

# Global Automotive Seat Heater Sales Market Report 2017

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# **Abstracts**

This report studies the Automotive Seat Heater market status and outlook of global and major regions, from angles of players, regions, product types and end industries; this report analyzes the top players in global and major regions, and splits the Automotive Seat Heater market by product type and applications/end industries.

The Asia-Pacific will occupy for more market share in following years, especially in China.

North America, especially The United States, will still play an important role which cannot be ignored. Any changes from United States might affect the development trend of Automotive Seat Heater.

The major players in global Automotive Seat Heater market include

Gentherm

Kongsberg

I.G.Bauerhin

**Panasonic** 

**ACTIVIine** 

**Check Corporation** 

Champion

Seat Comfort Systems

Tachibana

Goldern Time

Hxbest

**SET Electronics** 

Hengfei Electronic

Firsten

Sincer

Langech



Figure Global Market Size (Million USD) Status and Outlook 2012-2022

Source: Annual Reports, Secondary Information, Press Releases, Expert Interviews and QYResearch, Sep 2017

Geographically, this report is segmented into several key regions, with sales, revenue, market share (%) and growth Rate (%) of Automotive Seat Heater in these regions, from 2012 to 2022 (forecast), covering

**United States** 

China

Europe

Japan

Asia-Pacific Other

Rest of the World

Table Global Market Automotive Seat Heater Revenue (Million USD) Comparison by Regions 2012-2022

2012 2016 2022E Share (%) CAGR (2016-2022)

United States 106.61 125.21 140.65 22.90% 1.96%

Europe 161.89 195 230.65 37.56% 2.84%

China 78.96 113.36 159.23 25.93% 5.83%

Japan 28.3 33.73 38.56 6.28% 2.26%

Asia-Pacific Other 10.97 13.62 17.76 2.89% 4.52%

ROW 18.64 22.92 27.22 4.43% 2.91%

Global 405.37 503.84 614.07 100% 3.35%

Source: Annual Reports, Secondary Information, Press Releases, Expert Interviews and QYResearch, Sep 2017

On the basis of product, the Automotive Seat Heater market is primarily split into Composite Metal Heater

Carbon Fiber Heater

Table Automotive Seat Heater Sales (K Units) and Revenue (Million USD) Market Split by Product Type

2016 2017E 2018E 2019E 2020E 2021E 2022E

Composite Metal Heater 15362.1 16154.7 16873.9 17500.9 18161.5 18912.4 19641.8

-Change (%) 5.79% 5.16% 4.45% 3.72% 3.77% 4.13% 3.86%

Carbon Fiber Heater 883.8 917.4 946.3 975.6 1004.3 1039.5 1070.8

-Change (%) 5.15% 3.80% 3.15% 3.10% 2.94% 3.50% 3.01%

Total 16245.9 17072.1 17820.2 18476.5 19165.8 19951.9 20712.6

-Change (%) 5.76% 5.09% 4.38% 3.68% 3.73% 4.10% 3.81%

Source: Secondary Literature, Press Releases, Expert Interviews and QYResearch, Sep 2017

On the basis on the end users/applications, this report covers



Normal Car

SUV

MPV

Table Automotive Seat Heater Sales (K Units) by Application (2016-2022) 2012 2016 2022 Market Share (%)2022 Growth Rate (%)

(2016-2022)

Normal Car 9731.9 12738.9 16483.1 79.58% 4.39%

SUV 2432.5 3054.7 3676.5 17.75% 3.14%

MPV 363.5 452.3 553.0 2.67% 3.41%

Total 12527.9 16245.9 20712.6 100% 4.13%

Source: Secondary Literature, Press Releases, Expert Interviews and QYResearch



# **Contents**

#### 1 AUTOMOTIVE SEAT HEATER MARKET OVERVIEW

- 1.1 Product Overview and Scope of Automotive Seat Heater
- 1.2 Classification of Automotive Seat Heater by Product Category
- 1.2.1 Global Automotive Seat Heater Sales (K Units) and Growth (%) Comparison by Types (2016-2022)
  - 1.2.2 Global Automotive Seat Heater Sales Market Share (%) by Types in 2016
- 1.3 Global Automotive Seat Heater Market by Applications/End Users
- 1.3.1 Global Automotive Seat Heater Sales (K Units) Comparison by Applications (2012-2022)
  - 1.3.2 Normal Car
  - 1.3.3 MPV
  - 1.3.4 SUV
- 1.4 Global Automotive Seat Heater Market by Regions
- 1.4.1 Global Automotive Seat Heater Revenue (Million USD) Comparison by Regions (2012-2022)
  - 1.4.2 United States Automotive Seat Heater Status and Prospect (2012-2022)
  - 1.4.3 China Automotive Seat Heater Status and Prospect (2012-2022)
  - 1.4.4 Europe Automotive Seat Heater Status and Prospect (2012-2022)
  - 1.4.5 Japan Automotive Seat Heater Status and Prospect (2012-2022)
  - 1.4.6 Asia-Pacific Other Automotive Seat Heater Status and Prospect (2012-2022)
- 1.4.7 Rest of the World Automotive Seat Heater Status and Prospect (2012-2022)
- 1.5 Global Automotive Seat Heater Sales and Revenue (2012-2022)
- 1.5.1 Global Automotive Seat Heater Sales (K Units) and Growth Rate (%) (2012-2022)
- 1.5.2 Global Automotive Seat Heater Revenue (Million USD) and Growth Rate (2012-2022)

