

# Global Wireless Audio Devices Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025

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# **Abstracts**

Wireless audio devices function to send and receive several audio signals via wireless technologies, namely, Wi-Fi, Bluetooth, and AirPlay. Wireless headphones, microphones, speakers, sound bars, and audio systems, radio tuners, and others are various types of wireless audio devices available in the market. Rise in demand of infotainment devices, increase in requirement of mobility services, increased application of audio devices in commercial sector and others are the key driving factors of the market. Negative impact on hearing ability by excessive usage and stringent government regulations on frequency of audio devices restrain the market growth. However, rapid technological advancement and increase in need for convenience such as ease in portability and remote accessibility among customers is expected to generate significant opportunities for the market players. Global wireless audio devices market is expected to grow at a CAGR of 26.1% from 2017 to 2025.

Based on product, the market is bifurcated into wireless headsets & microphones, wireless speaker systems, sound bars, and others, which include radio tuner, power amplifier, A/V controller. Based on technology, the market is segmented into Bluetooth, Wi-Fi, AirPlay, and others, such as SKAA and Sonos. The application segment comprises commercial, consumer, automotive, and others (defense and security). The wireless audio devices market is studied across North America, Europe, Asia-Pacific, and LAMEA.

#### **MARKET DYNAMICS:**

Drivers:

Rise in demand of infotainment devices



Increase in requirement of mobility services

Increased application of audio devices in commercial sector

Restraints:

Negative impact on hearing ability due to excessive usage

Stringent government regulations on frequency of audio device

#### **MARKET PLAYERS:**

Top market players profiled in the report are Bose Corporation, Apple Inc., Sennheiser Electronic GMBH & Co. KG, HARMAN International Industries, Incorporated, VOXX International Corporation, Sony Corporation, Shure Incorporated, Sonos Inc., Koninklijke Philips N.V., and VIZIO, Inc.

#### **KEY TAKEAWAYS**

#### MARKET LANDSCAPE

By Product

Wireless Headsets & Microphones

Wireless Speaker Systems

Sound Bars

Others (Radio Tuner, Power Amplifier, A/V Controller

By Technology

Bluetooth

Wi-Fi



Airplay	
Others	
By Application	
Commercial	
Consumer	
Automotive	
Others	
By Geography	
North America	
U.S.	
Canada	
Mexico	
Europe	
UK	
Germany	
France	
Spain	
Italy	
Rest of Europe	



Asia-Pacific			
Asia-i acilic			
	Australia		
	China		
	Japan		
	India		
	Singapore		
	Rest of Asia-Pacific		
LAMEA			
	Brazil		
	Saudi Arabia		
	Rest of LAMEA		



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Sennheiser Electronic GMBH & Co. KG, HARMAN International Industries, Incorporated, VOXX International Corporation, Sony Corporation, Shure Incorporated, Sonos Inc., Koninklijke Philips N.V., and VIZIO, Inc.



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