

# Global Aerospace Sealants Market Insights, Forecast to 2026

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## Abstracts

Aerospace sealants are substances curing within a certain period of time, to isolate environment such as isolation of fuel/solvent, insulation, and flexible to play a supporting role in aerospace manufacturing, aerospace maintenance repair, and overhaul (MRO) industry.

Aerospace sealants are substances curing within a certain period of time, to isolate environment such as isolation of fuel/solvent, insulation, and flexible to play a supporting role in aerospace manufacturing, aerospace maintenance repair, and overhaul (MRO) industry.

The application field of aerospace sealants can be classified as aerospace manufacturing and aerospace aftermarket. In 2015, the consumption market share of manufacturing and aftermarket are 52.34% and 47.66%, respectively. The consumption of aerospace manufacturing is a little higher than aftermarket, but the sales growth in aftermarket is presumed to grow faster than manufacturing. Aerospace sealants have a wide range of application in commercial, military, and general aviation. The commercial end-user industry is expected to show moderate growth in the future due to the advancements in the trend of air travelling. Affected by downstream industries, demand for aerospace sealants is expected to continue increasing during the remaining years of the forecast period of 2017-2022. Aerospace sealants industry will usher in a stable growth space.

Aerospace sealants can be classified as Polysulfide Sealants, Polythioether Sealants, Silicone Sealants and others in terms of material type. Polysulfide Sealants is the major kind of aerospace sealants due to its superior quality and reasonable price. The production of Polythioether Sealants is quite concentrated, with USA, Germany and France as the major producing area. The market of Silicone Sealants is still in its emerging stage, with a global market share of 5.91% in 2015. It is estimated that the market of Silicone Sealants would be expanded with selling price decrease.

The largest producers of aerospace sealants in the worldwide are PPG Industries, 3M, Flamemaster, Chemetall, Royal Adhesives & Sealants, AVIC, Henkel and Permatex, which takes a combined share of 81.63% in 2015. The largest producing area of aerospace sealants is Europe, especially in Germany and France. USA is also a major producing area of aerospace sealants.

The global aerospace sealants market would grow with CAGR of 6.07% from 2017 to 2022. The annual consumption number of aerospace sealants would reach to 59240 MT in 2022. In the future, the consumption in aerospace aftermarket would be the growth point in developing countries.

Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the Aerospace Sealants 3900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the Aerospace Sealants 3900 industry.

Based on our recent survey, we have several different scenarios about the Aerospace Sealants 3900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 1322 million in 2019. The market size of Aerospace Sealants 3900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026.

With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global Aerospace Sealants market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global Aerospace Sealants market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global Aerospace Sealants market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

### Sales and Pricing Analyses

Readers are provided with deeper sales analysis and pricing analysis for the global Aerospace Sealants market. As part of sales analysis, the report offers accurate statistics and figures for sales and revenue by region, by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for the price by players and price by region for the period 2015-2020 and price by each type segment for the period 2015-2020.

### Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global Aerospace Sealants market, covering important regions, viz, North America, Europe, China and Japan. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc.

The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of sales for the period 2015-2026.

### Competition Analysis

In the competitive analysis section of the report, leading as well as prominent players of the global Aerospace Sealants market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020.

On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global Aerospace Sealants market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global Aerospace Sealants market.

The following manufacturers are covered in this report:

PPG Industries

3M

Flamemaster

Chemetall

Royal Adhesives & Sealants

DowDuPont

Henkel

Permatex

Master Bond

Cytec Industries

AVIC

#### Aerospace Sealants Breakdown Data by Type

Polysulfide Sealants

Polythioether Sealants

Silicone Sealants

Others

#### Aerospace Sealants Breakdown Data by Application

Aerospace Manufacturing

Aerospace Aftermarket

## Contents

### 1 STUDY COVERAGE

- 1.1 Aerospace Sealants Product Introduction
- 1.2 Market Segments
- 1.3 Key Aerospace Sealants Manufacturers Covered: Ranking by Revenue
- 1.4 Market by Type
  - 1.4.1 Global Aerospace Sealants Market Size Growth Rate by Type
  - 1.4.2 Polysulfide Sealants
  - 1.4.3 Polythioether Sealants
  - 1.4.4 Silicone Sealants
  - 1.4.5 Others
- 1.5 Market by Application
  - 1.5.1 Global Aerospace Sealants Market Size Growth Rate by Application
  - 1.5.2 Aerospace Manufacturing
  - 1.5.3 Aerospace Aftermarket
- 1.6 Coronavirus Disease 2019 (Covid-19): Aerospace Sealants Industry Impact
  - 1.6.1 How the Covid-19 is Affecting the Aerospace Sealants Industry
    - 1.6.1.1 Aerospace Sealants Business Impact Assessment - Covid-19
    - 1.6.1.2 Supply Chain Challenges
    - 1.6.1.3 COVID-19's Impact On Crude Oil and Refined Products
  - 1.6.2 Market Trends and Aerospace Sealants Potential Opportunities in the COVID-19 Landscape
  - 1.6.3 Measures / Proposal against Covid-19
    - 1.6.3.1 Government Measures to Combat Covid-19 Impact
    - 1.6.3.2 Proposal for Aerospace Sealants Players to Combat Covid-19 Impact
- 1.7 Study Objectives
- 1.8 Years Considered

