

Global Vaccines Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025

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Abstracts

Vaccines are the products that provide acquired immunity against a particular disease. Vaccines consist of killed or modified microbes, parts of microbes, or microbial DNA that make the body think that an infection has occurred. A vaccinated person's immune system attacks the harmless vaccine and prepares the body to be immune against the kind of microbe the vaccine contained. Global vaccines market is expected to grow at a CAGR of 9.8% from 2017 to 2025.

Global vaccines market is divided based on product as conjugate vaccines, toxoid vaccines, recombinant vaccines, live attenuated vaccines, and inactivated & subunit vaccines. Based on type, the vaccines market is segmented as monovalent vaccines, and multivalent vaccines. According to application, the market is divided into polio, Measles, Mumps, and Rubella (MMR), Diphtheria, Pertussis, and Tetanus (DTP), hepatitis, pneumococcal disease, influenza, rotavirus, varicella, meningococcal disease, Human Papilloma Virus (HPV) infection, and others. Geographically, the market is studied across North America, Europe, Asia-Pacific, and LAMEA.

MARKET DYNAMICS:

Drivers:

Increase in funding from government and private organizations for R&D of new vaccines.

Increase in incidence of diseases worldwide.

Increase in use of pediatric vaccines.

Restraints:

High capital investment for the development of vaccines.

Stringent governmental rules for approval of vaccines.

MARKET PLAYERS:

The top players in the global vaccines market include Astellas Pharma Inc., Emergent BioSolutions, Inc., CSL Limited, GlaxoSmithKline, plc., Johnson & Johnson Pvt. Ltd., MedImmune, LLC, Merck & Co., Pfizer, Inc., Serum Institute of India Pvt. Ltd., and Sanofi Pasteur. Market players for global vaccines market adopt different strategies such as product development, product approval, acquisition, and collaboration to keep pace with the evolving market trends.

KEY TAKEAWAYS

MARKET LANDSCAPE

By Product

Conjugate Vaccines

Toxoid Vaccines

Recombinant Vaccines

Live Attenuated Vaccines

Inactivated and Subunit Vaccines

By Type

Monovalent vaccines

Multivalent vaccines

By Application

Polio

Measles, Mumps, and Rubella (MMR)

Diphtheria, Pertussis, and Tetanus (DTP)

Hepatitis

Pneumococcal Disease

Influenza

Rotavirus

Varicella

Meningococcal Disease

Human Papilloma Virus (HPV) infection

Others

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

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