# 2 GLOBAL AUTOMOTIVE SEAT HEATER COMPETITION BY PLAYERS, TYPE AND APPLICATION

- 2.1 Global Automotive Seat Heater Market Competition by Players
- 2.1.1 Global Automotive Seat Heater Sales (K Units) and Market Share (%) of Key Players (2015-2017)
- 2.1.2 Global Automotive Seat Heater Revenue (Million USD) and Share by Players (2015-2017)
- 2.2 Global Automotive Seat Heater Sales and Revenue by Type



- 2.2.1 Global Automotive Seat Heater Sales (K Units) and Market Share (%) by Type (2012-2017)
- 2.2.2 Global Automotive Seat Heater Revenue (Million USD) and Market Share (%) by Type (2012-2017)
- 2.3 Global Automotive Seat Heater Sales and Revenue by Regions
- 2.3.1 Global Automotive Seat Heater Sales (K Units) and Market Share (%) by Regions (2012-2017)
- 2.3.2 Global Automotive Seat Heater Revenue and Market Share (%) by Regions (2012-2017)
- 2.4 Global Automotive Seat Heater Sales by Application

# 3 UNITED STATES AUTOMOTIVE SEAT HEATER (SALES, REVENUE AND PRICE)

- 3.1 United States Automotive Seat Heater Sales and Revenue (2012-2017)
- 3.1.1 United States Automotive Seat Heater Sales (K Units) and Growth Rate (%) (2012-2017)
- 3.1.2 United States Automotive Seat Heater Revenue (Million USD) and Growth Rate (2012-2017)
  - 3.1.3 United States Automotive Seat Heater Price (USD/Unit) Trend (2012-2017)
- 3.2 United States Automotive Seat Heater Sales (K Units) and Market Share (%) by Players
- 3.3 United States Automotive Seat Heater Sales (K Units) and Market Share (%) by Type
- 3.4 United States Automotive Seat Heater Sales (K Units) and Market Share (%) by Applications

# 4 CHINA AUTOMOTIVE SEAT HEATER (SALES, REVENUE AND PRICE)

- 4.1 China Automotive Seat Heater Sales and Revenue (2012-2017)
  - 4.1.1 China Automotive Seat Heater Sales (K Units) and Growth Rate (2012-2017)
- 4.1.2 China Automotive Seat Heater Revenue (Million USD) and Growth Rate (2012-2017)
- 4.1.3 China Automotive Seat Heater Price (USD/Unit) Trend (2012-2017)
- 4.2 China Automotive Seat Heater Sales (K Units) and Market Share (%) by Players
- 4.3 China Automotive Seat Heater Sales (K Units) and Market Share (%) by Type
- 4.4 China Automotive Seat Heater Sales (K Units) and Market Share (%) by Applications

# 5 EUROPE AUTOMOTIVE SEAT HEATER (SALES, REVENUE AND PRICE)



- 5.1 Europe Automotive Seat Heater Sales (K Units) and Value (2012-2017)
  - 5.1.1 Europe Automotive Seat Heater Sales (K Units) and Growth Rate (2012-2017)
- 5.1.2 Europe Automotive Seat Heater Revenue (Million USD) and Growth Rate (2012-2017)
- 5.1.3 Europe Automotive Seat Heater Price (USD/Unit) Trend (2012-2017)
- 5.2 Europe Automotive Seat Heater Sales (K Units) and Market Share (%) by Players
- 5.3 Europe Automotive Seat Heater Sales (K Units) and Market Share (%) by Type
- 5.4 Europe Automotive Seat Heater Sales (K Units) and Market Share (%) by Applications

# 6 JAPAN AUTOMOTIVE SEAT HEATER (SALES, REVENUE AND PRICE)

- 6.1 Japan Automotive Seat Heater Sales (K Units) and Value (2012-2017)
  - 6.1.1 Japan Automotive Seat Heater Sales (K Units) and Growth Rate (2012-2017)
- 6.1.2 Japan Automotive Seat Heater Revenue (Million USD) and Growth Rate (2012-2017)
- 6.1.3 Japan Automotive Seat Heater Price (USD/Unit) Trend (2012-2017)
- 6.2 Japan Automotive Seat Heater Sales (K Units) and Market Share (%) by Players
- 6.3 Japan Automotive Seat Heater Sales (K Units) and Market Share (%) by Type
- 6.4 Japan Automotive Seat Heater Sales and Market Share (%) by Applications

# 7 ASIA-PACIFIC OTHER AUTOMOTIVE SEAT HEATER (SALES, REVENUE AND PRICE)

- 7.1 Asia-Pacific Other Automotive Seat Heater Sales (K Units) and Value (2012-2017)
- 7.1.1 Asia-Pacific Other Automotive Seat Heater Sales (K Units) and Growth Rate (2012-2017)
- 7.1.2 Asia-Pacific Other Automotive Seat Heater Revenue (Million USD) and Growth Rate (2012-2017)
- 7.1.3 Asia-Pacific Other Automotive Seat Heater Price (USD/Unit) Trend (2012-2017)
- 7.2 Asia-Pacific Other Automotive Seat Heater Sales (K Units) and Market Share (%) by Players
- 7.3 Asia-Pacific Other Automotive Seat Heater Sales (K Units) and Market Share (%) by Type
- 7.4 Asia-Pacific Other Automotive Seat Heater Sales and Market Share (%) by Applications

