

Global Airway Management Devices Sales Market Report 2018

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Abstracts

This report studies the global Airway Management Devices market status and forecast, categorizes the global Airway Management Devices market size (value & volume) by key players, type, application, and region.

This report focuses on the top players in North America, Europe, China, Japan, Southeast Asia India and Other regions (Middle East & Africa, Central & South America).

When a patient's airway is at risk for obstruction or becomes obstructed, an artificial airway is inserted to maintain airway patency. Some common devices used for this purpose are endotracheal tubes and laryngeal mask airway, among others, such as Guedel airway, tracheostomy tubes, etc.

USA is the largest consumption area of Airway management devices industry, accounting for around 29% of global volume and 43% in terms of revenue.

Besides USA, Europe is the second largest consumption market, accounting for 37% of global revenue and 25% in terms of volume.

Leading manufacturers are Teleflex/LMA, Medtronic, Ambu and Intersurgical.

Concentration rate of top 4 is 68% in 2015.

In general, the market concentration is relative high, as bulk purchase is the majority market status. Though the giants have occupied considerable market share, there are still a large quantity of manufacturers of Airway management devices with small capacity around the world.

Although sales of Airway management devices brought a lot of opportunities, the study group recommends the new entrants just having money but without technical advantage and downstream support do not to enter into the Airway management devices field.

The global Airway Management Devices market is valued at 990 million US\$ in 2017 and will reach 1360 million US\$ by the end of 2025, growing at a CAGR of 4.0% during

2018-2025.

The major players covered in this report

Teleflex/LMA

Medtronic

Ambu

Intersurgical

Carefusion

Mercury Medical

Wellead

Unomedical

Smiths Medical

TUOREN

Medline

IAWA

Medis

Armstrong Medical Limited

Zhejiang Sujia

Songhang

Geographically, this report studies the key regions, focuses on product sales, value, market share and growth opportunity in these regions, covering

United States

Europe

China

Japan

Southeast Asia

India

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Endotracheal Tubes

Laryngeal Mask Airway

Others

On the basis on the end users/applications, this report focuses on the status and outlook for major applications/end users, sales volume, market share and growth rate for each application, including

Non-emergency Surgery

ICU/emergency Room

Others

The study objectives of this report are:

To analyze and study the global Airway Management Devices sales, value, status (2013-2017) and forecast (2018-2025);

To analyze the top players in North America, Europe, China, Japan, Southeast Asia and India, to study the sales, value and market share of top players in these regions.

Focuses on the key Airway Management Devices players, to study the sales, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Airway Management Devices are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Airway Management Devices Manufacturers

Airway Management Devices Distributors/Traders/Wholesalers

Airway Management Devices Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Airway Management Devices market, by end-use.

Detailed analysis and profiles of additional market players.

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