

In Vitro Fertilization (IVF) Services Market

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Abstracts

IN VITRO FERTILIZATION (IVF) SERVICES MARKET - OVERALL INDUSTRY ANALYSIS

The global IVF services market was valued at \$10,531.0 million in 2017 and is expected to reach \$23,242.2 million by 2025, registering a CAGR of 10.57% from 2018 to 2025. Infertility is a problem affecting over 10% of couples globally. It leads to psychological stress, depression, social isolation, and low-quality life. Various treatment options are available today which are relatively simple, affordable, effective, and promising. Some of the procedures include increasing the number of eggs/sperms or bringing them together externally, thus improving the chances of pregnancy. These medical procedures are called assisted reproductive technologies (ART) and include in vitro fertilization (IVF). IVF refers to the procedure where an egg and sperm are fertilized outside the body to develop an embryo. The embryo is then placed inside a female's uterus for successful implantation and pregnancy to take place. IVF was initially discovered for women with blocked or missing fallopian tubes and is still in use today for the same reasons. It is also used when women have problems with ovulation, fibroids, polycystic ovarian syndrome, endometriosis, and cervical issues or when the reasons for infertility are unclear. IVF used to be performed in test tubes in the past, but these days the technique is performed in a plastic dish.

MARKET DRIVERS AND RESTRAINTS

The report includes the drivers and restraints affecting the growth of the IVF services market. The industry is witnessing a swift growth in the recent years which is supported by the rise in incidence of infertility cases, growing investment for the advancement of healthcare sector by governments, the emergence of new destinations for fertility tourism, the growth in advertising and marketing of medical facilities to promote IVF services, and the growing trend of delayed pregnancies, single parent system, and

same-sex parent system. Nonetheless, the high cost of IVF techniques, less knowledge about IVF in the underdeveloped economies, stringent government regulations associated with such services, and the ethical concerns in some countries related to IVF impede the growth of the industry.

MARKET SEGMENTATION

IVF Services Market Segmentation:

By Cycle Type

Fresh IVF Cycles (Non-donor)

Thawed IVF Cycles (Non-donor)

Donor Egg IVF Cycles

By End-User

Fertility Clinics

Hospitals

Surgical Centers

Clinical Research Institutes

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

KEY MARKET PLAYERS

The report provides details of the major hospitals and clinics providing solutions in the IVF services market. They include Heidelberg University Hospital, Gynaecologisch Centrum, BFC Biofertility Center, Servy Massey Fertility Institute, Fertility and Gynecology Center Monterey Bay IVF, Bourn Hall Clinic, EMD Serono, Inc., IVF NAMBA Clinic, Cyprus IVF Centre, Lifesure Fertility & Gynaecology Centre, Southend Fertility and IVF Centre, Iwaki Women's Clinic, Clinica EUGIN Barcelona, Conceptions Reproductive Associates, and Lister Fertility Clinic, among others.

KEY BENEFITS FROM THE REPORT

The report provides a comprehensive analysis of the IVF services market, incorporating the market size, market share analysis, market classification, market comparison analysis, market status and forecast analysis, development trends in the market, and company profiles.

The report includes the current market trends and estimations for the period, 2018-2025 to identify the prevailing market opportunities across the various regions where the market has been analyzed.

The study includes the top investment pockets to assist stakeholders in identifying the cash cows of the industry.

The report includes an analysis of the factors that drive and impede the growth of the IVF services market.

Key manufacturers of the IVF services market are profiled in the report along with the recent developments to understand the competitive landscape.

A comprehensive analysis of the IVF services market helps in assessing the growth strategies adopted by the key players over the past few years.

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