- Table 62. Latin America Borosilicate Glass Tubes Sales by Type (2015-2020) (K Meter)
- Table 63. Latin America Borosilicate Glass Tubes Sales Market Share by Type (2015-2020)
- Table 64. Latin America Borosilicate Glass Tubes Sales by Application (2015-2020) (K Meter)
- Table 65. Latin America Borosilicate Glass Tubes Sales Market Share by Application (2015-2020)
- Table 66. Middle East and Africa Borosilicate Glass Tubes Sales by Country (2015-2020) (K Meter)
- Table 67. Middle East and Africa Borosilicate Glass Tubes Sales Market Share by Country (2015-2020)
- Table 68. Middle East and Africa Borosilicate Glass Tubes Revenue by Country (2015-2020) (US\$ Million)
- Table 69. Middle East and Africa Borosilicate Glass Tubes Revenue Market Share by Country (2015-2020)
- Table 70. Middle East and Africa Borosilicate Glass Tubes Sales by Type (2015-2020) (K Meter)
- Table 71. Middle East and Africa Borosilicate Glass Tubes Sales Market Share by Type



(2015-2020)

Table 72. Middle East and Africa Borosilicate Glass Tubes Sales by Application (2015-2020) (K Meter)

Table 73. Middle East and Africa Borosilicate Glass Tubes Sales Market Share by Application (2015-2020)

Table 74. Schott Corporation Information

Table 75. Schott Description and Major Businesses

Table 76. Schott Borosilicate Glass Tubes Production (K Meter), Revenue (US\$ Million),

Price (USD/Meter) and Gross Margin (2015-2020)

Table 77. Schott Product

Table 78. Schott Recent Development

Table 79. Corning Corporation Information

Table 80. Corning Description and Major Businesses

Table 81. Corning Borosilicate Glass Tubes Production (K Meter), Revenue (US\$

Million), Price (USD/Meter) and Gross Margin (2015-2020)

Table 82. Corning Product

Table 83. Corning Recent Development

Table 84. Kavalier Corporation Information

Table 85. Kavalier Description and Major Businesses

Table 86. Kavalier Borosilicate Glass Tubes Production (K Meter), Revenue (US\$

Million), Price (USD/Meter) and Gross Margin (2015-2020)

Table 87. Kavalier Product

Table 88. Kavalier Recent Development

Table 89. Duran Corporation Information

Table 90. Duran Description and Major Businesses

Table 91. Duran Borosilicate Glass Tubes Production (K Meter), Revenue (US\$ Million),

Price (USD/Meter) and Gross Margin (2015-2020)

Table 92. Duran Product

Table 93. Duran Recent Development

Table 94. De Dietrich Corporation Information

Table 95. De Dietrich Description and Major Businesses

Table 96. De Dietrich Borosilicate Glass Tubes Production (K Meter), Revenue (US\$

Million), Price (USD/Meter) and Gross Margin (2015-2020)

Table 97. De Dietrich Product

Table 98. De Dietrich Recent Development

Table 99. NEG Corporation Information

Table 100. NEG Description and Major Businesses

Table 101. NEG Borosilicate Glass Tubes Production (K Meter), Revenue (US\$ Million),

Price (USD/Meter) and Gross Margin (2015-2020)



Table 102. NEG Product

Table 103. NEG Recent Development

Table 104. Hilgenberg GmbH Corporation Information

Table 105. Hilgenberg GmbH Description and Major Businesses

Table 106. Hilgenberg GmbH Borosilicate Glass Tubes Production (K Meter), Revenue

(US\$ Million), Price (USD/Meter) and Gross Margin (2015-2020)

Table 107. Hilgenberg GmbH Product

Table 108. Hilgenberg GmbH Recent Development

Table 109. JSG Corporation Information

Table 110. JSG Description and Major Businesses

Table 111. JSG Borosilicate Glass Tubes Production (K Meter), Revenue (US\$ Million),

Price (USD/Meter) and Gross Margin (2015-2020)

