

# **Poultry Feed Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025**

<https://marketpublishers.com/r/P9319E862D1EN.html>

Date: February 2017

Pages: 0

Price: US\$ 3,619.00 (Single User License)

ID: P9319E862D1EN

## **Abstracts**

Poultry feed is food consumed by farm poultry including chickens, ducks, geese, and many other domestic birds. Nowadays, farming has become more sophisticated, hence new methods and feeds are developed to fulfill the nutritional need of domestic birds. The quantity and nutritional requirement of the feed completely depends on the weight, age, and type of poultry. Poultry feed facilitates the farmer to keep the poultry healthy and well-maintained for expected outcome. The global poultry feed market is expected to grow at a good CAGR of 5.7% during forecast period (2017–2025).

Global poultry feed market is segmented on the basis of type, additives, and geography. On the basis of type the market is segmented into layers, boilers, and turkeys. By additives, the market is classified into antibiotics, vitamins, antioxidants, amino acids, feed enzymes, and feed acidifiers. Geographically, it is studied across North America, Europe, Asia pacific, and LAMEA.

### **Market dynamics**

#### **Drivers:**

Increase in number of fast food restaurant chains in developing countries and demand for quality poultry meat product.

The growth of meat, poultry, and egg industry compelled growth of poultry feed market.

Increase in demand for animal protein and meat products.

Restraint

Rise in cost of raw materials

## Market Players

Key global players of the poultry feed market include Alltech Inc., ADM (Archer Daniels Midland Company), ABF Plc (Associated British Food), BASF (Badishce Anilin und Soda Fabrik), Charoen Popkhand Foods, Cargill Inc, Evonik Industries AG, CHR.Hansen Holdings A/S, Novus International Inc, and Nutreco NV.

## Key takeaways

## Market Landscape

## By Type

Layer

Boiler

Turkey

Others

## By Additives

Antibiotics

Vitamins

Antioxidants

Amino Acids

Feed Enzymes

## Feed Acidifiers

### By Geography

#### North America

U.S.

Canada

Mexico

#### Europe

UK

Germany

France

Spain

Italy

Rest of Europe

#### Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

## Contents

### 1. EXECUTIVE SUMMARY

- 1.1. Key findings
- 1.2. Market attractiveness and trend analysis
- 1.3. Competitive landscape and recent industry development analysis

### 2. INTRODUCTION

- 2.1. Report description
- 2.2. Scope and definitions
- 2.3. Research methodology

### 3. MARKET LANDSCAPE

- 3.1. Growth drivers
  - 3.1.1. Impact analysis
- 3.2. Restrains and challenges
  - 3.2.1. Impact analysis
- 3.3. Porter's analysis
  - 3.3.1. Bargaining power of buyers
  - 3.3.2. Bargaining power of suppliers
  - 3.3.3. Threat of substitutes
  - 3.3.4. Industry rivalry
  - 3.3.5. Threat of new entrants
- 3.4. Global poultry feed market shares analysis, 2014-2025
  - 3.4.1. Global poultry feed market share by type, 2014-2025
  - 3.4.2. Global poultry feed market share by additives, 2014-2025
  - 3.4.3. Global poultry feed market share by geography, 2014-2025

### 4. GLOBAL 3D CELL CULTURE MARKET BY TYPE

- 4.1. Layer
  - 4.1.1. Historical market size by region, 2014-2016
  - 4.1.2. Market forecast by region, 2017-2025
- 4.2. Boiler
  - 4.2.1. Historical market size by region, 2014-2016
  - 4.2.2. Market forecast by region, 2017-2025

