

North America Articulated Robots Market Size, Share, Trends & Analysis by Axis (2 to 4, 4 to 6, Above 6), by Component (Hardware, Software), by Application (Packaging, Material Handling, Assembling, Machine Loading, Others), by End-User (Automotive, Aerospace, Chemicals, Manufacturing, Healthcare, Others) and Region, with Forecasts from 2025 to 2034.

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Abstracts

Market Overview

The North America Articulated Robots Market is anticipated to experience significant growth from 2025 to 2034, fueled by rapid advancements in automation, increasing adoption of industrial robotics across manufacturing sectors, and growing demand for flexible, high-precision robotic solutions. Articulated robots, characterized by rotary joints offering two or more degrees of freedom, are increasingly integrated into production lines for tasks such as welding, assembly, material handling, and packaging. The market is projected to expand from USD XXX.XX million in 2025 to USD XX.XX million by 2034, registering a CAGR of XX.XX% over the forecast period.

Definition and Scope of Articulated Robots

Articulated robots are robotic systems with multiple rotary joints (commonly 2 to 6 or more) that enable a wide range of motion and versatility, closely mimicking human arm movements. These robots are extensively deployed across industries that require precision, speed, and repeatability in operations. The market scope covers various axis configurations, including 2 to 4, 4 to 6, and above 6-axis robots, alongside hardware and software components used to drive automation in applications like packaging,

assembling, and machine loading.

Market Drivers

Rising Industrial Automation: Manufacturers across North America are investing in articulated robots to optimize production, reduce operational costs, and address labor shortages in repetitive or hazardous tasks.

Growing Demand in Automotive and Aerospace Sectors: High-precision robotic arms are widely used in these industries for assembling, welding, and material handling, contributing significantly to overall market growth.

Technological Advancements in Robotics: Integration of AI, machine vision, and IoT technologies is enhancing the efficiency and adaptability of articulated robots in dynamic industrial environments.

Focus on Workplace Safety and Productivity: Companies are increasingly turning to robots to minimize human exposure to dangerous tasks while maintaining consistent productivity and quality standards.

Market Restraints

High Capital Investment: The initial cost of procuring and integrating articulated robots, along with training personnel, may deter adoption, especially among small and medium-sized enterprises (SMEs).

Complex Programming and Maintenance: Operational complexity and the need for skilled personnel for setup and maintenance may limit adoption in certain sectors.

Cybersecurity and Data Privacy Concerns: Increasing connectivity of robotic systems to enterprise networks raises potential risks related to data breaches and operational disruptions.

Opportunities

Adoption in Healthcare and Chemical Industries: Emerging use cases in

laboratories, cleanrooms, and chemical processing plants are opening new growth avenues for articulated robots, especially for tasks requiring precision and sterility.

Expansion of Collaborative Robots (Cobots): Increasing demand for safe, collaborative robots capable of working alongside human operators is driving innovation in articulated robot design.

Regional Manufacturing Resurgence: Policy support for reshoring and regional manufacturing in North America is expected to boost the demand for smart automation systems, including articulated robots.

Customization and Modular Robotics: Growing demand for configurable, task-specific robotic arms is encouraging manufacturers to develop scalable and modular robotic solutions.

Market Segmentation Analysis

By Axis

2 to 4 Axis

4 to 6 Axis

Above 6 Axis

By Component

Hardware

Software

By Application

Packaging

Material Handling

Assembling

Machine Loading

Others

By End-User

Automotive

Aerospace

Chemicals

Manufacturing

Healthcare

Others

Regional Analysis

United States: The U.S. leads the regional market, supported by strong manufacturing infrastructure, aggressive adoption of smart factory technologies, and significant presence of global robotic system integrators.

Canada: Canadian industries, particularly automotive and aerospace, are increasing investment in robotic automation to improve efficiency and offset labor shortages.

Mexico: Mexico is emerging as a robotics hub in North America, driven by growth in automotive and electronics manufacturing and increasing foreign direct investment in industrial automation.

