

Europe Specialty Oil Crops Market Size, Share, Trends & Analysis by Crop Type (Olive Oil, Coconut Oil, Sesame Oil, Flax/Linseed Oil, Safflower Oil, Camelina Oil, Hemp Seed Oil, Others), by Processing Method (Cold-Pressed, Solvent Extraction, Supercritical CO2 Extraction, Enzyme-Assisted Extraction, Others), by Application (Food and Beverages, Cosmetics and Personal Care, Pharmaceuticals and Nutraceuticals, Biofuels and Energy, Industrial Applications) and Region, with Forecasts from 2025 to 2034.

<https://marketpublishers.com/r/E2781D2B7779EN.html>

Date: August 2026

Pages: 220

Price: US\$ 3,495.00 (Single User License)

ID: E2781D2B7779EN

Abstracts

The Europe Specialty Oil Crops Market is projected to experience notable growth from 2025 to 2034, driven by increasing demand for plant-based, sustainable, and nutrient-rich oils across food, cosmetic, pharmaceutical, and biofuel industries. Valued at USD XX.XX billion in 2025, the market is expected to reach USD XX.XX billion by 2034, growing at a compound annual growth rate (CAGR) of XX.XX%. The region's strong agricultural base, advancements in cold-pressing and eco-friendly extraction technologies, and rising consumer inclination toward health and wellness products are fueling market expansion.

Definition and Scope of Specialty Oil Crops

Specialty oil crops are high-value oilseeds cultivated for their nutritional, functional, and industrial properties. These crops produce oils rich in essential fatty acids, antioxidants, vitamins, and bioactive compounds, making them suitable for food, personal care,

nutraceutical, and renewable energy applications. In Europe, specialty oil crops such as olive, flax, hemp, and camelina are gaining traction due to their health benefits, sustainable cultivation practices, and alignment with EU environmental and organic farming policies.

Market Drivers

Rising Demand for Health-Oriented Oils: Growing consumer awareness about the nutritional benefits of specialty oils, such as omega-3 fatty acids and antioxidants, is driving demand across the food and nutraceutical industries.

Expansion of Natural Cosmetics Market: The increasing shift toward plant-based and organic skincare products is fueling the use of specialty oils like olive, coconut, and hemp seed oil in formulations.

Government Support for Sustainable Agriculture: The European Union's policies promoting sustainable farming and renewable bio-based resources are encouraging the cultivation and processing of specialty oil crops.

Technological Innovations in Extraction: The adoption of advanced methods such as cold-pressed and enzyme-assisted extraction ensures high-quality, chemical-free oil production, supporting the premium product segment.

Market Restraints

High Production Costs: Advanced extraction technologies and quality assurance processes increase the production costs of specialty oils compared to conventional alternatives.

Climate Variability and Crop Sensitivity: Fluctuating climatic conditions in parts of Europe can affect the yield and quality of certain oil crops, especially olive and safflower.

Limited Raw Material Availability: Dependence on specific regions for crop cultivation, such as Mediterranean countries for olive oil, may restrict market scalability.

Opportunities

Rising Demand for Biofuels and Green Energy: Specialty oils like camelina and safflower are gaining attention for biofuel production, aligning with Europe's carbon neutrality goals.

Growing Interest in Hemp and Flax Oils: Increasing legalization and research on hemp cultivation and the recognized health benefits of flax oil present promising market prospects.

Product Diversification and Innovation: Manufacturers are investing in new blends, fortified oils, and clean-label products catering to health-conscious and vegan consumers.

Strategic Collaborations and Regional Integration: Partnerships between farmers, processors, and cosmetic or nutraceutical companies are strengthening local supply chains and enhancing product traceability.

Market Segmentation Analysis

By Crop Type

Olive Oil

Coconut Oil

Sesame Oil

Flax/Linseed Oil

Safflower Oil

Camelina Oil

Hemp Seed Oil

Others

By Processing Method

Cold-Pressed

Solvent Extraction

Supercritical CO₂ Extraction

Enzyme-Assisted Extraction

Others

By Application

Food and Beverages

Cosmetics and Personal Care

Pharmaceuticals and Nutraceuticals

Biofuels and Energy

Industrial Applications

Regional Analysis

Western Europe: Dominates the market with strong production and consumption of olive oil, advanced processing facilities, and widespread adoption of organic certification standards.

Northern Europe: Witnessing growth in flaxseed, hemp, and camelina oil production, supported by favorable climatic conditions and sustainable farming practices.

Southern Europe: A key contributor due to the abundance of olive and safflower cultivation in countries like Spain, Italy, and Greece, alongside growing exports of premium specialty oils.

Eastern Europe: Emerging as a cost-efficient production hub with increasing investments in oilseed processing infrastructure and expanding agricultural output.

