

Global Artemisinin Market Insights, Forecast to 2026

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Abstracts

Artemisinin is a sesquiterpene lactone containing an unusual peroxide bridge which possesses the most rapid action of all current drugs against *Plasmodium falciparum* malaria. It is isolated from the plant *Artemisia annua*, sweet wormwood, an herb employed in Chinese traditional medicine. It can now also be produced using genetically engineered yeast.

The global average price of Artemisinin is suffering changing every year, in 2011 the price of artemisinin is 896.7 USD/Kg, and in 2015 it changed to 221.6 USD/Kg.

The classification of Artemisinin includes Extraction from *Artemisia annua*, Semisynthetic Artemisinin, and the proportion of Extraction from *Artemisia annua* in 2015 is about 84%, and the proportion of Semisynthetic Artemisinin is nearly 16%. Artemisinin is widely used in Antimalarial Injections and Antimalarial Tablets. The most proportion of Artemisinin is Antimalarial Tablets, and the consumption in 2015 is 173 MT.

China is the largest producer in the world, but its market share has decreased in recent years, in 2015 the market share of China is about 55%. Besides China, Europe, Vietnam and Africa also produce artemisinin; the total market share of these regions is around 39%. The total production of artemisinin is fluctuant in last five years, due to the charities such as World Health Organization (WHO) purchased a large number of anti-malarial drugs to Africa in 2012 and 2013, artemisinin industry grew rapidly with 28% annual growth, output reached 219.6 MT in 2012 and 281.3 MT in 2013.

Europe and India are the main consumption regions. The consumption of Europe region is about 107 MT in 2015. In the past years, the India consumption has been fluctuant, in 2015 about 26% of total.

Sanofi, KPC Pharmaceuticals, Kerui nanhai are the main enterprises in the world, accounting for almost 55% of total production. Sanofi has become the only producer of Semisynthetic Artemisinin in the world; its production of Semisynthetic Artemisinin is still increasing. In last five years, lots of small to medium size enterprises closed down, because the artemisinin price is decreasing in last two years, now the price is close to

the cost, it's hard for small enterprises to survive.

Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Artemisinin 3900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Artemisinin 3900 industry.

Based on our recent survey, we have several different scenarios about the Artemisinin 3900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 44 million in 2019. The market size of Artemisinin 3900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026.

With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Artemisinin market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Artemisinin market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global Artemisinin market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

Sales and Pricing Analyses

Readers are provided with deeper sales analysis and pricing analysis for the global Artemisinin market. As part of sales analysis, the report offers accurate statistics and figures for sales and revenue by region, by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for the price by players and price by region for the period 2015-2020 and price by each type segment for the period 2015-2020.

Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Artemisinin market, covering important regions, viz, North America, Europe, China and Japan. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc.

The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of sales for the period 2015-2026.

Competition Analysis

In the competitive analysis section of the report, leading as well as prominent players of the global Artemisinin market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020.

On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Artemisinin market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Artemisinin market.

The following manufacturers are covered in this report:

Sanofi

KPC Pharmaceuticals

Kerui nanhai

Guangxi xiancaotang

Guilin Pharmaceutical

Natural Bio-engineering

BIONEXX

CAT KHANH

BEEPZ

Novanat Bioresource

Artemisinin Breakdown Data by Type

Extraction from *Artemisia annua*

Semisynthetic Artemisinin

Artemisinin Breakdown Data by Application

Antimalarial Injections

Antimalarial Tablets

Contents

1 STUDY COVERAGE

- 1.1 Artemisinin Product Introduction
- 1.2 Market Segments
- 1.3 Key Artemisinin Manufacturers Covered: Ranking by Revenue
- 1.4 Market by Type
 - 1.4.1 Global Artemisinin Market Size Growth Rate by Type
 - 1.4.2 Extraction from Artemisia annua
 - 1.4.3 Semisynthetic Artemisinin
- 1.5 Market by Application
 - 1.5.1 Global Artemisinin Market Size Growth Rate by Application
 - 1.5.2 Antimalarial Injections
 - 1.5.3 Antimalarial Tablets
- 1.6 Coronavirus Disease 2019 (Covid-19): Artemisinin Industry Impact
 - 1.6.1 How the Covid-19 is Affecting the Artemisinin Industry
 - 1.6.1.1 Artemisinin Business Impact Assessment - Covid-19
 - 1.6.1.2 Supply Chain Challenges
 - 1.6.1.3 COVID-19's Impact On Crude Oil and Refined Products
 - 1.6.2 Market Trends and Artemisinin Potential Opportunities in the COVID-19 Landscape
 - 1.6.3 Measures / Proposal against Covid-19
 - 1.6.3.1 Government Measures to Combat Covid-19 Impact
 - 1.6.3.2 Proposal for Artemisinin Players to Combat Covid-19 Impact
- 1.7 Study Objectives
- 1.8 Years Considered

