

Nurse Call Systems Market: Size, Trend, Share, Opportunity Analysis, and Forecast, 2014–2025

<https://marketpublishers.com/r/NA6DEEBD911EN.html>

Date: February 2017

Pages: 0

Price: US\$ 3,619.00 (Single User License)

ID: NA6DEEBD911EN

Abstracts

Technology is playing an important role in improving healthcare standards. Nurse call system collects the information about patients and delivers actionable insights to physicians. In addition, nurse call systems provide a dedicated line of communication to patients that can draw the attention of physician or nurse to their bed for timely care. The global nurse call systems market is expected to grow at a CAGR of 9.8% from 2017 to 2025.

On the basis of instrument, the market is divided into buttons, mobile systems, integrated communication systems, and intercom systems. On the base of technology, the market is bifurcated into wireless systems and wired systems. On the basis of application, the market is segmented into emergency medical alarms, workflow support, wanderer control, and other applications. On the basis of end-user, the market is divided into hospitals, ambulatory service centers, nursing homes, clinics and physician offices, and other end-users. Geographic breakdown and deep analysis of each of the aforesaid segments have resulted into the following regions: North America, Europe, Asia-Pacific, and LAMEA.

MARKET DYNAMICS:

Drivers:

Increasing number of private and public hospitals

Increase in geriatric population

Rising incidence of chronic diseases

Technological advancements

Restraints:

Stringent government regulations for the approval of nurse call systems is expected to restrict the market during the forecast period.

MARKET PLAYERS:

The top players in the global nurse call systems market include Ascom Holding AG, Tyco International Plc, Hill-Rom Holdings, Inc., Honeywell International Inc., Rauland-Borg Corporation, Azure Healthcare Ltd., Vigil Health Solutions Inc., Stanley Healthcare Solutions, Cornell Communications, Inc., and Critical Alert Systems, LLC.

KEY TAKEAWAYS

MARKET LANDSCAPE

By Type

Buttons

Mobile Systems

Integrated Communication Systems

Intercom Systems

By Technology

Wireless System

Wired Systems

By Application

Emergency Medical Alarms

Workflow Support

Wanderer Control

Other Applications

By End-user

Hospitals

Ambulatory Service Centers

Nursing Homes

Clinics and Physician Offices

Other End-users

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

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