

# Global Arabinogalactan Market Professional Survey Report 2018

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## Abstracts

This report studies the global Arabinogalactan market status and forecast, categorizes the global Arabinogalactan market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Arabinogalactan is a complex water-soluble polysaccharide compound of plant origin. Arabinogalactan contains molecules of galactose and arabinose. Two sources of arabinogalactan are Western Larch (*Larix occidentalis*) and Mongolian Larch (*Larix dahurica*). Most commercial arabinogalactan is produced from Western Larch, a renewable resource.

The market is monopolized by company LONZA. In the spring of 2006, LONZA acquired the larch arabinogalactan business from Larex, Inc. Now LONZA is the largest arabinogalactans producer followed by Russia producer Ametis JSC. Ametis JSC began to produce arabinogalactans in 2007. It is the manufacturer of larch arabinogalactan under the trade mark Lavitol. Jilin Forest Industry is the first and only manufacturer in China and they put into production in 2013.

In application, arabinogalactan downstream is wide and recently arabinogalactan has acquired increasing significance in fields of food & dietary supplements and pharmaceutical. In pharmaceutical industry arabinogalactans are used in two directions: as an adjuvant and as an independent compound. Globally, the arabinogalactan market is mainly driven by growing demand for food & dietary supplements which accounts for nearly 52.99% of total downstream consumption of arabinogalactan.

In global, the average price of arabinogalactan was decreased year by year. The USA and Europe average price of arabinogalactan is 36812 USD/ MT and 34677 USD/ MT, respectively. Manufacturers from China are immature in technology. There is a space in the China market, as well as big gap between international brands and local brands on

price.

The global Arabinogalactan market is valued at 140 million US\$ in 2017 and will reach 170 million US\$ by the end of 2025, growing at a CAGR of 3.7% during 2018-2025.

The major manufacturers covered in this report

LONZA

Ametis JSC

Jilin Forest Industry

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

#### Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

#### Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Western Larch Source

Mongolian Larch Source

By Application, the market can be split into

Food Industry

Pharmaceutical industry

Other

The study objectives of this report are:

To analyze and study the global Arabinogalactan capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Arabinogalactan manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Arabinogalactan are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered

as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

#### Key Stakeholders

Arabinogalactan Manufacturers

Arabinogalactan Distributors/Traders/Wholesalers

Arabinogalactan Subcomponent Manufacturers

Industry Association

Downstream Vendors

#### Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Arabinogalactan market, by end-use.

Detailed analysis and profiles of additional market players.

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