

Global 2-Ethylhexyl Methacrylate Market Insights, Forecast to 2026

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Abstracts

2-Ethylhexyl methacrylate (2-EHMA), is a main methacrylic ester and polymerizable monomer.

2-EHMA is produced for the use as a building block to make a wide range of polymer based products that we see and use every day from paints and coatings, toners and inks, oil additives to dental and medical products to name but a few. 2-EHMA is of low concern to human health and the environment. It is classified as hazardous (skin irritant and sensitizing) but has been handled safely by industry and professionals for over 60 years.

2-Ethylhexyl methacrylate, a colorless transparent liquid, is mainly manufactured by methacrylic acid or methyl methacrylate reacting with 2-ethylhexanol. Due to its outstanding performances, 2-Ethylhexyl methacrylate is widely used in many industries, such as paints and coatings, adhesive and sealants, fiber treatment agent industry and so on.

Among those applications, paints and coatings is the largest consumption field, which contributed 52.26% share in 2015.

According to its manufacturing process, 2-ethylhexyl methacrylate can be got from methacrylic acid esterification or methyl methacrylate transesterification. Since price of methacrylic acid is higher than that of methyl methacrylate, 2-EHMA manufacturers prefer to adopt methyl methacrylate transesterification method to produce 2-EHMA. Europe and Japan are the major production bases of 2-ethylhexyl methacrylate. Europe keeps its No.1 place in the global production market in recent years. In 2015, European capacity was about 7450 MT, holding 33.23% share. Japan is the follower, who had 7100 MT 2-ethylhexyl methacrylate capacity in 2015.

As for consumption, Europe is the largest consumer as well. Global consumption volume of 2-ethylhexyl methacrylate was 17219MT in 2015, while Europe consumed about 5172MT 2-ethylhexyl methacrylate. The second largest consumer is USA, whose



consumption volume was 4135 MT in 2015.

Considering its applications and alternatives, the 2-ethylhexyl methacrylate market size is not large with some manufacturers engaged in the industry. Demand from downstream industries sets obstacles for the industry. It is estimated that the whole 2-ethylhexyl methacrylate market will keep the current softening situations with gradually increasing size.

Since the COVID-19 virus outbreak in December 2019, the disease has spread to almost 100 countries around the globe with the World Health Organization declaring it a public health emergency. The global impacts of the coronavirus disease 2019 (COVID-19) are already starting to be felt, and will significantly affect the 2-Ethylhexyl Methacrylate 3900 market in 2020.

COVID-19 can affect the global economy in three main ways: by directly affecting production and demand, by creating supply chain and market disruption, and by its financial impact on firms and financial markets.

The outbreak of COVID-19 has brought effects on many aspects, like flight cancellations; travel bans and quarantines; restaurants closed; all indoor events restricted; over forty countries state of emergency declared; massive slowing of the supply chain; stock market volatility; falling business confidence, growing panic among the population, and uncertainty about future.

This report also analyses the impact of Coronavirus COVID-19 on the 2-Ethylhexyl Methacrylate 3900 industry.

Based on our recent survey, we have several different scenarios about the 2-Ethylhexyl Methacrylate 3900 YoY growth rate for 2020. The probable scenario is expected to grow by a xx% in 2020 and the revenue will be xx in 2020 from US\$ 77 million in 2019. The market size of 2-Ethylhexyl Methacrylate 3900 will reach xx in 2026, with a CAGR of xx% from 2020 to 2026.

With industry-standard accuracy in analysis and high data integrity, the report makes a brilliant attempt to unveil key opportunities available in the global 2-Ethylhexyl Methacrylate market to help players in achieving a strong market position. Buyers of the report can access verified and reliable market forecasts, including those for the overall size of the global 2-Ethylhexyl Methacrylate market in terms of both revenue and volume.

Players, stakeholders, and other participants in the global 2-Ethylhexyl Methacrylate market will be able to gain the upper hand as they use the report as a powerful resource. For this version of the report, the segmental analysis focuses on sales (volume), revenue and forecast by each application segment in terms of sales and revenue and forecast by each type segment in terms of revenue for the period 2015-2026.

Sales and Pricing Analyses



Readers are provided with deeper sales analysis and pricing analysis for the global 2-Ethylhexyl Methacrylate market. As part of sales analysis, the report offers accurate statistics and figures for sales and revenue by region, by each type segment for the period 2015-2026.

In the pricing analysis section of the report, readers are provided with validated statistics and figures for the price by players and price by region for the period 2015-2020 and price by each type segment for the period 2015-2020.

Regional and Country-level Analysis

The report offers an exhaustive geographical analysis of the global 2-Ethylhexyl Methacrylate market, covering important regions, viz, North America, Europe, China and Japan. It also covers key countries (regions), viz, U.S., Canada, Germany, France, U.K., Italy, Russia, China, Japan, South Korea, India, Australia, Taiwan, Indonesia, Thailand, Malaysia, Philippines, Vietnam, Mexico, Brazil, Turkey, Saudi Arabia, UAE, etc.

The report includes country-wise and region-wise market size for the period 2015-2026. It also includes market size and forecast by each application segment in terms of sales for the period 2015-2026.

Competition Analysis

In the competitive analysis section of the report, leading as well as prominent players of the global 2-Ethylhexyl Methacrylate market are broadly studied on the basis of key factors. The report offers comprehensive analysis and accurate statistics on sales by the player for the period 2015-2020. It also offers detailed analysis supported by reliable statistics on price and revenue (global level) by player for the period 2015-2020. On the whole, the report proves to be an effective tool that players can use to gain a competitive edge over their competitors and ensure lasting success in the global 2-Ethylhexyl Methacrylate market. All of the findings, data, and information provided in the report are validated and revalidated with the help of trustworthy sources. The analysts who have authored the report took a unique and industry-best research and analysis approach for an in-depth study of the global 2-Ethylhexyl Methacrylate market. The following manufacturers are covered in this report:

Mitsubishi Rayon

Evonik



NOF Corporation
BASF Group
MITSUBISHI GAS CHEMICAL
Kyoeisha Chemical
Fushun Anxin Chemical
Shanghai Hechuang Chemical
2-Ethylhexyl Methacrylate Breakdown Data by Type
Esterification Type
Transesterification Type
2-Ethylhexyl Methacrylate Breakdown Data by Application
Paints and coatings
Adhesive and sealants
Fiber treatment agents

Others include lubricants additives, dispersants, etc.