2 EXECUTIVE SUMMARY

- 2.1 Global Artemisinin Market Size Estimates and Forecasts
 - 2.1.1 Global Artemisinin Revenue 2015-2026
 - 2.1.2 Global Artemisinin Sales 2015-2026
- 2.2 Artemisinin Market Size by Region: 2020 Versus 2026
 - 2.2.1 Global Artemisinin Retrospective Market Scenario in Sales by Region: 2015-2020
 - 2.2.2 Global Artemisinin Retrospective Market Scenario in Revenue by Region: 2015-2020

3 GLOBAL ARTEMISININ COMPETITOR LANDSCAPE BY PLAYERS

3.1 Artemisinin Sales by Manufacturers

3.1.1 Artemisinin Sales by Manufacturers (2015-2020)

3.1.2 Artemisinin Sales Market Share by Manufacturers (2015-2020)

3.2 Artemisinin Revenue by Manufacturers

3.2.1 Artemisinin Revenue by Manufacturers (2015-2020)

3.2.2 Artemisinin Revenue Share by Manufacturers (2015-2020)

3.2.3 Global Artemisinin Market Concentration Ratio (CR5 and HHI) (2015-2020)

3.2.4 Global Top 10 and Top 5 Companies by Artemisinin Revenue in 2019

3.2.5 Global Artemisinin Market Share by Company Type (Tier 1, Tier 2 and Tier 3)

3.3 Artemisinin Price by Manufacturers

3.4 Artemisinin Manufacturing Base Distribution, Product Types

3.4.1 Artemisinin Manufacturers Manufacturing Base Distribution, Headquarters

3.4.2 Manufacturers Artemisinin Product Type

3.4.3 Date of International Manufacturers Enter into Artemisinin Market

3.5 Manufacturers Mergers & Acquisitions, Expansion Plans

4 BREAKDOWN DATA BY TYPE (2015-2026)

4.1 Global Artemisinin Market Size by Type (2015-2020)

4.1.1 Global Artemisinin Sales by Type (2015-2020)

4.1.2 Global Artemisinin Revenue by Type (2015-2020)

4.1.3 Artemisinin Average Selling Price (ASP) by Type (2015-2026)

4.2 Global Artemisinin Market Size Forecast by Type (2021-2026)

4.2.1 Global Artemisinin Sales Forecast by Type (2021-2026)

4.2.2 Global Artemisinin Revenue Forecast by Type (2021-2026)

4.2.3 Artemisinin Average Selling Price (ASP) Forecast by Type (2021-2026)

4.3 Global Artemisinin Market Share by Price Tier (2015-2020): Low-End, Mid-Range and High-End

5 BREAKDOWN DATA BY APPLICATION (2015-2026)

5.1 Global Artemisinin Market Size by Application (2015-2020)

5.1.1 Global Artemisinin Sales by Application (2015-2020)

5.1.2 Global Artemisinin Revenue by Application (2015-2020)

5.1.3 Artemisinin Price by Application (2015-2020)

5.2 Artemisinin Market Size Forecast by Application (2021-2026)

5.2.1 Global Artemisinin Sales Forecast by Application (2021-2026)

5.2.2 Global Artemisinin Revenue Forecast by Application (2021-2026)

5.2.3 Global Artemisinin Price Forecast by Application (2021-2026)

6 NORTH AMERICA

6.1 North America Artemisinin by Country

6.1.1 North America Artemisinin Sales by Country

6.1.2 North America Artemisinin Revenue by Country

6.1.3 U.S.

6.1.4 Canada

6.2 North America Artemisinin Market Facts & Figures by Type

6.3 North America Artemisinin Market Facts & Figures by Application

7 EUROPE

7.1 Europe Artemisinin by Country

7.1.1 Europe Artemisinin Sales by Country

7.1.2 Europe Artemisinin Revenue by Country

7.1.3 Germany

7.1.4 France

7.1.5 U.K.

7.1.6 Italy

7.1.7 Russia

7.2 Europe Artemisinin Market Facts & Figures by Type

7.3 Europe Artemisinin Market Facts & Figures by Application

8 ASIA PACIFIC

8.1 Asia Pacific Artemisinin by Region

8.1.1 Asia Pacific Artemisinin Sales by Region

8.1.2 Asia Pacific Artemisinin Revenue by Region

8.1.3 China

8.1.4 Japan

8.1.5 South Korea

8.1.6 India

8.1.7 Australia

8.1.8 Taiwan

8.1.9 Indonesia

8.1.10 Thailand