# 8 REST OF THE WORLD AUTOMOTIVE SEAT HEATER (SALES, REVENUE AND



# PRICE)

- 8.1 Rest of the World Automotive Seat Heater Sales (K Units) and Value (2012-2017)
- 8.1.1 Rest of the World Automotive Seat Heater Sales (K Units) and Growth Rate (%) (2012-2017)
- 8.1.2 Rest of the World Automotive Seat Heater Revenue (Million USD) and Growth Rate (2012-2017)
- 8.1.3 Rest of the World Automotive Seat Heater Price (USD/Unit) Trend (2012-2017)
- 8.2 Rest of the World Automotive Seat Heater Sales (K Units) and Market Share (%) by Players
- 8.3 Rest of the World Automotive Seat Heater Sales (K Units) and Market Share (%) by Type
- 8.4 Rest of the World Automotive Seat Heater Sales (K Units) and Market Share (%) by Applications

#### 9 MAJOR MANUFACTURERS ANALYSIS OF AUTOMOTIVE SEAT HEATER

- 9.1 Gentherm
  - 9.1.1 Company Profile
  - 9.1.2 Product Picture and Specifications
- 9.1.3 Gentherm Automotive Seat Heater Sales, Price, Revenue, Gross Margin Analysis
  - 9.1.4 Gentherm Automotive Seat Heater Sales Share
- 9.2 Kongsberg
  - 9.2.1 Company Profile
  - 9.2.2 Product Picture and Specifications
- 9.2.3 Kongsberg Automotive Seat Heater Sales, Price, Revenue, Gross Margin Analysis
  - 9.2.4 Kongsberg Automotive Seat Heater Sales Share
- 9.3 I.G.Bauerhin
  - 9.3.1 Company Profile
  - 9.3.2 Product Picture and Specifications
- 9.3.3 I.G.Bauerhin Automotive Seat Heater Sales, Price, Revenue, Gross Margin Analysis
  - 9.3.4 I.G.Bauerhin Automotive Seat Heater Sales Share
- 9.4 Panasonic
  - 9.4.1 Company Profile
  - 9.4.2 Product Picture and Specifications
  - 9.4.3 Panasonic Automotive Seat Heater Sales, Price, Revenue, Gross Margin



#### **Analysis**

- 9.4.4 Panasonic Automotive Seat Heater Sales Share
- 9.5 ACTIVline
  - 9.5.1 Company Profile
  - 9.5.2 Product Picture and Specifications
- 9.5.3 ACTIVline Automotive Seat Heater Sales, Price, Revenue, Gross Margin Analysis
  - 9.5.4 ACTIVline Automotive Seat Heater Sales Share
- 9.6 Check Corporation
  - 9.6.1 Company Profile
  - 9.6.2 Product Picture and Specifications
- 9.6.3 Check Corporation Automotive Seat Heater Sales, Price, Revenue, Gross Margin Analysis
  - 9.6.4 Check Corporation Automotive Seat Heater Sales Share
- 9.7 Champion
  - 9.7.1 Company Profile
  - 9.7.2 Product Picture and Specifications
- 9.7.3 Champion Automotive Seat Heater Sales, Price, Revenue, Gross Margin Analysis
  - 9.7.4 Champion Automotive Seat Heater Sales Share
- 9.8 Seat Comfort Systems
  - 9.8.1 Company Profile
  - 9.8.2 Product Picture and Specifications
- 9.8.3 Seat Comfort Systems Automotive Seat Heater Sales, Price, Revenue, Gross Margin Analysis
  - 9.8.4 Seat Comfort Systems Automotive Seat Heater Sales Share
- 9.9 Tachibana
  - 9.9.1 Company Profile
  - 9.9.2 Product Picture and Specifications
- 9.9.3 Tachibana Automotive Seat Heater Sales, Price, Revenue, Gross Margin Analysis
  - 9.9.4 Tachibana Automotive Seat Heater Sales Share
- 9.10 Goldern Time
  - 9.10.1 Company Profile
  - 9.10.2 Product Picture and Specifications
- 9.10.3 Goldern Time Automotive Seat Heater Sales, Price, Revenue, Gross Margin Analysis
  - 9.10.4 Goldern Time Automotive Seat Heater Sales Share
- 9.11 Hxbest