### 2 EXECUTIVE SUMMARY

- 2.1 Global Aerospace Sealants Market Size Estimates and Forecasts
  - 2.1.1 Global Aerospace Sealants Revenue 2015-2026
  - 2.1.2 Global Aerospace Sealants Sales 2015-2026
- 2.2 Aerospace Sealants Market Size by Region: 2020 Versus 2026
  - 2.2.1 Global Aerospace Sealants Retrospective Market Scenario in Sales by Region: 2015-2020
  - 2.2.2 Global Aerospace Sealants Retrospective Market Scenario in Revenue by

Region: 2015-2020

### **3 GLOBAL AEROSPACE SEALANTS COMPETITOR LANDSCAPE BY PLAYERS**

#### 3.1 Aerospace Sealants Sales by Manufacturers

3.1.1 Aerospace Sealants Sales by Manufacturers (2015-2020)

3.1.2 Aerospace Sealants Sales Market Share by Manufacturers (2015-2020)

#### 3.2 Aerospace Sealants Revenue by Manufacturers

3.2.1 Aerospace Sealants Revenue by Manufacturers (2015-2020)

3.2.2 Aerospace Sealants Revenue Share by Manufacturers (2015-2020)

3.2.3 Global Aerospace Sealants Market Concentration Ratio (CR5 and HHI) (2015-2020)

3.2.4 Global Top 10 and Top 5 Companies by Aerospace Sealants Revenue in 2019

3.2.5 Global Aerospace Sealants Market Share by Company Type (Tier 1, Tier 2 and Tier 3)

#### 3.3 Aerospace Sealants Price by Manufacturers

#### 3.4 Aerospace Sealants Manufacturing Base Distribution, Product Types

3.4.1 Aerospace Sealants Manufacturers Manufacturing Base Distribution, Headquarters

3.4.2 Manufacturers Aerospace Sealants Product Type

3.4.3 Date of International Manufacturers Enter into Aerospace Sealants Market

#### 3.5 Manufacturers Mergers & Acquisitions, Expansion Plans

### **4 BREAKDOWN DATA BY TYPE (2015-2026)**

#### 4.1 Global Aerospace Sealants Market Size by Type (2015-2020)

4.1.1 Global Aerospace Sealants Sales by Type (2015-2020)

4.1.2 Global Aerospace Sealants Revenue by Type (2015-2020)

4.1.3 Aerospace Sealants Average Selling Price (ASP) by Type (2015-2026)

#### 4.2 Global Aerospace Sealants Market Size Forecast by Type (2021-2026)

4.2.1 Global Aerospace Sealants Sales Forecast by Type (2021-2026)

4.2.2 Global Aerospace Sealants Revenue Forecast by Type (2021-2026)

4.2.3 Aerospace Sealants Average Selling Price (ASP) Forecast by Type (2021-2026)

#### 4.3 Global Aerospace Sealants Market Share by Price Tier (2015-2020): Low-End, Mid-Range and High-End

### **5 BREAKDOWN DATA BY APPLICATION (2015-2026)**

#### 5.1 Global Aerospace Sealants Market Size by Application (2015-2020)

- 5.1.1 Global Aerospace Sealants Sales by Application (2015-2020)
- 5.1.2 Global Aerospace Sealants Revenue by Application (2015-2020)
- 5.1.3 Aerospace Sealants Price by Application (2015-2020)
- 5.2 Aerospace Sealants Market Size Forecast by Application (2021-2026)
  - 5.2.1 Global Aerospace Sealants Sales Forecast by Application (2021-2026)
  - 5.2.2 Global Aerospace Sealants Revenue Forecast by Application (2021-2026)
  - 5.2.3 Global Aerospace Sealants Price Forecast by Application (2021-2026)

## **6 NORTH AMERICA**

- 6.1 North America Aerospace Sealants by Country
  - 6.1.1 North America Aerospace Sealants Sales by Country
  - 6.1.2 North America Aerospace Sealants Revenue by Country
  - 6.1.3 U.S.
  - 6.1.4 Canada
- 6.2 North America Aerospace Sealants Market Facts & Figures by Type
- 6.3 North America Aerospace Sealants Market Facts & Figures by Application

## **7 EUROPE**

- 7.1 Europe Aerospace Sealants by Country
  - 7.1.1 Europe Aerospace Sealants Sales by Country
  - 7.1.2 Europe Aerospace Sealants Revenue by Country
  - 7.1.3 Germany
  - 7.1.4 France
  - 7.1.5 U.K.
  - 7.1.6 Italy
  - 7.1.7 Russia
- 7.2 Europe Aerospace Sealants Market Facts & Figures by Type
- 7.3 Europe Aerospace Sealants Market Facts & Figures by Application

## **8 ASIA PACIFIC**

- 8.1 Asia Pacific Aerospace Sealants by Region
  - 8.1.1 Asia Pacific Aerospace Sealants Sales by Region
  - 8.1.2 Asia Pacific Aerospace Sealants Revenue by Region
  - 8.1.3 China
  - 8.1.4 Japan
  - 8.1.5 South Korea