Contents

1 STUDY COVERAGE

- 1.1 2-Ethylhexyl Methacrylate Product Introduction
- 1.2 Market Segments
- 1.3 Key 2-Ethylhexyl Methacrylate Manufacturers Covered: Ranking by Revenue
- 1.4 Market by Type
 - 1.4.1 Global 2-Ethylhexyl Methacrylate Market Size Growth Rate by Type
 - 1.4.2 Esterification Type
 - 1.4.3 Transesterification Type
- 1.5 Market by Application
- 1.5.1 Global 2-Ethylhexyl Methacrylate Market Size Growth Rate by Application
- 1.5.2 Paints and coatings
- 1.5.3 Adhesive and sealants
- 1.5.4 Fiber treatment agents
- 1.5.5 Others include lubricants additives, dispersants, etc.
- 1.6 Coronavirus Disease 2019 (Covid-19): 2-Ethylhexyl Methacrylate Industry Impact
 - 1.6.1 How the Covid-19 is Affecting the 2-Ethylhexyl Methacrylate Industry
 - 1.6.1.1 2-Ethylhexyl Methacrylate Business Impact Assessment Covid-19
 - 1.6.1.2 Supply Chain Challenges
 - 1.6.1.3 COVID-19's Impact On Crude Oil and Refined Products
- 1.6.2 Market Trends and 2-Ethylhexyl Methacrylate Potential Opportunities in the COVID-19 Landscape
 - 1.6.3 Measures / Proposal against Covid-19
 - 1.6.3.1 Government Measures to Combat Covid-19 Impact
 - 1.6.3.2 Proposal for 2-Ethylhexyl Methacrylate Players to Combat Covid-19 Impact
- 1.7 Study Objectives
- 1.8 Years Considered

2 EXECUTIVE SUMMARY

- 2.1 Global 2-Ethylhexyl Methacrylate Market Size Estimates and Forecasts
 - 2.1.1 Global 2-Ethylhexyl Methacrylate Revenue 2015-2026
 - 2.1.2 Global 2-Ethylhexyl Methacrylate Sales 2015-2026
- 2.2 2-Ethylhexyl Methacrylate Market Size by Region: 2020 Versus 2026
- 2.2.1 Global 2-Ethylhexyl Methacrylate Retrospective Market Scenario in Sales by Region: 2015-2020
- 2.2.2 Global 2-Ethylhexyl Methacrylate Retrospective Market Scenario in Revenue by



Region: 2015-2020

3 GLOBAL 2-ETHYLHEXYL METHACRYLATE COMPETITOR LANDSCAPE BY PLAYERS

- 3.1 2-Ethylhexyl Methacrylate Sales by Manufacturers
 - 3.1.1 2-Ethylhexyl Methacrylate Sales by Manufacturers (2015-2020)
- 3.1.2 2-Ethylhexyl Methacrylate Sales Market Share by Manufacturers (2015-2020)
- 3.2 2-Ethylhexyl Methacrylate Revenue by Manufacturers
 - 3.2.1 2-Ethylhexyl Methacrylate Revenue by Manufacturers (2015-2020)
 - 3.2.2 2-Ethylhexyl Methacrylate Revenue Share by Manufacturers (2015-2020)
- 3.2.3 Global 2-Ethylhexyl Methacrylate Market Concentration Ratio (CR5 and HHI) (2015-2020)
- 3.2.4 Global Top 10 and Top 5 Companies by 2-Ethylhexyl Methacrylate Revenue in 2019
- 3.2.5 Global 2-Ethylhexyl Methacrylate Market Share by Company Type (Tier 1, Tier 2 and Tier 3)
- 3.3 2-Ethylhexyl Methacrylate Price by Manufacturers
- 3.4 2-Ethylhexyl Methacrylate Manufacturing Base Distribution, Product Types
- 3.4.1 2-Ethylhexyl Methacrylate Manufacturers Manufacturing Base Distribution, Headquarters
 - 3.4.2 Manufacturers 2-Ethylhexyl Methacrylate Product Type
- 3.4.3 Date of International Manufacturers Enter into 2-Ethylhexyl Methacrylate Market
- 3.5 Manufacturers Mergers & Acquisitions, Expansion Plans

4 BREAKDOWN DATA BY TYPE (2015-2026)

- 4.1 Global 2-Ethylhexyl Methacrylate Market Size by Type (2015-2020)
- 4.1.1 Global 2-Ethylhexyl Methacrylate Sales by Type (2015-2020)
- 4.1.2 Global 2-Ethylhexyl Methacrylate Revenue by Type (2015-2020)
- 4.1.3 2-Ethylhexyl Methacrylate Average Selling Price (ASP) by Type (2015-2026)
- 4.2 Global 2-Ethylhexyl Methacrylate Market Size Forecast by Type (2021-2026)
 - 4.2.1 Global 2-Ethylhexyl Methacrylate Sales Forecast by Type (2021-2026)
 - 4.2.2 Global 2-Ethylhexyl Methacrylate Revenue Forecast by Type (2021-2026)
- 4.2.3 2-Ethylhexyl Methacrylate Average Selling Price (ASP) Forecast by Type (2021-2026)
- 4.3 Global 2-Ethylhexyl Methacrylate Market Share by Price Tier (2015-2020): Low-End, Mid-Range and High-End



5 BREAKDOWN DATA BY APPLICATION (2015-2026)

- 5.1 Global 2-Ethylhexyl Methacrylate Market Size by Application (2015-2020)
 - 5.1.1 Global 2-Ethylhexyl Methacrylate Sales by Application (2015-2020)
 - 5.1.2 Global 2-Ethylhexyl Methacrylate Revenue by Application (2015-2020)
- 5.1.3 2-Ethylhexyl Methacrylate Price by Application (2015-2020)
- 5.2 2-Ethylhexyl Methacrylate Market Size Forecast by Application (2021-2026)
 - 5.2.1 Global 2-Ethylhexyl Methacrylate Sales Forecast by Application (2021-2026)
 - 5.2.2 Global 2-Ethylhexyl Methacrylate Revenue Forecast by Application (2021-2026)
 - 5.2.3 Global 2-Ethylhexyl Methacrylate Price Forecast by Application (2021-2026)

