

Global Subsea Pumps Market: Size, Trend, Share, Opportunity Analysis, and Forecast, 2014-2025

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Abstracts

Subsea pumping is considered as one of the most promising solution for increasing oil recovery by reducing the backpressure on reservoirs. Reduction in backpressure results in an increase in the flow rate and total recoverable reserves. The benefits of using subsea pumps include accelerated production, enhanced recovery & extended field life, reduction in operating expenses, increased production from low energy reservoirs, improvement in flow assurance performance, and safer start-up of low energy wells in relatively less time. A pumping system basically consists of equipment for power generation, power transmission, and power conditioning & control. The use of subsea pumps in the offshore industry started approximately two decades ago. The global subsea pumps market is expected to grow at a CAGR of 12.6% from 2017 to 2025.

On the basis of type, the subsea pump market is segmented into helico-axial, centrifugal, electrical submersible pump (ESP), hybrid, twin screw, and counter-axial. Based on application, it is categorized into subsea boosting, subsea separation, subsea injection, and subsea compression. Geographically, the market is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

MARKET DYNAMICS:

Drivers:

Newly explored oil & gas fields coupled with expanding demand for oil is expected to fuel the demand for subsea pumps.

Advantages of using subsea pumps, such as extension in the life of reservoirs, high production, and reduction in operating expenses is increasing the demand

for subsea pumps.

Restrictions:

Falling prices of crude oil is expected to hinder market growth during the forecast period.

MARKET PLAYERS:

The major players in the global subsea pump market are Aker Solutions ASA, FMC Technologies, Inc., SPX Corporation, Flowserve Corporation, Baker Hughes Incorporated, General Electric Company, Sulzer AG, OneSubsea, Framo AS, and ITT Bornemann GmbH.

KEY TAKEAWAYS

MARKET LANDSCAPE

By Type

Helico-axial

Centrifugal

Electrical Submersible Pump (ESP)

Hybrid

Twin Screw

Counter-axial

By Application

Subsea Boosting

Subsea Separation

Subsea Injection

Subsea Compression

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

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