Table 112. JSG Product

Table 113. JSG Recent Development

Table 114. Borosil Corporation Information

Table 115. Borosil Description and Major Businesses

Table 116. Borosil Borosilicate Glass Tubes Production (K Meter), Revenue (US\$

Million), Price (USD/Meter) and Gross Margin (2015-2020)

Table 117. Borosil Product

Table 118. Borosil Recent Development

Table 119. Northstar Glassworks Corporation Information

Table 120. Northstar Glassworks Description and Major Businesses

Table 121. Northstar Glassworks Borosilicate Glass Tubes Production (K Meter),

Revenue (US\$ Million), Price (USD/Meter) and Gross Margin (2015-2020)

Table 122. Northstar Glassworks Product

Table 123. Northstar Glassworks Recent Development

Table 124. Asahi Glass Corporation Information

Table 125. Asahi Glass Description and Major Businesses

Table 126. Asahi Glass Borosilicate Glass Tubes Sales (K Meter), Revenue (US\$

Million), Price (USD/Meter) and Gross Margin (2015-2020)

Table 127. Asahi Glass Product

Table 128. Asahi Glass Recent Development

Table 129. Linuo Corporation Information

Table 130. Linuo Description and Major Businesses

Table 131. Linuo Borosilicate Glass Tubes Sales (K Meter), Revenue (US\$ Million),

Price (USD/Meter) and Gross Margin (2015-2020)

Table 132. Linuo Product

Table 133. Linuo Recent Development

Table 134. Yaohui Group Corporation Information



Table 135. Yaohui Group Description and Major Businesses

Table 136. Yaohui Group Borosilicate Glass Tubes Sales (K Meter), Revenue (US\$

Million), Price (USD/Meter) and Gross Margin (2015-2020)

Table 137. Yaohui Group Product

Table 138. Yaohui Group Recent Development

Table 139. Micoe Corporation Information

Table 140. Micoe Description and Major Businesses

Table 141. Micoe Borosilicate Glass Tubes Sales (K Meter), Revenue (US\$ Million),

Price (USD/Meter) and Gross Margin (2015-2020)

Table 142. Micoe Product

Table 143. Micoe Recent Development

Table 144. Tianxu Corporation Information

Table 145. Tianxu Description and Major Businesses

Table 146. Tianxu Borosilicate Glass Tubes Sales (K Meter), Revenue (US\$ Million),

Price (USD/Meter) and Gross Margin (2015-2020)

Table 147. Tianxu Product

Table 148. Tianxu Recent Development

Table 149. Haoji Corporation Information

Table 150. Haoji Description and Major Businesses

Table 151. Haoji Borosilicate Glass Tubes Sales (K Meter), Revenue (US\$ Million),

Price (USD/Meter) and Gross Margin (2015-2020)

Table 152. Haoji Product

Table 153. Haoji Recent Development

Table 154. Sichuang Shubo Corporation Information

Table 155. Sichuang Shubo Description and Major Businesses

Table 156. Sichuang Shubo Borosilicate Glass Tubes Sales (K Meter), Revenue (US\$

Million), Price (USD/Meter) and Gross Margin (2015-2020)

Table 157. Sichuang Shubo Product

Table 158. Sichuang Shubo Recent Development

Table 159. Tianyuan Corporation Information

Table 160. Tianyuan Description and Major Businesses

Table 161. Tianyuan Borosilicate Glass Tubes Sales (K Meter), Revenue (US\$ Million),

Price (USD/Meter) and Gross Margin (2015-2020)

Table 162. Tianyuan Product

Table 163. Tianyuan Recent Development

Table 164. Aijia Glass Corporation Information

Table 165. Aijia Glass Description and Major Businesses

Table 166. Aijia Glass Borosilicate Glass Tubes Sales (K Meter), Revenue (US\$

Million), Price (USD/Meter) and Gross Margin (2015-2020)