#### 4.3. Turkey

4.3.1. Historical market size by region, 2014-2016

4.3.2. Market forecast by region, 2017-2025

### 5. GLOBAL POULTRY FEED MARKET BY ADDITIVES

#### 5.1. Antibiotics

5.1.1. Historical market size by region, 2014-2016

5.1.2. Market forecast by region, 2017-2025

#### 5.2. Vitamins

5.2.1. Historical market size by region, 2014-2016

5.2.2. Market forecast by region, 2017-2025

#### 5.3. Antioxidants

5.3.1. Historical market size by region, 2014-2016

5.3.2. Market forecast by region, 2017-2025

#### 5.4. Amino acids

5.4.1. Historical market size by region, 2014-2016

5.4.2. Market forecast by region, 2017-2025

#### 5.5. Feed enzymes

5.5.1. Historical market size by region, 2014-2016

5.5.2. Market forecast by region, 2017-2025

#### 5.6. Feed acidifiers

5.6.1. Historical market size by region, 2014-2016

5.6.2. Market forecast by region, 2017-2025

### 6. GLOBAL POULTRY FEED MARKET BY GEOGRAPHY

#### 6.1. North America

##### 6.1.1. U.S.

6.1.1.1. Historical market size, 2014-2016

6.1.1.2. Market forecast, 2017-2025

##### 6.1.2. Canada

6.1.2.1. Historical market size, 2014-2016

6.1.2.2. Market forecast, 2017-2025

##### 6.1.3. Mexico

6.1.3.1. Historical market size, 2014-2016

6.1.3.2. Market forecast, 2017-2025

#### 6.2. Europe

##### 6.2.1. UK

- 6.2.1.1. Historical market size, 2014-2016
- 6.2.1.2. Market forecast, 2017-2025
- 6.2.2. Germany
  - 6.2.2.1. Historical market size, 2014-2016
  - 6.2.2.2. Market forecast, 2017-2025
- 6.2.3. France
  - 6.2.3.1. Historical market size, 2014-2016
  - 6.2.3.2. Market forecast, 2017-2025
- 6.2.4. Spain
  - 6.2.4.1. Historical market size, 2014-2016
  - 6.2.4.2. Market forecast, 2017-2025
- 6.2.5. Italy
  - 6.2.5.1. Historical market size, 2014-2016
  - 6.2.5.2. Market forecast, 2017-2025
- 6.2.6. Rest of Europe
  - 6.2.6.1. Historical market size, 2014-2016
  - 6.2.6.2. Market forecast, 2017-2025
- 6.3. Asia-Pacific
  - 6.3.1. China
    - 6.3.1.1. Historical market size, 2014-2016
    - 6.3.1.2. Market forecast, 2017-2025
  - 6.3.2. Japan
    - 6.3.2.1. Historical market size, 2014-2016
    - 6.3.2.2. Market forecast, 2017-2025
  - 6.3.3. India
    - 6.3.3.1. Historical market size, 2014-2016
    - 6.3.3.2. Market forecast, 2017-2025
  - 6.3.4. Australia
    - 6.3.4.1. Historical market size, 2014-2016
    - 6.3.4.2. Market forecast, 2017-2025
  - 6.3.5. South Korea
    - 6.3.5.1. Historical market size, 2014-2016
    - 6.3.5.2. Market forecast, 2017-2025
  - 6.3.6. Rest of Asia-Pacific
    - 6.3.6.1. Historical market size, 2014-2016
    - 6.3.6.2. Market forecast, 2017-2025
- 6.4. LAMEA
  - 6.4.1. Brazil
    - 6.4.1.1. Historical market size, 2014-2016

- 6.4.1.2. Market forecast, 2017-2025
- 6.4.2. South Arabia
  - 6.4.2.1. Historical market size, 2014-2016
  - 6.4.2.2. Market forecast, 2017-2025
- 6.4.3. South Africa
  - 6.4.3.1. Historical market size, 2014-2016
  - 6.4.3.2. Market forecast, 2017-2025
- 6.4.4. Rest of LAMEA
  - 6.4.4.1. Historical market size, 2014-2016
  - 6.4.4.2. Market forecast, 2017-2025

## **7. COMPANY PROFILES**

- 7.1. Alltech inc.
  - 7.1.1. Overview
  - 7.1.2. Financials and business segments
  - 7.1.3. Recent developments
- 7.2. Adm (archer daniels midland company)
  - 7.2.1. Overview
  - 7.2.2. Financials and business segments
  - 7.2.3. Recent developments
- 7.3. Abf plc (associated british food)
  - 7.3.1. Overview
  - 7.3.2. Financials and business segments
  - 7.3.3. Recent developments
- 7.4. Basf (badishce anilin und soda fabrik)
  - 7.4.1. overview
  - 7.4.2. Financials and business segments
  - 7.4.3. Recent developments
- 7.5. Charoen popkhand foods, cargill inc.
  - 7.5.1. Overview
  - 7.5.2. Financials and business segments
  - 7.5.3. Recent developments
- 7.6. Evonik industries ag
  - 7.6.1. Overview
  - 7.6.2. Financials and business segments
  - 7.6.3. Recent developments
- 7.7. Chr.hansen holdings a/s
  - 7.7.1. Overview



