

Global Specialty Fertilizers Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025

<https://marketpublishers.com/r/G86A411BC1DEN.html>

Date: February 2017

Pages: 0

Price: US\$ 3,619.00 (Single User License)

ID: G86A411BC1DEN

Abstracts

Specialty fertilizers are small fertilizer particles that restrict the amount of moisture contact and help gradually release fertilizer nutrients into the crops, which can be for weeks or for months as well. These fertilizers contribute to advanced fertilizer management programs and to innovative farming systems. They allow increased nutrient uptake in plants and reduced potential for nutrient losses to the environment when compared to other fertilizer products. Global specialty fertilizers market is expected to grow at a CAGR of 7.2% from 2017 to 2025.

Based on type, the specialty fertilizers market is divided into monoammonium phosphate, monopotassium phosphate, potassium nitrate, potassium chloride, potassium sulfate, urea, ammonium nitrate, phosphoric acid, and others (ammonium sulfate, calcium nitrate, Diammonium Phosphate (DAP), and others such as Nitrogen (N), Phosphorus (P), and Potassium (K) fertilizers). Based on crop type, the market is divided into cereals & oilseeds, fruits & vegetables, turf & ornamentals, and others (pulses, sugar crops, fiber crops, and plantation crops). Based on geography it is analyzed across North America, Europe, Asia-Pacific, and LAMEA.

MARKET DYNAMICS:

Drivers:

Specialty fertilizers have significantly reduced the application cost.

Ease of application and increase in agricultural productivity.

Restraint:

Production complexities in manufacturing specialty fertilizers.

MARKET PLAYERS:

The top players in the global specialty fertilizers market include Yara International ASA (Norway), Sociedad Quimica y Minera S.A. (Chile), Sinochem Group (China), Haifa Chemicals (Israel), Agrium Inc. (Canada), The Mosaic Company (U.S.), Potash Corporation of Saskatchewan Inc. (Canada), Eurochem (Switzerland), Coromandel International Limited (India), and Israel Chemical Limited (Israel).

KEY TAKEAWAYS

MARKET LANDSCAPE

By Type

Monoammonium Phosphate

Monopotassium Phosphate

Potassium Nitrate

Potassium Chloride

Potassium Sulfate

Urea

Ammonium Nitrate

Phosphoric Acid

Others (ammonium sulfate, calcium nitrate, DAP, and others such as N, P & K fertilizers)

By Crop type

Cereals & Oilseeds

Fruits & Vegetables

Turf & Ornamentals

Others (pulses, sugar crops, fiber crops, and plantation crops)

By Geography

North America

U.S.

Canada

Mexico

Europe

UK

Germany

France

Spain

Italy

Rest of Europe

Asia-Pacific

China

Japan

India

Australia

South Korea

Rest of Asia-Pacific

LAMEA

Brazil

Saudi Arabia

South Africa

Rest of LAMEA

Contents

1. EXECUTIVE SUMMARY

- 1.1. Key findings
- 1.2. Market attractiveness and trend analysis
- 1.3. Competitive landscape and recent industry development analysis

2. INTRODUCTION

- 2.1. Report description
- 2.2. Scope and definitions
- 2.3. Research methodology

3. MARKET LANDSCAPE

- 3.1. Growth drivers
 - 3.1.1. Impact analysis
- 3.2. Restraints and challenges
 - 3.2.1. Impact analysis
- 3.3. Porter's analysis
 - 3.3.1. Bargaining power of buyers
 - 3.3.2. Bargaining power of suppliers
 - 3.3.3. Threat of substitutes
 - 3.3.4. Industry rivalry
 - 3.3.5. Threat of new entrants
- 3.4. Global speciality fertilizers market shares analysis, 2014-2025
 - 3.4.1. Global speciality fertilizers market share by type, 2014-2025
 - 3.4.2. Global speciality fertilizers market share by crop type, 2014-2025
 - 3.4.3. Global speciality fertilizers market share by geography, 2014-2025

