

# Global Antibody Market Insights, Forecast to 2026

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# **Abstracts**

Monoclonal Antibodies (IgMs) are antibodies that are made by identical immune cells, cloned from a single parent cell. They are therefore of constant structure and bind to the same foreign markers (called "antigens"). The technology behind the generation of monoclonal antibodies was discovered in 1972 by C?sar Milstein and Georges K?hler – scientists at the Roche-funded Basel Institute for Immunology – who were later to win the Nobel Prize. Monoclonal antibodies revolutionized biological research and built the basis for the use of therapeutic antibodies in medicine and for the entire biotechnology industry.

In Vitro Diagnostics (IVD) are tests used to detect disease, infections and other medical conditions. The growing need of IVD testing arises due to increasing incidences of chronic and infectious diseases and growing geriatric population prone to immunological disorders. Moreover, increased application of personalized medicines and widespread knowledge of rare diseases are boosting the growth of IVD market. In the recent years, antibody used for IVD industry developed rapidly in China

There is a gap between China antibody manufacturers and Europe/America. In China, about 26% of consumption antibody import from foreign manufactures, such as Hytest, Roche, Thermo Fisher. There are also some local producers, such as Fapon, Genscript, Kitgen, Leadman, MACCURA, Wondfo, etc. Fapon is the leading player in China. In classification, antibody can be divided into polyclonal antibody and monoclonal antibody. Monoclonal antibody hold the mostly share the China share about 91.12% In application, antibody downstream is wide and recently antibody has impacted by the hospital, medical research institutions, etc. Hospital holds about 91.21% of whole China antibody consumption in 2016.

The manufacture region is concentrated in Central China, East China and Southwest China, of which East China is the largest region with the share 33.20% in 2016. The sales shares of Southwest China and Central China were 15.12% and 14.56%. Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a



public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Antibody 3900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Antibody 3900 industry.

Based on our recent survey, we have several different scenarios about the Antibody 3900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 8166.8 million in 2019. The market size of Antibody 3900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026. With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Antibody market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Antibody market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global Antibody market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

Sales and Pricing Analyses

Readers are provided with deeper sales analysis and pricing analysis for the global Antibody market. As part of sales analysis, the report offers accurate statistics and figures for sales and revenue by region, by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for the price by players and price by region for the period 2015-2020 and price by each type segment for the period 2015-2020.

Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Antibody market,



covering important regions, viz, North America, Europe, China and Japan. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc.

The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of sales

#### **Competition Analysis**

for the period 2015-2026.

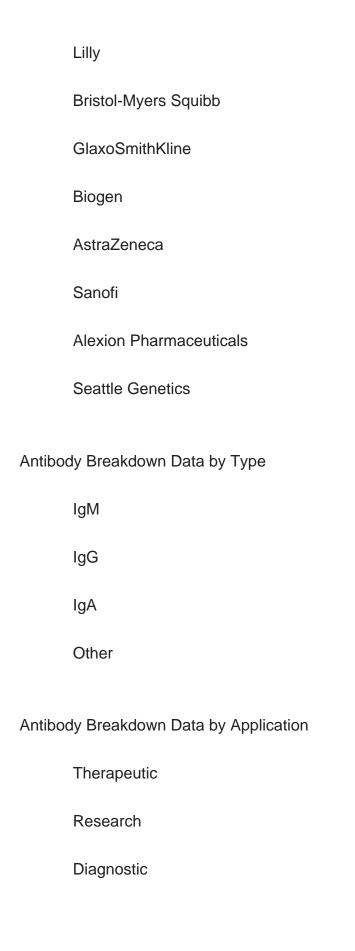
In the competitive analysis section of the report, leading as well as prominent players of the global Antibody market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020.

On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Antibody market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Antibody market.

The following manufacturers are covered in this report:

Roche
Johnson & Johnson
Merck
Novartis
AbbVie
Amgen
Pfizer
Bayer







# **Contents**

#### 1 STUDY COVERAGE

- 1.1 Antibody Product Introduction
- 1.2 Market Segments
- 1.3 Key Antibody Manufacturers Covered: Ranking by Revenue
- 1.4 Market by Type
  - 1.4.1 Global Antibody Market Size Growth Rate by Type
  - 1.4.2 IgM
  - 1.4.3 IgG
  - 1.4.4 IgA
- 1.4.5 Other
- 1.5 Market by Application
- 1.5.1 Global Antibody Market Size Growth Rate by Application
- 1.5.2 Therapeutic
- 1.5.3 Research
- 1.5.4 Diagnostic
- 1.6 Coronavirus Disease 2019 (Covid-19): Antibody Industry Impact
  - 1.6.1 How the Covid-19 is Affecting the Antibody Industry
    - 1.6.1.1 Antibody Business Impact Assessment Covid-19
    - 1.6.1.2 Supply Chain Challenges
    - 1.6.1.3 COVID-19's Impact On Crude Oil and Refined Products
  - 1.6.2 Market Trends and Antibody Potential Opportunities in the COVID-19 Landscape
  - 1.6.3 Measures / Proposal against Covid-19
    - 1.6.3.1 Government Measures to Combat Covid-19 Impact
    - 1.6.3.2 Proposal for Antibody Players to Combat Covid-19 Impact
- 1.7 Study Objectives
- 1.8 Years Considered

