

Global Specialty Fertilizers Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025

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Abstracts

Specialty fertilizers are small fertilizer particles that restrict the amount of moisture contact and help gradually release fertilizer nutrients into the crops, which can be for weeks or for months as well. These fertilizers contribute to advanced fertilizer management programs and to innovative farming systems. They allow increased nutrient uptake in plants and reduced potential for nutrient losses to the environment when compared to other fertilizer products. Global specialty fertilizers market is expected to grow at a CAGR of 7.2% from 2017 to 2025.

Based on type, the specialty fertilizers market is divided into monoammonium phosphate, monopotassium phosphate, potassium nitrate, potassium chloride, potassium sulfate, urea, ammonium nitrate, phosphoric acid, and others (ammonium sulfate, calcium nitrate, Diammonium Phosphate (DAP), and others such as Nitrogen (N), Phosphorus (P), and Potassium (K) fertilizers). Based on crop type, the market is divided into cereals & oilseeds, fruits & vegetables, turf & ornamentals, and others (pulses, sugar crops, fiber crops, and plantation crops). Based on geography it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

MARKET DYNAMICS:

Drivers:

Specialty fertilizers have significantly reduced the application cost.

Ease of application and increase in agricultural productivity.

Restraint:

Production complexities in manufacturing specialty fertilizers.

MARKET PLAYERS:

The top players in the global specialty fertilizers market include Yara International ASA (Norway), Sociedad Quimica y Minera S.A. (Chile), Sinochem Group (China), Haifa Chemicals (Israel), Agrium Inc. (Canada), The Mosaic Company (U.S.), Potash Corporation of Saskatchewan Inc. (Canada), Eurochem (Switzerland), Coromandel International Limited (India), and Israel Chemical Limited (Israel).

KEY TAKEAWAYS

MARKET LANDSCAPE

By Type

Monoammonium Phosphate

Monopotassium Phosphate

Potassium Nitrate

Potassium Chloride

Potassium Sulfate

Urea

Ammonium Nitrate

Phosphoric Acid

Others (ammonium sulfate, calcium nitrate, DAP, and others such as N, P & K fertilizers)

By Crop type

Cereals & Oilseeds

Fruits & Vegetables

Turf & Ornamentals

Others (pulses, sugar crops, fiber crops, and plantation crops)

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

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