- 8.1.6 India
- 8.1.7 Australia
- 8.1.8 Taiwan
- 8.1.9 Indonesia
- 8.1.10 Thailand
- 8.1.11 Malaysia
- 8.1.12 Philippines
- 8.1.13 Vietnam

8.2 Asia Pacific Aerospace Sealants Market Facts & Figures by Type

8.3 Asia Pacific Aerospace Sealants Market Facts & Figures by Application

## **9 LATIN AMERICA**

9.1 Latin America Aerospace Sealants by Country

- 9.1.1 Latin America Aerospace Sealants Sales by Country
- 9.1.2 Latin America Aerospace Sealants Revenue by Country
- 9.1.3 Mexico
- 9.1.4 Brazil
- 9.1.5 Argentina

9.2 Central & South America Aerospace Sealants Market Facts & Figures by Type

9.3 Central & South America Aerospace Sealants Market Facts & Figures by Application

## **10 MIDDLE EAST AND AFRICA**

10.1 Middle East and Africa Aerospace Sealants by Country

- 10.1.1 Middle East and Africa Aerospace Sealants Sales by Country
- 10.1.2 Middle East and Africa Aerospace Sealants Revenue by Country
- 10.1.3 Turkey
- 10.1.4 Saudi Arabia
- 10.1.5 UAE

10.2 Middle East and Africa Aerospace Sealants Market Facts & Figures by Type

10.3 Middle East and Africa Aerospace Sealants Market Facts & Figures by Application

## **11 COMPANY PROFILES**

11.1 PPG Industries

- 11.1.1 PPG Industries Corporation Information
- 11.1.2 PPG Industries Description, Business Overview and Total Revenue



- 11.1.3 PPG Industries Sales, Revenue and Gross Margin (2015-2020)
- 11.1.4 PPG Industries Aerospace Sealants Products Offered
- 11.1.5 PPG Industries Recent Development
- 11.2 3M
  - 11.2.1 3M Corporation Information
  - 11.2.2 3M Description, Business Overview and Total Revenue
  - 11.2.3 3M Sales, Revenue and Gross Margin (2015-2020)
  - 11.2.4 3M Aerospace Sealants Products Offered
  - 11.2.5 3M Recent Development
- 11.3 Flamemaster
  - 11.3.1 Flamemaster Corporation Information
  - 11.3.2 Flamemaster Description, Business Overview and Total Revenue
  - 11.3.3 Flamemaster Sales, Revenue and Gross Margin (2015-2020)
  - 11.3.4 Flamemaster Aerospace Sealants Products Offered
  - 11.3.5 Flamemaster Recent Development
- 11.4 Chemetall
  - 11.4.1 Chemetall Corporation Information
  - 11.4.2 Chemetall Description, Business Overview and Total Revenue
  - 11.4.3 Chemetall Sales, Revenue and Gross Margin (2015-2020)
  - 11.4.4 Chemetall Aerospace Sealants Products Offered
  - 11.4.5 Chemetall Recent Development
- 11.5 Royal Adhesives & Sealants
  - 11.5.1 Royal Adhesives & Sealants Corporation Information
  - 11.5.2 Royal Adhesives & Sealants Description, Business Overview and Total Revenue
  - 11.5.3 Royal Adhesives & Sealants Sales, Revenue and Gross Margin (2015-2020)
  - 11.5.4 Royal Adhesives & Sealants Aerospace Sealants Products Offered
  - 11.5.5 Royal Adhesives & Sealants Recent Development
- 11.6 DowDuPont
  - 11.6.1 DowDuPont Corporation Information
  - 11.6.2 DowDuPont Description, Business Overview and Total Revenue
  - 11.6.3 DowDuPont Sales, Revenue and Gross Margin (2015-2020)
  - 11.6.4 DowDuPont Aerospace Sealants Products Offered
  - 11.6.5 DowDuPont Recent Development
- 11.7 Henkel
  - 11.7.1 Henkel Corporation Information
  - 11.7.2 Henkel Description, Business Overview and Total Revenue
  - 11.7.3 Henkel Sales, Revenue and Gross Margin (2015-2020)
  - 11.7.4 Henkel Aerospace Sealants Products Offered

- 11.7.5 Henkel Recent Development
- 11.8 Permatex
  - 11.8.1 Permatex Corporation Information
  - 11.8.2 Permatex Description, Business Overview and Total Revenue
  - 11.8.3 Permatex Sales, Revenue and Gross Margin (2015-2020)
  - 11.8.4 Permatex Aerospace Sealants Products Offered
  - 11.8.5 Permatex Recent Development
- 11.9 Master Bond
  - 11.9.1 Master Bond Corporation Information
  - 11.9.2 Master Bond Description, Business Overview and Total Revenue
  - 11.9.3 Master Bond Sales, Revenue and Gross Margin (2015-2020)
  - 11.9.4 Master Bond Aerospace Sealants Products Offered
  - 11.9.5 Master Bond Recent Development
- 11.10 Cytec Industries
  - 11.10.1 Cytec Industries Corporation Information
  - 11.10.2 Cytec Industries Description, Business Overview and Total Revenue
  - 11.10.3 Cytec Industries Sales, Revenue and Gross Margin (2015-2020)
  - 11.10.4 Cytec Industries Aerospace Sealants Products Offered
  - 11.10.5 Cytec Industries Recent Development
- 11.1 PPG Industries
  - 11.1.1 PPG Industries Corporation Information
  - 11.1.2 PPG Industries Description, Business Overview and Total Revenue
  - 11.1.3 PPG Industries Sales, Revenue and Gross Margin (2015-2020)
  - 11.1.4 PPG Industries Aerospace Sealants Products Offered
  - 11.1.5 PPG Industries Recent Development

