

Global Subsea Control Systems Market: Size, Trend, Share, Opportunity Analysis, and Forecast, 2014-2025

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Abstracts

The subsea controllers work as logistic support for the offshore product sector. These systems play an important role in the evacuation of oil & gas obtained from drilling activities to onshore storage units. These consist of several communication and surveillance systems, which simplify operations and increase field production rate. Subsea controllers are used to develop reservoirs in deep sea or ultra-deep water conditions, where traditional surface facilities such as steel-piled jacket are technically unfeasible. Moreover, these systems are used to monitor and manage networks of oil & gas wells. The global subsea control systems market is expected to grow at a CAGR of 10.1% from 2017 to 2025.

The global subsea control systems market is segmented based on type, component, application, and geography. Based on type, the market is divided into underwater and topside markets. By component, it is classified into subsea control module (SCM), umbilical termination assembly (UTA), umbilical, master control system (MCS), sensors, and others. Based on application, the market is categorized into production, processing, and others. Geographic breakdown and deep analysis of each of the aforesaid segments have resulted in the following regions: North America, Europe, Asia-Pacific, and LAMEA.

MARKET DYNAMICS:

Drivers:

Increase in petrochemical product consumption across end-user industries, such as plastics, energy, paints & coatings, transportation, and

textiles has led to increased crude oil exploration activities, which is expected to drive the subsea control systems market.

The decommissioning of ageing offshore oil and gas platforms have led to an increase in spending in offshore and subsea exploration activities, which is fostering growth of the subsea control systems market.

Discovery of new offshore oil & gas fields, such as Filicudi prospect in Barents Sea, Colombia's Llanos, Valemon in the North Sea, and others is projected to drive the subsea control systems market.

Restraints:

Expensive manufacturing technology results in costlier equipment.

Complex nature of underwater conditions makes it difficult to manufacture and maintain subsea equipment, which is projected to hamper market growth.

MARKET PLAYERS:

The top players in the global subsea control systems market include Cameron International Corporation, Aker Solutions, HCS Control Systems Ltd., Halliburton Company, Zetechtics Ltd., KW Ltd., FMC Technologies Inc., Drill-Quip Inc., GE Oil & Gas SpA, and Weatherford International Ltd.

KEY TAKEAWAYS

MARKET LANDSCAPE

By Type

Underwater Control Systems

Topside Control Systems

By Component

Subsea Control Module (SCM)

Umbilical Termination Assembly (UTA)

Umbilical

Master Control Systems (MCS)

Sensors

Others

By Application

Production

Processing

Others

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

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