

## Global Unified Communication as a Service (UCaaS) Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014-2025

https://marketpublishers.com/r/G51685447BFEN.html

Date: February 2017 Pages: 0 Price: US\$ 3,619.00 (Single User License) ID: G51685447BFEN

### Abstracts

Unified communications as a Service (UCaaS) refers to a delivery model in which several communication and collaboration applications and services are outsourced to a third-party provider over an IP network, particularly the public internet. (UCaaS) technologies include enterprise messaging, telephony and video conferencing. A lot of companies adopt UCaaS to minimize capital and operational expenses associated with a unified solution.

The market is segmented on the basis of component, application, enterprise size and geography. Based on component, the market is divided into telephony, messaging, conferencing and collaboration applications. By application, the market is categorized into banking, financial services and insurance (BFSI), retail, telecom & IT, government, healthcare, hospitality and others (logistics and transportation). On the basis of enterprise size, the global industry is broadly classified into small enterprises, medium enterprises and large enterprises. Geographically, the global market is analyzed across North America, Europe, Asia-Pacific and LAMEA.

### MARKET DYNAMICS:

Drivers:

Low cost of UCaaS solution

Increased adoption of the service in small and medium enterprises



Restraints:

Lack of awareness concerning UCaaS solutions

Privacy and security concerns

### MARKET PLAYERS:

Key players in the global unified communication as a services market are IBM Corporation, Abaya Inc., Cisco Systems Inc., Microsoft Corporation, Computer Science Corporation, Hewlett-Packard Development Company, Polycom Inc., Verizon Enterprise Solutions and Voss Solutions among others.

### **KEY TAKEAWAYS**

### MARKET LANDSCAPE

By Component

Telephony

Messaging

Conferencing

Collaboration applications

By Application

Banking

Financial services and insurance (BFSI)

Retail

Telecom & IT

Government



#### Healthcare

Hospitality

Others (logistics and transportation)

### By Enterprise Size

Small enterprises

Medium enterprises

#### Large enterprises

By Geography

North America

U.S.

Canada

Mexico

### Europe

UK

Germany

France

Spain

Italy

**Rest of Europe** 



Asia-Pacific

China

Japan

India

Australia

South Korea

**Rest of Asia-Pacific** 

### LAMEA

Brazil

Saudi Arabia

South Africa

**Rest of LAMEA** 



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