6 NORTH AMERICA

- 6.1 North America 2-Ethylhexyl Methacrylate by Country
 - 6.1.1 North America 2-Ethylhexyl Methacrylate Sales by Country
 - 6.1.2 North America 2-Ethylhexyl Methacrylate Revenue by Country
 - 6.1.3 U.S.
 - 6.1.4 Canada
- 6.2 North America 2-Ethylhexyl Methacrylate Market Facts & Figures by Type
- 6.3 North America 2-Ethylhexyl Methacrylate Market Facts & Figures by Application

7 EUROPE

- 7.1 Europe 2-Ethylhexyl Methacrylate by Country
 - 7.1.1 Europe 2-Ethylhexyl Methacrylate Sales by Country
 - 7.1.2 Europe 2-Ethylhexyl Methacrylate Revenue by Country
 - 7.1.3 Germany
 - 7.1.4 France
 - 7.1.5 U.K.
 - 7.1.6 Italy
 - 7.1.7 Russia
- 7.2 Europe 2-Ethylhexyl Methacrylate Market Facts & Figures by Type
- 7.3 Europe 2-Ethylhexyl Methacrylate Market Facts & Figures by Application

8 ASIA PACIFIC

- 8.1 Asia Pacific 2-Ethylhexyl Methacrylate by Region
 - 8.1.1 Asia Pacific 2-Ethylhexyl Methacrylate Sales by Region
 - 8.1.2 Asia Pacific 2-Ethylhexyl Methacrylate Revenue by Region



- 8.1.3 China
- 8.1.4 Japan
- 8.1.5 South Korea
- 8.1.6 India
- 8.1.7 Australia
- 8.1.8 Taiwan
- 8.1.9 Indonesia
- 8.1.10 Thailand
- 8.1.11 Malaysia
- 8.1.12 Philippines
- 8.1.13 Vietnam
- 8.2 Asia Pacific 2-Ethylhexyl Methacrylate Market Facts & Figures by Type
- 8.3 Asia Pacific 2-Ethylhexyl Methacrylate Market Facts & Figures by Application

9 LATIN AMERICA

- 9.1 Latin America 2-Ethylhexyl Methacrylate by Country
 - 9.1.1 Latin America 2-Ethylhexyl Methacrylate Sales by Country
 - 9.1.2 Latin America 2-Ethylhexyl Methacrylate Revenue by Country
 - 9.1.3 Mexico
 - 9.1.4 Brazil
 - 9.1.5 Argentina
- 9.2 Central & South America 2-Ethylhexyl Methacrylate Market Facts & Figures by Type
- 9.3 Central & South America 2-Ethylhexyl Methacrylate Market Facts & Figures by Application

10 MIDDLE EAST AND AFRICA

- 10.1 Middle East and Africa 2-Ethylhexyl Methacrylate by Country
 - 10.1.1 Middle East and Africa 2-Ethylhexyl Methacrylate Sales by Country
 - 10.1.2 Middle East and Africa 2-Ethylhexyl Methacrylate Revenue by Country
 - 10.1.3 Turkey
 - 10.1.4 Saudi Arabia
 - 10.1.5 UAE
- 10.2 Middle East and Africa 2-Ethylhexyl Methacrylate Market Facts & Figures by Type
- 10.3 Middle East and Africa 2-Ethylhexyl Methacrylate Market Facts & Figures by Application

11 COMPANY PROFILES



11.1 Mitsubishi Rayon

- 11.1.1 Mitsubishi Rayon Corporation Information
- 11.1.2 Mitsubishi Rayon Description, Business Overview and Total Revenue
- 11.1.3 Mitsubishi Rayon Sales, Revenue and Gross Margin (2015-2020)
- 11.1.4 Mitsubishi Rayon 2-Ethylhexyl Methacrylate Products Offered
- 11.1.5 Mitsubishi Rayon Recent Development

11.2 Evonik

- 11.2.1 Evonik Corporation Information
- 11.2.2 Evonik Description, Business Overview and Total Revenue
- 11.2.3 Evonik Sales, Revenue and Gross Margin (2015-2020)
- 11.2.4 Evonik 2-Ethylhexyl Methacrylate Products Offered
- 11.2.5 Evonik Recent Development

11.3 NOF Corporation

- 11.3.1 NOF Corporation Corporation Information
- 11.3.2 NOF Corporation Description, Business Overview and Total Revenue
- 11.3.3 NOF Corporation Sales, Revenue and Gross Margin (2015-2020)
- 11.3.4 NOF Corporation 2-Ethylhexyl Methacrylate Products Offered
- 11.3.5 NOF Corporation Recent Development

11.4 BASF Group

- 11.4.1 BASF Group Corporation Information
- 11.4.2 BASF Group Description, Business Overview and Total Revenue
- 11.4.3 BASF Group Sales, Revenue and Gross Margin (2015-2020)
- 11.4.4 BASF Group 2-Ethylhexyl Methacrylate Products Offered
- 11.4.5 BASF Group Recent Development
- 11.5 MITSUBISHI GAS CHEMICAL
 - 11.5.1 MITSUBISHI GAS CHEMICAL Corporation Information
 - 11.5.2 MITSUBISHI GAS CHEMICAL Description, Business Overview and Total

Revenue

- 11.5.3 MITSUBISHI GAS CHEMICAL Sales, Revenue and Gross Margin (2015-2020)
- 11.5.4 MITSUBISHI GAS CHEMICAL 2-Ethylhexyl Methacrylate Products Offered
- 11.5.5 MITSUBISHI GAS CHEMICAL Recent Development
- 11.6 Kyoeisha Chemical
- 11.6.1 Kyoeisha Chemical Corporation Information
- 11.6.2 Kyoeisha Chemical Description, Business Overview and Total Revenue
- 11.6.3 Kyoeisha Chemical Sales, Revenue and Gross Margin (2015-2020)
- 11.6.4 Kyoeisha Chemical 2-Ethylhexyl Methacrylate Products Offered
- 11.6.5 Kyoeisha Chemical Recent Development
- 11.7 Fushun Anxin Chemical