8.1.11 Malaysia

8.1.12 Philippines

8.1.13 Vietnam

8.2 Asia Pacific Artemisinin Market Facts & Figures by Type

8.3 Asia Pacific Artemisinin Market Facts & Figures by Application

9 LATIN AMERICA

9.1 Latin America Artemisinin by Country

9.1.1 Latin America Artemisinin Sales by Country

9.1.2 Latin America Artemisinin Revenue by Country

9.1.3 Mexico

9.1.4 Brazil

9.1.5 Argentina

9.2 Central & South America Artemisinin Market Facts & Figures by Type

9.3 Central & South America Artemisinin Market Facts & Figures by Application

10 MIDDLE EAST AND AFRICA

10.1 Middle East and Africa Artemisinin by Country

10.1.1 Middle East and Africa Artemisinin Sales by Country

10.1.2 Middle East and Africa Artemisinin Revenue by Country

10.1.3 Turkey

10.1.4 Saudi Arabia

10.1.5 UAE

10.2 Middle East and Africa Artemisinin Market Facts & Figures by Type

10.3 Middle East and Africa Artemisinin Market Facts & Figures by Application

11 COMPANY PROFILES

11.1 Sanofi

11.1.1 Sanofi Corporation Information

11.1.2 Sanofi Description, Business Overview and Total Revenue

11.1.3 Sanofi Sales, Revenue and Gross Margin (2015-2020)

11.1.4 Sanofi Artemisinin Products Offered

11.1.5 Sanofi Recent Development

11.2 KPC Pharmaceuticals

11.2.1 KPC Pharmaceuticals Corporation Information

11.2.2 KPC Pharmaceuticals Description, Business Overview and Total Revenue

- 11.2.3 KPC Pharmaceuticals Sales, Revenue and Gross Margin (2015-2020)
- 11.2.4 KPC Pharmaceuticals Artemisinin Products Offered
- 11.2.5 KPC Pharmaceuticals Recent Development
- 11.3 Kerui nanhai
 - 11.3.1 Kerui nanhai Corporation Information
 - 11.3.2 Kerui nanhai Description, Business Overview and Total Revenue
 - 11.3.3 Kerui nanhai Sales, Revenue and Gross Margin (2015-2020)
 - 11.3.4 Kerui nanhai Artemisinin Products Offered
 - 11.3.5 Kerui nanhai Recent Development
- 11.4 Guangxi xiancaotang
 - 11.4.1 Guangxi xiancaotang Corporation Information
 - 11.4.2 Guangxi xiancaotang Description, Business Overview and Total Revenue
 - 11.4.3 Guangxi xiancaotang Sales, Revenue and Gross Margin (2015-2020)
 - 11.4.4 Guangxi xiancaotang Artemisinin Products Offered
 - 11.4.5 Guangxi xiancaotang Recent Development
- 11.5 Guilin Pharmaceutical
 - 11.5.1 Guilin Pharmaceutical Corporation Information
 - 11.5.2 Guilin Pharmaceutical Description, Business Overview and Total Revenue
 - 11.5.3 Guilin Pharmaceutical Sales, Revenue and Gross Margin (2015-2020)
 - 11.5.4 Guilin Pharmaceutical Artemisinin Products Offered
 - 11.5.5 Guilin Pharmaceutical Recent Development
- 11.6 Natural Bio-engineering
 - 11.6.1 Natural Bio-engineering Corporation Information
 - 11.6.2 Natural Bio-engineering Description, Business Overview and Total Revenue
 - 11.6.3 Natural Bio-engineering Sales, Revenue and Gross Margin (2015-2020)
 - 11.6.4 Natural Bio-engineering Artemisinin Products Offered
 - 11.6.5 Natural Bio-engineering Recent Development
- 11.7 BIONEXX
 - 11.7.1 BIONEXX Corporation Information
 - 11.7.2 BIONEXX Description, Business Overview and Total Revenue
 - 11.7.3 BIONEXX Sales, Revenue and Gross Margin (2015-2020)
 - 11.7.4 BIONEXX Artemisinin Products Offered
 - 11.7.5 BIONEXX Recent Development
- 11.8 CAT KHANH
 - 11.8.1 CAT KHANH Corporation Information
 - 11.8.2 CAT KHANH Description, Business Overview and Total Revenue
 - 11.8.3 CAT KHANH Sales, Revenue and Gross Margin (2015-2020)
 - 11.8.4 CAT KHANH Artemisinin Products Offered
 - 11.8.5 CAT KHANH Recent Development

