

Global Antiseptic Products Market Research Report 2017

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Abstracts

This report studies the Antiseptic and Disinfectant Products market status and outlook of global and major regions, from angles of players, regions, product types and end industries; this report analyzes the top players in global and major regions, and splits the Antiseptic and Disinfectant Products market by product type and applications/end industries.

The global Antiseptic and Disinfectant Products market is valued at 5.96 Billion USD in 2016 and is expected to reach 8.62 Billion USD by the end of 2022, growing at a CAGR of 6.4% between 2016 and 2022.

The Asia-Pacific will occupy for more market share in following years, especially in China, also fast-growing India and Southeast Asia regions.

North America, especially The United States, will still play a key role which cannot be ignored. Any changes from United States might affect the development trend of Antiseptic and Disinfectant Products.

Europe also play important roles in global market, with market size of 1.5 Billion USD in 2016 and will be 2.09 Billion USD in 2022, with a CAGR of 5.73%.

The major players in global Antiseptic and Disinfectant Products market include
METREX

STERIS Corporation

3M

Reckitt Benckiser

Ecolab

Reynolds American

Procter & Gamble

Colgate-Palmolive

DuPont Medical Chemical

Johnson & Johnson

Sage Products LLC

Figure Global Market Size (Billion USD) Status and Outlook 2012-2022

Source: Annual Reports, Secondary Information, Press Releases, Expert Interviews and QYR Pharma & Healthcare Research Center, Sep 2017

Geographically, this report is segmented into several key Regions, with Sales, Sales, revenue, Market Share (%) and Growth Rate (%) of Antiseptic and Disinfectant Products in these regions, from 2012 to 2022 (forecast), covering

North America

Europe

Asia-Pacific

South America

Middle East and Africa

Table Global Antiseptic and Disinfectant Products Sales (K MT) and Revenue (Billion USD) Market Split by Regions

2012 2016 2022 Share (%) CAGR (2016-2022)

North America 2.37 3.02 4.32 50.65% 6.15%

Europe 1.14 1.50 2.09 25.16% 5.73%

Asia-Pacific 0.60 0.88 1.42 4.24% 8.29%

South America 0.15 0.25 0.43 14.76% 9.17%

Middle East and Africa 0.11 0.22 0.28 3.75% 8.46%

Others 0.16 0.09 0.08 1.44% -1.16%

Total 4.53 5.96 8.62 50.65% 6.35%

Source: Annual Reports, Secondary Information, Press Releases, Expert Interviews and QYR Pharma & Healthcare Research Center, Sep 2017

On the basis of product, the Antiseptic and Disinfectant Products market is primarily split into

Alcohols & Aldehydes & Oxidizing Agents

Biguanides & Amides & Quaternary Ammonium Compounds

Phenol & Derivatives

Silver and Iodine Compounds

Others

Table Global Antiseptic and Disinfectant Products Sales (K MT) and Revenue (Billion USD) Market Split by Product Type

Market Segment by Type 2016 2017 2018 2019 2020 2021 2022

Alcohols & Aldehydes & Oxidizing Agents 2.01 2.11 2.22 2.34 2.46 2.59 2.73

-Change (%) 5.86% 5.17% 5.15% 5.28% 5.27% 5.30% 5.34%

Biguanides & Other Compounds 1.88 2.05 2.25 2.45 2.68 2.92 3.18

-Change (%) 9.80% 9.35% 9.36% 9.25% 9.18% 9.01% 8.89%

Phenol & Derivatives 1.09 1.16 1.23 1.31 1.39 1.48 1.57

-Change (%) 7.38% 6.37% 6.27% 6.25% 6.22% 6.30% 6.29%
Silver and Iodine Compounds 0.42 0.44 0.47 0.49 0.51 0.54 0.57
-Change (%) 5.94% 5.14% 5.09% 5.05% 4.97% 5.06% 5.01%
Others 0.57 0.57 0.58 0.58 0.58 0.58 0.58
-Change (%) 6.17% 1.71% 0.26% 0.44% 0.06% 0.04% 0.17%
Total 5.96 6.34 6.74 7.17 7.62 8.11 8.62

-Change (%) 7.39% 6.38% 6.27% 6.35% 6.34% 6.37% 6.40%

Source: Secondary Sources, Press Releases, Expert Interviews and QYR Pharma & Healthcare Research Center, Sep 2017, Sep 2017

On the basis on the end users/applications, this report covers

Hospital

Laboratories

In-house

Others

Table Global Antiseptic and Disinfectant Products Sales (K MT) by Application (2016-2022)

2012 2016 2022 Market Share (%)2022 CAGR (%)
(2016-2022)

Hospital 881.34 1160.01 1656.55 64.75% 6.12%

Laboratories 93.99 103.67 120.96 7.42% 2.60%

In-house 230.10 311.79 502.15 27.83% 8.27%

Total 1205.43 1575.47 2279.66 100% 6.40%

Source: Secondary Sources, Press Releases, Expert Interviews and QYR Pharma & Healthcare Research Center, Sep 2017

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