- 11.7.1 Fushun Anxin Chemical Corporation Information
- 11.7.2 Fushun Anxin Chemical Description, Business Overview and Total Revenue
- 11.7.3 Fushun Anxin Chemical Sales, Revenue and Gross Margin (2015-2020)
- 11.7.4 Fushun Anxin Chemical 2-Ethylhexyl Methacrylate Products Offered
- 11.7.5 Fushun Anxin Chemical Recent Development
- 11.8 Shanghai Hechuang Chemical
 - 11.8.1 Shanghai Hechuang Chemical Corporation Information
- 11.8.2 Shanghai Hechuang Chemical Description, Business Overview and Total Revenue
 - 11.8.3 Shanghai Hechuang Chemical Sales, Revenue and Gross Margin (2015-2020)
 - 11.8.4 Shanghai Hechuang Chemical 2-Ethylhexyl Methacrylate Products Offered
 - 11.8.5 Shanghai Hechuang Chemical Recent Development
- 11.1 Mitsubishi Rayon
 - 11.1.1 Mitsubishi Rayon Corporation Information
 - 11.1.2 Mitsubishi Rayon Description, Business Overview and Total Revenue
- 11.1.3 Mitsubishi Rayon Sales, Revenue and Gross Margin (2015-2020)
- 11.1.4 Mitsubishi Rayon 2-Ethylhexyl Methacrylate Products Offered
- 11.1.5 Mitsubishi Rayon Recent Development

12 FUTURE FORECAST BY REGIONS (COUNTRIES) (2021-2026)

- 12.1 2-Ethylhexyl Methacrylate Market Estimates and Projections by Region
- 12.1.1 Global 2-Ethylhexyl Methacrylate Sales Forecast by Regions 2021-2026
- 12.1.2 Global 2-Ethylhexyl Methacrylate Revenue Forecast by Regions 2021-2026
- 12.2 North America 2-Ethylhexyl Methacrylate Market Size Forecast (2021-2026)
 - 12.2.1 North America: 2-Ethylhexyl Methacrylate Sales Forecast (2021-2026)
 - 12.2.2 North America: 2-Ethylhexyl Methacrylate Revenue Forecast (2021-2026)
- 12.2.3 North America: 2-Ethylhexyl Methacrylate Market Size Forecast by Country (2021-2026)
- 12.3 Europe 2-Ethylhexyl Methacrylate Market Size Forecast (2021-2026)
 - 12.3.1 Europe: 2-Ethylhexyl Methacrylate Sales Forecast (2021-2026)
 - 12.3.2 Europe: 2-Ethylhexyl Methacrylate Revenue Forecast (2021-2026)
- 12.3.3 Europe: 2-Ethylhexyl Methacrylate Market Size Forecast by Country (2021-2026)
- 12.4 Asia Pacific 2-Ethylhexyl Methacrylate Market Size Forecast (2021-2026)
 - 12.4.1 Asia Pacific: 2-Ethylhexyl Methacrylate Sales Forecast (2021-2026)
 - 12.4.2 Asia Pacific: 2-Ethylhexyl Methacrylate Revenue Forecast (2021-2026)
- 12.4.3 Asia Pacific: 2-Ethylhexyl Methacrylate Market Size Forecast by Region (2021-2026)



- 12.5 Latin America 2-Ethylhexyl Methacrylate Market Size Forecast (2021-2026)
 - 12.5.1 Latin America: 2-Ethylhexyl Methacrylate Sales Forecast (2021-2026)
 - 12.5.2 Latin America: 2-Ethylhexyl Methacrylate Revenue Forecast (2021-2026)
- 12.5.3 Latin America: 2-Ethylhexyl Methacrylate Market Size Forecast by Country (2021-2026)
- 12.6 Middle East and Africa 2-Ethylhexyl Methacrylate Market Size Forecast (2021-2026)
 - 12.6.1 Middle East and Africa: 2-Ethylhexyl Methacrylate Sales Forecast (2021-2026)
- 12.6.2 Middle East and Africa: 2-Ethylhexyl Methacrylate Revenue Forecast (2021-2026)
- 12.6.3 Middle East and Africa: 2-Ethylhexyl Methacrylate Market Size Forecast by Country (2021-2026)

13 MARKET OPPORTUNITIES, CHALLENGES, RISKS AND INFLUENCES FACTORS ANALYSIS

- 13.1 Market Opportunities and Drivers
- 13.2 Market Challenges
- 13.3 Market Risks/Restraints
- 13.4 Porter's Five Forces Analysis
- 13.5 Primary Interviews with Key 2-Ethylhexyl Methacrylate Players (Opinion Leaders)

14 VALUE CHAIN AND SALES CHANNELS ANALYSIS

- 14.1 Value Chain Analysis
- 14.2 2-Ethylhexyl Methacrylate Customers
- 14.3 Sales Channels Analysis
 - 14.3.1 Sales Channels
 - 14.3.2 Distributors

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Research Methodology
 - 16.1.1 Methodology/Research Approach
 - 16.1.2 Data Source
- 16.2 Author Details