- 9.11.1 Company Profile
- 9.11.2 Product Picture and Specifications
- 9.11.3 Hxbest Automotive Seat Heater Sales, Price, Revenue, Gross Margin Analysis
- 9.11.4 Hxbest Automotive Seat Heater Sales Share
- 9.12 SET Electronics
  - 9.12.1 Company Profile
  - 9.12.2 Product Picture and Specifications
- 9.12.3 SET Electronics Automotive Seat Heater Sales, Price, Revenue, Gross Margin Analysis
  - 9.12.4 SET Electronics Automotive Seat Heater Sales Share
- 9.13 Hengfei Electronic
  - 9.13.1 Company Profile
  - 9.13.2 Product Picture and Specifications
- 9.13.3 Hengfei Electronic Automotive Seat Heater Sales, Price, Revenue, Gross Margin Analysis
  - 9.13.4 Hengfei Electronic Automotive Seat Heater Sales Share
- 9.14 Firsten
  - 9.14.1 Company Profile
  - 9.14.2 Product Picture and Specifications
  - 9.14.3 Firsten Automotive Seat Heater Sales, Price, Revenue, Gross Margin Analysis
  - 9.14.4 Firsten Automotive Seat Heater Sales Share
- 9.15 Sincer
  - 9.15.1 Company Profile
  - 9.15.2 Product Picture and Specifications
  - 9.15.3 Sincer Automotive Seat Heater Sales, Price, Revenue, Gross Margin Analysis
  - 9.15.4 Sincer Automotive Seat Heater Sales Share
- 9.16 Langech
  - 9.16.1 Company Profile
  - 9.16.2 Product Picture and Specifications
- 9.16.3 Langech Automotive Seat Heater Sales, Price, Revenue, Gross Margin Analysis
  - 9.16.4 Langech Automotive Seat Heater Sales Share

#### 10 AUTOMOTIVE SEAT HEATER MANUFACTURING COST ANALYSIS

- 10.1 Automotive Seat Heater Key Raw Materials Analysis
  - 10.1.1 Key Raw Materials
  - 10.1.2 Price Trend of Key Raw Materials
  - 10.1.3 Key Suppliers of Raw Materials



- 10.2 Proportion of Manufacturing Cost Structure
  - 10.2.1 Raw Materials
  - 10.2.2 Labor Cost
  - 10.2.3 Manufacturing Expenses
- 10.3 Manufacturing Process Analysis of Automotive Seat Heater

# 11 INDUSTRIAL CHAIN, SOURCING STRATEGY AND DOWNSTREAM BUYERS

- 11.1 Automotive Seat Heater Industrial Chain Analysis
- 11.2 Upstream Raw Materials Sourcing
- 11.3 Downstream Buyers
  - 11.3.1 TOYOTA Analysis
  - 11.3.2 Nissan Analysis
  - 11.3.3 Ford Analysis
  - 11.3.4 BMW Analysis
- 11.3.5 Mercedes-Benz Analysis
- 11.3.6 Volkswagen Analysis
- 11.3.7 Honda Analysis
- 11.3.8 BYD Analysis
- 11.3.9 GM Analysis

#### 12 MARKETING STRATEGY ANALYSIS, DISTRIBUTORS/TRADERS

- 12.1 Marketing Channel
- 12.2 Market Positioning
- 12.3 Distributors/Traders List

#### 13 MARKET EFFECT FACTORS ANALYSIS

- 13.1 Industry Policy of Automotive Seat Heater
- 13.2 Consumer Needs/Customer Preference Change
- 13.3 Economic/Political Environmental Change

#### 14 GLOBAL AUTOMOTIVE SEAT HEATER MARKET FORECAST (2017-2022)

- 14.1 Global Automotive Seat Heater Sales (K Units), Revenue and Price Forecast (2017-2022)
- 14.1.1 Global Automotive Seat Heater Sales (K Units) and Growth Rate Forecast (2017-2022)



- 14.1.2 Global Automotive Seat Heater Revenue (Million USD) and Growth Rate Forecast (2017-2022)
- 14.1.3 Global Automotive Seat Heater Price (USD/Unit) and Trend Forecast (2017-2022)
- 14.2 Global Automotive Seat Heater Sales (K Units), Revenue (Million USD) and Growth Rate Forecast by Regions (2017-2022)
- 14.2.1 Global Automotive Seat Heater Sales (K Units) and Growth Rate Forecast by Regions (2017-2022)
- 14.2.2 Global Automotive Seat Heater Revenue (Million USD) and Growth Rate Forecast by Regions (2017-2022)
- 14.2.3 United States Automotive Seat Heater Sales, Revenue (Million USD) and Growth Rate Forecast (2017-2022)
- 14.2.4 Europe Automotive Seat Heater Sales, Revenue (Million USD) and Growth Rate Forecast (2017-2022)
- 14.2.5 China Automotive Seat Heater Sales, Revenue (Million USD) and Growth Rate Forecast (2017-2022)
- 14.2.6 Japan Automotive Seat Heater Sales, Revenue (Million USD) and Growth Rate Forecast (2017-2022)
- 14.2.7 Asia-Pacific Other Automotive Seat Heater Sales, Revenue (Million USD) and Growth Rate Forecast (2017-2022)
- 14.2.8 Rest of the World Automotive Seat Heater Sales, Revenue (Million USD) and Growth Rate Forecast (2017-2022)
- 14.3 Global Automotive Seat Heater Sales, Revenue and Price Forecast by Type (2017-2022)
  - 14.3.1 Global Automotive Seat Heater Sales Forecast by Type (2017-2022)
  - 14.3.2 Global Automotive Seat Heater Revenue Forecast by Type (2017-2022)
  - 14.3.2 Global Automotive Seat Heater Price Forecast by Type (2017-2022)
- 14.4 Global Automotive Seat Heater Sales Forecast by Application (2017-2022)

#### 15 RESEARCH FINDINGS AND CONCLUSION

#### 16 METHODOLOGY AND DATA SOURCE

- 16.1 Methodology/Research Approach
  - 16.1.1 Research Programs/Design
  - 16.1.2 Market Size Estimation
  - 16.1.3 Market Breakdown and Data Triangulation
- 16.2 Data Source
- 16.2.1 Secondary Sources



16.2.2 Primary Sources16.3 Disclaimer16.4 Author List

The report requires updating with new data and is sent in 2-3 business days after order is placed.



