

Global Biopharmaceutical Logistic Market Professional Survey Report 2018

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Abstracts

This report studies the global Biopharmaceutical Logistic market status and forecast, categorizes the global Biopharmaceutical Logistic market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Biopharmaceutical Logistics is the logistics of Biopharmaceutical, medical and surgical supplies, and other products needed to support doctors, nurses, and other health and dental care providers. Because it's final customers are responsible for the lives and health of their patients, medical logistics is unique in that it seeks to optimize effectiveness rather than efficiency. Medical logistics functions comprise an important part of the health care system: after staff costs, medical supplies are the single most expensive component of health care. To drive costs out of the health-care sector, medical logistics providers are adopting supply chain management theories.

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Air shipping is set to dominate the biopharmaceutical logistics market. The expansion of the air shipping segment is attributed to air freight being the fastest way of transporting pharmaceutical products with negligible damage or product deterioration, which is desired for transporting temperature-sensitive vaccines and critical biologic drugs. However, air shipping has a limitation of volume which can be transferred, so sea

shipping and ground shipping will outpace air shipping in volume growth during the forecast period.

Market competition is intense. Deutsche Post DHL, Kuehne + Nagel, FedEx, AmerisourceBergen, UPS (Marken), DB Schenker etc. are the leaders of the industry, and they hold key technologies, with high-end customers; have been formed in the monopoly position in the industry.

The global Biopharmaceutical Logistic market is valued at 71000 million US\$ in 2017 and will reach 96200 million US\$ by the end of 2025, growing at a CAGR of 3.9% during 2018-2025.

The major manufacturers covered in this report

Deutsche Post DHL

Kuehne + Nagel

FedEx

AmerisourceBergen

UPS (Marken)

DB Schenker

XPO Logistics

Panalpina

Nippon Express

GEODIS

VersaCold

Agility

DSV

Sinotrans

Kerry Logistics

SF Express

CEVA

CH Robinson

Air Canada Cargo

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Cold Chain Logistics

Non-cold Chain Logistics

By Application, the market can be split into

Ground Shipping

Sea Shipping

Air Shipping

The study objectives of this report are:

To analyze and study the global Biopharmaceutical Logistic capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Biopharmaceutical Logistic manufacturers, to study the

capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Biopharmaceutical Logistic are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the

prior year has been considered.

Key Stakeholders

Biopharmaceutical Logistic Manufacturers

Biopharmaceutical Logistic Distributors/Traders/Wholesalers

Biopharmaceutical Logistic Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Biopharmaceutical Logistic market, by end-use.

Detailed analysis and profiles of additional market players.

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