Competitive Landscape

The Europe Specialty Oil Crops Market is evolving with a strong focus on sustainability, innovation, and health-conscious consumption. Key players in the market include:

ADM

Cargill Incorporated

Bunge Limited

Aveno NV

Olvea Group

Kerfoot Group

Henry Lamotte Oils GmbH

Bioriginal Europe/Asia BV

Bertolli (Deoleo S.A.)

Natrol Oils Ltd.

Contents

1. INTRODUCTION

- 1.1. Definition of Specialty Oil Crops
- 1.2. Scope of the Report
- 1.3. Research Methodology

2. EXECUTIVE SUMMARY

- 2.1. Key Findings
- 2.2. Market Snapshot
- 2.3. Key Trends

3. MARKET DYNAMICS

- 3.1. Market Drivers
 - 3.1.1. Rising Consumer Demand for Natural and Organic Oils
 - 3.1.2. Expansion of Specialty Oil Applications in Food, Cosmetics, and Pharmaceuticals
 - 3.1.3. Growth of Biofuel Production and Sustainable Energy Initiatives
 - 3.1.4. Other Market Drivers
- 3.2. Market Restraints
 - 3.2.1. High Production Costs and Limited Crop Yields
 - 3.2.2. Supply Chain Disruptions and Climatic Challenges
 - 3.2.3. Other Market Restraints
- 3.3. Market Opportunities
 - 3.3.1. Technological Advancements in Oil Extraction Methods
 - 3.3.2. Growing Popularity of Clean-Label and Nutraceutical Products
 - 3.3.3. Increasing Investments in Specialty Oil Processing Facilities
 - 3.3.4. Other Market Opportunities

4. EUROPE SPECIALTY OIL CROPS MARKET ANALYSIS

- 4.1. Market Size and Forecast (2025–2034)
- 4.2. Market Share Analysis by:
 - 4.2.1. Crop Type
 - 4.2.1.1. Olive Oil
 - 4.2.1.2. Coconut Oil

- 4.2.1.3. Sesame Oil
- 4.2.1.4. Flax/Linseed Oil
- 4.2.1.5. Safflower Oil
- 4.2.1.6. Camelina Oil
- 4.2.1.7. Hemp Seed Oil
- 4.2.1.8. Others
- 4.2.2. Processing Method
 - 4.2.2.1. Cold-Pressed
 - 4.2.2.2. Solvent Extraction
 - 4.2.2.3. Supercritical CO₂ Extraction
 - 4.2.2.4. Enzyme-Assisted Extraction
 - 4.2.2.5. Others
- 4.2.3. Application
 - 4.2.3.1. Food and Beverages
 - 4.2.3.2. Cosmetics and Personal Care
 - 4.2.3.3. Pharmaceuticals and Nutraceuticals
 - 4.2.3.4. Biofuels and Energy
 - 4.2.3.5. Industrial Applications
- 4.3. Value Chain Analysis
- 4.4. SWOT Analysis
- 4.5. Porter's Five Forces Analysis

5. REGIONAL MARKET ANALYSIS

- 5.1. Western Europe
 - 5.1.1. Market Overview
 - 5.1.2. Market Size and Forecast
 - 5.1.3. Key Trends
 - 5.1.4. Competitive Landscape
- 5.2. Eastern Europe
 - 5.2.1. Market Overview
 - 5.2.2. Market Size and Forecast
 - 5.2.3. Key Trends
 - 5.2.4. Competitive Landscape
- 5.3. Northern Europe
 - 5.3.1. Market Overview
 - 5.3.2. Market Size and Forecast
 - 5.3.3. Key Trends
 - 5.3.4. Competitive Landscape

5.4. Southern Europe

5.4.1. Market Overview

5.4.2. Market Size and Forecast

5.4.3. Key Trends

5.4.4. Competitive Landscape

5.5. Central Europe

5.5.1. Market Overview

5.5.2. Market Size and Forecast

5.5.3. Key Trends

5.5.4. Competitive Landscape

6. COMPETITIVE LANDSCAPE

6.1. Market Share Analysis of Key Players

6.2. Company Profiles of Key Players

6.2.1. Archer Daniels Midland Company

6.2.2. Cargill, Incorporated

6.2.3. Bunge Limited

6.2.4. Olam International

6.2.5. AAK AB

6.2.6. Wilmar International Limited

6.2.7. Marico Limited

6.2.8. Borges International Group

6.2.9. Fuji Oil Holdings Inc.

6.2.10. Viterro Inc.

6.3. Recent Developments and Innovations

6.4. Strategic Initiatives

7. FUTURE OUTLOOK AND MARKET FORECAST

7.1. Market Growth Prospects

7.2. Technological Trends and Innovations

7.3. Investment Opportunities

7.4. Strategic Recommendations

8. KEY INSIGHTS AND REITERATION OF MAIN FINDINGS

9. FUTURE PROSPECTS FOR THE EUROPE SPECIALTY OIL CROPS MARKET

List Of Tables

LIST OF TABLES

Table 1: Europe Specialty Oil Crops Market, 2025-2034 (USD Billion)

