

Global Bench-top Sterilizer Market Professional Survey Report 2018

https://marketpublishers.com/r/G2A3A80B674EN.html

Date: June 2018 Pages: 118 Price: US\$ 3,500.00 (Single User License) ID: G2A3A80B674EN

Abstracts

This report studies the global Bench-top Sterilizer market status and forecast, categorizes the global Bench-top Sterilizer market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Bench-top sterilizers are autoclaves that use moist heat at extremely high temperatures or hot air to sterilize equipment. Bench-top sterilizers provide a fast, safe, dependable, and convenient means of sterilizing media, instruments, glassware, clothing, and waste. Modern designs feature high chamber capacity, digital display screens, programmable time and temperature, compatibility, and portability.

Bench-top sterilizer industry is relatively concentrated, manufacturers are mostly in the Europe, China and North America. Among them, Europe output value accounted for more than 42.72 % of the total output value of global bench-top sterilizer. SHINVA is the world leading manufacturer in global bench-top sterilizer market with the market share of 15.23%.

In the past few years, as the main raw material price was relatively stable, with the increasing in production capacity, expected that the bench-top sterilizer raw material price will be stable in the short term. However, the improvement of energy, transportation costs, and labor costs, will play a significant role in promoting the cost of bench-top sterilizer.

There are companies adding new capacities and aims at the cost and quality leadership which shall improve profitability. As the same time, companies are focusing on technological innovation, equipment upgrades, and process improvements, to reduce costs and improve quality.

The global Bench-top Sterilizer market is valued at 150 million US\$ in 2017 and will



reach 160 million US\$ by the end of 2025, growing at a CAGR of 1.6% during 2018-2025.

The major manufacturers covered in this report

Tuttnauer MELAG Midmark Systec GmbH STERIS COMINOX Sirona W&H Memmert NAMROL Moonmed Group Elektro-mag SHINVA **Biobase** Tex Year **Runyes Medical** Foshan Gladent



Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America Europe China Japan India Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea



Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey



Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Steam

Plasma

Hot Air

Others

By Application, the market can be split into

Medical

Laboratory

Dental

Others

The study objectives of this report are:

To analyze and study the global Bench-top Sterilizer capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Bench-top Sterilizer manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.



To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Bench-top Sterilizer are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders Bench-top Sterilizer Manufacturers Bench-top Sterilizer Distributors/Traders/Wholesalers Bench-top Sterilizer Subcomponent Manufacturers Industry Association

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Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Bench-top Sterilizer market, by enduse.

Detailed analysis and profiles of additional market players.



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