

# Global Base Layer Market Professional Survey Report 2018

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# **Abstracts**

This report studies the global Base Layer market status and forecast, categorizes the global Base Layer market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Base Layer is mainly fabricated by using wool and polyester. It is major used to keep warm when in the sports or outside, such as ball sports, skiing, climbing and running etc. Also, it can be wear when workout indoors or other leisure time. In this report, only long or short shirt and pants are counted.

The base layer industry concentration is very low; there are many manufacturers in the world, the top brand such as Nike and Adidas only accounts for about 11.10 % market share of the total volume. The products are mainly manufactured in Asia (Southeast Asia countries and China). The main consumption regions are North America, Europe and Asia, accounting for more than 75 % of the total consumption volume in 2016. However, emerging markets such as Latin America, are growing at a faster rate than the traditional market.

Main marketing channels include exclusive shop and department stores. Strong brands tend to build their own exclusive shop to provide a good user experience and further enhance their brand influence. At the same time, all manufacturers have stepped up online sales.

The global Base Layer market is valued at 7690 million US\$ in 2017 and will reach 9980 million US\$ by the end of 2025, growing at a CAGR of 3.8% during 2018-2025.

The major manufacturers covered in this report



Nike		
Adidas		
Under Armour		
The North Face		
Columbia		
GORE		
Odlo		
Falke		
ANTA Sports		
Helly Hansen		
Mizuno		
Rab		
LiNing		
Skins		
Tommie Copper		
Icebreaker		
Löffler		
Arc'teryx		

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity



in these key regions, covering
North America
Europe
China
Japan
India
Southeast Asia
Other regions (Central & South America, Middle East & Africa)
We can also provide the customized separate regional or country-level reports, for the following regions:
North America
United States
Canada
Mexico
Asia-Pacific
China
India
Japan
South Korea

Australia



	Indonesia			
	Singapore			
	Rest of Asia-Pacific			
Europe				
	Germany			
	France			
	UK			
	Italy			
	Spain			
	Russia			
	Rest of Europe			
Central & South America				
	Brazil			
	Argentina			
	Rest of South America			
Middle I	East & Africa			
	Saudi Arabia			
	Turkey			
	Rest of Middle East & Africa			



On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Man Base Layer

Woman Base Layer

Kids Base Layer

By Application, the market can be split into

**Ball Sports** 

Non-ball Sports

Leisure Time

The study objectives of this report are:

To analyze and study the global Base Layer capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Base Layer manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.



To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Base Layer are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders
Base Layer Manufacturers
Base Layer Distributors/Traders/Wholesalers
Base Layer Subcomponent Manufacturers
Industry Association
Downstream Vendors

**Available Customizations** 

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:



Regional and country-level analysis of the Base Layer market, by end-use.

Detailed analysis and profiles of additional market players.



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