

Global Automotive EGR System Sales Market Report 2018

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Abstracts

This report studies the global Automotive EGR System market status and forecast, categorizes the global Automotive EGR System market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Exhaust gas recirculation (EGR) is a NO_x emission control technique applicable to a wide range of diesel engines from light-, medium- and heavy-duty diesel engines right up to two-stroke low-speed marine engines. The configuration of an EGR system depends on the required EGR rate and other demands of the particular application. According to the report, one of the key drivers of the market is the regulation of NO_x emission from diesel and gasoline engines. To comply with rigorous NO_x emission regulations, a combination of NO_x reduction catalysts and EGR systems is used. Vehicles in European countries undergo stringent checks for compliance with emission standards. Japan and the US have adopted similar regulations. Governments issue such emission regulations to reduce the effects of harmful gases on human health and the environment. The primary aim of these legislations is to reduce the release of NO_x and PM from the vehicle's fuel.

At present, the leading companies in the market are BorgWarner, Denso, Rheinmetall Automotive, Delphi and Continental, this top 5 player occupied about 55% market share in 2016. The market size of global automotive exhaust gas recirculation systems was about 2280 M\$ in 2016. In 2013, the consumption of global automotive exhaust gas recirculation valves and coolers grew at a double digit growth rate for the emission regulations effects, while in China, due to the China IV emission standard, the rapid growth in the consumption of automotive exhaust gas recirculation valves occurred in 2014.

The growth of the Global Automotive EGR systems market may be impacted by the increased adoption of SCR over EGR systems technology, which has led to a decrease in the usage of EGR systems. SCR is a technology adopted by many automobile manufacturers, which uses AdBlue to convert excessive NOx gases into water and nitrogen.

The major challenge in this market is the adoption of SCR over EGR in diesel engines. SCR is a technology that converts the excessive NOx gases produced in the engine to water and nitrogen. It enables the engine to operate under optimized combustion conditions such as high temperature, high peak pressure, and excess oxygen.

The global Automotive EGR System market is valued at 2450 million US\$ in 2017 and will reach 4110 million US\$ by the end of 2025, growing at a CAGR of 6.7% during 2018-2025.

The major players covered in this report

BorgWarner

Denso

Rheinmetall Automotive

Continental

Delphi

Korens

Mahle

Keihin

Eberspacher

Faurecia

Tenneco

Longsheng Technology

MEET Automotive

Klubert + Schmidt

Yibin Tianruida

Gits Manufacturing

Zhejiang Jiulong

Yinlun Machinery

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

EGR Valves

EGR Coolers

EGR Sensors

ECU

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Diesel Engine

Gasoline Engine

The study objectives of this report are:

To analyze and study the global Automotive EGR System sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Automotive EGR System players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Automotive EGR System are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Automotive EGR System Manufacturers

Automotive EGR System Distributors/Traders/Wholesalers

Automotive EGR System Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Automotive EGR System market, by end-use.

Detailed analysis and profiles of additional market players.

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