The North America Articulated Robots Market is poised for robust growth over the forecast period, driven by technological innovation, rising demand for high-precision automation, and expanding applications across diverse industry verticals. As industries

prioritize productivity, flexibility, and cost-efficiency, articulated robots will play an essential role in reshaping factory floors and optimizing supply chains.

Competitive Landscape

The market features prominent global players and regional innovators focused on delivering high-performance, customizable articulated robotic solutions. Key companies operating in the North America Articulated Robots Market include:

ABB Ltd.

FANUC Corporation

Yaskawa Electric Corporation

KUKA AG

Mitsubishi Electric Corporation

Kawasaki Robotics

Denso Corporation

Epson America, Inc.

Comau S.p.A.

Universal Robots (a Teradyne company)

Contents

1. INTRODUCTION

- 1.1. Definition and Scope of the Articulated Robots Market
- 1.2. Objectives of the Report
- 1.3. Research Methodology
- 1.4. Assumptions and Limitations

2. EXECUTIVE SUMMARY

- 2.1. Key Highlights
- 2.2. Market Snapshot
- 2.3. Major Trends and Developments

3. MARKET DYNAMICS

- 3.1. Market Drivers
 - 3.1.1. Growing Automation in Industrial Manufacturing
 - 3.1.2. Rising Demand for Precision and Speed in Assembly Lines
 - 3.1.3. Expanding Application Scope in Non-Traditional Sectors
- 3.2. Market Restraints
 - 3.2.1. High Initial Investment and Integration Costs
 - 3.2.2. Technical Complexity and Skilled Labor Requirements
- 3.3. Market Opportunities
 - 3.3.1. Advancements in AI and Machine Learning Integration
 - 3.3.2. Demand Surge in Smart Factories and Industry 4.0 Initiatives
 - 3.3.3. Growing Adoption in Healthcare and Aerospace Industries

4. NORTH AMERICA ARTICULATED ROBOTS MARKET ANALYSIS

- 4.1. Market Size and Forecast (2025–2034)
- 4.2. Market Share Analysis by:
 - 4.2.1. Axis
 - 4.2.1.1. 2 to 4 Axis
 - 4.2.1.2. 4 to 6 Axis
 - 4.2.1.3. Above 6 Axis
 - 4.2.2. Component
 - 4.2.2.1. Hardware

- 4.2.2.2. Software
- 4.2.3. Application
 - 4.2.3.1. Packaging
 - 4.2.3.2. Material Handling
 - 4.2.3.3. Assembling
 - 4.2.3.4. Machine Loading
 - 4.2.3.5. Others
- 4.2.4. End-User
 - 4.2.4.1. Automotive
 - 4.2.4.2. Aerospace
 - 4.2.4.3. Chemicals
 - 4.2.4.4. Manufacturing
 - 4.2.4.5. Healthcare
 - 4.2.4.6. Others
- 4.3. Value Chain and Ecosystem Analysis
- 4.4. Regulatory and Safety Standards Landscape
- 4.5. Technology Trends and Smart Robotics Integration
- 4.6. Cost Efficiency and ROI Assessment
- 4.7. SWOT Analysis
- 4.8. Porter's Five Forces Analysis

5. REGIONAL MARKET ANALYSIS

- 5.1. United States
 - 5.1.1. Market Overview
 - 5.1.2. Market Size and Forecast
 - 5.1.3. State-Level Manufacturing Hubs and Automation Trends
 - 5.1.4. Competitive Landscape
- 5.2. Canada
 - 5.2.1. Market Overview
 - 5.2.2. Market Size and Forecast
 - 5.2.3. Adoption in Industrial and Medical Sectors
 - 5.2.4. Competitive Landscape
- 5.3. Mexico
 - 5.3.1. Market Overview
 - 5.3.2. Market Size and Forecast
 - 5.3.3. Demand from Automotive and Aerospace Industries
 - 5.3.4. Competitive Landscape

