

Global Benzalkonium Chloride Sales Market Report 2018

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Abstracts

This report studies the global Benzalkonium Chloride market status and forecast, categorizes the global Benzalkonium Chloride market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Benzalkonium chloride, also known as BZK, BKC, BAC, alkyldimethylbenzylammonium chloride and ADBAC, is a class of cationic surfactants. They are organic salts, called quaternary ammonium compounds. Benzalkonium chloride is readily soluble in ethanol and acetone.

a white or yellowish-white, water-soluble mixture of ammonium chloride derivatives having the structure $C_8H_{10}NRCl$, where R is a mixture of radicals ranging from C_8H_{17} – to $C_{18}H_{37}$ –, that occurs as an amorphous powder or in gelatinous lumps: used chiefly as an antiseptic and a disinfectant.

Benzalkonium chloride has a high concentration. The top four companies account for more than 89.09 % of market share. FeF Chemicals (Novo Nordisk), Dishman India, Jinshan Jingwei Chemical/Taiko Palm-Oleo and Merck Millipore are the tycoons of benzalkonium chloride. FeF Chemicals (Novo Nordisk) is the largest manufacturer, with the market share of 60.11% in 2015.

In terms of application, benzalkonium chloride is a kind of fine chemical products. Benzalkonium chloride has a very wide range of uses. The major applications of benzalkonium chloride are disinfectants and preservatives. Disinfectants industry accounted for the largest market with about 63.07% of the global consumption for benzalkonium chloride in 2015.

The regulations of the usage of benzalkonium chloride in United States and Europe have been flocculate in the following years. However, it is still recognized as a safety

additive so far. Companies should focus on the relative policies before enter into the market.

The global Benzalkonium Chloride market is valued at 26 million US\$ in 2017 and will reach 28 million US\$ by the end of 2025, growing at a CAGR of 0.9% during 2018-2025.

The major players covered in this report

FeF Chemicals (Novo Nordisk)

Dishman India

Merck Millipore

Manus Akteva Biopharma LLP

Jinshan Jingwei Chemical/Taiko Palm-Oleo

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Hybrid Grade Benzalkonium Chloride

Pure Grade Benzalkonium Chloride

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Disinfectants

Preservative

Others

The study objectives of this report are:

To analyze and study the global Benzalkonium Chloride sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Benzalkonium Chloride players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Benzalkonium Chloride are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Benzalkonium Chloride Manufacturers

Benzalkonium Chloride Distributors/Traders/Wholesalers

Benzalkonium Chloride Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Benzalkonium Chloride market, by end-use.

Detailed analysis and profiles of additional market players.

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