## **12 FUTURE FORECAST BY REGIONS (COUNTRIES) (2021-2026)**

- 12.1 Aerospace Sealants Market Estimates and Projections by Region
  - 12.1.1 Global Aerospace Sealants Sales Forecast by Regions 2021-2026
  - 12.1.2 Global Aerospace Sealants Revenue Forecast by Regions 2021-2026
- 12.2 North America Aerospace Sealants Market Size Forecast (2021-2026)
  - 12.2.1 North America: Aerospace Sealants Sales Forecast (2021-2026)
  - 12.2.2 North America: Aerospace Sealants Revenue Forecast (2021-2026)
  - 12.2.3 North America: Aerospace Sealants Market Size Forecast by Country (2021-2026)
- 12.3 Europe Aerospace Sealants Market Size Forecast (2021-2026)
  - 12.3.1 Europe: Aerospace Sealants Sales Forecast (2021-2026)
  - 12.3.2 Europe: Aerospace Sealants Revenue Forecast (2021-2026)

- 12.3.3 Europe: Aerospace Sealants Market Size Forecast by Country (2021-2026)
- 12.4 Asia Pacific Aerospace Sealants Market Size Forecast (2021-2026)
  - 12.4.1 Asia Pacific: Aerospace Sealants Sales Forecast (2021-2026)
  - 12.4.2 Asia Pacific: Aerospace Sealants Revenue Forecast (2021-2026)
  - 12.4.3 Asia Pacific: Aerospace Sealants Market Size Forecast by Region (2021-2026)
- 12.5 Latin America Aerospace Sealants Market Size Forecast (2021-2026)
  - 12.5.1 Latin America: Aerospace Sealants Sales Forecast (2021-2026)
  - 12.5.2 Latin America: Aerospace Sealants Revenue Forecast (2021-2026)
  - 12.5.3 Latin America: Aerospace Sealants Market Size Forecast by Country (2021-2026)
- 12.6 Middle East and Africa Aerospace Sealants Market Size Forecast (2021-2026)
  - 12.6.1 Middle East and Africa: Aerospace Sealants Sales Forecast (2021-2026)
  - 12.6.2 Middle East and Africa: Aerospace Sealants Revenue Forecast (2021-2026)
  - 12.6.3 Middle East and Africa: Aerospace Sealants Market Size Forecast by Country (2021-2026)

## **13 MARKET OPPORTUNITIES, CHALLENGES, RISKS AND INFLUENCES FACTORS ANALYSIS**

- 13.1 Market Opportunities and Drivers
- 13.2 Market Challenges
- 13.3 Market Risks/Restraints
- 13.4 Porter's Five Forces Analysis
- 13.5 Primary Interviews with Key Aerospace Sealants Players (Opinion Leaders)

## **14 VALUE CHAIN AND SALES CHANNELS ANALYSIS**

- 14.1 Value Chain Analysis
- 14.2 Aerospace Sealants Customers
- 14.3 Sales Channels Analysis
  - 14.3.1 Sales Channels
  - 14.3.2 Distributors

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Research Methodology
  - 16.1.1 Methodology/Research Approach

16.1.2 Data Source  
16.2 Author Details

## List Of Tables

### LIST OF TABLES

Table 1. Aerospace Sealants Market Segments

Table 2. Ranking of Global Top Aerospace Sealants Manufacturers by Revenue (US\$ Million) in 2019

Table 3. Global Aerospace Sealants Market Size Growth Rate by Type 2020-2026 (K MT) & (US\$ Million)

Table 4. Major Manufacturers of Polysulfide Sealants

Table 5. Major Manufacturers of Polythioether Sealants

Table 6. Major Manufacturers of Silicone Sealants

Table 7. Major Manufacturers of Others

Table 8. COVID-19 Impact Global Market: (Four Aerospace Sealants Market Size Forecast Scenarios)

Table 9. Opportunities and Trends for Aerospace Sealants Players in the COVID-19 Landscape

Table 10. Present Opportunities in China & Elsewhere Due to the Coronavirus Crisis

Table 11. Key Regions/Countries Measures against Covid-19 Impact

Table 12. Proposal for Aerospace Sealants Players to Combat Covid-19 Impact

Table 13. Global Aerospace Sealants Market Size Growth Rate by Application 2020-2026 (K MT)

Table 14. Global Aerospace Sealants Market Size by Region (K MT) & (US\$ Million): 2020 VS 2026

Table 15. Global Aerospace Sealants Sales by Regions 2015-2020 (K MT)

Table 16. Global Aerospace Sealants Sales Market Share by Regions (2015-2020)

