

# Global Automatic Lubrication Systems Market Professional Survey Report 2018

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## Abstracts

This report studies the global Automatic Lubrication Systems market status and forecast, categorizes the global Automatic Lubrication Systems market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

This report studies the Automatic Lubrication Systems market, an automatic lubrication system (ALS), often referred to as a centralized lubrication system, and is a system that delivers controlled amounts of lubricant to multiple locations on a machine while the machine is operating. Even though these systems are usually fully automated, a system that requires a manual pump or button activation is still identified as a centralized lubrication system.

Automatic or centralized lubrication systems provide precise amounts of lubricants – oil or grease – to moving parts, notably bearings, to minimize friction and wear. These systems are increasingly seen as mission-critical products aimed at improving the productivity, reliability, energy efficiency, environmental compliance and maintenance of vehicles and industrial machinery. Automatic lubrication systems include pumps, reservoirs, valves, pipes, metering system, connectors and controllers. Tools and equipment include grease guns, reels, meters, pumps and fluid drain systems. Design and installation services are playing a more important role than before.

The market trend is to move from manual solutions to automatic and centralized lubrication systems, this drives market growth above the underlying market growth. Large industrial processing equipment in the cement, mining and mineral processing, steel and paper industries accounts for almost 50% of global demand, while vehicles – agricultural, mobile mining and construction, trucks and trailers – and industrial machines, such as machine tools and printing machines, each account for around 25% of the market. By region, European markets account for about 32%, North and Latin

America together make up about 35%, and Asia and the rest of the world account for 33%.

The global automatic lubrication market was relatively unchanged, with some industries like mining reducing in size. Some encouraging increase like renewable and also in heavy industries. The overall market size in 2016 remained similar at around 654 million worldwide.

The global Automatic Lubrication Systems market is valued at 680 million US\$ in 2017 and will reach 870 million US\$ by the end of 2025, growing at a CAGR of 3.5% during 2018-2025.

The major manufacturers covered in this report

SKF

Graco

Timken

BEKA

Andantex

Cenlub Systems

Bijur delimon

Groeneveld Group

Lubecore

Lubrite Industries

Oil-Rite

Pricol

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

## Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Automatic grease lubrication system

Automatic oil lubrication system

By Application, the market can be split into

Construction Machinery

Transportation/Vehicles

Industrial & Manufacturing Equipments

Maintenance market

The study objectives of this report are:

To analyze and study the global Automatic Lubrication Systems capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Automatic Lubrication Systems manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Automatic Lubrication Systems are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

#### Key Stakeholders

Automatic Lubrication Systems Manufacturers

Automatic Lubrication Systems Distributors/Traders/Wholesalers

Automatic Lubrication Systems Subcomponent Manufacturers

Industry Association

Downstream Vendors

#### Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Automatic Lubrication Systems market, by end-use.

Detailed analysis and profiles of additional market players.

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