List Of Tables

LIST OF TABLES

- Table 1. 2-Ethylhexyl Methacrylate Market Segments
- Table 2. Ranking of Global Top 2-Ethylhexyl Methacrylate Manufacturers by Revenue (US\$ Million) in 2019
- Table 3. Global 2-Ethylhexyl Methacrylate Market Size Growth Rate by Type 2020-2026 (K MT) & (US\$ Million)
- Table 4. Major Manufacturers of Esterification Type
- Table 5. Major Manufacturers of Transesterification Type
- Table 6. COVID-19 Impact Global Market: (Four 2-Ethylhexyl Methacrylate Market Size Forecast Scenarios)
- Table 7. Opportunities and Trends for 2-Ethylhexyl Methacrylate Players in the COVID-19 Landscape
- Table 8. Present Opportunities in China & Elsewhere Due to the Coronavirus Crisis
- Table 9. Key Regions/Countries Measures against Covid-19 Impact
- Table 10. Proposal for 2-Ethylhexyl Methacrylate Players to Combat Covid-19 Impact
- Table 11. Global 2-Ethylhexyl Methacrylate Market Size Growth Rate by Application 2020-2026 (K MT)
- Table 12. Global 2-Ethylhexyl Methacrylate Market Size by Region (K MT) & (US\$ Million): 2020 VS 2026
- Table 13. Global 2-Ethylhexyl Methacrylate Sales by Regions 2015-2020 (K MT)
- Table 14. Global 2-Ethylhexyl Methacrylate Sales Market Share by Regions (2015-2020)
- Table 15. Global 2-Ethylhexyl Methacrylate Revenue by Regions 2015-2020 (US\$ Million)
- Table 16. Global 2-Ethylhexyl Methacrylate Sales by Manufacturers (2015-2020) (K MT)
- Table 17. Global 2-Ethylhexyl Methacrylate Sales Share by Manufacturers (2015-2020)
- Table 18. Global 2-Ethylhexyl Methacrylate Manufacturers Market Concentration Ratio (CR5 and HHI) (2015-2020)
- Table 19. Global 2-Ethylhexyl Methacrylate by Company Type (Tier 1, Tier 2 and Tier 3) (based on the Revenue in 2-Ethylhexyl Methacrylate as of 2019)
- Table 20. 2-Ethylhexyl Methacrylate Revenue by Manufacturers (2015-2020) (US\$ Million)
- Table 21. 2-Ethylhexyl Methacrylate Revenue Share by Manufacturers (2015-2020)
- Table 22. Key Manufacturers 2-Ethylhexyl Methacrylate Price (2015-2020) (USD/MT)
- Table 23. 2-Ethylhexyl Methacrylate Manufacturers Manufacturing Base Distribution and Headquarters



- Table 24. Manufacturers 2-Ethylhexyl Methacrylate Product Type
- Table 25. Date of International Manufacturers Enter into 2-Ethylhexyl Methacrylate Market
- Table 26. Manufacturers Mergers & Acquisitions, Expansion Plans
- Table 27. Global 2-Ethylhexyl Methacrylate Sales by Type (2015-2020) (K MT)
- Table 28. Global 2-Ethylhexyl Methacrylate Sales Share by Type (2015-2020)
- Table 29. Global 2-Ethylhexyl Methacrylate Revenue by Type (2015-2020) (US\$ Million)
- Table 30. Global 2-Ethylhexyl Methacrylate Revenue Share by Type (2015-2020)
- Table 31. 2-Ethylhexyl Methacrylate Average Selling Price (ASP) by Type 2015-2020 (USD/MT)
- Table 32. Global 2-Ethylhexyl Methacrylate Sales by Application (2015-2020) (K MT)
- Table 33. Global 2-Ethylhexyl Methacrylate Sales Share by Application (2015-2020)
- Table 34. North America 2-Ethylhexyl Methacrylate Sales by Country (2015-2020) (K MT)
- Table 35. North America 2-Ethylhexyl Methacrylate Sales Market Share by Country (2015-2020)
- Table 36. North America 2-Ethylhexyl Methacrylate Revenue by Country (2015-2020) (US\$ Million)
- Table 37. North America 2-Ethylhexyl Methacrylate Revenue Market Share by Country (2015-2020)
- Table 38. North America 2-Ethylhexyl Methacrylate Sales by Type (2015-2020) (K MT)
- Table 39. North America 2-Ethylhexyl Methacrylate Sales Market Share by Type (2015-2020)
- Table 40. North America 2-Ethylhexyl Methacrylate Sales by Application (2015-2020) (K MT)
- Table 41. North America 2-Ethylhexyl Methacrylate Sales Market Share by Application (2015-2020)
- Table 42. Europe 2-Ethylhexyl Methacrylate Sales by Country (2015-2020) (K MT)
- Table 43. Europe 2-Ethylhexyl Methacrylate Sales Market Share by Country (2015-2020)
- Table 44. Europe 2-Ethylhexyl Methacrylate Revenue by Country (2015-2020) (US\$ Million)
- Table 45. Europe 2-Ethylhexyl Methacrylate Revenue Market Share by Country (2015-2020)
- Table 46. Europe 2-Ethylhexyl Methacrylate Sales by Type (2015-2020) (K MT)
- Table 47. Europe 2-Ethylhexyl Methacrylate Sales Market Share by Type (2015-2020)
- Table 48. Europe 2-Ethylhexyl Methacrylate Sales by Application (2015-2020) (K MT)
- Table 49. Europe 2-Ethylhexyl Methacrylate Sales Market Share by Application (2015-2020)



- Table 50. Asia Pacific 2-Ethylhexyl Methacrylate Sales by Region (2015-2020) (K MT)
- Table 51. Asia Pacific 2-Ethylhexyl Methacrylate Sales Market Share by Region (2015-2020)
- Table 52. Asia Pacific 2-Ethylhexyl Methacrylate Revenue by Region (2015-2020) (US\$ Million)
- Table 53. Asia Pacific 2-Ethylhexyl Methacrylate Revenue Market Share by Region (2015-2020)
- Table 54. Asia Pacific 2-Ethylhexyl Methacrylate Sales by Type (2015-2020) (K MT)
- Table 55. Asia Pacific 2-Ethylhexyl Methacrylate Sales Market Share by Type (2015-2020)
- Table 56. Asia Pacific 2-Ethylhexyl Methacrylate Sales by Application (2015-2020) (K MT)
- Table 57. Asia Pacific 2-Ethylhexyl Methacrylate Sales Market Share by Application (2015-2020)
- Table 58. Latin America 2-Ethylhexyl Methacrylate Sales by Country (2015-2020) (K MT)
- Table 59. Latin America 2-Ethylhexyl Methacrylate Sales Market Share by Country (2015-2020)
- Table 60. Latin Americaa 2-Ethylhexyl Methacrylate Revenue by Country (2015-2020) (US\$ Million)
- Table 61. Latin America 2-Ethylhexyl Methacrylate Revenue Market Share by Country (2015-2020)
- Table 62. Latin America 2-Ethylhexyl Methacrylate Sales by Type (2015-2020) (K MT)
- Table 63. Latin America 2-Ethylhexyl Methacrylate Sales Market Share by Type (2015-2020)
- Table 64. Latin America 2-Ethylhexyl Methacrylate Sales by Application (2015-2020) (K MT)
- Table 65. Latin America 2-Ethylhexyl Methacrylate Sales Market Share by Application (2015-2020)
- Table 66. Middle East and Africa 2-Ethylhexyl Methacrylate Sales by Country (2015-2020) (K MT)
- Table 67. Middle East and Africa 2-Ethylhexyl Methacrylate Sales Market Share by Country (2015-2020)
- Table 68. Middle East and Africa 2-Ethylhexyl Methacrylate Revenue by Country (2015-2020) (US\$ Million)
- Table 69. Middle East and Africa 2-Ethylhexyl Methacrylate Revenue Market Share by Country (2015-2020)
- Table 70. Middle East and Africa 2-Ethylhexyl Methacrylate Sales by Type (2015-2020) (K MT)