#### **2 EXECUTIVE SUMMARY**

- 2.1 Global Antibody Market Size Estimates and Forecasts
  - 2.1.1 Global Antibody Revenue 2015-2026
  - 2.1.2 Global Antibody Sales 2015-2026
- 2.2 Antibody Market Size by Region: 2020 Versus 2026
- 2.2.1 Global Antibody Retrospective Market Scenario in Sales by Region: 2015-2020
- 2.2.2 Global Antibody Retrospective Market Scenario in Revenue by Region:

2015-2020



#### **3 GLOBAL ANTIBODY COMPETITOR LANDSCAPE BY PLAYERS**

- 3.1 Antibody Sales by Manufacturers
  - 3.1.1 Antibody Sales by Manufacturers (2015-2020)
  - 3.1.2 Antibody Sales Market Share by Manufacturers (2015-2020)
- 3.2 Antibody Revenue by Manufacturers
  - 3.2.1 Antibody Revenue by Manufacturers (2015-2020)
  - 3.2.2 Antibody Revenue Share by Manufacturers (2015-2020)
  - 3.2.3 Global Antibody Market Concentration Ratio (CR5 and HHI) (2015-2020)
  - 3.2.4 Global Top 10 and Top 5 Companies by Antibody Revenue in 2019
  - 3.2.5 Global Antibody Market Share by Company Type (Tier 1, Tier 2 and Tier 3)
- 3.3 Antibody Price by Manufacturers
- 3.4 Antibody Manufacturing Base Distribution, Product Types
  - 3.4.1 Antibody Manufacturers Manufacturing Base Distribution, Headquarters
  - 3.4.2 Manufacturers Antibody Product Type
  - 3.4.3 Date of International Manufacturers Enter into Antibody Market
- 3.5 Manufacturers Mergers & Acquisitions, Expansion Plans

# 4 BREAKDOWN DATA BY TYPE (2015-2026)

- 4.1 Global Antibody Market Size by Type (2015-2020)
  - 4.1.1 Global Antibody Sales by Type (2015-2020)
  - 4.1.2 Global Antibody Revenue by Type (2015-2020)
  - 4.1.3 Antibody Average Selling Price (ASP) by Type (2015-2026)
- 4.2 Global Antibody Market Size Forecast by Type (2021-2026)
  - 4.2.1 Global Antibody Sales Forecast by Type (2021-2026)
  - 4.2.2 Global Antibody Revenue Forecast by Type (2021-2026)
  - 4.2.3 Antibody Average Selling Price (ASP) Forecast by Type (2021-2026)
- 4.3 Global Antibody Market Share by Price Tier (2015-2020): Low-End, Mid-Range and High-End

#### **5 BREAKDOWN DATA BY APPLICATION (2015-2026)**

- 5.1 Global Antibody Market Size by Application (2015-2020)
  - 5.1.1 Global Antibody Sales by Application (2015-2020)
  - 5.1.2 Global Antibody Revenue by Application (2015-2020)
  - 5.1.3 Antibody Price by Application (2015-2020)
- 5.2 Antibody Market Size Forecast by Application (2021-2026)



- 5.2.1 Global Antibody Sales Forecast by Application (2021-2026)
- 5.2.2 Global Antibody Revenue Forecast by Application (2021-2026)
- 5.2.3 Global Antibody Price Forecast by Application (2021-2026)

#### **6 NORTH AMERICA**

- 6.1 North America Antibody by Country
  - 6.1.1 North America Antibody Sales by Country
  - 6.1.2 North America Antibody Revenue by Country
  - 6.1.3 U.S.
  - 6.1.4 Canada
- 6.2 North America Antibody Market Facts & Figures by Type
- 6.3 North America Antibody Market Facts & Figures by Application

#### **7 EUROPE**

- 7.1 Europe Antibody by Country
  - 7.1.1 Europe Antibody Sales by Country
  - 7.1.2 Europe Antibody Revenue by Country
  - 7.1.3 Germany
  - 7.1.4 France
  - 7.1.5 U.K.
  - 7.1.6 Italy
  - 7.1.7 Russia
- 7.2 Europe Antibody Market Facts & Figures by Type
- 7.3 Europe Antibody Market Facts & Figures by Application

#### **8 ASIA PACIFIC**

- 8.1 Asia Pacific Antibody by Region
  - 8.1.1 Asia Pacific Antibody Sales by Region
  - 8.1.2 Asia Pacific Antibody Revenue by Region
  - 8.1.3 China
  - 8.1.4 Japan
  - 8.1.5 South Korea
  - 8.1.6 India
  - 8.1.7 Australia
  - 8.1.8 Taiwan
  - 8.1.9 Indonesia



- 8.1.10 Thailand
- 8.1.11 Malaysia
- 8.1.12 Philippines
- 8.1.13 Vietnam
- 8.2 Asia Pacific Antibody Market Facts & Figures by Type
- 8.3 Asia Pacific Antibody Market Facts & Figures by Application

#### **9 LATIN AMERICA**

- 9.1 Latin America Antibody by Country
  - 9.1.1 Latin America Antibody Sales by Country
  - 9.1.2 Latin America Antibody Revenue by Country
  - 9.1.3 Mexico
  - 9.1.4 Brazil
  - 9.1.5 Argentina
- 9.2 Central & South America Antibody Market Facts & Figures by Type
- 9.3 Central & South America Antibody Market Facts & Figures by Application

