

# Global Bioresorbable Medical Material Sales Market Report 2018

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## Abstracts

This report studies the global Bioresorbable Medical Material market status and forecast, categorizes the global Bioresorbable Medical Material market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

The bioresorbable medical material in this report contains polylactic acid (PLA), polyglycolic acid (PGA), polysaccharides, polycaprolactone (PCL) and PLGA.

The global average price of Bioresorbable Medical Material experienced a fluctuation trend, from 3100 USD/Kg in 2012 to 3128 USD/Kg in 2016. With the situation of global economy, prices will present a fluctuation trend in the following five years.

The classification of PLA, PGA, PCL, PLGA, Polysaccharides and others, and the proportion of PLA in 2016 is about 27%. And the proportion of PCL, PGA is about 19% and 16%, respectively.

Bioresorbable Medical Material is widely used for Orthopedics, Drug Delivery and others. The most proportion of Bioresorbable Medical Material is Orthopedics, and the proportion of Orthopedics in 2016 is 44%.

USA is the largest consumption place, with a consumption market share nearly 41% in 2016. Following USA, Europe is the second largest consumption place with the consumption market share of 32%.

Market competition is not intense. Evonik, Corbion, DSM, Mitsui Chemicals, PCAS, Poly-Med, KLS Martin, etc. are the leaders of the industry, and they hold key technologies and patents, with high-end customers; have been formed in the monopoly position in the industry.

The global Bioresorbable Medical Material market is valued at 970 million US\$ in 2017 and will reach 1980 million US\$ by the end of 2025, growing at a CAGR of 9.3% during 2018-2025.

The major players covered in this report

Evonik

Corbion

DSM

Mitsui Chemicals

PCAS

Poly-Med

KLS Martin

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

## North America

United States

Canada

Mexico

## Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

## Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Polylactic Acid (PLA)

Polyglycolic Acid (PGA)

Polysaccharides

Polycaprolactone (PCL)

PLGA

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Drug Delivery

Orthopedics

Others

The study objectives of this report are:

To analyze and study the global Bioresorbable Medical Material sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Bioresorbable Medical Material players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Bioresorbable Medical Material are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Bioresorbable Medical Material Manufacturers

Bioresorbable Medical Material Distributors/Traders/Wholesalers

Bioresorbable Medical Material Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Bioresorbable Medical Material market, by end-use.

Detailed analysis and profiles of additional market players.

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