7.7.2. Financials and business segments

7.7.3. Recent developments

7.8. Novus international inc.

7.8.1. overview

7.8.2. Financials and business segments

7.8.3. Recent developments

7.9. Nutreco nv

7.9.1. Overview

7.9.2. Financials and business segments

7.9.3. Recent developments

## **8. CARGILL INC.**

8.1.1. Overview

8.1.2. Financials and business segments

8.1.3. Recent developments

## List Of Tables

### LIST OF TABLES

- Table 1. Poultry Feed Market Share, by Type, 2014-2025
- Table 2. Poultry Feed Market Share, by Additives, 2014-2025
- Table 3. Poultry Feed Market Share, by Region, 2017-2025
- Table 4. Poultry Feed Market Value for Layer, by Region, 2017-2025, \$million
- Table 5. Poultry Feed Market Value for Boiler, by Region, 2017-2025, \$million
- Table 6. Poultry Feed Market Value for Turkey, by Region, 2017-2025, \$million
- Table 7. Poultry Feed Market Value for Antibiotics, by Region, 2017-2025, \$million
- Table 8. Poultry Feed Market Value for Vitamins, by Region, 2017-2025, \$million
- Table 9. Poultry Feed Market Value for Antioxidants, by Region, 2017-2025, \$million
- Table 10. Poultry Feed Market Value for Amino acids, by Region, 2017-2025, \$million
- Table 11. Poultry Feed Market Value for Feed enzymes, by Region, 2017-2025, \$million
- Table 12. Poultry Feed Market Value for Feed acidifiers, by Region, 2017-2025, \$million
- Table 13. Poultry Feed Market Value for North America, by Country, 2014-2025, \$million
- Table 14. Poultry Feed Market Value for North America, by Type, 2014-2025, \$million
- Table 15. Poultry Feed Market Value for North America, by Additives, 2014-2025, \$million
- Table 16. Poultry Feed Market Value for Europe, by Country, 2014-2025, \$million
- Table 17. Poultry Feed Market Value for Europe, by Type, 2014-2025, \$million
- Table 18. Poultry Feed Market Value for Europe, by Additives, 2014-2025, \$million
- Table 19. Poultry Feed Market Value for Asia-Pacific, by Country, 2014-2025, \$million
- Table 20. Poultry Feed Market Value for Asia-Pacific, by Type, 2014-2025, \$million
- Table 21. Poultry Feed Market Value for Asia-Pacific, by Additives, 2014-2025, \$million
- Table 22. Poultry Feed Market Value for LAMEA, by Country, 2014-2025, \$million
- Table 23. Poultry Feed Market Value for LAMEA, by Type, 2014-2025, \$million
- Table 24. Poultry Feed Market Value for LAMEA, by Additives, 2014-2025, \$million
- Table 25. Alltech Inc. - Company Snapshot
- Table 26. ADM (Archer Daniels Midland Company), - Company Snapshot
- Table 27. ABF Plc (Associated British Food) - Company Snapshot
- Table 28. BASF (Badishce Anilin und Soda Fabrik) - Company Snapshot
- Table 29. Charoen Popkhand Foods, Cargill Inc - Company Snapshot
- Table 30. Evonik Industries AG - Company Snapshot
- Table 31. CHR. Hansen Holdings A/S - Company Snapshot
- Table 32. Novus International Inc - Company Snapshot
- Table 33. Nutreco NV - Company Snapshot