#### 10 MIDDLE EAST AND AFRICA

- 10.1 Middle East and Africa Antibody by Country
  - 10.1.1 Middle East and Africa Antibody Sales by Country
  - 10.1.2 Middle East and Africa Antibody Revenue by Country
  - 10.1.3 Turkey
  - 10.1.4 Saudi Arabia
  - 10.1.5 UAE
- 10.2 Middle East and Africa Antibody Market Facts & Figures by Type
- 10.3 Middle East and Africa Antibody Market Facts & Figures by Application

#### 11 COMPANY PROFILES

- 11.1 Roche
  - 11.1.1 Roche Corporation Information
  - 11.1.2 Roche Description, Business Overview and Total Revenue
  - 11.1.3 Roche Sales, Revenue and Gross Margin (2015-2020)
  - 11.1.4 Roche Antibody Products Offered
  - 11.1.5 Roche Recent Development
- 11.2 Johnson & Johnson
  - 11.2.1 Johnson & Johnson Corporation Information



- 11.2.2 Johnson & Johnson Description, Business Overview and Total Revenue
- 11.2.3 Johnson & Johnson Sales, Revenue and Gross Margin (2015-2020)
- 11.2.4 Johnson & Johnson Antibody Products Offered
- 11.2.5 Johnson & Johnson Recent Development
- 11.3 Merck
  - 11.3.1 Merck Corporation Information
  - 11.3.2 Merck Description, Business Overview and Total Revenue
  - 11.3.3 Merck Sales, Revenue and Gross Margin (2015-2020)
  - 11.3.4 Merck Antibody Products Offered
  - 11.3.5 Merck Recent Development
- 11.4 Novartis
  - 11.4.1 Novartis Corporation Information
  - 11.4.2 Novartis Description, Business Overview and Total Revenue
  - 11.4.3 Novartis Sales, Revenue and Gross Margin (2015-2020)
  - 11.4.4 Novartis Antibody Products Offered
  - 11.4.5 Novartis Recent Development
- 11.5 AbbVie
  - 11.5.1 AbbVie Corporation Information
  - 11.5.2 AbbVie Description, Business Overview and Total Revenue
  - 11.5.3 AbbVie Sales, Revenue and Gross Margin (2015-2020)
  - 11.5.4 AbbVie Antibody Products Offered
  - 11.5.5 AbbVie Recent Development
- 11.6 Amgen
  - 11.6.1 Amgen Corporation Information
  - 11.6.2 Amgen Description, Business Overview and Total Revenue
  - 11.6.3 Amgen Sales, Revenue and Gross Margin (2015-2020)
  - 11.6.4 Amgen Antibody Products Offered
  - 11.6.5 Amgen Recent Development
- 11.7 Pfizer
  - 11.7.1 Pfizer Corporation Information
  - 11.7.2 Pfizer Description, Business Overview and Total Revenue
  - 11.7.3 Pfizer Sales, Revenue and Gross Margin (2015-2020)
  - 11.7.4 Pfizer Antibody Products Offered
  - 11.7.5 Pfizer Recent Development
- 11.8 Bayer
  - 11.8.1 Bayer Corporation Information
  - 11.8.2 Bayer Description, Business Overview and Total Revenue
  - 11.8.3 Bayer Sales, Revenue and Gross Margin (2015-2020)
  - 11.8.4 Bayer Antibody Products Offered



# 11.8.5 Bayer Recent Development

#### 11.9 Lilly

- 11.9.1 Lilly Corporation Information
- 11.9.2 Lilly Description, Business Overview and Total Revenue
- 11.9.3 Lilly Sales, Revenue and Gross Margin (2015-2020)
- 11.9.4 Lilly Antibody Products Offered
- 11.9.5 Lilly Recent Development
- 11.10 Bristol-Myers Squibb
  - 11.10.1 Bristol-Myers Squibb Corporation Information
  - 11.10.2 Bristol-Myers Squibb Description, Business Overview and Total Revenue
  - 11.10.3 Bristol-Myers Squibb Sales, Revenue and Gross Margin (2015-2020)
  - 11.10.4 Bristol-Myers Squibb Antibody Products Offered
  - 11.10.5 Bristol-Myers Squibb Recent Development

#### 11.1 Roche

- 11.1.1 Roche Corporation Information
- 11.1.2 Roche Description, Business Overview and Total Revenue
- 11.1.3 Roche Sales, Revenue and Gross Margin (2015-2020)
- 11.1.4 Roche Antibody Products Offered
- 11.1.5 Roche Recent Development

# 11.12 Biogen

- 11.12.1 Biogen Corporation Information
- 11.12.2 Biogen Description, Business Overview and Total Revenue
- 11.12.3 Biogen Sales, Revenue and Gross Margin (2015-2020)
- 11.12.4 Biogen Products Offered
- 11.12.5 Biogen Recent Development
- 11.13 AstraZeneca
  - 11.13.1 AstraZeneca Corporation Information
  - 11.13.2 AstraZeneca Description, Business Overview and Total Revenue
  - 11.13.3 AstraZeneca Sales, Revenue and Gross Margin (2015-2020)
  - 11.13.4 AstraZeneca Products Offered
  - 11.13.5 AstraZeneca Recent Development