Table 167. Aijia Glass Product

Table 168. Aijia Glass Recent Development

Table 169. Yao Guo Corporation Information

Table 170. Yao Guo Description and Major Businesses

Table 171. Yao Guo Borosilicate Glass Tubes Sales (K Meter), Revenue (US\$ Million),

Price (USD/Meter) and Gross Margin (2015-2020)

Table 172. Yao Guo Product

Table 173. Yao Guo Recent Development

Table 174. Yuanshen Group Corporation Information

Table 175. Yuanshen Group Description and Major Businesses

Table 176. Yuanshen Group Borosilicate Glass Tubes Sales (K Meter), Revenue (US\$

Million), Price (USD/Meter) and Gross Margin (2015-2020)

Table 177. Yuanshen Group Product

Table 178. Yuanshen Group Recent Development

Table 179. Four Stars Glass Corporation Information

Table 180. Four Stars Glass Description and Major Businesses

Table 181. Four Stars Glass Borosilicate Glass Tubes Sales (K Meter), Revenue (US\$

Million), Price (USD/Meter) and Gross Margin (2015-2020)

Table 182. Four Stars Glass Product

Table 183. Four Stars Glass Recent Development

Table 184. Yong Xing Corporation Information

Table 185. Yong Xing Description and Major Businesses

Table 186. Yong Xing Borosilicate Glass Tubes Sales (K Meter), Revenue (US\$

Million), Price (USD/Meter) and Gross Margin (2015-2020)

Table 187. Yong Xing Product

Table 188. Yong Xing Recent Development

Table 189. Global Borosilicate Glass Tubes Sales Forecast by Regions (2021-2026) (K Meter)

Table 190. Global Borosilicate Glass Tubes Sales Market Share Forecast by Regions (2021-2026)

Table 191. Global Borosilicate Glass Tubes Revenue Forecast by Regions (2021-2026) (US\$ Million)

Table 192. Global Borosilicate Glass Tubes Revenue Market Share Forecast by Regions (2021-2026)

Table 193. North America: Borosilicate Glass Tubes Sales Forecast by Country (2021-2026) (K Meter)

Table 194. North America: Borosilicate Glass Tubes Revenue Forecast by Country (2021-2026) (US\$ Million)

Table 195. Europe: Borosilicate Glass Tubes Sales Forecast by Country (2021-2026) (K



#### Meter)

Table 196. Europe: Borosilicate Glass Tubes Revenue Forecast by Country (2021-2026) (US\$ Million)

Table 197. Asia Pacific: Borosilicate Glass Tubes Sales Forecast by Region (2021-2026) (K Meter)

Table 198. Asia Pacific: Borosilicate Glass Tubes Revenue Forecast by Region (2021-2026) (US\$ Million)

Table 199. Latin America: Borosilicate Glass Tubes Sales Forecast by Country (2021-2026) (K Meter)

Table 200. Latin America: Borosilicate Glass Tubes Revenue Forecast by Country (2021-2026) (US\$ Million)

Table 201. Middle East and Africa: Borosilicate Glass Tubes Sales Forecast by Country (2021-2026) (K Meter)

Table 202. Middle East and Africa: Borosilicate Glass Tubes Revenue Forecast by Country (2021-2026) (US\$ Million)

Table 203. Key Opportunities and Drivers: Impact Analysis (2021-2026)