Table 71. Middle East and Africa 2-Ethylhexyl Methacrylate Sales Market Share by Type (2015-2020)

Table 72. Middle East and Africa 2-Ethylhexyl Methacrylate Sales by Application (2015-2020) (K MT)

Table 73. Middle East and Africa 2-Ethylhexyl Methacrylate Sales Market Share by Application (2015-2020)

Table 74. Mitsubishi Rayon Corporation Information

Table 75. Mitsubishi Rayon Description and Major Businesses

Table 76. Mitsubishi Rayon 2-Ethylhexyl Methacrylate Production (K MT), Revenue

(US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 77. Mitsubishi Rayon Product

Table 78. Mitsubishi Rayon Recent Development

Table 79. Evonik Corporation Information

Table 80. Evonik Description and Major Businesses

Table 81. Evonik 2-Ethylhexyl Methacrylate Production (K MT), Revenue (US\$ Million),

Price (USD/MT) and Gross Margin (2015-2020)

Table 82. Evonik Product

Table 83. Evonik Recent Development

Table 84. NOF Corporation Corporation Information

Table 85. NOF Corporation Description and Major Businesses

Table 86. NOF Corporation 2-Ethylhexyl Methacrylate Production (K MT), Revenue

(US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 87. NOF Corporation Product

Table 88. NOF Corporation Recent Development

Table 89. BASF Group Corporation Information

Table 90. BASF Group Description and Major Businesses

Table 91. BASF Group 2-Ethylhexyl Methacrylate Production (K MT), Revenue (US\$

Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 92. BASF Group Product

Table 93. BASF Group Recent Development

Table 94. MITSUBISHI GAS CHEMICAL Corporation Information

Table 95. MITSUBISHI GAS CHEMICAL Description and Major Businesses

Table 96. MITSUBISHI GAS CHEMICAL 2-Ethylhexyl Methacrylate Production (K MT),

Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 97. MITSUBISHI GAS CHEMICAL Product

Table 98. MITSUBISHI GAS CHEMICAL Recent Development

Table 99. Kyoeisha Chemical Corporation Information

Table 100. Kyoeisha Chemical Description and Major Businesses

Table 101. Kyoeisha Chemical 2-Ethylhexyl Methacrylate Production (K MT), Revenue



(US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 102. Kyoeisha Chemical Product

Table 103. Kyoeisha Chemical Recent Development

Table 104. Fushun Anxin Chemical Corporation Information

Table 105. Fushun Anxin Chemical Description and Major Businesses

Table 106. Fushun Anxin Chemical 2-Ethylhexyl Methacrylate Production (K MT),

Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 107. Fushun Anxin Chemical Product

Table 108. Fushun Anxin Chemical Recent Development

Table 109. Shanghai Hechuang Chemical Corporation Information

Table 110. Shanghai Hechuang Chemical Description and Major Businesses

Table 111. Shanghai Hechuang Chemical 2-Ethylhexyl Methacrylate Production (K MT),

Revenue (US\$ Million), Price (USD/MT) and Gross Margin (2015-2020)

Table 112. Shanghai Hechuang Chemical Product

Table 113. Shanghai Hechuang Chemical Recent Development

Table 114. Global 2-Ethylhexyl Methacrylate Sales Forecast by Regions (2021-2026) (K MT)

Table 115. Global 2-Ethylhexyl Methacrylate Sales Market Share Forecast by Regions (2021-2026)

Table 116. Global 2-Ethylhexyl Methacrylate Revenue Forecast by Regions (2021-2026) (US\$ Million)

Table 117. Global 2-Ethylhexyl Methacrylate Revenue Market Share Forecast by Regions (2021-2026)

Table 118. North America: 2-Ethylhexyl Methacrylate Sales Forecast by Country (2021-2026) (K MT)

Table 119. North America: 2-Ethylhexyl Methacrylate Revenue Forecast by Country (2021-2026) (US\$ Million)

Table 120. Europe: 2-Ethylhexyl Methacrylate Sales Forecast by Country (2021-2026) (K MT)

Table 121. Europe: 2-Ethylhexyl Methacrylate Revenue Forecast by Country (2021-2026) (US\$ Million)

Table 122. Asia Pacific: 2-Ethylhexyl Methacrylate Sales Forecast by Region (2021-2026) (K MT)

Table 123. Asia Pacific: 2-Ethylhexyl Methacrylate Revenue Forecast by Region (2021-2026) (US\$ Million)

Table 124. Latin America: 2-Ethylhexyl Methacrylate Sales Forecast by Country (2021-2026) (K MT)

Table 125. Latin America: 2-Ethylhexyl Methacrylate Revenue Forecast by Country (2021-2026) (US\$ Million)



Table 126. Middle East and Africa: 2-Ethylhexyl Methacrylate Sales Forecast by Country (2021-2026) (K MT)

Table 127. Middle East and Africa: 2-Ethylhexyl Methacrylate Revenue Forecast by Country (2021-2026) (US\$ Million)

Table 128. Key Opportunities and Drivers: Impact Analysis (2021-2026)