#### 11.14 Sanofi

- 11.14.1 Sanofi Corporation Information
- 11.14.2 Sanofi Description, Business Overview and Total Revenue
- 11.14.3 Sanofi Sales, Revenue and Gross Margin (2015-2020)
- 11.14.4 Sanofi Products Offered
- 11.14.5 Sanofi Recent Development
- 11.15 Alexion Pharmaceuticals
  - 11.15.1 Alexion Pharmaceuticals Corporation Information



- 11.15.2 Alexion Pharmaceuticals Description, Business Overview and Total Revenue
- 11.15.3 Alexion Pharmaceuticals Sales, Revenue and Gross Margin (2015-2020)
- 11.15.4 Alexion Pharmaceuticals Products Offered
- 11.15.5 Alexion Pharmaceuticals Recent Development
- 11.16 Seattle Genetics
  - 11.16.1 Seattle Genetics Corporation Information
- 11.16.2 Seattle Genetics Description, Business Overview and Total Revenue
- 11.16.3 Seattle Genetics Sales, Revenue and Gross Margin (2015-2020)
- 11.16.4 Seattle Genetics Products Offered
- 11.16.5 Seattle Genetics Recent Development

# 12 FUTURE FORECAST BY REGIONS (COUNTRIES) (2021-2026)

- 12.1 Antibody Market Estimates and Projections by Region
  - 12.1.1 Global Antibody Sales Forecast by Regions 2021-2026
- 12.1.2 Global Antibody Revenue Forecast by Regions 2021-2026
- 12.2 North America Antibody Market Size Forecast (2021-2026)
  - 12.2.1 North America: Antibody Sales Forecast (2021-2026)
  - 12.2.2 North America: Antibody Revenue Forecast (2021-2026)
  - 12.2.3 North America: Antibody Market Size Forecast by Country (2021-2026)
- 12.3 Europe Antibody Market Size Forecast (2021-2026)
  - 12.3.1 Europe: Antibody Sales Forecast (2021-2026)
  - 12.3.2 Europe: Antibody Revenue Forecast (2021-2026)
- 12.3.3 Europe: Antibody Market Size Forecast by Country (2021-2026)
- 12.4 Asia Pacific Antibody Market Size Forecast (2021-2026)
- 12.4.1 Asia Pacific: Antibody Sales Forecast (2021-2026)
- 12.4.2 Asia Pacific: Antibody Revenue Forecast (2021-2026)
- 12.4.3 Asia Pacific: Antibody Market Size Forecast by Region (2021-2026)
- 12.5 Latin America Antibody Market Size Forecast (2021-2026)
  - 12.5.1 Latin America: Antibody Sales Forecast (2021-2026)
  - 12.5.2 Latin America: Antibody Revenue Forecast (2021-2026)
- 12.5.3 Latin America: Antibody Market Size Forecast by Country (2021-2026)
- 12.6 Middle East and Africa Antibody Market Size Forecast (2021-2026)
  - 12.6.1 Middle East and Africa: Antibody Sales Forecast (2021-2026)
  - 12.6.2 Middle East and Africa: Antibody Revenue Forecast (2021-2026)
  - 12.6.3 Middle East and Africa: Antibody Market Size Forecast by Country (2021-2026)

# 13 MARKET OPPORTUNITIES, CHALLENGES, RISKS AND INFLUENCES FACTORS ANALYSIS



- 13.1 Market Opportunities and Drivers
- 13.2 Market Challenges
- 13.3 Market Risks/Restraints
- 13.4 Porter's Five Forces Analysis
- 13.5 Primary Interviews with Key Antibody Players (Opinion Leaders)

### 14 VALUE CHAIN AND SALES CHANNELS ANALYSIS

- 14.1 Value Chain Analysis
- 14.2 Antibody Customers
- 14.3 Sales Channels Analysis
  - 14.3.1 Sales Channels
  - 14.3.2 Distributors

#### 15 RESEARCH FINDINGS AND CONCLUSION

#### **16 APPENDIX**

- 16.1 Research Methodology
  - 16.1.1 Methodology/Research Approach
  - 16.1.2 Data Source
- 16.2 Author Details