4. GLOBAL SPECIALITY FERTILIZERS MARKET BY TYPE

- 4.1. Monoammonium phosphate
 - 4.1.1. Historical market size by region, 2014-2016
 - 4.1.2. Market forecast by region, 2017-2025
- 4.2. Monopotassium phosphate
 - 4.2.1. Historical market size by region, 2014-2016
 - 4.2.2. Market forecast by region, 2017-2025

4.3. Potassium nitrate

4.3.1. Historical market size by region, 2014-2016

4.3.2. Market forecast by region, 2017-2025

4.4. Potassium chloride

4.4.1. Historical market size by region, 2014-2016

4.4.2. Market forecast by region, 2017-2025

4.5. Potassium sulfate

4.5.1. Historical market size by region, 2014-2016

4.5.2. Market forecast by region, 2017-2025

4.6. Urea

4.6.1. Historical market size by region, 2014-2016

4.6.2. Market forecast by region, 2017-2025

4.7. Ammonium nitrate

4.7.1. Historical market size by region, 2014-2016

4.7.2. Market forecast by region, 2017-2025

4.8. Phosphoric acid

4.8.1. Historical market size by region, 2014-2016

4.8.2. Market forecast by region, 2017-2025

4.9. Others

4.9.1. Historical market size by region, 2014-2016

4.9.2. Market forecast by region, 2017-2025

5. GLOBAL SPECIALITY FERTILIZERS MARKET BY CROP TYPE

5.1. Cereals & oilseeds

5.1.1. Historical market size by region, 2014-2016

5.1.2. Market forecast by region, 2017-2025

5.2. Fruits & vegetables

5.2.1. Historical market size by region, 2014-2016

5.2.2. Market forecast by region, 2017-2025

5.3. Turf & ornamentals

5.3.1. Historical market size by region, 2014-2016

5.3.2. Market forecast by region, 2017-2025

5.4. Other crop types

5.4.1. Historical market size by region, 2014-2016

5.4.2. Market forecast by region, 2017-2025

6. GLOBAL SPECIALITY FERTILIZERS MARKET BY GEOGRAPHY

6.1. North America

6.1.1. U.S.

6.1.1.1. Historical market size, 2014-2016

6.1.1.2. Market forecast, 2017-2025

6.1.2. Canada

6.1.2.1. Historical market size, 2014-2016

6.1.2.2. Market forecast, 2017-2025

6.1.3. Mexico

6.1.3.1. Historical market size, 2014-2016

6.1.3.2. Market forecast, 2017-2025

6.2. Europe

6.2.1. UK

6.2.1.1. Historical market size, 2014-2016

6.2.1.2. Market forecast, 2017-2025

6.2.2. Germany

6.2.2.1. Historical market size, 2014-2016

6.2.2.2. Market forecast, 2017-2025

6.2.3. France

6.2.3.1. Historical market size, 2014-2016

6.2.3.2. Market forecast, 2017-2025

6.2.4. Spain

6.2.4.1. Historical market size, 2014-2016

6.2.4.2. Market forecast, 2017-2025

6.2.5. Italy

6.2.5.1. Historical market size, 2014-2016

6.2.5.2. Market forecast, 2017-2025

6.2.6. Rest of Europe

6.2.6.1. Historical market size, 2014-2016

6.2.6.2. Market forecast, 2017-2025

6.3. Asia-Pacific

6.3.1. China

6.3.1.1. Historical market size, 2014-2016

6.3.1.2. Market forecast, 2017-2025

6.3.2. Japan

6.3.2.1. Historical market size, 2014-2016

6.3.2.2. Market forecast, 2017-2025

6.3.3. India

6.3.3.1. Historical market size, 2014-2016

6.3.3.2. Market forecast, 2017-2025

6.3.4. Australia

6.3.4.1. Historical market size, 2014-2016

6.3.4.2. Market forecast, 2017-2025

6.3.5. South Korea

6.3.5.1. Historical market size, 2014-2016

6.3.5.2. Market forecast, 2017-2025