Table 17. Global Aerospace Sealants Revenue by Regions 2015-2020 (US\$ Million)

Table 18. Global Aerospace Sealants Sales by Manufacturers (2015-2020) (K MT)

Table 19. Global Aerospace Sealants Sales Share by Manufacturers (2015-2020)

Table 20. Global Aerospace Sealants Manufacturers Market Concentration Ratio (CR5 and HHI) (2015-2020)

Table 21. Global Aerospace Sealants by Company Type (Tier 1, Tier 2 and Tier 3) (based on the Revenue in Aerospace Sealants as of 2019)

Table 22. Aerospace Sealants Revenue by Manufacturers (2015-2020) (US\$ Million)

Table 23. Aerospace Sealants Revenue Share by Manufacturers (2015-2020)

Table 24. Key Manufacturers Aerospace Sealants Price (2015-2020) (USD/MT)

Table 25. Aerospace Sealants Manufacturers Manufacturing Base Distribution and Headquarters

Table 26. Manufacturers Aerospace Sealants Product Type

- Table 27. Date of International Manufacturers Enter into Aerospace Sealants Market
- Table 28. Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 29. Global Aerospace Sealants Sales by Type (2015-2020) (K MT)
- Table 30. Global Aerospace Sealants Sales Share by Type (2015-2020)
- Table 31. Global Aerospace Sealants Revenue by Type (2015-2020) (US\$ Million)
- Table 32. Global Aerospace Sealants Revenue Share by Type (2015-2020)
- Table 33. Aerospace Sealants Average Selling Price (ASP) by Type 2015-2020 (USD/MT)
- Table 34. Global Aerospace Sealants Sales by Application (2015-2020) (K MT)
- Table 35. Global Aerospace Sealants Sales Share by Application (2015-2020)
- Table 36. North America Aerospace Sealants Sales by Country (2015-2020) (K MT)
- Table 37. North America Aerospace Sealants Sales Market Share by Country (2015-2020)
- Table 38. North America Aerospace Sealants Revenue by Country (2015-2020) (US\$ Million)
- Table 39. North America Aerospace Sealants Revenue Market Share by Country (2015-2020)
- Table 40. North America Aerospace Sealants Sales by Type (2015-2020) (K MT)
- Table 41. North America Aerospace Sealants Sales Market Share by Type (2015-2020)
- Table 42. North America Aerospace Sealants Sales by Application (2015-2020) (K MT)
- Table 43. North America Aerospace Sealants Sales Market Share by Application (2015-2020)
- Table 44. Europe Aerospace Sealants Sales by Country (2015-2020) (K MT)
- Table 45. Europe Aerospace Sealants Sales Market Share by Country (2015-2020)
- Table 46. Europe Aerospace Sealants Revenue by Country (2015-2020) (US\$ Million)
- Table 47. Europe Aerospace Sealants Revenue Market Share by Country (2015-2020)
- Table 48. Europe Aerospace Sealants Sales by Type (2015-2020) (K MT)
- Table 49. Europe Aerospace Sealants Sales Market Share by Type (2015-2020)
- Table 50. Europe Aerospace Sealants Sales by Application (2015-2020) (K MT)
- Table 51. Europe Aerospace Sealants Sales Market Share by Application (2015-2020)
- Table 52. Asia Pacific Aerospace Sealants Sales by Region (2015-2020) (K MT)
- Table 53. Asia Pacific Aerospace Sealants Sales Market Share by Region (2015-2020)
- Table 54. Asia Pacific Aerospace Sealants Revenue by Region (2015-2020) (US\$ Million)
- Table 55. Asia Pacific Aerospace Sealants Revenue Market Share by Region (2015-2020)
- Table 56. Asia Pacific Aerospace Sealants Sales by Type (2015-2020) (K MT)
- Table 57. Asia Pacific Aerospace Sealants Sales Market Share by Type (2015-2020)
- Table 58. Asia Pacific Aerospace Sealants Sales by Application (2015-2020) (K MT)

- Table 59. Asia Pacific Aerospace Sealants Sales Market Share by Application (2015-2020)
- Table 60. Latin America Aerospace Sealants Sales by Country (2015-2020) (K MT)
- Table 61. Latin America Aerospace Sealants Sales Market Share by Country (2015-2020)
- Table 62. Latin America Aerospace Sealants Revenue by Country (2015-2020) (US\$ Million)
- Table 63. Latin America Aerospace Sealants Revenue Market Share by Country (2015-2020)
- Table 64. Latin America Aerospace Sealants Sales by Type (2015-2020) (K MT)
- Table 65. Latin America Aerospace Sealants Sales Market Share by Type (2015-2020)
- Table 66. Latin America Aerospace Sealants Sales by Application (2015-2020) (K MT)
- Table 67. Latin America Aerospace Sealants Sales Market Share by Application (2015-2020)
- Table 68. Middle East and Africa Aerospace Sealants Sales by Country (2015-2020) (K MT)
- Table 69. Middle East and Africa Aerospace Sealants Sales Market Share by Country (2015-2020)
- Table 70. Middle East and Africa Aerospace Sealants Revenue by Country (2015-2020) (US\$ Million)
- Table 71. Middle East and Africa Aerospace Sealants Revenue Market Share by Country (2015-2020)
- Table 72. Middle East and Africa Aerospace Sealants Sales by Type (2015-2020) (K MT)
- Table 73. Middle East and Africa Aerospace Sealants Sales Market Share by Type (2015-2020)
- Table 74. Middle East and Africa Aerospace Sealants Sales by Application (2015-2020) (K MT)
- Table 75. Middle East and Africa Aerospace Sealants Sales Market Share by Application (2015-2020)
- Table 76. PPG Industries Corporation Information
- Table 77. PPG Industries Description and Major Businesses
- Table 78. PPG Industries Aerospace Sealants Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 79. PPG Industries Product
- Table 80. PPG Industries Recent Development
- Table 81. 3M Corporation Information
- Table 82. 3M Description and Major Businesses
- Table 83. 3M Aerospace Sealants Production (K MT), Revenue (US\$ Million), Price

