

China Reclosers Industry Report 2015

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Abstracts

Recloser is a self-controlled device, which guards a power system against service interrupts by automatically opening and closing as short circuits are detected. In other words, it is a switch that re-establishes an electrical circuit manually, remotely, or automatically after a disruption of service.

On the basis of phase, the reclosers can be segmented into single phase reclosers, two phase reclosers, three phase reclosers, and triple single reclosers. The three phase recloser segment dominated the global recloser market, and contributed a share of more than 90.0% in 2014. And on the basis of control, the reclosers can be segmented into electrically controlled reclosers and hydraulically controlled reclosers. The electrically controlled segment contributed the higher share to the global recloser market, as these types of reclosers are more accurate than the hydraulically controlled ones. To the hydraulically controlled reclosers, Cooper Industries (Eaton Corporation) is the only major manufacturer of the hydraulic reclosers globally.

The global reclosers market size was \$780 million in 2014, and it is projected to reach \$980 million in 2020.

The key players include ABB, Schneider Electric, NOJA Power, Siemens, GE, Eaton (Cooper), G&W Electric, Tavrida Electric, S&C Electric, Hubbell Power Systems, Jin Kwang E&C, Shinsung, Collagen, Xuji Electric, Sunrise Electric, Tianan Electric, Yangzhou Keyu Electricity and DAJAN Holding Group etc.

The report provides a basic overview of the industry including definitions, classifications, applications and industry chain structure. The Reclosers market analysis is provided for the China markets including development trends, competitive landscape analysis, and key regions development status.

Development policies and plans are discussed as well as manufacturing processes and Bill of Materials cost structures are also analyzed. This report also states import/export consumption, supply and demand Figures, cost, price, revenue and gross margins.

The report focuses on China major leading industry players providing information such as company profiles, product picture and specification, capacity, production, price, cost, revenue and contact information. Upstream raw materials and equipment and downstream demand analysis is also carried out. The Reclosers industry development trends and marketing channels are analyzed. Finally the feasibility of new investment projects are assessed and overall research conclusions offered.

With 188 tables and figures the report provides key statistics on the state of the industry and is a valuable source of guidance and direction for companies and individuals interested in the market.

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