6.3.6. Rest of Asia-Pacific

6.3.6.1. Historical market size, 2014-2016

6.3.6.2. Market forecast, 2017-2025

6.4. LAMEA

6.4.1. Brazil

6.4.1.1. Historical market size, 2014-2016

6.4.1.2. Market forecast, 2017-2025

6.4.2. South Arabia

6.4.2.1. Historical market size, 2014-2016

6.4.2.2. Market forecast, 2017-2025

6.4.3. South Africa

6.4.3.1. Historical market size, 2014-2016

6.4.3.2. Market forecast, 2017-2025

6.4.4. Rest of LAMEA

6.4.4.1. Historical market size, 2014-2016

6.4.4.2. Market forecast, 2017-2025

7. COMPANY PROFILES

7.1. Yara international asa

7.1.1. Overview

7.1.2. Financials and business segments

7.1.3. Recent developments

7.2. Sociedad quimica y minera s.a.

7.2.1. Overview

7.2.2. Financials and business segments

7.2.3. Recent developments

7.3. Sinochem group

7.3.1. Overview

7.3.2. Financials and business segments

7.3.3. Recent developments

7.4. Haifa chemicals

7.4.1. overview

- 7.4.2. Financials and business segments
- 7.4.3. Recent developments
- 7.5. Agrium inc.
 - 7.5.1. Overview
 - 7.5.2. Financials and business segments
 - 7.5.3. Recent developments
- 7.6. The mosaic company
 - 7.6.1. Overview
 - 7.6.2. Financials and business segments
 - 7.6.3. Recent developments
- 7.7. Potash corporation of saskatchewan inc.
 - 7.7.1. Overview
 - 7.7.2. Financials and business segments
 - 7.7.3. Recent developments
- 7.8. Eurochem
 - 7.8.1. Overview
 - 7.8.2. Financials and business segments
 - 7.8.3. Recent developments
- 7.9. Coromandel international limited
 - 7.9.1. Overview
 - 7.9.2. Financials and business segments
 - 7.9.3. Recent developments
- 7.10. Israel chemical limited
 - 7.10.1. Overview
 - 7.10.2. Financials and business segments
 - 7.10.3. Recent developments

List Of Tables

LIST OF TABLES

Table 1. Speciality Fertilizers Market Share, by Type, 2014-2025

Table 2. Speciality Fertilizers Market Share, by Crop Type, 2014-2025

Table 4. Speciality Fertilizers Market Share, by Region, 2014-2025

Table 5. Speciality Fertilizers Market Value for Monoammonium Phosphate, by Region, 2017-2025, \$million

Table 6. Speciality Fertilizers Market Value for Monopotassium Phosphate, by Region, 2017-2025, \$million

Table 7. Speciality Fertilizers Market Value for Potassium Nitrate, by Region, 2017-2025, \$million

Table 8. Speciality Fertilizers Market Value for Potassium Chloride, by Region, 2017-2025, \$million

Table 9. Speciality Fertilizers Market Value for Potassium Sulfate, by Region, 2017-2025, \$million

Table 10. Speciality Fertilizers Market Value for Urea, by Region, 2017-2025, \$million

Table 11. Speciality Fertilizers Market Value for Ammonium Nitrate, by Region, 2017-2025, \$million

Table 12. Speciality Fertilizers Market Value for Phosphoric Acid, by Region, 2017-2025, \$million

Table 13. Speciality Fertilizers Market Value for Other Speciality Fertilizers, by Region, 2017-2025, \$million

Table 14. Speciality Fertilizers Market Value for Cereals & Oilseeds, by Region, 2017-2025, \$million

Table 15. Speciality Fertilizers Market Value for Fruits & Vegetables, by Region, 2017-2025, \$million

