

Monoclonal Antibody Market: Size, Trend, Share, Opportunity Analysis, and Forecast 2014 - 2025

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Abstracts

Monoclonal Antibody Market Overview:

The global monoclonal antibody market was valued at \$76,899 million in 2014 and is estimated to reach \$214,922 million by 2025, registering a CAGR of 9.8% from 2018 to 2025.

Monoclonal antibodies are identical immunoglobulins derived through cell division of a single parent cell. These antibodies are designed to recognize unique epitopes and bind to specific receptors found on the surface of cells. Owing to their property of monovalent affinity, monoclonal antibodies are used as therapeutic agents, diagnostic agents, protein purification agents, and others. The major therapeutic applications of monoclonal antibodies include cancer, autoimmune diseases, inflammatory diseases, infectious diseases, and others.

The global monoclonal antibody market is segmented based on source, indication type, sales channel, and region. Based on source, the market is segmented as humanized & human, chimeric, and murine. Based on indication type, the market is categorized as cancer, autoimmune disease, inflammatory diseases, neurology, and others. According to sales channel, the market is divided into hospital pharmacy, online provider, and retail pharmacy. Based on region, the market is studied across North America (U.S. and Rest of North America), Europe (Germany, France, the UK, Italy, Spain, and rest of Europe), Asia-Pacific (Japan, China, Australia, India, and rest of Asia-Pacific), and LAMEA (Brazil, Saudi Arabia, South Africa, and rest of LAMEA).

Market dynamics

Drivers

Increase in demand of advanced therapeutics

Growth in the prevalence of chronic diseases such as cancer, autoimmune disease, inflammatory disease, etc.

Restraint

Higher cost of monoclonal antibody

Opportunities

Strong presence of pipeline drugs

Growth opportunities in emerging market

Market players

The major players profiled in the report include Amgen Inc., AstraZeneca plc, F. Hoffmann-La Roche AG, AbbVie Inc., Bristol-Myers Squibb Company, Merck & Co., Inc., Johnson & Johnson, Novartis AG, Pfizer Inc., and Sanofi S.A.

Key takeaways

The study presents extensive analysis of the current and emerging market trends and dynamics in the global monoclonal antibody market to identify the prevailing opportunities

It presents the competitive landscape of the global market to predict the competitive environment across the region

Comprehensive analysis of factors that drive and restrict the market growth is provided.

A region wise analysis is provided to understand the market trends and dynamics.

Market Landscape

By Source

Humanized & Human

Chimeric

Murine

By Indication type

Cancer

Autoimmune Disease

Inflammatory Diseases

Neurology

Others

By Sales Channel

Hospital Pharmacy

Online Provider

Retail Pharmacy

By Region

North America

U.S.

Canada

Mexico

Europe

Germany

France

UK

Italy

Spain

Rest of Europe

Asia-Pacific

Japan

China

India

Australia

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

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