# **List Of Tables**

#### LIST OF TABLES

- Table 1. Antibody Market Segments
- Table 2. Ranking of Global Top Antibody Manufacturers by Revenue (US\$ Million) in 2019
- Table 3. Global Antibody Market Size Growth Rate by Type 2020-2026 (MT) & (US\$ Million)
- Table 4. Major Manufacturers of IgM
- Table 5. Major Manufacturers of IgG
- Table 6. Major Manufacturers of IgA
- Table 7. Major Manufacturers of Other
- Table 8. COVID-19 Impact Global Market: (Four Antibody Market Size Forecast Scenarios)
- Table 9. Opportunities and Trends for Antibody Players in the COVID-19 Landscape
- Table 10. Present Opportunities in China & Elsewhere Due to the Coronavirus Crisis
- Table 11. Key Regions/Countries Measures against Covid-19 Impact
- Table 12. Proposal for Antibody Players to Combat Covid-19 Impact
- Table 13. Global Antibody Market Size Growth Rate by Application 2020-2026 (MT)
- Table 14. Global Antibody Market Size by Region (MT) & (US\$ Million): 2020 VS 2026
- Table 15. Global Antibody Sales by Regions 2015-2020 (MT)
- Table 16. Global Antibody Sales Market Share by Regions (2015-2020)
- Table 17. Global Antibody Revenue by Regions 2015-2020 (US\$ Million)
- Table 18. Global Antibody Sales by Manufacturers (2015-2020) (MT)
- Table 19. Global Antibody Sales Share by Manufacturers (2015-2020)
- Table 20. Global Antibody Manufacturers Market Concentration Ratio (CR5 and HHI) (2015-2020)
- Table 21. Global Antibody by Company Type (Tier 1, Tier 2 and Tier 3) (based on the Revenue in Antibody as of 2019)
- Table 22. Antibody Revenue by Manufacturers (2015-2020) (US\$ Million)
- Table 23. Antibody Revenue Share by Manufacturers (2015-2020)
- Table 24. Key Manufacturers Antibody Price (2015-2020) (USD/MT)
- Table 25. Antibody Manufacturers Manufacturing Base Distribution and Headquarters
- Table 26. Manufacturers Antibody Product Type
- Table 27. Date of International Manufacturers Enter into Antibody Market
- Table 28. Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 29. Global Antibody Sales by Type (2015-2020) (MT)
- Table 30. Global Antibody Sales Share by Type (2015-2020)



- Table 31. Global Antibody Revenue by Type (2015-2020) (US\$ Million)
- Table 32. Global Antibody Revenue Share by Type (2015-2020)
- Table 33. Antibody Average Selling Price (ASP) by Type 2015-2020 (USD/MT)
- Table 34. Global Antibody Sales by Application (2015-2020) (MT)
- Table 35. Global Antibody Sales Share by Application (2015-2020)
- Table 36. North America Antibody Sales by Country (2015-2020) (MT)
- Table 37. North America Antibody Sales Market Share by Country (2015-2020)
- Table 38. North America Antibody Revenue by Country (2015-2020) (US\$ Million)
- Table 39. North America Antibody Revenue Market Share by Country (2015-2020)
- Table 40. North America Antibody Sales by Type (2015-2020) (MT)
- Table 41. North America Antibody Sales Market Share by Type (2015-2020)
- Table 42. North America Antibody Sales by Application (2015-2020) (MT)
- Table 43. North America Antibody Sales Market Share by Application (2015-2020)
- Table 44. Europe Antibody Sales by Country (2015-2020) (MT)
- Table 45. Europe Antibody Sales Market Share by Country (2015-2020)
- Table 46. Europe Antibody Revenue by Country (2015-2020) (US\$ Million)
- Table 47. Europe Antibody Revenue Market Share by Country (2015-2020)
- Table 48. Europe Antibody Sales by Type (2015-2020) (MT)
- Table 49. Europe Antibody Sales Market Share by Type (2015-2020)
- Table 50. Europe Antibody Sales by Application (2015-2020) (MT)
- Table 51. Europe Antibody Sales Market Share by Application (2015-2020)
- Table 52. Asia Pacific Antibody Sales by Region (2015-2020) (MT)
- Table 53. Asia Pacific Antibody Sales Market Share by Region (2015-2020)
- Table 54. Asia Pacific Antibody Revenue by Region (2015-2020) (US\$ Million)
- Table 55. Asia Pacific Antibody Revenue Market Share by Region (2015-2020)
- Table 56. Asia Pacific Antibody Sales by Type (2015-2020) (MT)
- Table 57. Asia Pacific Antibody Sales Market Share by Type (2015-2020)
- Table 58. Asia Pacific Antibody Sales by Application (2015-2020) (MT)
- Table 59. Asia Pacific Antibody Sales Market Share by Application (2015-2020)
- Table 60. Latin America Antibody Sales by Country (2015-2020) (MT)
- Table 61. Latin America Antibody Sales Market Share by Country (2015-2020)
- Table 62. Latin Americaa Antibody Revenue by Country (2015-2020) (US\$ Million)
- Table 63. Latin America Antibody Revenue Market Share by Country (2015-2020)
- Table 64. Latin America Antibody Sales by Type (2015-2020) (MT)
- Table 65. Latin America Antibody Sales Market Share by Type (2015-2020)
- Table 66. Latin America Antibody Sales by Application (2015-2020) (MT)
- Table 67. Latin America Antibody Sales Market Share by Application (2015-2020)
- Table 68. Middle East and Africa Antibody Sales by Country (2015-2020) (MT)
- Table 69. Middle East and Africa Antibody Sales Market Share by Country (2015-2020)



Table 70. Middle East and Africa Antibody Revenue by Country (2015-2020) (US\$ Million)

Table 71. Middle East and Africa Antibody Revenue Market Share by Country (2015-2020)

Table 72. Middle East and Africa Antibody Sales by Type (2015-2020) (MT)

Table 73. Middle East and Africa Antibody Sales Market Share by Type (2015-2020)

Table 74. Middle East and Africa Antibody Sales by Application (2015-2020) (MT)

Table 75. Middle East and Africa Antibody Sales Market Share by Application (2015-2020)

Table 76. Roche Corporation Information

Table 77. Roche Description and Major Businesses

Table 78. Roche Antibody Production (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 79. Roche Product