# **List Of Tables**

#### LIST OF TABLES AND FIGURES

Figure Picture of Automotive Seat Heater

Table Classification of Automotive Seat Heater

Table Global Automotive Seat Heater Sales (K Units) and Growth Rate (%) Comparison by Types (2016-2022)

Figure Global Automotive Seat Heater Sales Market Share (%) by Types in 2016 Table Global Automotive Seat Heater Sales (K Units) Comparison by Applications (2012-2022)

Figure Global Sales Market Share (%) of Automotive Seat Heater by Applications in 2016

Figure Normal Car Examples

Figure MPV Examples

Figure SUV Examples

Table Global Market Automotive Seat Heater Revenue (Million USD) Comparison by Regions 2012-2022

Figure United States Automotive Seat Heater Revenue (Million USD) and Growth Rate (2012-2022)

Figure China Automotive Seat Heater Revenue (Million USD) and Growth Rate (2012-2022)

Figure Europe Automotive Seat Heater Revenue (Million USD) and Growth Rate (2012-2022)

Figure Japan Automotive Seat Heater Revenue (Million USD) and Growth Rate (2012-2022)

Figure Asia-Pacific Other Automotive Seat Heater Revenue (Million USD) and Growth Rate (2012-2022)

Figure Rest of the World Automotive Seat Heater Revenue (Million USD) and Growth Rate (2012-2022)

Figure Global Automotive Seat Heater Sales (K Units) and Growth Rate (2012-2022) Figure Global Automotive Seat Heater Revenue (Million USD) and Growth Rate (2012-2022)

Table Global Automotive Seat Heater Sales (K Units) of Key Players (2015-2017)

Table Global Automotive Seat Heater Sales Share (%) by Players (2015-2017)

Figure 2016 Global Automotive Seat Heater Sales Share (%) by Players

Figure 2017 Global Automotive Seat Heater Sales Share (%) by Players

Table Global Automotive Seat Heater Revenue (M USD) by Players (2015-2017)

Table Global Automotive Seat Heater Revenue Share (%) by Players (2015-2017)



Figure 2016 Global Automotive Seat Heater Revenue Share (%) by Players

Figure 2017 Global Automotive Seat Heater Revenue Share (%) by Players

Table Global Automotive Seat Heater Sales (K Units) by Type (2012-2017)

Table Global Automotive Seat Heater Sales Share (%) by Type (2012-2017)

Figure Sales (K Units) of Automotive Seat Heater by Type (2012-2017)

Figure Global Automotive Seat Heater Sales Growth Rate by Type (2012-2017)

Table Global Automotive Seat Heater Revenue (Million USD) and Market Share (%) by Type (2012-2017)

Table Global Automotive Seat Heater Revenue Share (%) by Type (2012-2017)

Figure Revenue (Million USD) of Automotive Seat Heater by Type (2012-2017)

Figure Global Automotive Seat Heater Revenue Growth Rate by Type (2012-2017)

Table Global Automotive Seat Heater Sales (K Units) by Regions (2012-2017)

Table Global Automotive Seat Heater Sales Share (%) by Regions (2012-2017)

Figure Sales (K Units) of Automotive Seat Heater by Regions (2012-2017)

Figure Global Automotive Seat Heater Sales Market Share (%) by Regions in 2016

Table Global Automotive Seat Heater Revenue (Million USD) by Regions (2012-2017)

Table Global Automotive Seat Heater Revenue Share (%) by Regions (2012-2017)

Figure Revenue (Million USD) of Automotive Seat Heater by Regions (2012-2017)

Figure Global Automotive Seat Heater Revenue Market Share (%) by Regions in 2016

Table Global Automotive Seat Heater Sales (K Units) by Application (2012-2017)

Table Global Automotive Seat Heater Sales Share (%) by Application (2012-2017)

Figure Sales (K Units) of Automotive Seat Heater by Application (2012-2017)

Figure Global Automotive Seat Heater Sales Market Share (%) by Application 2016

Figure United States Automotive Seat Heater Sales (K Units) and Growth Rate (%) (2012-2017)

Figure United States Automotive Seat Heater Revenue (Million USD) and Growth Rate (2012-2017)

Figure United States Automotive Seat Heater Price (USD/Unit) Trend (2012-2017)

Table United States Automotive Seat Heater Sales (K Units) by Players (2012-2017)

Table United States Automotive Seat Heater Sales (K Units) Market Share (%) by Players (2012-2017)

Figure United States Automotive Seat Heater Sales (K Units) Market Share (%) by Players in 2016

Table United States Automotive Seat Heater Sales (K Units) by Type (2012-2017)

Table United States Automotive Seat Heater Sales (K Units) Market Share (%) by Type (2012-2017)

Figure United States Automotive Seat Heater Sales (K Units) Market Share (%) by Type in 2016

