

Global Wastewater Recovery Systems Market: Size, Trend, Share, Opportunity Analysis, and Forecast, 2014-2025

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Abstracts

Water scarcity and shortage have caused tremendous issues for ordinary people as well as industries. Water dependent industries are implementing various measures to use their water reserves at an optimum level. Global warming, population explosion, increasing urbanization, and industrialization have depleted the ground water levels making the situation worse. Wastewater treatment and purification processes are promising solutions to the current problem. Water treatment plants are now being installed in industries and residential areas to purify wastewater by utilizing various chemical techniques and methodologies making it reusable. The global wastewater recovery systems market is expected to grow at a CAGR of 16.8% from 2017 to 2025.

The global wastewater recovery system market is segmented based on technology, application, and geography. Based on technology, the market is divided into reverse osmosis, membrane filtration, activated carbon, and media filtration. Membrane filtration is further categorized as isotropic and anisotropic membranes. Application-based segmentation of the market results into residential and commercial & industrial segments. Geographic breakdown and deep analysis of each of the aforesaid segments have resulted in the following regions: North America, Europe, Asia-Pacific, and LAMEA.

MARKET DYNAMICS:

Drivers:

Stringent regulations on industrial and municipal wastewater discharge are expected to increase the demand for wastewater

recovery systems during the forecast period.

Increasing water scarcity is fostering the market demand for wastewater recovery systems in the forecast period.

Restraints:

High installation and operational cost is projected to hamper growth of the wastewater recovery systems market.

Membrane fouling phenomena result in inferior overall performance, which in turn, can slowdown market growth during the forecast period.

MARKET PLAYERS:

The top players in the global wastewater recovery system market include GE Water and Process Technologies, Evoqua Water Technologies LLC, Calgon Carbon Corporation, Pall Corporation, Koch Membrane Systems, Inc., Cabot Corporation, Moog, Inc., Sofrance S.A., CLARCOR Inc., and PneuDrualics, Inc.

KEY TAKEAWAYS

MARKET LANDSCAPE

By Technology

Reverse Osmosis

Membrane Filtration

Isotropic Membrane

Anisotropic Membrane

Activated Carbon

Media Filtration

By Application

Residential

Commercial & Industrial

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

Argentina

Rest of LAMEA

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