Table 34. Cargill Inc. - Company Snapshot

## List Of Figures

### LIST OF FIGURES

- Figure 1. Poultry Feed Layer Market Value, 2014-2016, \$million
- Figure 2. Poultry Feed Boiler Market Value, 2014-2016, \$million
- Figure 3. Poultry Feed Turkey Market Value, 2014-2016, \$million
- Figure 4. Poultry Feed Antibiotics Market Value, 2014-2016, \$million
- Figure 5. Poultry Feed Vitamins Market Value, 2014-2016, \$million
- Figure 6. Poultry Feed Antioxidants Market Value, 2014-2016, \$million
- Figure 7. Poultry Feed Amino acids Market Value, 2014-2016, \$million
- Figure 8. Poultry Feed Feed enzymes Market Value, 2014-2016, \$million
- Figure 9. Poultry Feed Feed acidifiers Market Value, 2014-2016, \$million
- Figure 10. Poultry Feed : U.S. Market Value, 2014-2016, \$million
- Figure 11. Poultry Feed : U.S. Market Value, 2017-2025, \$million
- Figure 12. Poultry Feed : Canada Market Value, 2014-2016, \$million
- Figure 13. Poultry Feed : Canada Market Value, 2017-2025, \$million
- Figure 14. Poultry Feed : Mexico Market Value, 2014-2016, \$million
- Figure 15. Poultry Feed : Mexico Market Value, 2017-2025, \$million
- Figure 16. Poultry Feed : UK Market Value, 2014-2016, \$million
- Figure 17. Poultry Feed : UK Market Value, 2017-2025, \$million
- Figure 18. Poultry Feed : Germany Market Value, 2014-2016, \$million
- Figure 19. Poultry Feed : Germany Market Value, 2017-2025, \$million
- Figure 20. Poultry Feed : France Market Value, 2014-2016, \$million
- Figure 21. Poultry Feed : France Market Value, 2017-2025, \$million
- Figure 22. Poultry Feed : Spain Market Value, 2014-2016, \$million
- Figure 23. Poultry Feed : Spain Market Value, 2017-2025, \$million
- Figure 24. Poultry Feed : Italy Market Value, 2014-2016, \$million
- Figure 25. Poultry Feed : Italy Market Value, 2017-2025, \$million
- Figure 26. Poultry Feed : Rest of Europe Market Value, 2014-2016, \$million
- Figure 27. Poultry Feed : Rest of Europe Market Value, 2017-2025, \$million
- Figure 28. Poultry Feed : China Market Value, 2014-2016, \$million
- Figure 29. Poultry Feed : China Market Value, 2017-2025, \$million
- Figure 30. Poultry Feed : Japan Market Value, 2014-2016, \$million
- Figure 31. Poultry Feed : Japan Market Value, 2017-2025, \$million
- Figure 32. Poultry Feed : India Market Value, 2014-2016, \$million
- Figure 33. Poultry Feed : India Market Value, 2017-2025, \$million
- Figure 34. Poultry Feed : Australia Market Value, 2014-2016, \$million
- Figure 35. Poultry Feed : Australia Market Value, 2017-2025, \$million

- Figure 36. Poultry Feed : South Korea Market Value, 2014-2016, \$million  
Figure 37. Poultry Feed : South Korea Market Value, 2017-2025, \$million  
Figure 38. Poultry Feed : Rest of Asia-Pacific Market Value, 2014-2016, \$million  
Figure 39. Poultry Feed : Rest of Asia-Pacific Market Value, 2017-2025, \$million  
Figure 40. Poultry Feed : Brazil Market Value, 2014-2016, \$million  
Figure 41. Poultry Feed : Brazil Market Value, 2017-2025, \$million  
Figure 42. Poultry Feed : Saudi Arabia Market Value, 2014-2016, \$million  
Figure 43. Poultry Feed : Saudi Arabia Market Value, 2017-2025, \$million  
Figure 44. Poultry Feed : South Africa Market Value, 2014-2016, \$million  
Figure 45. Poultry Feed : South Africa Market Value, 2017-2025, \$million  
Figure 46. Poultry Feed : Rest of LAMEA Market Value, 2014-2016, \$million  
Figure 47. Poultry Feed : Rest of LAMEA Market Value, 2017-2025, \$million

## **COMPANIES MENTIONED**

Key global players of the poultry feed market include Alltech Inc., ADM (Archer Daniels Midland Company), ABF Plc (Associated British Food), BASF (Badische Anilin und Soda Fabrik), Charoen Popkhand Foods, Cargill Inc, Evonik Industries AG, CHR.Hansen Holdings A/S, Novus International Inc, and Nutreco NV.

## I would like to order

Product name: Poultry Feed Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025

Product link: <https://marketpublishers.com/r/P9319E862D1EN.html>

Price: US\$ 3,619.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P9319E862D1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970