Table United States Automotive Seat Heater Sales (K Units) by Applications



(2012-2017)

Table United States Automotive Seat Heater Sales (K Units) Market Share (%) by Applications (2012-2017)

Figure United States Automotive Seat Heater Sales (K Units) Market Share (%) by Applications in 2016

Figure China Automotive Seat Heater Sales (K Units) and Growth Rate (2012-2017) Figure China Automotive Seat Heater Revenue (Million USD) and Growth Rate (2012-2017)

Figure China Automotive Seat Heater Price (USD/Unit) Trend (2012-2017)

Table China Automotive Seat Heater Sales (K Units) by Players (2012-2017)

Table China Automotive Seat Heater Sales (K Units) Market Share (%) by Players (2012-2017)

Figure China Automotive Seat Heater Sales (K Units) Market Share (%) by Players in 2016

Table China Automotive Seat Heater Sales (K Units) by Type (2012-2017)

Table China Automotive Seat Heater Sales (K Units) Market Share (%) by Type (2012-2017)

Figure China Automotive Seat Heater Sales (K Units) Market Share (%) by Type in 2016

Table China Automotive Seat Heater Sales (K Units) by Applications (2012-2017)

Table China Automotive Seat Heater Sales (K Units) Market Share (%) by Applications (2012-2017)

Figure China Automotive Seat Heater Sales (K Units) Market Share (%) by Applications in 2016

Figure Europe Automotive Seat Heater Sales (K Units) and Growth Rate (2012-2017) Figure Europe Automotive Seat Heater Revenue (Million USD) and Growth Rate (2012-2017)

Figure Europe Automotive Seat Heater Price (USD/Unit) Trend (2012-2017)

Table Europe Automotive Seat Heater Sales (K Units) by Players (2012-2017)

Table Europe Automotive Seat Heater Sales (K Units) Market Share (%) by Players (2012-2017)

Figure Europe Automotive Seat Heater Sales (K Units) Market Share (%) by Players in 2016

Table Europe Automotive Seat Heater Sales (K Units) by Type (2012-2017)

Table Europe Automotive Seat Heater Sales (K Units) Market Share (%) by Type (2012-2017)

Figure Europe Automotive Seat Heater Sales (K Units) Market Share (%) by Type in 2016

Table Europe Automotive Seat Heater Sales (K Units) by Applications (2012-2017)



Table Europe Automotive Seat Heater Sales (K Units) Market Share (%) by Applications (2012-2017)

Figure Europe Automotive Seat Heater Sales (K Units) Market Share (%) by Applications in 2016

Figure Japan Automotive Seat Heater Sales (K Units) and Growth Rate (2012-2017) Figure Japan Automotive Seat Heater Revenue (Million USD) and Growth Rate (2012-2017)

Figure Japan Automotive Seat Heater Price (USD/Unit) Trend (2012-2017)

Table Japan Automotive Seat Heater Sales (K Units) by Players (2012-2017)

Table Japan Automotive Seat Heater Sales (K Units) Market Share (%) by Players (2012-2017)

Figure Japan Automotive Seat Heater Sales (K Units) Market Share (%) by Players in 2016

Table Japan Automotive Seat Heater Sales (K Units) by Type (2012-2017)

Table Japan Automotive Seat Heater Sales (K Units) Market Share (%) by Type (2012-2017)

Figure Japan Automotive Seat Heater Sales (K Units) Market Share (%) by Type in 2016

Table Japan Automotive Seat Heater Sales (K Units) by Applications (2012-2017)

Table Japan Automotive Seat Heater Sales (K Units) Market Share (%) by Applications (2012-2017)

Figure Japan Automotive Seat Heater Sales (K Units) Market Share (%) by Applications in 2016

Figure Asia-Pacific Other Automotive Seat Heater Sales (K Units) and Growth Rate (2012-2017)

Figure Asia-Pacific Other Automotive Seat Heater Revenue (Million USD) and Growth Rate (2012-2017)

Figure Asia-Pacific Other Automotive Seat Heater Price (USD/Unit) Trend (2012-2017) Table Asia-Pacific Other Automotive Seat Heater Sales (K Units) by Players (2012-2017)

Table Asia-Pacific Other Automotive Seat Heater Sales (K Units) Market Share (%) by Players (2012-2017)

Figure Asia-Pacific Other Automotive Seat Heater Sales (K Units) Market Share (%) by Players in 2016

Table Asia-Pacific Other Automotive Seat Heater Sales (K Units) by Type (2012-2017) Table Asia-Pacific Other Automotive Seat Heater Sales (K Units) Market Share (%) by Type (2012-2017)

Figure Asia-Pacific Other Automotive Seat Heater Sales (K Units) Market Share (%) by Type in 2016



Table Asia-Pacific Other Automotive Seat Heater Sales (K Units) by Applications (2012-2017)

Table Asia-Pacific Other Automotive Seat Heater Sales (K Units) Market Share (%) by Applications (2012-2017)

Figure Asia-Pacific Other Automotive Seat Heater Sales (K Units) Market Share (%) by Applications in 2016

Figure Rest of the World Automotive Seat Heater Sales (K Units) and Growth Rate (2012-2017)

Figure Rest of the World Automotive Seat Heater Revenue (Million USD) and Growth Rate (2012-2017)