Table 16. Speciality Fertilizers Market Value for Turf & Ornamentals, by Region, 2017-2025, \$million

Table 17. Speciality Fertilizers Market Value for Other Crop Types, by Region, 2017-2025, \$million

Table 23. Speciality Fertilizers Market Value for North America, by Country, 2014-2025, \$million

Table 24. Speciality Fertilizers Market Value for North America, by Type, 2014-2025, \$million

Table 25. Speciality Fertilizers Market Value for North America, by Crop Type, 2014-2025, \$million

Table 27. Speciality Fertilizers Market Value for Europe, by Country, 2014-2025,

\$million

Table 28. Speciality Fertilizers Market Value for Europe, by Type, 2014-2025, \$million

Table 29. Speciality Fertilizers Market Value for Europe, by Crop Type, 2014-2025, \$million

Table 31. Speciality Fertilizers Market Value for Asia-Pacific, by Country, 2014-2025, \$million

Table 32. Speciality Fertilizers Market Value for Asia-Pacific, by Type, 2014-2025, \$million

Table 33. Speciality Fertilizers Market Value for Asia-Pacific, by Crop Type, 2014-2025, \$million

Table 35. Speciality Fertilizers Market Value for LAMEA, by Country, 2014-2025, \$million

Table 36. Speciality Fertilizers Market Value for LAMEA, by Type, 2014-2025, \$million

Table 37. Speciality Fertilizers Market Value for LAMEA, by Crop Type, 2014-2025, \$million

Table 39. Yara International ASA - Company Snapshot

Table 40. Sociedad Quimica y Minera S. A. - Company Snapshot

Table 41. Sinochem Group - Company Snapshot

Table 42. Haifa Chemicals - Company Snapshot

Table 43. Agrium Inc. - Company Snapshot

Table 44. The Mosaic Company - Company Snapshot

Table 45. Potash Corporation of Saskatchewan Inc. - Company Snapshot

Table 46. Eurochem - Company Snapshot

Table 47. Coromandel International Limited - Company Snapshot

Table 48. Israel Chemical Limited - Company Snapshot

List Of Figures

LIST OF FIGURES

Figure 1. Speciality Fertilizers: Monoammonium Phosphate Market Value, 2014-2016, \$million

Figure 2. Speciality Fertilizers: Monopotassium Phosphate Market Value, 2014-2016, \$million

Figure 3. Speciality Fertilizers: Potassium Nitrate Market Value, 2014-2016, \$million

Figure 4. Speciality Fertilizers: Potassium Chloride Market Value, 2014-2016, \$million

Figure 5. Speciality Fertilizers: Potassium Sulfate Market Value, 2014-2016, \$million

Figure 6. Speciality Fertilizers: Urea Market Value, 2014-2016, \$million

Figure 7. Speciality Fertilizers: Ammonium Nitrate Market Value, 2014-2016, \$million

Figure 8. Speciality Fertilizers: Phosphoric Acid Market Value, 2014-2016, \$million

Figure 9. Speciality Fertilizers: Other Speciality Fertilizers Market Value, 2014-2016, \$million

Figure 10. Speciality Fertilizers: Cereals & Oilseeds Market Value, 2014-2016, \$million

Figure 11. Speciality Fertilizers: Fruits & Vegetables Market Value, 2014-2016, \$million

Figure 12. Speciality Fertilizers: Turf & Ornamentals Market Value, 2014-2016, \$million

Figure 13. Speciality Fertilizers: Other Crop Types Market Value, 2014-2016, \$million