(USD/MT) and Gross Margin (2015-2020)

Table 84. 3M Product

Table 85. 3M Recent Development

Table 86. Flamemaster Corporation Information

Table 87. Flamemaster Description and Major Businesses

Table 88. Flamemaster Aerospace Sealants Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 89. Flamemaster Product

Table 90. Flamemaster Recent Development

Table 91. Chemetall Corporation Information

Table 92. Chemetall Description and Major Businesses

Table 93. Chemetall Aerospace Sealants Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 94. Chemetall Product

Table 95. Chemetall Recent Development

Table 96. Royal Adhesives & Sealants Corporation Information

Table 97. Royal Adhesives & Sealants Description and Major Businesses

Table 98. Royal Adhesives & Sealants Aerospace Sealants Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 99. Royal Adhesives & Sealants Product

Table 100. Royal Adhesives & Sealants Recent Development

Table 101. DowDuPont Corporation Information

Table 102. DowDuPont Description and Major Businesses

Table 103. DowDuPont Aerospace Sealants Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 104. DowDuPont Product

Table 105. DowDuPont Recent Development

Table 106. Henkel Corporation Information

Table 107. Henkel Description and Major Businesses

Table 108. Henkel Aerospace Sealants Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 109. Henkel Product

Table 110. Henkel Recent Development

Table 111. Permatex Corporation Information

Table 112. Permatex Description and Major Businesses

Table 113. Permatex Aerospace Sealants Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 114. Permatex Product

Table 115. Permatex Recent Development



- Table 116. Master Bond Corporation Information
- Table 117. Master Bond Description and Major Businesses
- Table 118. Master Bond Aerospace Sealants Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 119. Master Bond Product
- Table 120. Master Bond Recent Development
- Table 121. Cytec Industries Corporation Information
- Table 122. Cytec Industries Description and Major Businesses
- Table 123. Cytec Industries Aerospace Sealants Production (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 124. Cytec Industries Product
- Table 125. Cytec Industries Recent Development
- Table 126. AVIC Corporation Information
- Table 127. AVIC Description and Major Businesses
- Table 128. AVIC Aerospace Sealants Sales (K MT), Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)
- Table 129. AVIC Product
- Table 130. AVIC Recent Development
- Table 131. Global Aerospace Sealants Sales Forecast by Regions (2021-2026) (K MT)
- Table 132. Global Aerospace Sealants Sales Market Share Forecast by Regions (2021-2026)
- Table 133. Global Aerospace Sealants Revenue Forecast by Regions (2021-2026) (US\$ Million)
- Table 134. Global Aerospace Sealants Revenue Market Share Forecast by Regions (2021-2026)
- Table 135. North America: Aerospace Sealants Sales Forecast by Country (2021-2026) (K MT)
- Table 136. North America: Aerospace Sealants Revenue Forecast by Country (2021-2026) (US\$ Million)
- Table 137. Europe: Aerospace Sealants Sales Forecast by Country (2021-2026) (K MT)
- Table 138. Europe: Aerospace Sealants Revenue Forecast by Country (2021-2026) (US\$ Million)
- Table 139. Asia Pacific: Aerospace Sealants Sales Forecast by Region (2021-2026) (K MT)
- Table 140. Asia Pacific: Aerospace Sealants Revenue Forecast by Region (2021-2026) (US\$ Million)
- Table 141. Latin America: Aerospace Sealants Sales Forecast by Country (2021-2026) (K MT)
- Table 142. Latin America: Aerospace Sealants Revenue Forecast by Country

(2021-2026) (US\$ Million)

Table 143. Middle East and Africa: Aerospace Sealants Sales Forecast by Country

(2021-2026) (K MT)

Table 144. Middle East and Africa: Aerospace Sealants Revenue Forecast by Country

(2021-2026) (US\$ Million)

Table 145. Key Opportunities and Drivers: Impact Analysis (2021-2026)