6. COMPETITIVE LANDSCAPE

6.1. Market Share of Leading Companies

6.2. Company Profiles

6.2.1. ABB Ltd.

6.2.2. FANUC Corporation

6.2.3. Yaskawa Electric Corporation

6.2.4. KUKA AG

6.2.5. Mitsubishi Electric Corporation

6.2.6. Kawasaki Robotics

6.2.7. Denso Corporation

6.2.8. Epson America, Inc.

6.2.9. Comau S.p.A.

6.2.10. Universal Robots (a Teradyne company)

6.3. Strategic Partnerships, Mergers, and Acquisitions

6.4. Product Development and Innovation Strategies

7. FUTURE OUTLOOK AND MARKET FORECAST

7.1. Growth Forecast by Segment and Country

7.2. Emerging Role of Articulated Robots in Smart Manufacturing

7.3. Environmental Impact and Sustainability Trends

7.4. Strategic Insights and Recommendations for Stakeholders

8. KEY INSIGHTS AND SUMMARY OF FINDINGS

9. FUTURE PROSPECTS FOR THE NORTH AMERICA ARTICULATED ROBOTS MARKET

List Of Tables

LIST OF TABLES

- Table 1: North America Articulated Robots Market, 2025–2034 (USD Million)
- Table 2: North America Articulated Robots Market, By Axis, 2025–2034 (USD Million)
- Table 3: North America Articulated Robots Market, By 2 to 4 Axis, 2025–2034 (USD Million)
- Table 4: North America Articulated Robots Market, By 4 to 6 Axis, 2025–2034 (USD Million)
- Table 5: North America Articulated Robots Market, By Above 6 Axis, 2025–2034 (USD Million)
- Table 6: North America Articulated Robots Market, By Component, 2025–2034 (USD Million)
- Table 7: North America Articulated Robots Market, By Hardware, 2025–2034 (USD Million)
- Table 8: North America Articulated Robots Market, By Software, 2025–2034 (USD Million)
- Table 9: North America Articulated Robots Market, By Application, 2025–2034 (USD Million)
- Table 10: North America Articulated Robots Market, By Packaging, 2025–2034 (USD Million)
- Table 11: North America Articulated Robots Market, By Material Handling, 2025–2034 (USD Million)
- Table 12: North America Articulated Robots Market, By Assembling, 2025–2034 (USD Million)
- Table 13: North America Articulated Robots Market, By Machine Loading, 2025–2034 (USD Million)
- Table 14: North America Articulated Robots Market, By Other Applications, 2025–2034 (USD Million)
- Table 15: North America Articulated Robots Market, By End-User, 2025–2034 (USD Million)
- Table 16: North America Articulated Robots Market, By Automotive, 2025–2034 (USD Million)
- Table 17: North America Articulated Robots Market, By Aerospace, 2025–2034 (USD Million)
- Table 18: North America Articulated Robots Market, By Chemicals, 2025–2034 (USD Million)
- Table 19: North America Articulated Robots Market, By Manufacturing, 2025–2034

(USD Million)

Table 20: North America Articulated Robots Market, By Healthcare, 2025–2034 (USD Million)

Table 21: North America Articulated Robots Market, By Other End-Users, 2025–2034 (USD Million)

Table 22: United States Articulated Robots Market, By Axis, 2025–2034 (USD Million)

Table 23: United States Articulated Robots Market, By Component, 2025–2034 (USD Million)

Table 24: United States Articulated Robots Market, By Application, 2025–2034 (USD Million)

Table 25: United States Articulated Robots Market, By End-User, 2025–2034 (USD Million)

Table 26: Canada Articulated Robots Market, By Axis, 2025–2034 (USD Million)

Table 27: Canada Articulated Robots Market, By Component, 2025–2034 (USD Million)

Table 28: Canada Articulated Robots Market, By Application, 2025–2034 (USD Million)

Table 29: Canada Articulated Robots Market, By End-User, 2025–2034 (USD Million)

Table 30: Mexico Articulated Robots Market, By Axis, 2025–2034 (USD Million)

Table 31: Mexico Articulated Robots Market, By Component, 2025–2034 (USD Million)

Table 32: Mexico Articulated Robots Market, By Application, 2025–2034 (USD Million)

