

Global Water-Soluble Fertilizers Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025

<https://marketpublishers.com/r/G8F1E343564EN.html>

Date: February 2017

Pages: 0

Price: US\$ 3,619.00 (Single User License)

ID: G8F1E343564EN

Abstracts

Water-soluble fertilizers are used for high-quality crop yield for the increasing population and its growing food demand. They are used to control the amount of nutrients that should be made available to the plants. They can be mixed with water, and hence easily applied through fertigation or foliar application. The main types of crops on which water-soluble fertilizers are used are field crops, horticultural crops, turfs & ornamentals, and others, which include plantation crops and hydroponics. Global water-soluble fertilizers market is expected to grow at a CAGR of 5% from 2017 to 2025.

Based on type, the market is divided into nitrogenous, phosphatic, potassic and micronutrients. According to mode of application, it is divided into foliar and fertigation. Geographic breakdown and deep analysis of each of the previously mentioned segments is included for North America, Europe, Asia-Pacific, and LAMEA.

MARKET DYNAMICS:

Drivers:

Growth in demand for fruits & vegetables, and the rise in need for enhancement of crop productivity is driving the market for water-soluble fertilizers in the horticulture segment.

Increasing population and growing food demand is positively impacting the growth of the market.

Restraints:

Harmful environmental effects of the excess use of these fertilizers is causing imbalance in ecology.

Stringent government regulations and awareness towards organic farming may hamper the growth of the market.

MARKET PLAYERS:

The top players in the global water-soluble fertilizers market include K+S AKTIENGESELLSCHAFT (Germany), Yara International ASA (Norway), Agrium Inc. (Canada), Israel Chemical Limited (Israel), Sociedad Quimica YMinera SA (SQM) (Chile), Haifa Chemicals Limited. (Israel), COMPO GmbH & Co. KG (Germany), and Coromandel International Limited (India).

KEY TAKEAWAYS

MARKET LANDSCAPE

By Type

Nitrogenous water soluble fertilizers

Phosphatic water soluble fertilizers

Potassic water soluble fertilizers

Micronutrients water soluble fertilizers

Others

By mode of application

Fertigation

Foliar Applications

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

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