

Global Air Filters Market Professional Survey Report 2018

<https://marketpublishers.com/r/G5FC0ADC0D5EN.html>

Date: July 2018

Pages: 116

Price: US\$ 3,500.00 (Single User License)

ID: G5FC0ADC0D5EN

Abstracts

This report studies the global Air Filters market status and forecast, categorizes the global Air Filters market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

Air filter is a device which removes solid airborne particles that are generally harmful to human health if inhaled in the lungs. Particles include things such as dust, powder, pollen, mold, fibers, germs etc. It uses a physical and or chemical process with fibrous pleated paper, foam, cotton, ionizers, activated charcoal, absorbents, chemicals, catalysts etc., and cleans the air to the designed breathable level and odor free for the intended user. Air filters are used in applications where air quality is important, notably in building ventilation systems, transportation, public areas and industries.

DAIKIN, Camfil Farr, CLARCOR and Flanders captured the top four revenue share spots in the Air Filters market in 2015. DAIKIN dominated with 10.44 percent revenue share, followed by Camfil Farr with 6.41 percent revenue share and CLARCOR with 5.65 percent revenue share.

Despite the presence of competition problems, due to the clear global recovery trend, investors are still optimistic about this area, in future still more new investment will enter into the field. Technology and cost are two major problems.

Although sales of Air Filters brought a lot of opportunities, for the new entrants with only advantage in capital without sufficient support in technology and downstream channels, the research group did not recommend taking risk to enter this market.

The global Air Filters market is valued at 7920 million US\$ in 2017 and will reach 9520 million US\$ by the end of 2025, growing at a CAGR of 2.3% during 2018-2025.

The major manufacturers covered in this report

DAIKIN

Camfil Farr

CLARCOR Inc.

Flanders Corporation

Freudenberg

3M Purification Inc.

Donaldson

K&N Engineering

Mann+ Humel

A C Delco

Affinia Group Inc.

Cummins

Sogefi Group

Denso

A.I.R. Systems

Goldensea

AIR-FILTER

Dushi Lvy

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Pre Filters

Sub-HEPA Filters

Secondary Filters

HEPA & ULPA Filters

By Application, the market can be split into

Commercial and Residential HVAC Systems

Residential Air Cleaners

General Industrial

Semiconductors

Pharmaceuticals

Biotechnology

Nuclear Power and Materials Processing

Chemical, Biological and Radiological Safe Environments

The study objectives of this report are:

To analyze and study the global Air Filters capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key Air Filters manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of Air Filters are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered

as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

Air Filters Manufacturers

Air Filters Distributors/Traders/Wholesalers

Air Filters Subcomponent Manufacturers

Industry Association

Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the Air Filters market, by end-use.

Detailed analysis and profiles of additional market players.

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