11.9 BEEPZ

11.9.1 BEEPZ Corporation Information

11.9.2 BEEPZ Description, Business Overview and Total Revenue

11.9.3 BEEPZ Sales, Revenue and Gross Margin (2015-2020)

11.9.4 BEEPZ Artemisinin Products Offered

11.9.5 BEEPZ Recent Development

11.10 Novanar Bioresource

11.10.1 Novanar Bioresource Corporation Information

11.10.2 Novanar Bioresource Description, Business Overview and Total Revenue

11.10.3 Novanar Bioresource Sales, Revenue and Gross Margin (2015-2020)

11.10.4 Novanar Bioresource Artemisinin Products Offered

11.10.5 Novanar Bioresource Recent Development

11.1 Sanofi

11.1.1 Sanofi Corporation Information

11.1.2 Sanofi Description, Business Overview and Total Revenue

11.1.3 Sanofi Sales, Revenue and Gross Margin (2015-2020)

11.1.4 Sanofi Artemisinin Products Offered

11.1.5 Sanofi Recent Development

12 FUTURE FORECAST BY REGIONS (COUNTRIES) (2021-2026)

12.1 Artemisinin Market Estimates and Projections by Region

12.1.1 Global Artemisinin Sales Forecast by Regions 2021-2026

12.1.2 Global Artemisinin Revenue Forecast by Regions 2021-2026

12.2 North America Artemisinin Market Size Forecast (2021-2026)

12.2.1 North America: Artemisinin Sales Forecast (2021-2026)

12.2.2 North America: Artemisinin Revenue Forecast (2021-2026)

12.2.3 North America: Artemisinin Market Size Forecast by Country (2021-2026)

12.3 Europe Artemisinin Market Size Forecast (2021-2026)

12.3.1 Europe: Artemisinin Sales Forecast (2021-2026)

12.3.2 Europe: Artemisinin Revenue Forecast (2021-2026)

12.3.3 Europe: Artemisinin Market Size Forecast by Country (2021-2026)

12.4 Asia Pacific Artemisinin Market Size Forecast (2021-2026)

12.4.1 Asia Pacific: Artemisinin Sales Forecast (2021-2026)

12.4.2 Asia Pacific: Artemisinin Revenue Forecast (2021-2026)

12.4.3 Asia Pacific: Artemisinin Market Size Forecast by Region (2021-2026)

12.5 Latin America Artemisinin Market Size Forecast (2021-2026)

12.5.1 Latin America: Artemisinin Sales Forecast (2021-2026)

12.5.2 Latin America: Artemisinin Revenue Forecast (2021-2026)

- 12.5.3 Latin America: Artemisinin Market Size Forecast by Country (2021-2026)
- 12.6 Middle East and Africa Artemisinin Market Size Forecast (2021-2026)
 - 12.6.1 Middle East and Africa: Artemisinin Sales Forecast (2021-2026)
 - 12.6.2 Middle East and Africa: Artemisinin Revenue Forecast (2021-2026)
 - 12.6.3 Middle East and Africa: Artemisinin Market Size Forecast by Country (2021-2026)

13 MARKET OPPORTUNITIES, CHALLENGES, RISKS AND INFLUENCES FACTORS ANALYSIS

- 13.1 Market Opportunities and Drivers
- 13.2 Market Challenges
- 13.3 Market Risks/Restraints
- 13.4 Porter's Five Forces Analysis
- 13.5 Primary Interviews with Key Artemisinin Players (Opinion Leaders)

14 VALUE CHAIN AND SALES CHANNELS ANALYSIS

- 14.1 Value Chain Analysis
- 14.2 Artemisinin Customers
- 14.3 Sales Channels Analysis
 - 14.3.1 Sales Channels
 - 14.3.2 Distributors

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Research Methodology
 - 16.1.1 Methodology/Research Approach
 - 16.1.2 Data Source
- 16.2 Author Details

List Of Tables

LIST OF TABLES

Table 1. Artemisinin Market Segments

Table 2. Ranking of Global Top Artemisinin Manufacturers by Revenue (US\$ Million) in 2019

Table 3. Global Artemisinin Market Size Growth Rate by Type 2020-2026 (K MT) & (US\$ Million)

Table 4. Major Manufacturers of Extraction from Artemisia annua

Table 5. Major Manufacturers of Semisynthetic Artemisinin

Table 6. COVID-19 Impact Global Market: (Four Artemisinin Market Size Forecast Scenarios)

Table 7. Opportunities and Trends for Artemisinin Players in the COVID-19 Landscape

Table 8. Present Opportunities in China & Elsewhere Due to the Coronavirus Crisis

Table 9. Key Regions/Countries Measures against Covid-19 Impact

Table 10. Proposal for Artemisinin Players to Combat Covid-19 Impact

Table 11. Global Artemisinin Market Size Growth Rate by Application 2020-2026 (K MT)

Table 12. Global Artemisinin Market Size by Region (K MT) & (US\$ Million): 2020 VS 2026

Table 13. Global Artemisinin Sales by Regions 2015-2020 (K MT)

Table 14. Global Artemisinin Sales Market Share by Regions (2015-2020)

Table 15. Global Artemisinin Revenue by Regions 2015-2020 (US\$ Million)

Table 16. Global Artemisinin Sales by Manufacturers (2015-2020) (K MT)

