

# China Vacuum Circuit Breaker Industry Report 2015

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## Abstracts

Vacuum circuit breakers are circuit breakers that are used to protect medium and high voltage circuits from dangerous electrical situations. Like other types of circuit breakers, they literally break the circuit so that energy cannot continue flowing through it, thereby preventing fires, power surges, and other problems which may emerge. The vacuum circuit breakers can be divided into three types on basis of the voltage level, including High Voltage Vacuum Circuit Breaker(voltage rating more than 40.5kV), Medium Voltage Vacuum Circuit Breaker(voltage rating from 1kV to 40.5kV) and Low Voltage Vacuum Circuit Breaker(voltage rating less than 1 kV).

The production value of vacuum circuit breakers were 3.1 billion USD, and it is expected that the production will be 4.4 billion in 2020, with 6.6% annual compound growth, in terms of volume.

The key players include ABB, Siemens, Alstom, General Electric, Toshiba, Eaton, Schneider, Hitachi HVB, Koncar Electrical Industry, Crompton Greaves, China XD Group, Hangshen Group, TGOOD, Meidensha Corporation, Shandong Taikai, Changshu Switch, Tianshui Changcheng Switchgear, Sunrise Group, Wecome Group, BOER Power and Zhejiang Baoguang etc. most of the giants distributed in the United States, Japan, Germany, Switzerland, France, UK and Korea etc. and the giants also established their factories in China, like ABB, Siemens, Toshiba and Schneider etc.

The report provides a basic overview of the industry including definitions, classifications, applications and industry chain structure. The Vacuum Circuit Breaker market analysis is provided for the international markets including development trends, competitive landscape analysis, and key regions development status.

Development policies and plans are discussed as well as manufacturing processes and cost structures are also analyzed. This report also states import/export consumption,

supply and demand Figures, cost, price, revenue and gross margins.

The report focuses on global major leading industry players providing information such as company profiles, product picture and specification, capacity, production, price, cost, revenue and contact information. Upstream raw materials and equipment and downstream demand analysis is also carried out. The Vacuum Circuit Breaker industry development trends and marketing channels are analyzed. Finally the feasibility of new investment projects are assessed and overall research conclusions offered.

With 158 tables and figures the report provides key statistics on the state of the industry and is a valuable source of guidance and direction for companies and individuals interested in the market.

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