Table 129. Key Challenges

Table 130. Market Risks

Table 131. Main Points Interviewed from Key 2-Ethylhexyl Methacrylate Players

Table 132. 2-Ethylhexyl Methacrylate Customers List

Table 133. 2-Ethylhexyl Methacrylate Distributors List

Table 134. Research Programs/Design for This Report

Table 135. Key Data Information from Secondary Sources

Table 136. Key Data Information from Primary Sources



List Of Figures

LIST OF FIGURES

- Figure 1. 2-Ethylhexyl Methacrylate Product Picture
- Figure 2. Global 2-Ethylhexyl Methacrylate Sales Market Share by Type in 2020 & 2026
- Figure 3. Esterification Type Product Picture
- Figure 4. Transesterification Type Product Picture
- Figure 5. Global 2-Ethylhexyl Methacrylate Sales Market Share by Application in 2020 & 2026
- Figure 6. Paints and coatings
- Figure 7. Adhesive and sealants
- Figure 8. Fiber treatment agents
- Figure 9. Others include lubricants additives, dispersants, etc.
- Figure 10. 2-Ethylhexyl Methacrylate Report Years Considered
- Figure 11. Global 2-Ethylhexyl Methacrylate Market Size 2015-2026 (US\$ Million)
- Figure 12. Global 2-Ethylhexyl Methacrylate Sales 2015-2026 (K MT)
- Figure 13. Global 2-Ethylhexyl Methacrylate Market Size Market Share by Region: 2020 Versus 2026
- Figure 14. Global 2-Ethylhexyl Methacrylate Sales Market Share by Region (2015-2020)
- Figure 15. Global 2-Ethylhexyl Methacrylate Sales Market Share by Region in 2019
- Figure 16. Global 2-Ethylhexyl Methacrylate Revenue Market Share by Region (2015-2020)
- Figure 17. Global 2-Ethylhexyl Methacrylate Revenue Market Share by Region in 2019
- Figure 18. Global 2-Ethylhexyl Methacrylate Sales Share by Manufacturer in 2019
- Figure 19. The Top 10 and 5 Players Market Share by 2-Ethylhexyl Methacrylate Revenue in 2019
- Figure 20. 2-Ethylhexyl Methacrylate Market Share by Company Type (Tier 1, Tier 2 and Tier 3): 2015 VS 2019
- Figure 21. Global 2-Ethylhexyl Methacrylate Sales Market Share by Type (2015-2020)
- Figure 22. Global 2-Ethylhexyl Methacrylate Sales Market Share by Type in 2019
- Figure 23. Global 2-Ethylhexyl Methacrylate Revenue Market Share by Type (2015-2020)
- Figure 24. Global 2-Ethylhexyl Methacrylate Revenue Market Share by Type in 2019
- Figure 25. Global 2-Ethylhexyl Methacrylate Market Share by Price Range (2015-2020)
- Figure 26. Global 2-Ethylhexyl Methacrylate Sales Market Share by Application (2015-2020)
- Figure 27. Global 2-Ethylhexyl Methacrylate Sales Market Share by Application in 2019
- Figure 28. Global 2-Ethylhexyl Methacrylate Revenue Market Share by Application



(2015-2020)

Figure 29. Global 2-Ethylhexyl Methacrylate Revenue Market Share by Application in 2019

Figure 30. North America 2-Ethylhexyl Methacrylate Sales Growth Rate 2015-2020 (K MT)

Figure 31. North America 2-Ethylhexyl Methacrylate Revenue Growth Rate 2015-2020 (US\$ Million)

Figure 32. North America 2-Ethylhexyl Methacrylate Sales Market Share by Country in 2019

Figure 33. North America 2-Ethylhexyl Methacrylate Revenue Market Share by Country in 2019

Figure 34. U.S. 2-Ethylhexyl Methacrylate Sales Growth Rate (2015-2020) (K MT)

Figure 35. U.S. 2-Ethylhexyl Methacrylate Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 36. Canada 2-Ethylhexyl Methacrylate Sales Growth Rate (2015-2020) (K MT)

Figure 37. Canada 2-Ethylhexyl Methacrylate Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 38. North America 2-Ethylhexyl Methacrylate Market Share by Type in 2019

Figure 39. North America 2-Ethylhexyl Methacrylate Market Share by Application in 2019

Figure 40. Europe 2-Ethylhexyl Methacrylate Sales Growth Rate 2015-2020 (K MT)

Figure 41. Europe 2-Ethylhexyl Methacrylate Revenue Growth Rate 2015-2020 (US\$ Million)

Figure 42. Europe 2-Ethylhexyl Methacrylate Sales Market Share by Country in 2019

Figure 43. Europe 2-Ethylhexyl Methacrylate Revenue Market Share by Country in 2019

Figure 44. Germany 2-Ethylhexyl Methacrylate Sales Growth Rate (2015-2020) (K MT)

Figure 45. Germany 2-Ethylhexyl Methacrylate Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 46. France 2-Ethylhexyl Methacrylate Sales Growth Rate (2015-2020) (K MT)

Figure 47. France 2-Ethylhexyl Methacrylate Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 48. U.K. 2-Ethylhexyl Methacrylate Sales Growth Rate (2015-2020) (K MT)

Figure 49. U.K. 2-Ethylhexyl Methacrylate Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 50. Italy 2-Ethylhexyl Methacrylate Sales Growth Rate (2015-2020) (K MT)

Figure 51. Italy 2-Ethylhexyl Methacrylate Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 52. Russia 2-Ethylhexyl Methacrylate Sales Growth Rate (2015-2020) (K MT)

Figure 53. Russia 2-Ethylhexyl Methacrylate Revenue Growth Rate (2015-2020) (US\$



Million)

- Figure 54. Europe 2-Ethylhexyl Methacrylate Market Share by Type in 2019
- Figure 55. Europe 2-Ethylhexyl Methacrylate Market Share by Application in 2019
- Figure 56. Asia Pacific 2-Ethylhexyl Methacrylate Sales Growth Rate 2015-2020 (K MT)
- Figure 57. Asia Pacific 2-Ethylhexyl Methacrylate Revenue Growth Rate 2015-2020 (US\$ Million)
- Figure 58. Asia Pacific 2-Ethylhexyl Methacrylate Sales Market Share by Region in 2019
- Figure 59. Asia Pacific 2-Ethylhexyl Methacrylate Revenue Market Share by Region in 2019
- Figure 60. China 2-Ethylhexyl Methacrylate Sales Growth Rate (2015-2020) (K MT)
- Figure 61. China 2-Ethylhexyl Methacrylate Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 62. Japan 2-Ethylhexyl Methacrylate Sales Growth Rate (2015-2020) (K MT)
- Figure 63. Japan 2-Ethylhexyl Methacrylate Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 64. South Korea 2-Ethylhexyl Methacrylate Sales Growth Rate (2015-2020) (K MT)
- Figure 65. South Korea 2-Ethylhexyl Methacrylate Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 66. India 2-Ethylhexyl Methacrylate Sales Growth Rate (2015-2020) (K MT)
- Figure 67. India 2-Ethylhexyl Methacrylate Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 68. Australia 2-Ethylhexyl Methacrylate Sales Growth Rate (2015-2020) (K MT)
- Figure 69. Australia 2-Ethylhexyl Methacrylate Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 70. Taiwan 2-Ethylhexyl Methacrylate Sales Growth Rate (2015-2020) (K MT)
- Figure 71. Taiwan 2-Ethylhexyl Methacrylate Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 72. Indonesia 2-Ethylhexyl Methacrylate Sales Growth Rate (2015-2020) (K MT)
- Figure 73. Indonesia 2-Ethylhexyl Methacrylate Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 74. Thailand 2-Ethylhexyl Methacrylate Sales Growth Rate (2015-2020) (K MT)
- Figure 75. Thailand 2-Ethylhexyl Methacrylate Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 76. Malaysia 2-Ethylhexyl Methacrylate Sales Growth Rate (2015-2020) (K MT)
- Figure 77. Malaysia 2-Ethylhexyl Methacrylate Revenue Growth Rate (2015-2020) (US\$ Million)
- Figure 78. Philippines 2-Ethylhexyl Methacrylate Sales Growth Rate (2015-2020) (K



