

Global 1,2-Pentanediol Market Professional Survey Report 2018

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Abstracts

This report studies the global 1,2-Pentanediol market status and forecast, categorizes the global 1,2-Pentanediol market size (value & volume) by manufacturers, type, application, and region. This report focuses on the top manufacturers in North America, Europe, Japan, China, India, Southeast Asia and other regions (Central & South America, and Middle East & Africa).

1,2-pentanediol is an important organic intermediate, mainly used as a synthetic agent for the synthesis of propiconazole, but also the production of polyester fiber, surfactants, cosmetics, pharmaceutical and other important raw materials.

1,2-pentanediol industry is concentrated relatively. Currently, there are several producing companies in the world 1,2-pentanediol industry. The main market players are BASF, Evonik, Symrise, Minasolve and Kokyu. The production of 1,2-pentanediol will increase to 5292 MT in 2017 from 3687 MT in 2012 with average growth rate of 1.76%. Global 1,2-pentanediol capacity utilization rate remained at around 63.59% in 2016. In consumption market, the global consumption value of 1,2-pentanediol increases with the 4.55% average growth rate. Europe and China are the mainly consumption regions due to the bigger demand of downstream applications. In 2016, these two regions occupied 58.29% of the global consumption volume in total.

1,2-pentanediol has two types, which include cosmetic grade and industrial grade. And each type has application industries relatively. With moisturizing and sterilizing effect of 1,2-pentanediol, the downstream application industries will need more 1,2-pentanediol products. So, 1,2-pentanediol has a huge market potential in the future. Manufacturers engaged in the industry are trying to produce high purity and good performance 1,2-pentanediol through improving technology.

The major raw materials for 1,2-pentanediol are 1-pentene, formic acid and hydrogen peroxide, and other auxiliary chemicals. Fluctuations in the price of the upstream product will impact on the production cost of 1,2-pentanediol. The 1,2-pentanediol

manufacturers are trying to reduce production cost by developing production method.

We tend to believe this industry is a rising industry, and the consumption increasing degree will show a smooth growth curve. And the price presents decreasing according to the economy development status and international competition. Also, there is fluctuation in gross margin.

The global 1,2-Pentanediol market is valued at 120 million US\$ in 2017 and will reach 190 million US\$ by the end of 2025, growing at a CAGR of 5.2% during 2018-2025.

The major manufacturers covered in this report

BASF

Evonik

Symrise

Minasolve

Kokyu

Realsun Chemical

Jujing Chemical

Jiangsu First

Geographically, this report studies the top producers and consumers, focuses on product capacity, production, value, consumption, market share and growth opportunity in these key regions, covering

North America

Europe

China

Japan

India

Southeast Asia

Other regions (Central & South America, Middle East & Africa)

We can also provide the customized separate regional or country-level reports, for the following regions:

North America

United States

Canada

Mexico

Asia-Pacific

China

India

Japan

South Korea

Australia

Indonesia

Singapore

Rest of Asia-Pacific

Europe

Germany

France

UK

Italy

Spain

Russia

Rest of Europe

Central & South America

Brazil

Argentina

Rest of South America

Middle East & Africa

Saudi Arabia

Turkey

Rest of Middle East & Africa

On the basis of product, this report displays the production, revenue, price, market share and growth rate of each type, primarily split into

Cosmetic Grade

Industrial Grade

By Application, the market can be split into

Pesticide Intermediates

Cosmetic

Other

The study objectives of this report are:

To analyze and study the global 1,2-Pentanediol capacity, production, value, consumption, status (2013-2017) and forecast (2018-2025);

Focuses on the key 1,2-Pentanediol manufacturers, to study the capacity, production, value, market share and development plans in future.

Focuses on the global key manufacturers, to define, describe and analyze the market competition landscape, SWOT analysis.

To define, describe and forecast the market by type, application and region.

To analyze the global and key regions market potential and advantage, opportunity and challenge, restraints and risks.

To identify significant trends and factors driving or inhibiting the market growth.

To analyze the opportunities in the market for stakeholders by identifying the high growth segments.

To strategically analyze each submarket with respect to individual growth trend and their contribution to the market.

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

In this study, the years considered to estimate the market size of 1,2-Pentanediol are as follows:

History Year: 2013-2017

Base Year: 2017

Estimated Year: 2018

Forecast Year 2018 to 2025

For the data information by region, company, type and application, 2017 is considered as the base year. Whenever data information was unavailable for the base year, the prior year has been considered.

Key Stakeholders

1,2-Pentanediol Manufacturers
1,2-Pentanediol Distributors/Traders/Wholesalers
1,2-Pentanediol Subcomponent Manufacturers
Industry Association
Downstream Vendors

Available Customizations

With the given market data, QYResearch offers customizations according to the company's specific needs. The following customization options are available for the report:

Regional and country-level analysis of the 1,2-Pentanediol market, by end-use.

Detailed analysis and profiles of additional market players.

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