Table 17. Global Artemisinin Sales Share by Manufacturers (2015-2020)

Table 18. Global Artemisinin Manufacturers Market Concentration Ratio (CR5 and HHI) (2015-2020)

Table 19. Global Artemisinin by Company Type (Tier 1, Tier 2 and Tier 3) (based on the Revenue in Artemisinin as of 2019)

Table 20. Artemisinin Revenue by Manufacturers (2015-2020) (US\$ Million)

Table 21. Artemisinin Revenue Share by Manufacturers (2015-2020)

Table 22. Key Manufacturers Artemisinin Price (2015-2020) (USD/MT)

Table 23. Artemisinin Manufacturers Manufacturing Base Distribution and Headquarters

Table 24. Manufacturers Artemisinin Product Type

Table 25. Date of International Manufacturers Enter into Artemisinin Market

Table 26. Manufacturers Mergers & Acquisitions, Expansion Plans

Table 27. Global Artemisinin Sales by Type (2015-2020) (K MT)

Table 28. Global Artemisinin Sales Share by Type (2015-2020)

Table 29. Global Artemisinin Revenue by Type (2015-2020) (US\$ Million)

- Table 30. Global Artemisinin Revenue Share by Type (2015-2020)
- Table 31. Artemisinin Average Selling Price (ASP) by Type 2015-2020 (USD/MT)
- Table 32. Global Artemisinin Sales by Application (2015-2020) (K MT)
- Table 33. Global Artemisinin Sales Share by Application (2015-2020)
- Table 34. North America Artemisinin Sales by Country (2015-2020) (K MT)
- Table 35. North America Artemisinin Sales Market Share by Country (2015-2020)
- Table 36. North America Artemisinin Revenue by Country (2015-2020) (US\$ Million)
- Table 37. North America Artemisinin Revenue Market Share by Country (2015-2020)
- Table 38. North America Artemisinin Sales by Type (2015-2020) (K MT)
- Table 39. North America Artemisinin Sales Market Share by Type (2015-2020)
- Table 40. North America Artemisinin Sales by Application (2015-2020) (K MT)
- Table 41. North America Artemisinin Sales Market Share by Application (2015-2020)
- Table 42. Europe Artemisinin Sales by Country (2015-2020) (K MT)
- Table 43. Europe Artemisinin Sales Market Share by Country (2015-2020)
- Table 44. Europe Artemisinin Revenue by Country (2015-2020) (US\$ Million)
- Table 45. Europe Artemisinin Revenue Market Share by Country (2015-2020)
- Table 46. Europe Artemisinin Sales by Type (2015-2020) (K MT)
- Table 47. Europe Artemisinin Sales Market Share by Type (2015-2020)
- Table 48. Europe Artemisinin Sales by Application (2015-2020) (K MT)
- Table 49. Europe Artemisinin Sales Market Share by Application (2015-2020)
- Table 50. Asia Pacific Artemisinin Sales by Region (2015-2020) (K MT)
- Table 51. Asia Pacific Artemisinin Sales Market Share by Region (2015-2020)
- Table 52. Asia Pacific Artemisinin Revenue by Region (2015-2020) (US\$ Million)
- Table 53. Asia Pacific Artemisinin Revenue Market Share by Region (2015-2020)
- Table 54. Asia Pacific Artemisinin Sales by Type (2015-2020) (K MT)
- Table 55. Asia Pacific Artemisinin Sales Market Share by Type (2015-2020)
- Table 56. Asia Pacific Artemisinin Sales by Application (2015-2020) (K MT)
- Table 57. Asia Pacific Artemisinin Sales Market Share by Application (2015-2020)
- Table 58. Latin America Artemisinin Sales by Country (2015-2020) (K MT)
- Table 59. Latin America Artemisinin Sales Market Share by Country (2015-2020)
- Table 60. Latin Americaa Artemisinin Revenue by Country (2015-2020) (US\$ Million)
- Table 61. Latin America Artemisinin Revenue Market Share by Country (2015-2020)
- Table 62. Latin America Artemisinin Sales by Type (2015-2020) (K MT)
- Table 63. Latin America Artemisinin Sales Market Share by Type (2015-2020)
- Table 64. Latin America Artemisinin Sales by Application (2015-2020) (K MT)
- Table 65. Latin America Artemisinin Sales Market Share by Application (2015-2020)
- Table 66. Middle East and Africa Artemisinin Sales by Country (2015-2020) (K MT)
- Table 67. Middle East and Africa Artemisinin Sales Market Share by Country (2015-2020)

Table 68. Middle East and Africa Artemisinin Revenue by Country (2015-2020) (US\$ Million)

Table 69. Middle East and Africa Artemisinin Revenue Market Share by Country (2015-2020)

Table 70. Middle East and Africa Artemisinin Sales by Type (2015-2020) (K MT)