MT)

Figure 79. Philippines 2-Ethylhexyl Methacrylate Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 80. Vietnam 2-Ethylhexyl Methacrylate Sales Growth Rate (2015-2020) (K MT)

Figure 81. Vietnam 2-Ethylhexyl Methacrylate Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 82. Asia Pacific 2-Ethylhexyl Methacrylate Market Share by Type in 2019

Figure 83. Asia Pacific 2-Ethylhexyl Methacrylate Market Share by Application in 2019

Figure 84. Latin America 2-Ethylhexyl Methacrylate Sales Growth Rate 2015-2020 (K MT)

Figure 85. Latin America 2-Ethylhexyl Methacrylate Revenue Growth Rate 2015-2020 (US\$ Million)

Figure 86. Latin America 2-Ethylhexyl Methacrylate Sales Market Share by Country in 2019

Figure 87. Latin America 2-Ethylhexyl Methacrylate Revenue Market Share by Country in 2019

Figure 88. Mexico 2-Ethylhexyl Methacrylate Sales Growth Rate (2015-2020) (K MT)

Figure 89. Mexico 2-Ethylhexyl Methacrylate Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 90. Brazil 2-Ethylhexyl Methacrylate Sales Growth Rate (2015-2020) (K MT)

Figure 91. Brazil 2-Ethylhexyl Methacrylate Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 92. Argentina 2-Ethylhexyl Methacrylate Sales Growth Rate (2015-2020) (K MT)

Figure 93. Argentina 2-Ethylhexyl Methacrylate Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 94. Latin America 2-Ethylhexyl Methacrylate Market Share by Type in 2019

Figure 95. Latin America 2-Ethylhexyl Methacrylate Market Share by Application in 2019

Figure 96. Middle East and Africa 2-Ethylhexyl Methacrylate Sales Growth Rate 2015-2020 (K MT)

Figure 97. Middle East and Africa 2-Ethylhexyl Methacrylate Revenue Growth Rate 2015-2020 (US\$ Million)

Figure 98. Middle East and Africa 2-Ethylhexyl Methacrylate Sales Market Share by Country in 2019

Figure 99. Middle East and Africa 2-Ethylhexyl Methacrylate Revenue Market Share by Country in 2019

Figure 100. Turkey 2-Ethylhexyl Methacrylate Sales Growth Rate (2015-2020) (K MT)

Figure 101. Turkey 2-Ethylhexyl Methacrylate Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 102. Saudi Arabia 2-Ethylhexyl Methacrylate Sales Growth Rate (2015-2020) (K



MT)

Figure 103. Saudi Arabia 2-Ethylhexyl Methacrylate Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 104. UAE 2-Ethylhexyl Methacrylate Sales Growth Rate (2015-2020) (K MT)

Figure 105. UAE 2-Ethylhexyl Methacrylate Revenue Growth Rate (2015-2020) (US\$ Million)

Figure 106. Middle East and Africa 2-Ethylhexyl Methacrylate Market Share by Type in 2019

Figure 107. Middle East and Africa 2-Ethylhexyl Methacrylate Market Share by Application in 2019

Figure 108. Mitsubishi Rayon Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 109. Evonik Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 110. NOF Corporation Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 111. BASF Group Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 112. MITSUBISHI GAS CHEMICAL Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 113. Kyoeisha Chemical Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 114. Fushun Anxin Chemical Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 115. Shanghai Hechuang Chemical Total Revenue (US\$ Million): 2019 Compared with 2018

Figure 116. North America 2-Ethylhexyl Methacrylate Sales Growth Rate Forecast (2021-2026) (K MT)

Figure 117. North America 2-Ethylhexyl Methacrylate Revenue Growth Rate Forecast (2021-2026) (US\$ Million)

Figure 118. Europe 2-Ethylhexyl Methacrylate Sales Growth Rate Forecast (2021-2026) (K MT)

Figure 119. Europe 2-Ethylhexyl Methacrylate Revenue Growth Rate Forecast (2021-2026) (US\$ Million)

Figure 120. Asia Pacific 2-Ethylhexyl Methacrylate Sales Growth Rate Forecast (2021-2026) (K MT)

Figure 121. Asia Pacific 2-Ethylhexyl Methacrylate Revenue Growth Rate Forecast (2021-2026) (US\$ Million)

Figure 122. Latin America 2-Ethylhexyl Methacrylate Sales Growth Rate Forecast (2021-2026) (K MT)

Figure 123. Latin America 2-Ethylhexyl Methacrylate Revenue Growth Rate Forecast (2021-2026) (US\$ Million)

Figure 124. Middle East and Africa 2-Ethylhexyl Methacrylate Sales Growth Rate Forecast (2021-2026) (K MT)



Figure 125. Middle East and Africa 2-Ethylhexyl Methacrylate Revenue Growth Rate

Forecast (2021-2026) (US\$ Million)

Figure 126. Porter's Five Forces Analysis

Figure 127. Channels of Distribution

Figure 128. Distributors Profiles

Figure 129. Bottom-up and Top-down Approaches for This Report

Figure 130. Data Triangulation

Figure 131. Key Executives Interviewed



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