Table 2: Europe Specialty Oil Crops Market, By Crop Type, 2025-2034 (USD Billion)

Table 3: Europe Specialty Oil Crops Market, By Olive Oil, 2025-2034 (USD Billion)

Table 4: Europe Specialty Oil Crops Market, By Coconut Oil, 2025-2034 (USD Billion)

Table 5: Europe Specialty Oil Crops Market, By Sesame Oil, 2025-2034 (USD Billion)

Table 6: Europe Specialty Oil Crops Market, By Flax/Linseed Oil, 2025-2034 (USD Billion)

Table 7: Europe Specialty Oil Crops Market, By Safflower Oil, 2025-2034 (USD Billion)

Table 8: Europe Specialty Oil Crops Market, By Camelina Oil, 2025-2034 (USD Billion)

Table 9: Europe Specialty Oil Crops Market, By Hemp Seed Oil, 2025-2034 (USD Billion)

Table 10: Europe Specialty Oil Crops Market, By Other Crop Types, 2025-2034 (USD Billion)

Table 11: Europe Specialty Oil Crops Market, By Processing Method, 2025-2034 (USD Billion)

Table 12: Europe Specialty Oil Crops Market, By Cold-Pressed Method, 2025-2034 (USD Billion)

Table 13: Europe Specialty Oil Crops Market, By Solvent Extraction Method, 2025-2034 (USD Billion)

Table 14: Europe Specialty Oil Crops Market, By Supercritical CO2 Extraction Method, 2025-2034 (USD Billion)

Table 15: Europe Specialty Oil Crops Market, By Enzyme-Assisted Extraction Method, 2025-2034 (USD Billion)

Table 16: Europe Specialty Oil Crops Market, By Other Processing Methods, 2025-2034 (USD Billion)

Table 17: Europe Specialty Oil Crops Market, By Application, 2025-2034 (USD Billion)

Table 18: Europe Specialty Oil Crops Market, By Food and Beverages Application, 2025-2034 (USD Billion)

Table 19: Europe Specialty Oil Crops Market, By Cosmetics and Personal Care Application, 2025-2034 (USD Billion)

Table 20: Europe Specialty Oil Crops Market, By Pharmaceuticals and Nutraceuticals Application, 2025-2034 (USD Billion)

Table 21: Europe Specialty Oil Crops Market, By Biofuels and Energy Application, 2025-2034 (USD Billion)

Table 22: Europe Specialty Oil Crops Market, By Industrial Applications, 2025-2034

(USD Billion)

Table 23: Europe Specialty Oil Crops Market, By Country, 2025-2034 (USD Billion)

Table 24: Germany Specialty Oil Crops Market, By Crop Type, 2025-2034 (USD Billion)

Table 25: Germany Specialty Oil Crops Market, By Processing Method, 2025-2034 (USD Billion)

Table 26: Germany Specialty Oil Crops Market, By Application, 2025-2034 (USD Billion)

Table 27: U.K. Specialty Oil Crops Market, By Crop Type, 2025-2034 (USD Billion)

Table 28: U.K. Specialty Oil Crops Market, By Processing Method, 2025-2034 (USD Billion)

Table 29: U.K. Specialty Oil Crops Market, By Application, 2025-2034 (USD Billion)

Table 30: France Specialty Oil Crops Market, By Crop Type, 2025-2034 (USD Billion)

Table 31: France Specialty Oil Crops Market, By Processing Method, 2025-2034 (USD Billion)

Table 32: France Specialty Oil Crops Market, By Application, 2025-2034 (USD Billion)

Table 33: Italy Specialty Oil Crops Market, By Crop Type, 2025-2034 (USD Billion)

Table 34: Italy Specialty Oil Crops Market, By Processing Method, 2025-2034 (USD Billion)

Table 35: Italy Specialty Oil Crops Market, By Application, 2025-2034 (USD Billion)

Table 36: Spain Specialty Oil Crops Market, By Crop Type, 2025-2034 (USD Billion)

Table 37: Spain Specialty Oil Crops Market, By Processing Method, 2025-2034 (USD Billion)

Table 38: Spain Specialty Oil Crops Market, By Application, 2025-2034 (USD Billion)

Table 39: Rest of Europe Specialty Oil Crops Market, By Crop Type, 2025-2034 (USD Billion)

Table 40: Rest of Europe Specialty Oil Crops Market, By Processing Method, 2025-2034 (USD Billion)