Figure 14. Speciality Fertilizers: U.S. Market Value, 2014-2016, \$million

Figure 15. Speciality Fertilizers: U.S. Market Value, 2017-2025, \$million

Figure 16. Speciality Fertilizers: Canada Market Value, 2014-2016, \$million

Figure 17. Speciality Fertilizers: Canada Market Value, 2017-2025, \$million

Figure 18. Speciality Fertilizers: Mexico Market Value, 2014-2016, \$million

Figure 19. Speciality Fertilizers: Mexico Market Value, 2017-2025, \$million

Figure 20. Speciality Fertilizers: UK Market Value, 2014-2016, \$million

Figure 21. Speciality Fertilizers: UK Market Value, 2017-2025, \$million

Figure 22. Speciality Fertilizers: Germany Market Value, 2014-2016, \$million

Figure 23. Speciality Fertilizers: Germany Market Value, 2017-2025, \$million

Figure 24. Speciality Fertilizers: France Market Value, 2014-2016, \$million

Figure 25. Speciality Fertilizers: France Market Value, 2017-2025, \$million

Figure 26. Speciality Fertilizers: Spain Market Value, 2014-2016, \$million

Figure 27. Speciality Fertilizers: Spain Market Value, 2017-2025, \$million

Figure 28. Speciality Fertilizers: Italy Market Value, 2014-2016, \$million

Figure 29. Speciality Fertilizers: Italy Market Value, 2017-2025, \$million

Figure 30. Speciality Fertilizers: Rest of Europe Market Value, 2014-2016, \$million

Figure 31. Speciality Fertilizers: Rest of Europe Market Value, 2017-2025, \$million

Figure 32. Speciality Fertilizers: China Market Value, 2014-2016, \$million

- Figure 33. Speciality Fertilizers: China Market Value, 2017-2025, \$million
Figure 34. Speciality Fertilizers: Japan Market Value, 2014-2016, \$million
Figure 35. Speciality Fertilizers: Japan Market Value, 2017-2025, \$million
Figure 36. Speciality Fertilizers: India Market Value, 2014-2016, \$million
Figure 37. Speciality Fertilizers: India Market Value, 2017-2025, \$million
Figure 38. Speciality Fertilizers: Australia Market Value, 2014-2016, \$million
Figure 39. Speciality Fertilizers: Australia Market Value, 2017-2025, \$million
Figure 40. Speciality Fertilizers: South Korea Market Value, 2014-2016, \$million
Figure 41. Speciality Fertilizers: South Korea Market Value, 2017-2025, \$million
Figure 42. Speciality Fertilizers: Rest of Asia-Pacific Market Value, 2014-2016, \$million
Figure 43. Speciality Fertilizers: Rest of Asia-Pacific Market Value, 2017-2025, \$million
Figure 44. Speciality Fertilizers: Brazil Market Value, 2014-2016, \$million
Figure 45. Speciality Fertilizers: Brazil Market Value, 2017-2025, \$million
Figure 46. Speciality Fertilizers: Saudi Arabia Market Value, 2014-2016, \$million
Figure 47. Speciality Fertilizers: Saudi Arabia Market Value, 2017-2025, \$million
Figure 48. Speciality Fertilizers: South Africa Market Value, 2014-2016, \$million
Figure 49. Speciality Fertilizers: South Africa Market Value, 2017-2025, \$million
Figure 50. Speciality Fertilizers: Rest of LAMEA Market Value, 2014-2016, \$million
Figure 51. Speciality Fertilizers: Rest of LAMEA Market Value, 2017-2025, \$million

COMPANIES MENTIONED

The top players in the global specialty fertilizers market include Yara International ASA (Norway), Sociedad Quimica y Minera S.A. (Chile), Sinochem Group (China), Haifa Chemicals (Israel), Agrium Inc. (Canada), The Mosaic Company (U.S.), Potash Corporation of Saskatchewan Inc. (Canada), Eurochem (Switzerland), Coromandel International Limited (India), and Israel Chemical Limited (Israel).

I would like to order

Product name: Global Specialty Fertilizers Market: Size, Trend, Share, Opportunity Analysis & Forecast, 2014–2025

Product link: <https://marketpublishers.com/r/G86A411BC1DEN.html>

Price: US\$ 3,619.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G86A411BC1DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