Table 204. Key Challenges

Table 205. Market Risks

Table 206. Main Points Interviewed from Key Borosilicate Glass Tubes Players

Table 207. Borosilicate Glass Tubes Customers List

Table 208. Borosilicate Glass Tubes Distributors List

Table 209. Research Programs/Design for This Report

Table 210. Key Data Information from Secondary Sources

Table 211. Key Data Information from Primary Sources



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1. Borosilicate Glass Tubes Product Picture
- Figure 2. Global Borosilicate Glass Tubes Sales Market Share by Type in 2020 & 2026
- Figure 3. Medium Borosilicate Glass Tubes Product Picture
- Figure 4. High Borosilicate Glass Tubes Product Picture
- Figure 5. Global Borosilicate Glass Tubes Sales Market Share by Application in 2020 & 2026
- Figure 6. Solar Energy Tubes
- Figure 7. Laboratory Apparatus
- Figure 8. Heat Glassware
- Figure 9. Chemical Tubes
- Figure 10. Pharmaceutical Packaging
- Figure 11. Others
- Figure 12. Borosilicate Glass Tubes Report Years Considered
- Figure 13. Global Borosilicate Glass Tubes Market Size 2015-2026 (US\$ Million)
- Figure 14. Global Borosilicate Glass Tubes Sales 2015-2026 (K Meter)
- Figure 15. Global Borosilicate Glass Tubes Market Size Market Share by Region: 2020 Versus 2026
- Figure 16. Global Borosilicate Glass Tubes Sales Market Share by Region (2015-2020)
- Figure 17. Global Borosilicate Glass Tubes Sales Market Share by Region in 2019
- Figure 18. Global Borosilicate Glass Tubes Revenue Market Share by Region (2015-2020)
- Figure 19. Global Borosilicate Glass Tubes Revenue Market Share by Region in 2019
- Figure 20. Global Borosilicate Glass Tubes Sales Share by Manufacturer in 2019
- Figure 21. The Top 10 and 5 Players Market Share by Borosilicate Glass Tubes Revenue in 2019
- Figure 22. Borosilicate Glass Tubes Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2015 VS 2019
- Figure 23. Global Borosilicate Glass Tubes Sales Market Share by Type (2015-2020)
- Figure 24. Global Borosilicate Glass Tubes Sales Market Share by Type in 2019
- Figure 25. Global Borosilicate Glass Tubes Revenue Market Share by Type (2015-2020)
- Figure 26. Global Borosilicate Glass Tubes Revenue Market Share by Type in 2019
- Figure 27. Global Borosilicate Glass Tubes Market Share by Price Range (2015-2020)
- Figure 28. Global Borosilicate Glass Tubes Sales Market Share by Application (2015-2020)



- Figure 29. Global Borosilicate Glass Tubes Sales Market Share by Application in 2019
- Figure 30. Global Borosilicate Glass Tubes Revenue Market Share by Application (2015-2020)
- Figure 31. Global Borosilicate Glass Tubes Revenue Market Share by Application in 2019
- Figure 32. North America Borosilicate Glass Tubes Sales Growth Rate 2015-2020 (K Meter)
- Figure 33. North America Borosilicate Glass Tubes Revenue Growth Rate 2015-2020 (US\$ Million)
- Figure 34. North America Borosilicate Glass Tubes Sales Market Share by Country in 2019
- Figure 35. North America Borosilicate Glass Tubes Revenue Market Share by Country in 2019
- Figure 36. U.S. Borosilicate Glass Tubes Sales Growth Rate (2015-2020) (K Meter)
- Figure 37. U.S. Borosilicate Glass Tubes Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 38. Canada Borosilicate Glass Tubes Sales Growth Rate (2015-2020) (K Meter)
- Figure 39. Canada Borosilicate Glass Tubes Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 40. North America Borosilicate Glass Tubes Market Share by Type in 2019
- Figure 41. North America Borosilicate Glass Tubes Market Share by Application in 2019
- Figure 42. Europe Borosilicate Glass Tubes Sales Growth Rate 2015-2020 (K Meter)
- Figure 43. Europe Borosilicate Glass Tubes Revenue Growth Rate 2015-2020 (US\$ Million)
- Figure 44. Europe Borosilicate Glass Tubes Sales Market Share by Country in 2019
- Figure 45. Europe Borosilicate Glass Tubes Revenue Market Share by Country in 2019
- Figure 46. Germany Borosilicate Glass Tubes Sales Growth Rate (2015-2020) (K Meter)
- Figure 47. Germany Borosilicate Glass Tubes Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 48. France Borosilicate Glass Tubes Sales Growth Rate (2015-2020) (K Meter)
- Figure 49. France Borosilicate Glass Tubes Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 50. U.K. Borosilicate Glass Tubes Sales Growth Rate (2015-2020) (K Meter)
- Figure 51. U.K. Borosilicate Glass Tubes Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 52. Italy Borosilicate Glass Tubes Sales Growth Rate (2015-2020) (K Meter)
- Figure 53. Italy Borosilicate Glass Tubes Revenue Growth Rate (2015-2020) (US\$ Million)