Table 71. Middle East and Africa Artemisinin Sales Market Share by Type (2015-2020)

Table 72. Middle East and Africa Artemisinin Sales by Application (2015-2020) (K MT)

Table 73. Middle East and Africa Artemisinin Sales Market Share by Application (2015-2020)

Table 74. Sanofi Corporation Information

Table 75. Sanofi Description and Major Businesses

Table 76. Sanofi Artemisinin Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 77. Sanofi Product

Table 78. Sanofi Recent Development

Table 79. KPC Pharmaceuticals Corporation Information

Table 80. KPC Pharmaceuticals Description and Major Businesses

Table 81. KPC Pharmaceuticals Artemisinin Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 82. KPC Pharmaceuticals Product

Table 83. KPC Pharmaceuticals Recent Development

Table 84. Kerui nanhai Corporation Information

Table 85. Kerui nanhai Description and Major Businesses

Table 86. Kerui nanhai Artemisinin Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 87. Kerui nanhai Product

Table 88. Kerui nanhai Recent Development

Table 89. Guangxi xiancaotang Corporation Information

Table 90. Guangxi xiancaotang Description and Major Businesses

Table 91. Guangxi xiancaotang Artemisinin Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 92. Guangxi xiancaotang Product

Table 93. Guangxi xiancaotang Recent Development

Table 94. Guilin Pharmaceutical Corporation Information

Table 95. Guilin Pharmaceutical Description and Major Businesses

Table 96. Guilin Pharmaceutical Artemisinin Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 97. Guilin Pharmaceutical Product

Table 98. Guilin Pharmaceutical Recent Development

- Table 99. Natural Bio-engineering Corporation Information
- Table 100. Natural Bio-engineering Description and Major Businesses
- Table 101. Natural Bio-engineering Artemisinin Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 102. Natural Bio-engineering Product
- Table 103. Natural Bio-engineering Recent Development
- Table 104. BIONEXX Corporation Information
- Table 105. BIONEXX Description and Major Businesses
- Table 106. BIONEXX Artemisinin Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 107. BIONEXX Product
- Table 108. BIONEXX Recent Development
- Table 109. CAT KHANH Corporation Information
- Table 110. CAT KHANH Description and Major Businesses
- Table 111. CAT KHANH Artemisinin Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 112. CAT KHANH Product
- Table 113. CAT KHANH Recent Development
- Table 114. BEEPZ Corporation Information
- Table 115. BEEPZ Description and Major Businesses
- Table 116. BEEPZ Artemisinin Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 117. BEEPZ Product
- Table 118. BEEPZ Recent Development
- Table 119. Novanat Bioresource Corporation Information
- Table 120. Novanat Bioresource Description and Major Businesses
- Table 121. Novanat Bioresource Artemisinin Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 122. Novanat Bioresource Product
- Table 123. Novanat Bioresource Recent Development
- Table 124. Global Artemisinin Sales Forecast by Regions (2021-2026) (K MT)
- Table 125. Global Artemisinin Sales Market Share Forecast by Regions (2021-2026)
- Table 126. Global Artemisinin Revenue Forecast by Regions (2021-2026) (US\$ Million)
- Table 127. Global Artemisinin Revenue Market Share Forecast by Regions (2021-2026)
- Table 128. North America: Artemisinin Sales Forecast by Country (2021-2026) (K MT)
- Table 129. North America: Artemisinin Revenue Forecast by Country (2021-2026) (US\$ Million)
- Table 130. Europe: Artemisinin Sales Forecast by Country (2021-2026) (K MT)
- Table 131. Europe: Artemisinin Revenue Forecast by Country (2021-2026) (US\$ Million)

Million)

Table 132. Asia Pacific: Artemisinin Sales Forecast by Region (2021-2026) (K MT)

Table 133. Asia Pacific: Artemisinin Revenue Forecast by Region (2021-2026) (US\$ Million)

Table 134. Latin America: Artemisinin Sales Forecast by Country (2021-2026) (K MT)

Table 135. Latin America: Artemisinin Revenue Forecast by Country (2021-2026) (US\$ Million)

Table 136. Middle East and Africa: Artemisinin Sales Forecast by Country (2021-2026) (K MT)

Table 137. Middle East and Africa: Artemisinin Revenue Forecast by Country (2021-2026) (US\$ Million)

Table 138. Key Opportunities and Drivers: Impact Analysis (2021-2026)