Table 80. Roche Recent Development

Table 81. Johnson & Johnson Corporation Information

Table 82. Johnson & Johnson Description and Major Businesses

Table 83. Johnson & Johnson Antibody Production (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 84. Johnson & Johnson Product

Table 85. Johnson & Johnson Recent Development

Table 86. Merck Corporation Information

Table 87. Merck Description and Major Businesses

Table 88. Merck Antibody Production (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 89. Merck Product

Table 90. Merck Recent Development

Table 91. Novartis Corporation Information

Table 92. Novartis Description and Major Businesses

Table 93. Novartis Antibody Production (MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 94. Novartis Product

Table 95. Novartis Recent Development

Table 96. AbbVie Corporation Information

Table 97. AbbVie Description and Major Businesses

Table 98. AbbVie Antibody Production (MT), Revenue (US\$ Million), Price (USD/MT)

and Gross Margin (2015-2020)

Table 99. AbbVie Product

Table 100. AbbVie Recent Development



- Table 101. Amgen Corporation Information
- Table 102. Amgen Description and Major Businesses
- Table 103. Amgen Antibody Production (MT), Revenue (US\$ Million), Price (USD/MT)
- and Gross Margin (2015-2020)
- Table 104. Amgen Product
- Table 105. Amgen Recent Development
- Table 106. Pfizer Corporation Information
- Table 107. Pfizer Description and Major Businesses
- Table 108. Pfizer Antibody Production (MT), Revenue (US\$ Million), Price (USD/MT)
- and Gross Margin (2015-2020)
- Table 109. Pfizer Product
- Table 110. Pfizer Recent Development
- Table 111. Bayer Corporation Information
- Table 112. Bayer Description and Major Businesses
- Table 113. Bayer Antibody Production (MT), Revenue (US\$ Million), Price (USD/MT)
- and Gross Margin (2015-2020)
- Table 114. Bayer Product
- Table 115. Bayer Recent Development
- Table 116. Lilly Corporation Information
- Table 117. Lilly Description and Major Businesses
- Table 118. Lilly Antibody Production (MT), Revenue (US\$ Million), Price (USD/MT) and
- Gross Margin (2015-2020)
- Table 119. Lilly Product
- Table 120. Lilly Recent Development
- Table 121. Bristol-Myers Squibb Corporation Information
- Table 122. Bristol-Myers Squibb Description and Major Businesses
- Table 123. Bristol-Myers Squibb Antibody Production (MT), Revenue (US\$ Million),
- Price (USD/MT) and Gross Margin (2015-2020)
- Table 124. Bristol-Myers Squibb Product
- Table 125. Bristol-Myers Squibb Recent Development
- Table 126. GlaxoSmithKline Corporation Information
- Table 127. GlaxoSmithKline Description and Major Businesses
- Table 128. GlaxoSmithKline Antibody Sales (MT), Revenue (US\$ Million), Price
- (USD/MT) and Gross Margin (2015-2020)
- Table 129. GlaxoSmithKline Product
- Table 130. GlaxoSmithKline Recent Development
- Table 131. Biogen Corporation Information
- Table 132. Biogen Description and Major Businesses
- Table 133. Biogen Antibody Sales (MT), Revenue (US\$ Million), Price (USD/MT) and



- Gross Margin (2015-2020)
- Table 134. Biogen Product
- Table 135. Biogen Recent Development
- Table 136. AstraZeneca Corporation Information
- Table 137. AstraZeneca Description and Major Businesses
- Table 138. AstraZeneca Antibody Sales (MT), Revenue (US\$ Million), Price (USD/MT)
- and Gross Margin (2015-2020)
- Table 139. AstraZeneca Product
- Table 140. AstraZeneca Recent Development
- Table 141. Sanofi Corporation Information
- Table 142. Sanofi Description and Major Businesses
- Table 143. Sanofi Antibody Sales (MT), Revenue (US\$ Million), Price (USD/MT) and
- Gross Margin (2015-2020)
- Table 144. Sanofi Product
- Table 145. Sanofi Recent Development
- Table 146. Alexion Pharmaceuticals Corporation Information
- Table 147. Alexion Pharmaceuticals Description and Major Businesses
- Table 148. Alexion Pharmaceuticals Antibody Sales (MT), Revenue (US\$ Million), Price
- (USD/MT) and Gross Margin (2015-2020)
- Table 149. Alexion Pharmaceuticals Product
- Table 150. Alexion Pharmaceuticals Recent Development
- Table 151. Seattle Genetics Corporation Information
- Table 152. Seattle Genetics Description and Major Businesses
- Table 153. Seattle Genetics Antibody Sales (MT), Revenue (US\$ Million), Price
- (USD/MT) and Gross Margin (2015-2020)
- Table 154. Seattle Genetics Product
- Table 155. Seattle Genetics Recent Development
- Table 156. Global Antibody Sales Forecast by Regions (2021-2026) (MT)
- Table 157. Global Antibody Sales Market Share Forecast by Regions (2021-2026)
- Table 158. Global Antibody Revenue Forecast by Regions (2021-2026) (US\$ Million)
- Table 159. Global Antibody Revenue Market Share Forecast by Regions (2021-2026)
- Table 160. North America: Antibody Sales Forecast by Country (2021-2026) (MT)
- Table 161. North America: Antibody Revenue Forecast by Country (2021-2026) (US\$ Million)
- Table 162. Europe: Antibody Sales Forecast by Country (2021-2026) (MT)
- Table 163. Europe: Antibody Revenue Forecast by Country (2021-2026) (US\$ Million)
- Table 164. Asia Pacific: Antibody Sales Forecast by Region (2021-2026) (MT)
- Table 165. Asia Pacific: Antibody Revenue Forecast by Region (2021-2026) (US\$ Million)