- Figure 54. Russia Borosilicate Glass Tubes Sales Growth Rate (2015-2020) (K Meter)
- Figure 55. Russia Borosilicate Glass Tubes Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 56. Europe Borosilicate Glass Tubes Market Share by Type in 2019
- Figure 57. Europe Borosilicate Glass Tubes Market Share by Application in 2019
- Figure 58. Asia Pacific Borosilicate Glass Tubes Sales Growth Rate 2015-2020 (K Meter)
- Figure 59. Asia Pacific Borosilicate Glass Tubes Revenue Growth Rate 2015-2020 (US\$ Million)
- Figure 60. Asia Pacific Borosilicate Glass Tubes Sales Market Share by Region in 2019
- Figure 61. Asia Pacific Borosilicate Glass Tubes Revenue Market Share by Region in 2019
- Figure 62. China Borosilicate Glass Tubes Sales Growth Rate (2015-2020) (K Meter)
- Figure 63. China Borosilicate Glass Tubes Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 64. Japan Borosilicate Glass Tubes Sales Growth Rate (2015-2020) (K Meter)
- Figure 65. Japan Borosilicate Glass Tubes Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 66. South Korea Borosilicate Glass Tubes Sales Growth Rate (2015-2020) (K Meter)
- Figure 67. South Korea Borosilicate Glass Tubes Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 68. India Borosilicate Glass Tubes Sales Growth Rate (2015-2020) (K Meter)
- Figure 69. India Borosilicate Glass Tubes Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 70. Australia Borosilicate Glass Tubes Sales Growth Rate (2015-2020) (K Meter)
- Figure 71. Australia Borosilicate Glass Tubes Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 72. Taiwan Borosilicate Glass Tubes Sales Growth Rate (2015-2020) (K Meter)
- Figure 73. Taiwan Borosilicate Glass Tubes Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 74. Indonesia Borosilicate Glass Tubes Sales Growth Rate (2015-2020) (K Meter)
- Figure 75. Indonesia Borosilicate Glass Tubes Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 76. Thailand Borosilicate Glass Tubes Sales Growth Rate (2015-2020) (K Meter)
- Figure 77. Thailand Borosilicate Glass Tubes Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 78. Malaysia Borosilicate Glass Tubes Sales Growth Rate (2015-2020) (K Meter)



- Figure 79. Malaysia Borosilicate Glass Tubes Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 80. Philippines Borosilicate Glass Tubes Sales Growth Rate (2015-2020) (K Meter)
- Figure 81. Philippines Borosilicate Glass Tubes Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 82. Vietnam Borosilicate Glass Tubes Sales Growth Rate (2015-2020) (K Meter)
- Figure 83. Vietnam Borosilicate Glass Tubes Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 84. Asia Pacific Borosilicate Glass Tubes Market Share by Type in 2019
- Figure 85. Asia Pacific Borosilicate Glass Tubes Market Share by Application in 2019
- Figure 86. Latin America Borosilicate Glass Tubes Sales Growth Rate 2015-2020 (K Meter)
- Figure 87. Latin America Borosilicate Glass Tubes Revenue Growth Rate 2015-2020 (US\$ Million)
- Figure 88. Latin America Borosilicate Glass Tubes Sales Market Share by Country in 2019
- Figure 89. Latin America Borosilicate Glass Tubes Revenue Market Share by Country in 2019
- Figure 90. Mexico Borosilicate Glass Tubes Sales Growth Rate (2015-2020) (K Meter)
- Figure 91. Mexico Borosilicate Glass Tubes Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 92. Brazil Borosilicate Glass Tubes Sales Growth Rate (2015-2020) (K Meter)
- Figure 93. Brazil Borosilicate Glass Tubes Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 94. Argentina Borosilicate Glass Tubes Sales Growth Rate (2015-2020) (K Meter)
- Figure 95. Argentina Borosilicate Glass Tubes Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 96. Latin America Borosilicate Glass Tubes Market Share by Type in 2019
- Figure 97. Latin America Borosilicate Glass Tubes Market Share by Application in 2019
- Figure 98. Middle East and Africa Borosilicate Glass Tubes Sales Growth Rate 2015-2020 (K Meter)
- Figure 99. Middle East and Africa Borosilicate Glass Tubes Revenue Growth Rate 2015-2020 (US\$ Million)
- Figure 100. Middle East and Africa Borosilicate Glass Tubes Sales Market Share by Country in 2019
- Figure 101. Middle East and Africa Borosilicate Glass Tubes Revenue Market Share by Country in 2019