Figure Rest of the World Automotive Seat Heater Price (USD/Unit) Trend (2012-2017) Table Rest of the World Automotive Seat Heater Sales (K Units) by Players (2012-2017)

Table Rest of the World Automotive Seat Heater Sales (K Units) Market Share (%) by Players (2012-2017)

Figure Rest of the World Automotive Seat Heater Sales (K Units) Market Share (%) by Players in 2016

Table Rest of the World Automotive Seat Heater Sales (K Units) by Type (2012-2017) Table Rest of the World Automotive Seat Heater Sales (K Units) Market Share (%) by Type (2012-2017)

Figure Rest of the World Automotive Seat Heater Sales (K Units) Market Share (%) by Type in 2016

Table Rest of the World Automotive Seat Heater Sales (K Units) by Applications (2012-2017)

Table Rest of the World Automotive Seat Heater Sales (K Units) Market Share (%) by Applications (2012-2017)

Figure Rest of the World Automotive Seat Heater Sales (K Units) Market Share (%) by Applications in 2016

**Table Gentherm Information List** 

Figure Gentherm Automotive Seat Heater Product Picture

Table Gentherm Automotive Seat Heater Revenue (M USD), Sales (K Units), Price (USD/Unit), Revenue (M USD) and Gross Margin in (2015-2017)

Figure Gentherm Automotive Seat Heater Sales Share in (2015-2017)

**Table Kongsberg Information List** 

Figure Kongsberg Automotive Seat Heater Product Picture

Table Kongsberg Automotive Seat Heater Revenue (M USD), Sales (K Units), Price (USD/Unit), Revenue (M USD) and Gross Margin in (2015-2017)

Figure Kongsberg Automotive Seat Heater Sales Share in (2015-2017)

Table I.G.Bauerhin Information List



Figure I.G.Bauerhin Automotive Seat Heater Product Picture

Table I.G.Bauerhin Automotive Seat Heater Revenue (M USD), Sales (K Units), Price (USD/Unit), Revenue (M USD) and Gross Margin in (2015-2017)

Figure I.G.Bauerhin Automotive Seat Heater Sales Share in (2015-2017)

**Table Panasonic Information List** 

Figure Panasonic Automotive Seat Heater Product Picture

Table Panasonic Automotive Seat Heater Revenue (M USD), Sales (K Units), Price (USD/Unit), Revenue (M USD) and Gross Margin in (2015-2017)

Figure Panasonic Automotive Seat Heater Sales Share in (2015-2017)

Table ACTIVline Information List

Figure ACTIVIine Automotive Seat Heater Product Picture

Table ACTIVline Automotive Seat Heater Revenue (M USD), Sales (K Units), Price (USD/Unit), Revenue (M USD) and Gross Margin in (2015-2017)

Figure ACTIVline Automotive Seat Heater Sales Share in (2015-2017)

**Table Check Corporation Information List** 

Figure Check Corporation Automotive Seat Heater Product Picture

Table Check Corporation Automotive Seat Heater Revenue (M USD), Sales (K Units),

Price (USD/Unit), Revenue (M USD) and Gross Margin in (2015-2017)

Figure Check Corporation Automotive Seat Heater Sales Share in (2015-2017)

Table Champion Information List

Figure Champion Automotive Seat Heater Product Picture

Table Champion Automotive Seat Heater Revenue (M USD), Sales (K Units), Price (USD/Unit), Revenue (M USD) and Gross Margin in (2015-2017)

Figure Champion Automotive Seat Heater Sales Share in (2015-2017)

Table Seat Comfort Systems Information List

Figure SEAT COMFORT SYSTEMS Automotive Seat Heater Product Picture

Table Seat Comfort Systems Automotive Seat Heater Revenue (M USD), Sales (K

Units), Price (USD/Unit), Revenue (M USD) and Gross Margin in (2015-2017)

Figure Seat Comfort Systems Automotive Seat Heater Sales Share in (2015-2017)

Table Tachibana Information List

Figure Tachibana Automotive Seat Heater Product Picture

Table Tachibana Automotive Seat Heater Revenue (M USD), Sales (K Units), Price (USD/Unit), Revenue (M USD) and Gross Margin in (2015-2017)

Figure Tachibana Automotive Seat Heater Sales Share in (2015-2017)

Table Goldern Time Information List

Figure Goldern Time Automotive Seat Heater Product Picture

Table Goldern Time Automotive Seat Heater Revenue (M USD), Sales (K Units), Price (USD/Unit), Revenue (M USD) and Gross Margin in (2015-2017)

Figure Goldern Time Automotive Seat Heater Sales Share in (2015-2017)



Table Hxbest Information List

Figure Hxbest Automotive Seat Heater Product Picture

Table Hxbest Automotive Seat Heater Revenue (M USD), Sales (K Units), Price

(USD/Unit), Revenue (M USD) and Gross Margin in (2015-2017)

Figure Hxbest Automotive Seat Heater Sales Share in (2015-2017)

Table SET Electronics Information List

Figure SET Electronics Automotive Seat Heater Product Picture

Table SET Electronics Automotive Seat Heater Revenue (M USD), Sales (K Units),

Price (USD/Unit), Revenue (M USD) and Gross Margin in (2015-2017)

