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Global Adeno-Associated Virus (AAV) Vector-Based Gene Therapy Market Research Report 2023

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Abstracts

AAV is transformed from a naturally occurring virus into a delivery mechanism for gene therapy. The viral DNA is replaced with new DNA, and it becomes a precisely coded vector and is no longer considered a virus, as most of the viral components have been replaced. The AAV Vector-Based Gene Therapy market size is anticipated to shoot up exponentially attributing to an increase in the approval of a growing number of gene therapies and readily adoption on approval, ability to treat a broad array of conditions, increasing prevalence of diseases, convenient one-time dosing approach and curative treatment options.

According to QYResearch's new survey, global Adeno-Associated Virus (AAV) Vector-Based Gene Therapy market is projected to reach US$ 1106.4 million in 2029, increasing from US$ 767 million in 2022, with the CAGR of 5.4% during the period of 2023 to 2029. Influencing issues, such as economy environments, COVID-19 and Russia-Ukraine War, have led to great market fluctuations in the past few years and are considered comprehensively in the whole Adeno-Associated Virus (AAV) Vector-Based Gene Therapy market research.

The global pharmaceutical market is 1475 billion USD in 2022, growing at a CAGR of 5% during the next six years. The pharmaceutical market includes chemical drugs and biological drugs. For biologics is expected to 381 billion USD in 2022. In comparison, the chemical drug market is estimated to increase from 1005 billion in 2018 to 1094 billion U.S. dollars in 2022. The pharmaceutical market factors such as increasing demand for healthcare, technological advancements, and the rising prevalence of chronic diseases, increase in funding from private & government organizations for development of pharmaceutical manufacturing segments and rise in R&D activities for drugs. However, the industry also faces challenges such as stringent regulations, high

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costs of research and development, and patent expirations. Companies need to continuously innovate and adapt to these challenges to stay competitive in the market and ensure their products reach patients in need. Additionally, the COVID-19 pandemic has highlighted the importance of vaccine development and supply chain management, further emphasizing the need for pharmaceutical companies to be agile and responsive to emerging public health needs.

Report Scope

This report, based on historical analysis (2018-2022) and forecast calculation (2023-2029), aims to help readers to get a comprehensive understanding of global Adeno-Associated Virus (AAV) Vector-Based Gene Therapy market with multiple angles, which provides sufficient supports to readers' strategy and decision making.

By Company

BioMarin Pharmaceutical

Sangamo Therapeutics

Amicus Therapeutics

Roche

Pfizer

NightstaRx

MeiraGTx

Sarepta Therapeutics

Neurocrine Biosciences

Voyager Therapeutics

Asklepios Biopharmaceutical

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Segment by Type

- Single-stranded AAV (ssAAV)
- Self-complementary AAV (scAAV)

Segment by Application

- Hemophilia
- Ophthalmology
- Lysosomal Storage Disorders
- Neurological Disorders
- Others

By Region

- North America
  - United States
  - Canada
- Europe
  - Germany
  - France
  - UK
  - Italy
  - Russia

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- Nordic Countries
- Rest of Europe

Asia-Pacific

- China
- Japan
- South Korea
- Southeast Asia
- India
- Australia
- Rest of Asia

Latin America

- Mexico
- Brazil
- Rest of Latin America

Middle East & Africa

- Turkey
- Saudi Arabia
- UAE
- Rest of MEA

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The Adeno-Associated Virus (AAV) Vector-Based Gene Therapy report covers below items:

Chapter 1: Product Basic Information (Definition, Type and Application)

Chapter 2: Global market size, regional market size. Market Opportunities and Challenges

Chapter 3: Companies' Competition Patterns

Chapter 4: Product Type Analysis

Chapter 5: Product Application Analysis

Chapter 6 to 10: Country Level Value Analysis

Chapter 11: Companies' Outline

Chapter 12: Market Conclusions

Chapter 13: Research Methodology and Data Source

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