Table 146. Key Challenges

Table 147. Market Risks

Table 148. Main Points Interviewed from Key Aerospace Sealants Players

Table 149. Aerospace Sealants Customers List

Table 150. Aerospace Sealants Distributors List

Table 151. Research Programs/Design for This Report

Table 152. Key Data Information from Secondary Sources

Table 153. Key Data Information from Primary Sources

## List Of Figures

### LIST OF FIGURES

- Figure 1. Aerospace Sealants Product Picture
- Figure 2. Global Aerospace Sealants Sales Market Share by Type in 2020 & 2026
- Figure 3. Polysulfide Sealants Product Picture
- Figure 4. Polythioether Sealants Product Picture
- Figure 5. Silicone Sealants Product Picture
- Figure 6. Others Product Picture
- Figure 7. Global Aerospace Sealants Sales Market Share by Application in 2020 & 2026
- Figure 8. Aerospace Manufacturing
- Figure 9. Aerospace Aftermarket
- Figure 10. Aerospace Sealants Report Years Considered
- Figure 11. Global Aerospace Sealants Market Size 2015-2026 (US\$ Million)
- Figure 12. Global Aerospace Sealants Sales 2015-2026 (K MT)
- Figure 13. Global Aerospace Sealants Market Size Market Share by Region: 2020 Versus 2026
- Figure 14. Global Aerospace Sealants Sales Market Share by Region (2015-2020)
- Figure 15. Global Aerospace Sealants Sales Market Share by Region in 2019
- Figure 16. Global Aerospace Sealants Revenue Market Share by Region (2015-2020)
- Figure 17. Global Aerospace Sealants Revenue Market Share by Region in 2019
- Figure 18. Global Aerospace Sealants Sales Share by Manufacturer in 2019
- Figure 19. The Top 10 and 5 Players Market Share by Aerospace Sealants Revenue in 2019
- Figure 20. Aerospace Sealants Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2015 VS 2019
- Figure 21. Global Aerospace Sealants Sales Market Share by Type (2015-2020)
- Figure 22. Global Aerospace Sealants Sales Market Share by Type in 2019
- Figure 23. Global Aerospace Sealants Revenue Market Share by Type (2015-2020)
- Figure 24. Global Aerospace Sealants Revenue Market Share by Type in 2019
- Figure 25. Global Aerospace Sealants Market Share by Price Range (2015-2020)
- Figure 26. Global Aerospace Sealants Sales Market Share by Application (2015-2020)
- Figure 27. Global Aerospace Sealants Sales Market Share by Application in 2019
- Figure 28. Global Aerospace Sealants Revenue Market Share by Application (2015-2020)
- Figure 29. Global Aerospace Sealants Revenue Market Share by Application in 2019
- Figure 30. North America Aerospace Sealants Sales Growth Rate 2015-2020 (K MT)
- Figure 31. North America Aerospace Sealants Revenue Growth Rate 2015-2020 (US\$)

Million)

Figure 32. North America Aerospace Sealants Sales Market Share by Country in 2019

Figure 33. North America Aerospace Sealants Revenue Market Share by Country in 2019

Figure 34. U.S. Aerospace Sealants Sales Growth Rate (2015-2020) (K MT)

Figure 35. U.S. Aerospace Sealants Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 36. Canada Aerospace Sealants Sales Growth Rate (2015-2020) (K MT)

Figure 37. Canada Aerospace Sealants Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 38. North America Aerospace Sealants Market Share by Type in 2019

Figure 39. North America Aerospace Sealants Market Share by Application in 2019

Figure 40. Europe Aerospace Sealants Sales Growth Rate 2015-2020 (K MT)

Figure 41. Europe Aerospace Sealants Revenue Growth Rate 2015-2020 (US\$ Million)

Figure 42. Europe Aerospace Sealants Sales Market Share by Country in 2019

Figure 43. Europe Aerospace Sealants Revenue Market Share by Country in 2019

Figure 44. Germany Aerospace Sealants Sales Growth Rate (2015-2020) (K MT)

Figure 45. Germany Aerospace Sealants Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 46. France Aerospace Sealants Sales Growth Rate (2015-2020) (K MT)

Figure 47. France Aerospace Sealants Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 48. U.K. Aerospace Sealants Sales Growth Rate (2015-2020) (K MT)

Figure 49. U.K. Aerospace Sealants Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 50. Italy Aerospace Sealants Sales Growth Rate (2015-2020) (K MT)

Figure 51. Italy Aerospace Sealants Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 52. Russia Aerospace Sealants Sales Growth Rate (2015-2020) (K MT)

Figure 53. Russia Aerospace Sealants Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 54. Europe Aerospace Sealants Market Share by Type in 2019

Figure 55. Europe Aerospace Sealants Market Share by Application in 2019

Figure 56. Asia Pacific Aerospace Sealants Sales Growth Rate 2015-2020 (K MT)

Figure 57. Asia Pacific Aerospace Sealants Revenue Growth Rate 2015-2020 (US\$ Million)

Figure 58. Asia Pacific Aerospace Sealants Sales Market Share by Region in 2019

Figure 59. Asia Pacific Aerospace Sealants Revenue Market Share by Region in 2019

Figure 60. China Aerospace Sealants Sales Growth Rate (2015-2020) (K MT)

Figure 61. China Aerospace Sealants Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 62. Japan Aerospace Sealants Sales Growth Rate (2015-2020) (K MT)

Figure 63. Japan Aerospace Sealants Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 64. South Korea Aerospace Sealants Sales Growth Rate (2015-2020) (K MT)

