

Global Automotive Transfer Case Market Insights, Forecast to 2026

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Abstracts

Automotive Transfer Case is a part of the drivetrain of four-wheel-drive, all-wheel-drive, and other multiple powered axle vehicles. It is an aluminum or steel housing under the vehicle and the vast majority of transfer cases are either chain based or gear based. The transfer case transfers power from the transmission to the front and rear axles by means of drive shafts. It also synchronizes the difference between the rotation of the front and rear wheels, and may contain one or more sets of low range gears for off-road use.

Automotive Transfer Case is a part of the drivetrain of four-wheel-drive, all-wheel-drive, and other multiple powered axle vehicles. It is an aluminum or steel housing under the vehicle and the vast majority of transfer cases are either chain based or gear based. The transfer case transfers power from the transmission to the front and rear axles by means of drive shafts. It also synchronizes the difference between the rotation of the front and rear wheels, and may contain one or more sets of low range gears for off-road use.

The Automotive Transfer Case industry is relatively concentrated, the revenue of top 5 manufacturers account about 68% of global market share in 2015. And high-end products mainly come from North America and Europe. In the world wide, major manufactures mainly are Magna, GKN, BorgWarner, Linamar, ZF, AAM, Meritor, Dana, Marmon, Hyundai Dymos, Fabco, Univance and etc.

North America is the largest producer (53% market share of global in 2015) and consumer (42% market share of global in 2015) of Automotive Transfer Case and is expected to retain the higher growth rate during the next five years due to strong growth in automotive industry. The region is dominated by domestic OEMs, such as Ford Motors Company, General Motors Company, and Fiat-Chrysler Automobiles. China and India have witnessed a major chunk of the production and consumption of Automotive Transfer Case in the Asia Pacific region. Actually, that is why manufacturers have

several plants, usually close to aimed demand market.

All manufactures in the world are committed to the improvement of product. These two years, some of Chinese manufactures can almost catch up with the world's leading technology too. Most technologies are developed by the manufacturers instead of importing from other companies.

Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Automotive Transfer Case 4900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Automotive Transfer Case 4900 industry.

Based on our recent survey, we have several different scenarios about the Automotive Transfer Case 4900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 5335.6 million in 2019. The market size of Automotive Transfer Case 4900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026.

With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Automotive Transfer Case market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Automotive Transfer Case market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global Automotive Transfer Case market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

Production and Pricing Analyses

Readers are provided with deeper production analysis, import and export analysis, and pricing analysis for the global Automotive Transfer Case market. As part of production analysis, the report offers accurate statistics and figures for production capacity, production volume by region, and global production and production by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for price by manufacturer and price by region for the period 2015-2020 and price by each type segment for the period 2015-2026. The import and export analysis for the global Automotive Transfer Case market has been provided based on region.

Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Automotive Transfer Case market, covering important regions, viz, North America, Europe, China and Japan. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc. The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of volume for the period 2015-2026.

Competition Analysis

In the competitive analysis section of the report, leading as well as prominent players of the global Automotive Transfer Case market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020. On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Automotive Transfer Case market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Automotive Transfer Case market. The following manufacturers are covered in this report:

Magna

GKN

BorgWarner

Linamar

ZF

AAM

Meritor

Dana

Marmon

Hyundai Dymos

Fabco

Univance

Automotive Transfer Case Breakdown Data by Type

Gear Driven Transfer Cases

Chain Driven Transfer Cases

Automotive Transfer Case Breakdown Data by Application

Light Trucks

SUVs

Others

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