Table 166. Latin America: Antibody Sales Forecast by Country (2021-2026) (MT)

Table 167. Latin America: Antibody Revenue Forecast by Country (2021-2026) (US\$ Million)

Table 168. Middle East and Africa: Antibody Sales Forecast by Country (2021-2026) (MT)

Table 169. Middle East and Africa: Antibody Revenue Forecast by Country (2021-2026) (US\$ Million)

Table 170. Key Opportunities and Drivers: Impact Analysis (2021-2026)

Table 171. Key Challenges

Table 172. Market Risks

Table 173. Main Points Interviewed from Key Antibody Players

Table 174. Antibody Customers List

Table 175. Antibody Distributors List

Table 176. Research Programs/Design for This Report

Table 177. Key Data Information from Secondary Sources

Table 178. Key Data Information from Primary Sources



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1. Antibody Product Picture
- Figure 2. Global Antibody Sales Market Share by Type in 2020 & 2026
- Figure 3. IgM Product Picture
- Figure 4. IgG Product Picture
- Figure 5. IgA Product Picture
- Figure 6. Other Product Picture
- Figure 7. Global Antibody Sales Market Share by Application in 2020 & 2026
- Figure 8. Therapeutic
- Figure 9. Research
- Figure 10. Diagnostic
- Figure 11. Antibody Report Years Considered
- Figure 12. Global Antibody Market Size 2015-2026 (US\$ Million)
- Figure 13. Global Antibody Sales 2015-2026 (MT)
- Figure 14. Global Antibody Market Size Market Share by Region: 2020 Versus 2026
- Figure 15. Global Antibody Sales Market Share by Region (2015-2020)
- Figure 16. Global Antibody Sales Market Share by Region in 2019
- Figure 17. Global Antibody Revenue Market Share by Region (2015-2020)
- Figure 18. Global Antibody Revenue Market Share by Region in 2019
- Figure 19. Global Antibody Sales Share by Manufacturer in 2019
- Figure 20. The Top 10 and 5 Players Market Share by Antibody Revenue in 2019
- Figure 21. Antibody Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2015 VS 2019
- Figure 22. Global Antibody Sales Market Share by Type (2015-2020)
- Figure 23. Global Antibody Sales Market Share by Type in 2019
- Figure 24. Global Antibody Revenue Market Share by Type (2015-2020)
- Figure 25. Global Antibody Revenue Market Share by Type in 2019
- Figure 26. Global Antibody Market Share by Price Range (2015-2020)
- Figure 27. Global Antibody Sales Market Share by Application (2015-2020)
- Figure 28. Global Antibody Sales Market Share by Application in 2019
- Figure 29. Global Antibody Revenue Market Share by Application (2015-2020)
- Figure 30. Global Antibody Revenue Market Share by Application in 2019
- Figure 31. North America Antibody Sales Growth Rate 2015-2020 (MT)
- Figure 32. North America Antibody Revenue Growth Rate 2015-2020 (US\$ Million)
- Figure 33. North America Antibody Sales Market Share by Country in 2019
- Figure 34. North America Antibody Revenue Market Share by Country in 2019



- Figure 35. U.S. Antibody Sales Growth Rate (2015-2020) (MT)
- Figure 36. U.S. Antibody Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 37. Canada Antibody Sales Growth Rate (2015-2020) (MT)
- Figure 38. Canada Antibody Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 39. North America Antibody Market Share by Type in 2019
- Figure 40. North America Antibody Market Share by Application in 2019
- Figure 41. Europe Antibody Sales Growth Rate 2015-2020 (MT)
- Figure 42. Europe Antibody Revenue Growth Rate 2015-2020 (US\$ Million)
- Figure 43. Europe Antibody Sales Market Share by Country in 2019
- Figure 44. Europe Antibody Revenue Market Share by Country in 2019
- Figure 45. Germany Antibody Sales Growth Rate (2015-2020) (MT)
- Figure 46. Germany Antibody Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 47. France Antibody Sales Growth Rate (2015-2020) (MT)
- Figure 48. France Antibody Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 49. U.K. Antibody Sales Growth Rate (2015-2020) (MT)
- Figure 50. U.K. Antibody Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 51. Italy Antibody Sales Growth Rate (2015-2020) (MT)
- Figure 52. Italy Antibody Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 53. Russia Antibody Sales Growth Rate (2015-2020) (MT)
- Figure 54. Russia Antibody Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 55. Europe Antibody Market Share by Type in 2019
- Figure 56. Europe Antibody Market Share by Application in 2019
- Figure 57. Asia Pacific Antibody Sales Growth Rate 2015-2020 (MT)
- Figure 58. Asia Pacific Antibody Revenue Growth Rate 2015-2020 (US\$ Million)
- Figure 59. Asia Pacific Antibody Sales Market Share by Region in 2019
- Figure 60. Asia Pacific Antibody Revenue Market Share by Region in 2019
- Figure 61. China Antibody Sales Growth Rate (2015-2020) (MT)
- Figure 62. China Antibody Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 63. Japan Antibody Sales Growth Rate (2015-2020) (MT)
- Figure 64. Japan Antibody Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 65. South Korea Antibody Sales Growth Rate (2015-2020) (MT)
- Figure 66. South Korea Antibody Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 67. India Antibody Sales Growth Rate (2015-2020) (MT)
- Figure 68. India Antibody Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 69. Australia Antibody Sales Growth Rate (2015-2020) (MT)
- Figure 70. Australia Antibody Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 71. Taiwan Antibody Sales Growth Rate (2015-2020) (MT)
- Figure 72. Taiwan Antibody Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 73. Indonesia Antibody Sales Growth Rate (2015-2020) (MT)