- Figure 102. Turkey Borosilicate Glass Tubes Sales Growth Rate (2015-2020) (K Meter)
- Figure 103. Turkey Borosilicate Glass Tubes Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 104. Saudi Arabia Borosilicate Glass Tubes Sales Growth Rate (2015-2020) (K Meter)
- Figure 105. Saudi Arabia Borosilicate Glass Tubes Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 106. UAE Borosilicate Glass Tubes Sales Growth Rate (2015-2020) (K Meter)
- Figure 107. UAE Borosilicate Glass Tubes Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 108. Middle East and Africa Borosilicate Glass Tubes Market Share by Type in 2019
- Figure 109. Middle East and Africa Borosilicate Glass Tubes Market Share by Application in 2019
- Figure 110. Schott Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 111. Corning Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 112. Kavalier Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 113. Duran Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 114. De Dietrich Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 115. NEG Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 116. Hilgenberg GmbH Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 117. JSG Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 118. Borosil Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 119. Northstar Glassworks Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 120. Asahi Glass Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 121. Linuo Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 122. Yaohui Group Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 123. Micoe Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 124. Tianxu Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 125. Haoji Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 126. Sichuang Shubo Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 127. Tianyuan Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 128. Aijia Glass Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 129. Yao Guo Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 130. Yuanshen Group Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 131. Four Stars Glass Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 132. Yong Xing Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 133. North America Borosilicate Glass Tubes Sales Growth Rate Forecast



(2021-2026) (K Meter)

Figure 134. North America Borosilicate Glass Tubes Revenue Growth Rate Forecast (2021-2026) (US\$ Million)

Figure 135. Europe Borosilicate Glass Tubes Sales Growth Rate Forecast (2021-2026) (K Meter)

Figure 136. Europe Borosilicate Glass Tubes Revenue Growth Rate Forecast (2021-2026) (US\$ Million)

Figure 137. Asia Pacific Borosilicate Glass Tubes Sales Growth Rate Forecast (2021-2026) (K Meter)

Figure 138. Asia Pacific Borosilicate Glass Tubes Revenue Growth Rate Forecast (2021-2026) (US\$ Million)

Figure 139. Latin America Borosilicate Glass Tubes Sales Growth Rate Forecast (2021-2026) (K Meter)

Figure 140. Latin America Borosilicate Glass Tubes Revenue Growth Rate Forecast (2021-2026) (US\$ Million)

Figure 141. Middle East and Africa Borosilicate Glass Tubes Sales Growth Rate Forecast (2021-2026) (K Meter)

Figure 142. Middle East and Africa Borosilicate Glass Tubes Revenue Growth Rate Forecast (2021-2026) (US\$ Million)

Figure 143. Porter's Five Forces Analysis

Figure 144. Channels of Distribution

Figure 145. Distributors Profiles

Figure 146. Bottom-up and Top-down Approaches for This Report

Figure 147. Data Triangulation

Figure 148. Key Executives Interviewed



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