

# Global Animal Feeds Additives Market Professional Survey Report 2018

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## Abstracts

This report studies the global Animal Feeds Additives market status and forecast, categorizes the global Animal Feeds Additives market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Feed additives are products used in animal nutrition for purposes of improving the quality of feed and the quality of food from animal origin, or to improve the animals' performance and health, e.g. providing enhanced digestibility of the feed materials. Feed additives may not be put on the market unless authorization has been given following a scientific evaluation demonstrating that the additive has no harmful effects, on human and animal health and on the environment.

In global market, the production of feed additives increases from 16.1 million MT in 2011 to 19.7 million MT in 2015. In 2015, global feed production has exceeded 995 million tons. China is the world's largest feed market. In 2015, the global feed additives market is led by China, capturing about 41% of global feed additives production. Europe is the second-largest region-wise market with 20% global production share. At present, the major leader manufacturers of feed additives are concentrated in USA and Europe. Evonik is the world leader, holding 2.66% production market share in 2015. But, Evonik hold 11.92% global revenue market. In addition, DuPont, DSM, Adisseo, BASF, ADM, Nutreco are also the main market leader.

In application, feed additives downstream is wide and recently feed additives has acquired increasing significance in various fields of poultry feeds, ruminant feeds, pig feeds and other feeds. Globally, the feed additives market is mainly driven by growing demand for poultry feeds which accounts for nearly 47% of total downstream consumption of feed additives in global.

The global Animal Feeds Additives market is valued at 23300 million US\$ in 2017 and will reach 26700 million US\$ by the end of 2025, growing at a CAGR of 2.0% during 2018-2025.

The major manufacturers covered in this report

Evonik

DuPont

DSM

Adisseo

BASF

ADM

Nutreco

Novusint

Charoen Pokphand Group

Cargill

Sumitomo Chemical

Kemin Industries

Biomin

Alltech

Addcon

Bio Agri Mix

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

## Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Minerals

Amino Acids

Vitamins

Enzymes

Others

By Application, the market can be split into

Poultry Feeds

Ruminant Feeds

Pig Feeds

Aquaculture Feeds

Others

The study objectives of this report are:

To analyze and study the global Animal Feeds Additives capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Animal Feeds Additives manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the

market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Animal Feeds Additives are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Animal Feeds Additives Manufacturers  
Animal Feeds Additives Distributors/Traders/Wholesalers  
Animal Feeds Additives Subcomponent Manufacturers  
Industry Association  
Downstream Vendors

#### Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Animal Feeds Additives market, by end-use.

Detailed analysis and profiles of additional market players.

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