Table 139. Key Challenges

Table 140. Market Risks

Table 141. Main Points Interviewed from Key Artemisinin Players

Table 142. Artemisinin Customers List

Table 143. Artemisinin Distributors List

Table 144. Research Programs/Design for This Report

Table 145. Key Data Information from Secondary Sources

Table 146. Key Data Information from Primary Sources

List Of Figures

LIST OF FIGURES

- Figure 1. Artemisinin Product Picture
- Figure 2. Global Artemisinin Sales Market Share by Type in 2020 & 2026
- Figure 3. Extraction from Artemisia annua Product Picture
- Figure 4. Semisynthetic Artemisinin Product Picture
- Figure 5. Global Artemisinin Sales Market Share by Application in 2020 & 2026
- Figure 6. Antimalarial Injections
- Figure 7. Antimalarial Tablets
- Figure 8. Artemisinin Report Years Considered
- Figure 9. Global Artemisinin Market Size 2015-2026 (US\$ Million)
- Figure 10. Global Artemisinin Sales 2015-2026 (K MT)
- Figure 11. Global Artemisinin Market Size Market Share by Region: 2020 Versus 2026
- Figure 12. Global Artemisinin Sales Market Share by Region (2015-2020)
- Figure 13. Global Artemisinin Sales Market Share by Region in 2019
- Figure 14. Global Artemisinin Revenue Market Share by Region (2015-2020)
- Figure 15. Global Artemisinin Revenue Market Share by Region in 2019
- Figure 16. Global Artemisinin Sales Share by Manufacturer in 2019
- Figure 17. The Top 10 and 5 Players Market Share by Artemisinin Revenue in 2019
- Figure 18. Artemisinin Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2015 VS 2019
- Figure 19. Global Artemisinin Sales Market Share by Type (2015-2020)
- Figure 20. Global Artemisinin Sales Market Share by Type in 2019
- Figure 21. Global Artemisinin Revenue Market Share by Type (2015-2020)
- Figure 22. Global Artemisinin Revenue Market Share by Type in 2019
- Figure 23. Global Artemisinin Market Share by Price Range (2015-2020)
- Figure 24. Global Artemisinin Sales Market Share by Application (2015-2020)
- Figure 25. Global Artemisinin Sales Market Share by Application in 2019
- Figure 26. Global Artemisinin Revenue Market Share by Application (2015-2020)
- Figure 27. Global Artemisinin Revenue Market Share by Application in 2019
- Figure 28. North America Artemisinin Sales Growth Rate 2015-2020 (K MT)
- Figure 29. North America Artemisinin Revenue Growth Rate 2015-2020 (US\$ Million)
- Figure 30. North America Artemisinin Sales Market Share by Country in 2019
- Figure 31. North America Artemisinin Revenue Market Share by Country in 2019
- Figure 32. U.S. Artemisinin Sales Growth Rate (2015-2020) (K MT)
- Figure 33. U.S. Artemisinin Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 34. Canada Artemisinin Sales Growth Rate (2015-2020) (K MT)

- Figure 35. Canada Artemisinin Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 36. North America Artemisinin Market Share by Type in 2019
- Figure 37. North America Artemisinin Market Share by Application in 2019
- Figure 38. Europe Artemisinin Sales Growth Rate 2015-2020 (K MT)
- Figure 39. Europe Artemisinin Revenue Growth Rate 2015-2020 (US\$ Million)
- Figure 40. Europe Artemisinin Sales Market Share by Country in 2019
- Figure 41. Europe Artemisinin Revenue Market Share by Country in 2019
- Figure 42. Germany Artemisinin Sales Growth Rate (2015-2020) (K MT)
- Figure 43. Germany Artemisinin Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 44. France Artemisinin Sales Growth Rate (2015-2020) (K MT)
- Figure 45. France Artemisinin Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 46. U.K. Artemisinin Sales Growth Rate (2015-2020) (K MT)
- Figure 47. U.K. Artemisinin Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 48. Italy Artemisinin Sales Growth Rate (2015-2020) (K MT)
- Figure 49. Italy Artemisinin Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 50. Russia Artemisinin Sales Growth Rate (2015-2020) (K MT)
- Figure 51. Russia Artemisinin Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 52. Europe Artemisinin Market Share by Type in 2019
- Figure 53. Europe Artemisinin Market Share by Application in 2019
- Figure 54. Asia Pacific Artemisinin Sales Growth Rate 2015-2020 (K MT)
- Figure 55. Asia Pacific Artemisinin Revenue Growth Rate 2015-2020 (US\$ Million)
- Figure 56. Asia Pacific Artemisinin Sales Market Share by Region in 2019
- Figure 57. Asia Pacific Artemisinin Revenue Market Share by Region in 2019
- Figure 58. China Artemisinin Sales Growth Rate (2015-2020) (K MT)
- Figure 59. China Artemisinin Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 60. Japan Artemisinin Sales Growth Rate (2015-2020) (K MT)
- Figure 61. Japan Artemisinin Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 62. South Korea Artemisinin Sales Growth Rate (2015-2020) (K MT)
- Figure 63. South Korea Artemisinin Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 64. India Artemisinin Sales Growth Rate (2015-2020) (K MT)
- Figure 65. India Artemisinin Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 66. Australia Artemisinin Sales Growth Rate (2015-2020) (K MT)
- Figure 67. Australia Artemisinin Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 68. Taiwan Artemisinin Sales Growth Rate (2015-2020) (K MT)
- Figure 69. Taiwan Artemisinin Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 70. Indonesia Artemisinin Sales Growth Rate (2015-2020) (K MT)
- Figure 71. Indonesia Artemisinin Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 72. Thailand Artemisinin Sales Growth Rate (2015-2020) (K MT)
- Figure 73. Thailand Artemisinin Revenue Growth Rate (2015-2020) (US\$ Million)

