

# Global Aramid Paper Sales Market Report 2018

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## Abstracts

This report studies the global Aramid Paper market status and forecast, categorizes the global Aramid Paper market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

Aramid paper is made of aramid fiber, which shows high strength, good resistance to abrasion, non-conductive, low flammability and as no melting point. Aramid paper is widely used in electrical insulation, honeycomb cores and communication Equipment. Aramid Paper is made from aramid fiber and can be classified into meta-aramid paper and para-aramid paper according to the aramid fiber type. Para-aramid paper is more expensive than meta-aramid paper. Currently, there are only two manufacturers producing para-aramid paper, such as Dupont and Tayho. Global meta-aramid paper production was 9168 MT in 2016, accounting for 85.05% of the total production. Aramid paper is widely used in electrical insulation, honeycomb cores and communication Equipment. The application in electrical insulation took about 76.48% of the total aramid paper consumption.

Due to the technical barriers, only several companies are able to produce aramid paper. Among them, Dupont is the largest manufacturer and takes a considerable percent of global aramid paper production. In 2016, the aramid paper production of DuPont was 9707 MT, accounting for 90.05% of global production. China manufacturers including Tayho, LongPont and SRO took the remaining share of global aramid paper production. Aramid paper manufacturers usually produce aramid fiber, such as Nomex of DuPont, Tapanan of Tayho and X-Fiber of SRO. This promises the manufacturers with stable raw materials source.

Due to the strong demand from the downstream industry, global consumption of aramid paper had improved from 9870 MT in 2012 to 10779 MT in 2016. The average growth rate is about 2.23% from 2012 to 2016. Meanwhile, China aramid paper production rose

from 390 MT in 2012 to 1072 MT in 2016. Downstream demand increased greatly.

In the coming few years, global demand for aramid paper will increase to 14132 MT in 2023. Price of aramid paper may slowly increase to 81.55 USD/Kg in 2023.

The global Aramid Paper market is valued at xx million US\$ in 2017 and will reach xx million US\$ by the end of 2025, growing at a CAGR of xx% during 2018-2025.

The major players covered in this report

DuPont

Tayho

LongPont

SRO

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

#### Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

#### Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

## Central & South America

Brazil

Argentina

Rest of South America

## Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Meta Aramid Paper

Para Aramid Paper

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Electrical Insulation

Honeycomb Cores

The study objectives of this report are:

To analyze and study the global Aramid Paper sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Aramid Paper players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Aramid Paper are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

## Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

### Key Stakeholders

Aramid Paper Manufacturers

Aramid Paper Distributors/Traders/Wholesalers

Aramid Paper Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Aramid Paper market, by end-use.

Detailed analysis and profiles of additional market players.

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