Table 33: Mexico Articulated Robots Market, By End-User, 2025–2034 (USD Million)

Table 34: North America Articulated Robots Market Revenue by Major Companies, 2025–2034 (USD Million)

Table 35: North America Articulated Robots Market Volume by Major Companies, 2025–2034 (Units)

Table 36: ABB Ltd.: Company Snapshot

Table 37: ABB Ltd.: Product Portfolio

Table 38: ABB Ltd.: Operating Segments

Table 39: FANUC Corporation: Company Snapshot

Table 40: FANUC Corporation: Product Portfolio

Table 41: FANUC Corporation: Operating Segments

Table 42: Yaskawa Electric Corporation: Company Snapshot

Table 43: Yaskawa Electric Corporation: Product Portfolio

Table 44: Yaskawa Electric Corporation: Operating Segments

List Of Figures

LIST OF FIGURES

Figure 1: North America Articulated Robots Market: Market Segmentation

Figure 2: North America Articulated Robots Market: Research Methodology

Figure 3: Top Down Approach

Figure 4: Bottom Up Approach

Figure 5: Data Triangulation and Validation

Figure 6: North America Articulated Robots Market: Drivers, Restraints, Opportunities, and Challenges

Figure 7: North America Articulated Robots Market: Porter's Five Forces Analysis

Figure 8: North America Articulated Robots Market: Value Chain Analysis

Figure 9: North America Articulated Robots Market Share Analysis, By Axis, 2025–2034

Figure 10: North America Articulated Robots Market Share Analysis, By Component, 2025–2034

Figure 11: North America Articulated Robots Market Share Analysis, By Application, 2025–2034

Figure 12: North America Articulated Robots Market Share Analysis, By End-User, 2025–2034

Figure 13: United States Articulated Robots Market Share Analysis, By Axis, 2025–2034

Figure 14: United States Articulated Robots Market Share Analysis, By Component, 2025–2034

Figure 15: United States Articulated Robots Market Share Analysis, By Application, 2025–2034

Figure 16: United States Articulated Robots Market Share Analysis, By End-User, 2025–2034

Figure 17: Canada Articulated Robots Market Share Analysis, By Axis, 2025–2034

Figure 18: Canada Articulated Robots Market Share Analysis, By Component, 2025–2034

Figure 19: Canada Articulated Robots Market Share Analysis, By Application, 2025–2034

Figure 20: Canada Articulated Robots Market Share Analysis, By End-User, 2025–2034

Figure 21: Mexico Articulated Robots Market Share Analysis, By Axis, 2025–2034

Figure 22: Mexico Articulated Robots Market Share Analysis, By Component, 2025–2034

Figure 23: Mexico Articulated Robots Market Share Analysis, By Application, 2025–2034

Figure 24: Mexico Articulated Robots Market Share Analysis, By End-User, 2025–2034

Figure 25: North America Articulated Robots Market: Competitive Benchmarking

Figure 26: North America Articulated Robots Market: Vendor Share Analysis, 2025

Figure 27: North America Articulated Robots Market: Technological Advancements in Articulated Robotics

Figure 28: North America Articulated Robots Market: Integration with Smart Manufacturing and IoT Platforms

Figure 29: North America Articulated Robots Market: ROI and Cost-Efficiency Analysis by Industry

Figure 30: North America Articulated Robots Market: Safety, Compliance, and Regulatory Landscape

Figure 31: North America Articulated Robots Market: Energy Consumption and Optimization Trends

Figure 32: North America Articulated Robots Market: Case Study – Implementation in Automotive Assembly Lines

Figure 33: North America Articulated Robots Market: Workforce Impact and Collaborative Robot Strategies

Figure 34: North America Articulated Robots Market: Regional Infrastructure Readiness and Adoption Barriers

Figure 35: North America Articulated Robots Market: Application Growth Outlook in Non-Industrial Sectors

Figure 36: North America Articulated Robots Market: R&D Investment and Innovation Pipeline

Figure 37: North America Articulated Robots Market: Forecast Methodology

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