Table 41: Rest of Europe Specialty Oil Crops Market, By Application, 2025-2034 (USD Billion)

Table 42: Europe Specialty Oil Crops Market, Competitive Landscape, 2025-2034

Table 43: Europe Specialty Oil Crops Market, Mergers & Acquisitions, 2025-2034

Table 44: Europe Specialty Oil Crops Market, Technological Advancements, 2025-2034

Table 45: Europe Specialty Oil Crops Market, Future Trends & Opportunities, 2025-2034

Table 46: Europe Specialty Oil Crops Market, Key Insights & Recommendations, 2025-2034

List Of Figures

LIST OF FIGURES

Figure 1: Europe Specialty Oil Crops Market: Market Segmentation

Figure 2: Europe Specialty Oil Crops Market: Research Methodology

Figure 3: Top-Down Approach

Figure 4: Bottom-Up Approach

Figure 5: Data Triangulation and Validation

Figure 6: Europe Specialty Oil Crops Market: Drivers, Restraints, Opportunities, and Challenges

Figure 7: Europe Specialty Oil Crops Market: Porter's Five Forces Model Analysis

Figure 8: Europe Specialty Oil Crops Market: Value Chain Analysis

Figure 9: Europe Specialty Oil Crops Market Share Analysis, By Crop Type, 2025–2034

Figure 10: Europe Specialty Oil Crops Market Share Analysis, By Processing Method, 2025–2034

Figure 11: Europe Specialty Oil Crops Market Share Analysis, By Application, 2025–2034

Figure 12: Europe Specialty Oil Crops Market Share Analysis, By Country, 2025–2034

Figure 13: Germany Specialty Oil Crops Market Share Analysis, By Crop Type, 2025–2034

Figure 14: Germany Specialty Oil Crops Market Share Analysis, By Processing Method, 2025–2034

Figure 15: Germany Specialty Oil Crops Market Share Analysis, By Application, 2025–2034

Figure 16: United Kingdom Specialty Oil Crops Market Share Analysis, By Crop Type, 2025–2034

Figure 17: United Kingdom Specialty Oil Crops Market Share Analysis, By Processing Method, 2025–2034

Figure 18: United Kingdom Specialty Oil Crops Market Share Analysis, By Application, 2025–2034

Figure 19: France Specialty Oil Crops Market Share Analysis, By Crop Type, 2025–2034

Figure 20: France Specialty Oil Crops Market Share Analysis, By Processing Method, 2025–2034

Figure 21: France Specialty Oil Crops Market Share Analysis, By Application, 2025–2034

Figure 22: Italy Specialty Oil Crops Market Share Analysis, By Crop Type, 2025–2034

Figure 23: Italy Specialty Oil Crops Market Share Analysis, By Processing Method,

2025–2034

Figure 24: Italy Specialty Oil Crops Market Share Analysis, By Application, 2025–2034

Figure 25: Spain Specialty Oil Crops Market Share Analysis, By Crop Type, 2025–2034

Figure 26: Spain Specialty Oil Crops Market Share Analysis, By Processing Method, 2025–2034

Figure 27: Spain Specialty Oil Crops Market Share Analysis, By Application, 2025–2034

Figure 28: Rest of Europe Specialty Oil Crops Market Share Analysis, By Crop Type, 2025–2034

Figure 29: Rest of Europe Specialty Oil Crops Market Share Analysis, By Processing Method, 2025–2034

Figure 30: Rest of Europe Specialty Oil Crops Market Share Analysis, By Application, 2025–2034

Figure 31: Europe Specialty Oil Crops Market: Competitive Benchmarking

Figure 32: Europe Specialty Oil Crops Market: Vendor Share Analysis, 2025–2034

Figure 33: Europe Specialty Oil Crops Market: Key Player Strategies

Figure 34: Europe Specialty Oil Crops Market: Recent Developments and Innovations

Figure 35: Europe Specialty Oil Crops Market: Mergers and Acquisitions

Figure 36: Europe Specialty Oil Crops Market: SWOT Analysis of Key Players

I would like to order

Product name: Europe Specialty Oil Crops Market Size, Share, Trends & Analysis by Crop Type (Olive Oil, Coconut Oil, Sesame Oil, Flax/Linseed Oil, Safflower Oil, Camelina Oil, Hemp Seed Oil, Others), by Processing Method (Cold-Pressed, Solvent Extraction, Supercritical CO2 Extraction, Enzyme-Assisted Extraction, Others), by Application (Food and Beverages, Cosmetics and Personal Care, Pharmaceuticals and Nutraceuticals, Biofuels and Energy, Industrial Applications) and Region, with Forecasts from 2025 to 2034.

Product link: <https://marketpublishers.com/r/E2781D2B7779EN.html>

Price: US\$ 3,495.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/E2781D2B7779EN.html>