- Figure 74. Malaysia Artemisinin Sales Growth Rate (2015-2020) (K MT)
- Figure 75. Malaysia Artemisinin Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 76. Philippines Artemisinin Sales Growth Rate (2015-2020) (K MT)
- Figure 77. Philippines Artemisinin Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 78. Vietnam Artemisinin Sales Growth Rate (2015-2020) (K MT)
- Figure 79. Vietnam Artemisinin Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 80. Asia Pacific Artemisinin Market Share by Type in 2019
- Figure 81. Asia Pacific Artemisinin Market Share by Application in 2019
- Figure 82. Latin America Artemisinin Sales Growth Rate 2015-2020 (K MT)
- Figure 83. Latin America Artemisinin Revenue Growth Rate 2015-2020 (US\$ Million)
- Figure 84. Latin America Artemisinin Sales Market Share by Country in 2019
- Figure 85. Latin America Artemisinin Revenue Market Share by Country in 2019
- Figure 86. Mexico Artemisinin Sales Growth Rate (2015-2020) (K MT)
- Figure 87. Mexico Artemisinin Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 88. Brazil Artemisinin Sales Growth Rate (2015-2020) (K MT)
- Figure 89. Brazil Artemisinin Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 90. Argentina Artemisinin Sales Growth Rate (2015-2020) (K MT)
- Figure 91. Argentina Artemisinin Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 92. Latin America Artemisinin Market Share by Type in 2019
- Figure 93. Latin America Artemisinin Market Share by Application in 2019
- Figure 94. Middle East and Africa Artemisinin Sales Growth Rate 2015-2020 (K MT)
- Figure 95. Middle East and Africa Artemisinin Revenue Growth Rate 2015-2020 (US\$ Million)
- Figure 96. Middle East and Africa Artemisinin Sales Market Share by Country in 2019
- Figure 97. Middle East and Africa Artemisinin Revenue Market Share by Country in 2019
- Figure 98. Turkey Artemisinin Sales Growth Rate (2015-2020) (K MT)
- Figure 99. Turkey Artemisinin Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 100. Saudi Arabia Artemisinin Sales Growth Rate (2015-2020) (K MT)
- Figure 101. Saudi Arabia Artemisinin Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 102. UAE Artemisinin Sales Growth Rate (2015-2020) (K MT)
- Figure 103. UAE Artemisinin Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 104. Middle East and Africa Artemisinin Market Share by Type in 2019
- Figure 105. Middle East and Africa Artemisinin Market Share by Application in 2019
- Figure 106. Sanofi Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 107. KPC Pharmaceuticals Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 108. Kerui nanhai Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 109. Guangxi xiancaotang Total Revenue (US\$ Million): 2019 Compared with

2018

Figure 110. Guilin Pharmaceutical Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 111. Natural Bio-engineering Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 112. BIONEXX Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 113. CAT KHANH Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 114. BEEPZ Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 115. Novanat Bioresource Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 116. North America Artemisinin Sales Growth Rate Forecast (2021-2026) (K MT)

Figure 117. North America Artemisinin Revenue Growth Rate Forecast (2021-2026) (US\$ Million)

Figure 118. Europe Artemisinin Sales Growth Rate Forecast (2021-2026) (K MT)

Figure 119. Europe Artemisinin Revenue Growth Rate Forecast (2021-2026) (US\$ Million)

Figure 120. Asia Pacific Artemisinin Sales Growth Rate Forecast (2021-2026) (K MT)

Figure 121. Asia Pacific Artemisinin Revenue Growth Rate Forecast (2021-2026) (US\$ Million)

Figure 122. Latin America Artemisinin Sales Growth Rate Forecast (2021-2026) (K MT)

Figure 123. Latin America Artemisinin Revenue Growth Rate Forecast (2021-2026) (US\$ Million)

Figure 124. Middle East and Africa Artemisinin Sales Growth Rate Forecast (2021-2026) (K MT)

Figure 125. Middle East and Africa Artemisinin Revenue Growth Rate Forecast (2021-2026) (US\$ Million)

Figure 126. Porter's Five Forces Analysis

Figure 127. Channels of Distribution

Figure 128. Distributors Profiles

Figure 129. Bottom-up and Top-down Approaches for This Report

Figure 130. Data Triangulation

Figure 131. Key Executives Interviewed

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