Figure SET Electronics Automotive Seat Heater Sales Share in (2015-2017)

Table Hengfei Electronic Information List

Figure HENGFEI ELECTRONIC Automotive Seat Heater Product Picture

Table Hengfei Electronic Automotive Seat Heater Revenue (M USD), Sales (K Units),

Price (USD/Unit), Revenue (M USD) and Gross Margin in (2015-2017)

Figure Hengfei Electronic Automotive Seat Heater Sales Share in (2015-2017)

Table Firsten Information List

Figure Firsten Automotive Seat Heater Product Picture

Table Firsten Automotive Seat Heater Revenue (M USD), Sales (K Units), Price

(USD/Unit), Revenue (M USD) and Gross Margin in (2015-2017)

Figure Firsten Automotive Seat Heater Sales Share in (2015-2017)

Table Sincer Information List

Figure Sincer Automotive Seat Heater Product Picture

Table Sincer Automotive Seat Heater Revenue (M USD), Sales (K Units), Price

(USD/Unit), Revenue (M USD) and Gross Margin in (2015-2017)

Figure Sincer Automotive Seat Heater Sales Share in (2015-2017)

Table Langech Information List

Figure Langech Automotive Seat Heater Product Picture

Table Langech Automotive Seat Heater Revenue (M USD), Sales (K Units), Price

(USD/Unit), Revenue (M USD) and Gross Margin in (2015-2017)

Figure Langech Automotive Seat Heater Sales Share in (2015-2017)

Table Key Raw Material Analysis

Figure Nonwoven Fabric Price

Table Key Suppliers of Raw Materials

Figure Manufacturing Cost Structure of Automotive Seat Heater

Figure Manufacturing Process Analysis of Automotive Seat Heater

Figure Automotive Seat Heater Industrial Chain Analysis

Table TOYOTA Company Profile

Table Nissan Company Profile

Table Ford Company Profile



Table BMW Company Profile

Table Mercedes-Benz Company Profile

Table Volkswagen Company Profile

Table Honda Company Profile

Table BYD Company Profile

Table GM Company Profile

Figure Regional Marketing Channels of Automotive Seat Heater

Figure International Marketing Channels of Automotive Seat Heater

Table Distributors/Traders List

Table Industry Policy of Automotive Seat Heater

Figure Global Automotive Seat Heater Sales (K Units) and Growth Rate Forecast (2017-2022)

Figure Global Automotive Seat Heater Revenue (Million USD) and Growth Rate Forecast (2017-2022)

Figure Global Automotive Seat Heater Price (USD/Unit) and Trend Forecast (2017-2022)

Table Global Automotive Seat Heater Sales (K Units) Forecast by Regions (2017-2022) Table Global Automotive Seat Heater Sales (K Units) Market Share (%) Forecast by Regions (2017-2022)

Figure Global Automotive Seat Heater Sales (K Units) Market Share (%) Forecast by Regions in 2022

Table Global Automotive Seat Heater Revenue (Million USD) Forecast by Regions (2017-2022)

Table Global Automotive Seat Heater Revenue Market Share (%) Forecast by Regions (2017-2022)

Figure Global Automotive Seat Heater Revenue Market Share (%) Forecast by Regions in 2022

Figure United States Automotive Seat Heater Sales (K Units) and Growth Rate (%) Forecast (2017-2022)

Figure United States Automotive Seat Heater Revenue (Million USD) and Growth Rate Forecast (2017-2022)

Figure Europe Automotive Seat Heater Sales (K Units) and Growth Rate (%) Forecast (2017-2022)

Figure Europe Automotive Seat Heater Revenue (Million USD) and Growth Rate Forecast (2017-2022)

Figure China Automotive Seat Heater Sales (K Units) and Growth Rate (%) Forecast (2017-2022)

Figure China Automotive Seat Heater Revenue (Million USD) and Growth Rate Forecast (2017-2022)



Figure Japan Automotive Seat Heater Sales (K Units) and Growth Rate (%) Forecast (2017-2022)

Figure Japan Automotive Seat Heater Revenue (Million USD) and Growth Rate Forecast (2017-2022)

Figure Asia-Pacific Other Automotive Seat Heater Sales (K Units) and Growth Rate (%) Forecast (2017-2022)

Figure Asia-Pacific Other Automotive Seat Heater Revenue (Million USD) and Growth Rate Forecast (2017-2022)

Figure Rest of the World Automotive Seat Heater Sales (K Units) and Growth Rate (%) Forecast (2017-2022)

Figure Rest of the World Automotive Seat Heater Revenue (Million USD) and Growth Rate Forecast (2017-2022)

Table Global Automotive Seat Heater Sales (K Units) Forecast by Type (2017-2022) Figure Global Automotive Seat Heater Sales Market Share (%) Forecast by Type 2022 Table Global Automotive Seat Heater Revenue (M USD) Forecast by Type (2017-2022) Figure Global Automotive Seat Heater Revenue Market Share (%) Forecast by Type 2022

Table Global Automotive Seat Heater Price (USD/Unit) Forecast by Type (2017-2022) Table Global Automotive Seat Heater Sales (K Units) Forecast by Application (2017-2022)

Figure Global Automotive Seat Heater Sales Market Share (%) Forecast by Application 2022



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