Figure 65. South Korea Aerospace Sealants Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 66. India Aerospace Sealants Sales Growth Rate (2015-2020) (K MT)

Figure 67. India Aerospace Sealants Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 68. Australia Aerospace Sealants Sales Growth Rate (2015-2020) (K MT)

Figure 69. Australia Aerospace Sealants Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 70. Taiwan Aerospace Sealants Sales Growth Rate (2015-2020) (K MT)

Figure 71. Taiwan Aerospace Sealants Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 72. Indonesia Aerospace Sealants Sales Growth Rate (2015-2020) (K MT)

Figure 73. Indonesia Aerospace Sealants Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 74. Thailand Aerospace Sealants Sales Growth Rate (2015-2020) (K MT)

Figure 75. Thailand Aerospace Sealants Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 76. Malaysia Aerospace Sealants Sales Growth Rate (2015-2020) (K MT)

Figure 77. Malaysia Aerospace Sealants Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 78. Philippines Aerospace Sealants Sales Growth Rate (2015-2020) (K MT)

Figure 79. Philippines Aerospace Sealants Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 80. Vietnam Aerospace Sealants Sales Growth Rate (2015-2020) (K MT)

Figure 81. Vietnam Aerospace Sealants Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 82. Asia Pacific Aerospace Sealants Market Share by Type in 2019

Figure 83. Asia Pacific Aerospace Sealants Market Share by Application in 2019

Figure 84. Latin America Aerospace Sealants Sales Growth Rate 2015-2020 (K MT)

Figure 85. Latin America Aerospace Sealants Revenue Growth Rate 2015-2020 (US\$ Million)

Figure 86. Latin America Aerospace Sealants Sales Market Share by Country in 2019

Figure 87. Latin America Aerospace Sealants Revenue Market Share by Country in 2019

Figure 88. Mexico Aerospace Sealants Sales Growth Rate (2015-2020) (K MT)

Figure 89. Mexico Aerospace Sealants Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 90. Brazil Aerospace Sealants Sales Growth Rate (2015-2020) (K MT)

Figure 91. Brazil Aerospace Sealants Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 92. Argentina Aerospace Sealants Sales Growth Rate (2015-2020) (K MT)

Figure 93. Argentina Aerospace Sealants Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 94. Latin America Aerospace Sealants Market Share by Type in 2019

Figure 95. Latin America Aerospace Sealants Market Share by Application in 2019

Figure 96. Middle East and Africa Aerospace Sealants Sales Growth Rate 2015-2020 (K MT)

Figure 97. Middle East and Africa Aerospace Sealants Revenue Growth Rate 2015-2020 (US\$ Million)

Figure 98. Middle East and Africa Aerospace Sealants Sales Market Share by Country in 2019

Figure 99. Middle East and Africa Aerospace Sealants Revenue Market Share by Country in 2019

Figure 100. Turkey Aerospace Sealants Sales Growth Rate (2015-2020) (K MT)

Figure 101. Turkey Aerospace Sealants Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 102. Saudi Arabia Aerospace Sealants Sales Growth Rate (2015-2020) (K MT)

Figure 103. Saudi Arabia Aerospace Sealants Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 104. UAE Aerospace Sealants Sales Growth Rate (2015-2020) (K MT)

Figure 105. UAE Aerospace Sealants Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 106. Middle East and Africa Aerospace Sealants Market Share by Type in 2019

Figure 107. Middle East and Africa Aerospace Sealants Market Share by Application in 2019

Figure 108. PPG Industries Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 109. 3M Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 110. Flamemaster Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 111. Chemetall Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 112. Royal Adhesives & Sealants Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 113. DowDuPont Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 114. Henkel Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 115. Permatex Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 116. Master Bond Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 117. Cytec Industries Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 118. AVIC Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 119. North America Aerospace Sealants Sales Growth Rate Forecast (2021-2026) (K MT)

Figure 120. North America Aerospace Sealants Revenue Growth Rate Forecast (2021-2026) (US\$ Million)

Figure 121. Europe Aerospace Sealants Sales Growth Rate Forecast (2021-2026) (K MT)

Figure 122. Europe Aerospace Sealants Revenue Growth Rate Forecast (2021-2026) (US\$ Million)

Figure 123. Asia Pacific Aerospace Sealants Sales Growth Rate Forecast (2021-2026) (K MT)

Figure 124. Asia Pacific Aerospace Sealants Revenue Growth Rate Forecast (2021-2026) (US\$ Million)

Figure 125. Latin America Aerospace Sealants Sales Growth Rate Forecast (2021-2026) (K MT)

Figure 126. Latin America Aerospace Sealants Revenue Growth Rate Forecast (2021-2026) (US\$ Million)

Figure 127. Middle East and Africa Aerospace Sealants Sales Growth Rate Forecast (2021-2026) (K MT)

Figure 128. Middle East and Africa Aerospace Sealants Revenue Growth Rate Forecast (2021-2026) (US\$ Million)

Figure 129. Porter's Five Forces Analysis

Figure 130. Channels of Distribution

Figure 131. Distributors Profiles

Figure 132. Bottom-up and Top-down Approaches for This Report

Figure 133. Data Triangulation

Figure 134. Key Executives Interviewed

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