

Global Starter Fertilizers Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025

<https://marketpublishers.com/r/G859C1B9FA3EN.html>

Date: February 2017

Pages: 0

Price: US\$ 3,619.00 (Single User License)

ID: G859C1B9FA3EN

Abstracts

Starter fertilizers are small amounts of plant nutrients placed near the seed, usually at planting stage. Crops planted in late spring or early fall generally do not require a starter fertilizer unless soil fertility levels are low. Starter fertilizers are most beneficial when crops are planted into cold, wet soils in early spring or late fall, regardless of soil fertility. Using a starter is especially important in conservation tillage systems. Starter fertilizers involve a small amount of fertilizer applied near the seed to meet the demands of the seedling for readily available nutrients until the plant's root system develops. They also enhance the development of the emerging seedling. Global starter fertilizers market is expected to grow at a CAGR of 4.2% from 2017 to 2025.

Based on nutrient component, the market is divided into phosphorus, nitrogen, potassium, and micronutrients. Based on crop type, it is classified into cereals, fruits & vegetables, and forage & turf grasses. Based on the application, it is categorized into in-furrow, fertigation, foliar, and other methods. Based on mode of form, the market is bifurcated into liquid and dry. Geographically, it is studied across North America, Europe, Asia-Pacific, and LAMEA.

MARKET DYNAMICS:

Drivers:

Increase in population, which also makes way for increase in good quality food production.

Changes in farming practices

Use of advanced technology.

Restraint:

High production cost.

MARKET PLAYERS:

The top players in the global starter fertilizers market include Scotts Miracle-Gro Company (U.S.), CHS Inc. (U.S.), Yara International ASA (Norway), Agrium Inc. (U.S.), Stoller USA Inc. (U.S.), Helena Chemical Company (U.S.), Miller Seed Company (U.S.), Nachurs Alpine Solution (U.S.), Conklin Company Partners Inc. (U.S.), Grassland Agro (Ireland), Agro-Culture Liquid Fertilizers (U.S.), and EC Grow (U.S.).

KEY TAKEAWAYS

MARKET LANDSCAPE

By Nutrient Component

Phosphorus

Nitrogen

Potassium

Micronutrients

By Crop Type

Cereals

Fruits & Vegetables

Forage & Turf Grasses

By Form

Liquid

Dry

By Application

In-furrow

Fertigation

Foliar

Other Applications

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

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