- Figure 74. Indonesia Antibody Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 75. Thailand Antibody Sales Growth Rate (2015-2020) (MT)
- Figure 76. Thailand Antibody Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 77. Malaysia Antibody Sales Growth Rate (2015-2020) (MT)
- Figure 78. Malaysia Antibody Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 79. Philippines Antibody Sales Growth Rate (2015-2020) (MT)
- Figure 80. Philippines Antibody Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 81. Vietnam Antibody Sales Growth Rate (2015-2020) (MT)
- Figure 82. Vietnam Antibody Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 83. Asia Pacific Antibody Market Share by Type in 2019
- Figure 84. Asia Pacific Antibody Market Share by Application in 2019
- Figure 85. Latin America Antibody Sales Growth Rate 2015-2020 (MT)
- Figure 86. Latin America Antibody Revenue Growth Rate 2015-2020 (US\$ Million)
- Figure 87. Latin America Antibody Sales Market Share by Country in 2019
- Figure 88. Latin America Antibody Revenue Market Share by Country in 2019
- Figure 89. Mexico Antibody Sales Growth Rate (2015-2020) (MT)
- Figure 90. Mexico Antibody Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 91. Brazil Antibody Sales Growth Rate (2015-2020) (MT)
- Figure 92. Brazil Antibody Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 93. Argentina Antibody Sales Growth Rate (2015-2020) (MT)
- Figure 94. Argentina Antibody Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 95. Latin America Antibody Market Share by Type in 2019
- Figure 96. Latin America Antibody Market Share by Application in 2019
- Figure 97. Middle East and Africa Antibody Sales Growth Rate 2015-2020 (MT)
- Figure 98. Middle East and Africa Antibody Revenue Growth Rate 2015-2020 (US\$ Million)
- Figure 99. Middle East and Africa Antibody Sales Market Share by Country in 2019
- Figure 100. Middle East and Africa Antibody Revenue Market Share by Country in 2019
- Figure 101. Turkey Antibody Sales Growth Rate (2015-2020) (MT)
- Figure 102. Turkey Antibody Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 103. Saudi Arabia Antibody Sales Growth Rate (2015-2020) (MT)
- Figure 104. Saudi Arabia Antibody Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 105. UAE Antibody Sales Growth Rate (2015-2020) (MT)
- Figure 106. UAE Antibody Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 107. Middle East and Africa Antibody Market Share by Type in 2019
- Figure 108. Middle East and Africa Antibody Market Share by Application in 2019
- Figure 109. Roche Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 110. Johnson & Johnson Total Revenue (US\$ Million): 2019 Compared with 2018



- Figure 111. Merck Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 112. Novartis Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 113. AbbVie Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 114. Amgen Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 115. Pfizer Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 116. Bayer Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 117. Lilly Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 118. Bristol-Myers Squibb Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 119. GlaxoSmithKline Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 120. Biogen Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 121. AstraZeneca Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 122. Sanofi Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 123. Alexion Pharmaceuticals Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 124. Seattle Genetics Total Revenue (US\$ Million): 2019 Compared with 2018
- Figure 125. North America Antibody Sales Growth Rate Forecast (2021-2026) (MT)
- Figure 126. North America Antibody Revenue Growth Rate Forecast (2021-2026) (US\$ Million)
- Figure 127. Europe Antibody Sales Growth Rate Forecast (2021-2026) (MT)
- Figure 128. Europe Antibody Revenue Growth Rate Forecast (2021-2026) (US\$ Million)
- Figure 129. Asia Pacific Antibody Sales Growth Rate Forecast (2021-2026) (MT)
- Figure 130. Asia Pacific Antibody Revenue Growth Rate Forecast (2021-2026) (US\$ Million)
- Figure 131. Latin America Antibody Sales Growth Rate Forecast (2021-2026) (MT)
- Figure 132. Latin America Antibody Revenue Growth Rate Forecast (2021-2026) (US\$ Million)
- Figure 133. Middle East and Africa Antibody Sales Growth Rate Forecast (2021-2026) (MT)
- Figure 134. Middle East and Africa Antibody Revenue Growth Rate Forecast (2021-2026) (US\$ Million)
- Figure 135. Porter's Five Forces Analysis
- Figure 136. Channels of Distribution
- Figure 137. Distributors Profiles
- Figure 138. Bottom-up and Top-down Approaches for This Report
- Figure 139. Data Triangulation
- Figure 140. Key Executives Interviewed



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